60 YEARS OF RAILWAY STRUCTURES
OHL ŽS, a.s., which boasts a tradition of sixty years, is a dynamic construction company specializing in multiple areas of business and ranking among the largest and most significant construction companies in the Czech Republic.

The company focuses on implementing complex projects of various construction works, their modernization, reconstruction and maintenance in accordance with the needs and requirements of customers in the following sectors:

- transport, railway, road and motorway construction
- water-management and ecological construction
- civil engineering and power engineering construction
- surface construction and underground engineering
COMPANY HISTORY

- OHL ŽS, a.s. (joint-stock company) is the successor of the state enterprise Železniční stavitelství Brno established in 1952.
- Its mission was to provide construction works to the then Czechoslovak State Railways, i.e. construction, reconstruction and repairs of railway lines and buildings.
- In 1971, the enterprise was incorporated into the production & economic unit “Railway Construction”, with its seat in Bratislava.
- Železniční stavitelství Brno, state enterprise, was transformed into a joint-stock company with effect from 1 April 1992.
- The majority owner is OHL S.A., a large Spanish construction group, owning 97.71% of OHL ŽS, a.s. shares.
OHL GROUP WORLDWIDE
The internal organisation of the company has developed in a speedy manner since the time of its privatization.


Throughout the company, those functions, of a strategic, financial, methodical and controlling nature, are performed by the company management.
<table>
<thead>
<tr>
<th>SALES STRUCTURE BY REGION</th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>ths. EUR</td>
<td>%</td>
<td>ths. EUR</td>
</tr>
<tr>
<td>Czech republic</td>
<td>298 339</td>
<td>75.0%</td>
<td>264 870</td>
</tr>
<tr>
<td>Slovak republic</td>
<td>61 994</td>
<td>15.5%</td>
<td>44 588</td>
</tr>
<tr>
<td>Azerbaijan</td>
<td>7 781</td>
<td>2.0%</td>
<td>654</td>
</tr>
<tr>
<td>Montenegro</td>
<td>1 873</td>
<td>0.5%</td>
<td>484</td>
</tr>
<tr>
<td>Hungary</td>
<td>3 146</td>
<td>0.8%</td>
<td>2 129</td>
</tr>
<tr>
<td>Bulgaria</td>
<td>15 192</td>
<td>3.8%</td>
<td>19 331</td>
</tr>
<tr>
<td>Russian Federation</td>
<td>102</td>
<td>0.1%</td>
<td>0</td>
</tr>
<tr>
<td>Croatia</td>
<td>14</td>
<td>0%</td>
<td>1</td>
</tr>
<tr>
<td>Poland</td>
<td>7 550</td>
<td>1.8%</td>
<td>10 318</td>
</tr>
<tr>
<td>Bosnia and Herzegovina</td>
<td>1 883</td>
<td>0.5%</td>
<td>4 627</td>
</tr>
<tr>
<td>Romania</td>
<td>X</td>
<td>X</td>
<td>1 493</td>
</tr>
<tr>
<td>total</td>
<td>397 874</td>
<td>100.0%</td>
<td>348 495</td>
</tr>
</tbody>
</table>
RAILWAYS PLANT

The plant has been established on the principle of managing projects within the multi-disciplinary structure of each individual railway market with the following core activities:

• comprehensive structures and renovation, general contractor activities for projects – railroad structures,
• implementation of modern, progressive technology,
• operation of railroad transport and railroads,
• surveying, geodesy and cartography for railroad civil engineering.
The main business partners of the Railways plant are customers/investors from the area of public contracts, in particular:

- Railway Infrastructure Administration, state organisation (SŽDC, Czech Republic)
- Železnice Slovenskej republiky (Slovak Republic)
Here are some of the important construction projects the Company has won in the course of 2012:

• carrying out construction work “Track Modernisation Tábor – Sudoměříce u Tábora”,

• carrying out construction work in association “ŽSR, Modernisation of the Railway Track from Nove Mesto nad Vahom to Puchov, žkm 100.500–159.100 for Track Speed up to 160 km/hour, Phase 6 (the section Beluša–Púchov)”,
RAILWAYS PLANT

• compiling project documentation and carrying out construction, in association, “ŽSR, Žilina Intermodal Transport Terminal, 1st Construction Phase”,
• in association with our Polish subsidiary, preparation of project documentation and construction work in connection with replacing the rail superstructure on railroad no. 273 Wroclaw Gl. – Szczecin Gl. track no. 1 on the Section Nowa Sól – Niedoradz from km 129.776 to km 139.073.
Czech Republic: Krasíkov - Česká Třebová Rail Route Segment
Czech Republic: Krasíkov - Česká Třebová Rail Route Segment
Czech Republic: Břeclav Railway Station
Czech Republic: Břeclav Railway Station
Czech Republic: Přerov – Hranice Rail Route Segment
Czech Republic: Tábor Railway Station
Czech Republic: Hlubočepy – Barrandov Tram Line, Prague
Slovak Republic: Nové Město n.Váhom - Zlatovce Rail Route Segment
Bulgaria: Svilengrad – state border Turkey Rail Route Segment