Workshop on Transport Infrastructure Corridors along Europe and Asia

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SEETO Regional Cooperation

SEETO Regional cooperation

- Ministries of Transport
- Industry
- Private Sector
- Regional organizations
- UNECE
- IFI’s
- European Commission
- Expert Working groups
- Users
SEETO cooperation role

✓ Enables general policy environment for integration to the common EU Transport Policy on regional level (regional approach to transport planning rather than national);

✓ Strong added value to the development of the Core/Comprehensive TEN-T Networks and the national transport planning process;

✓ SEETO sustainability - serious commitment by the Regional Participants; EC places SEETO process in the core of the Berlin process and of the accession process for TEN-T and Transport Policy (EC Progress Reports)

✓ Integrated approach in economic development and growth of the SEE region and other macroeconomic regions (active participation SEE2020 Strategy, Danube Strategy, EUSAIR etc)
Indicative TEN-T Network to Western Balkan

Core Network: 3.519 km  
Comprehensive Network: 4.924 km  

Core Network: 2.602 km  
Comprehensive Network: 3.857 km
Indicative TEN-T Networks to Western Balkan

Core Airports: 6
Comprehensive Airports: 4
Core Seaports: 2
Comprehensive Seaports: 3
Core IWW: 1.345 km
Core IWW ports: 3
Comprehensive IWW: 1.345 km
Comprehensive IWW ports: 3
Core Corridors extension

TEN-T Core Corridors extended to Western Balkan:

- Orient/East-Med
- Mediterranean
- Danube-Rhine
Investment and TA overview

➢ Investments in the Comprehensive Network from 2004

➢ WBIF support for projects for preparation

<table>
<thead>
<tr>
<th>TA GRANTS - TRANSPORT SECTOR (IN ML €)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Road grants, 80.7</td>
</tr>
<tr>
<td>Railway grants, 198.6</td>
</tr>
</tbody>
</table>

70 grants
€289 ml
Total amount
# Multi Annual Plan 2016

## Mature Priority Projects

<table>
<thead>
<tr>
<th>Project Type</th>
<th>Total Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>12 road project</td>
<td>1.971 M€</td>
</tr>
<tr>
<td>3 rail project</td>
<td>595 M€</td>
</tr>
<tr>
<td>6 project</td>
<td>108 M€</td>
</tr>
</tbody>
</table>

**TOTAL NEEDS:**

2.7 billion €

## Multi Annual Plan 2016
### Priority Projects for preparation

<table>
<thead>
<tr>
<th>Project Type</th>
<th>Total Estimated Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>14 road projects</td>
<td>4,884 M€</td>
</tr>
<tr>
<td>8 rail projects</td>
<td>2,002 M€</td>
</tr>
<tr>
<td>1 project</td>
<td>4,9 M€</td>
</tr>
<tr>
<td>4 airport projects</td>
<td>74 M€</td>
</tr>
</tbody>
</table>

**TOTAL ESTIMATION:** 6.9 billion €

Priority Projects - Maps
<table>
<thead>
<tr>
<th>Transport indicators</th>
<th>Roads</th>
<th>Rail</th>
<th>Seaports</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Av. AADT 9,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Road accidents:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Fatalities 1,394</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Injuries 47,420</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Av. total mil pax/km: 64</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Av. total mil t/km: 351</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Roads</td>
<td></td>
<td>Rail</td>
<td>Seaports</td>
</tr>
<tr>
<td>• Total turnover: 1,5 ml ton</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Total: 75,552 passengers</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Roads</td>
<td>Roads</td>
<td>Rail</td>
<td>Seaports</td>
</tr>
<tr>
<td>• Total freight: 5.53 ml ton</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Total passengers: 1.0 million</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rail</td>
<td>Roads</td>
<td>Rail</td>
<td>Seaports</td>
</tr>
<tr>
<td>• Total turnover: 1,5 ml ton</td>
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<tr>
<td>Seaports</td>
<td>Roads</td>
<td>Rail</td>
<td>Seaports</td>
</tr>
<tr>
<td>• Total passengers: 11 ml</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Western Balkan 6 process and Connectivity agenda

Strong political support
Connectivity Agenda progress

Connectivity Agenda

Infrastructure Investments (1 billion €)

Vienna Summit
EU Co-financed
147.5 ml €

Paris Summit
EU Co-financed
99 ml €

Trieste Summit
EU CO-financed
144.5 ml €

Connectivity Reform Measures

Regional Measures

National Measures
Co-financed pre-identified projects

**Vienna Summit**  
**August 2015**
- Construction of Svilaj – Odzak and Svilaj Bridge. Investment 109 ml€, EU grant 22 ml€
- Completion of Banja Luka – Gradiska. Investment 34.4 ml€, EU Grant 6.6 ml€
- Railway Route 10, Fushë Kosovë – MKD border. Investment 80.9 ml€, EU grant 38.5 ml€
- Railway Route 4, Bar - Vrsac, Investment 40 ml€, EU grant 20 ml€
- Railway Corridor X, SER – MKD, Investment 62.7ml€, EU Grant 47 ml€

**Paris Summit**  
**July 2016**
- Rehabilitation of Tirana – Durres railway line. Investment 82.4 ml€, EU Grant 36.2 ml€
- Railway Route 10, Fushe Kosove – Mitrovica, Investment 42.7 ml€, EU grant 17.6 ml€
- Railway line Nis – Bulgarian border, Investment 85.3 ml€, EU Grant 44.7 ml€
- Belgrade Multimodal Terminal, Investment 15.5 ml€, EU grant 13.8 ml€
Co-financed pre-identified projects

Trieste Summit
July 2017

Corridor Vc, Road interconnection I – Ponirac – Zenica tunnel.
Investment 83.9 ml€, EU grant 15.9 ml€

Corridor Vc, Road interconnection II – Tunnel Zenica – Donja Gracanica.
Investment 66.9 ml €, EU Grant 11.8 ml €

Corridor Vc, Road interconnection III – Johovac interchange – Rudanka interchange.
Investment 80.7 ml €, EU grant 15.3 ml €

Rhina/Danube Corridor – Waterway interconnection – Port of Brcko,
Investment 10.1 ml €, EU grant 3.1 ml €

Corridor VIII, Rail Interconnection – Beljakovce – Kriva Palanka,
Investment 152.3ml €, EU Grant 70 ml €

Corrido Xc, Rail interconnection – Nis – border with Bulgaria, Investment 56.4 ml €,
EU grant 28.4 ml €

TOTAL EU Co-financing 391 ml €
Progress of soft measures implementation

➢ Railway market open for domestic carries

➢ Railway cross border agreements signed, still to be operational

➢ Road safety inspections, ITS deployment, Road/rail maintenance, border-crossing facilitation - further support needed
Dynamics of the process

✓ Co-financing is highly welcomed, further efforts are needed to faster groundbreaking of the implementation projects;

✓ Continues support provided through WBIF for project preparation;

✓ EU support for the Regional Measures through Connecta to strengthen the region capacities;

✓ National Connectivity Reform Measures are progressing better than regional measures but still there is need to lock in benefits.
Conclusions

➢ Existence of *national transport strategies* and *single project pipelines*; *regional transport planning process* coordinated through SEETO

➢ Strong regional framework and joint actions in place- potential for creating modernized, cost-efficient transport system with liberalized services across the Western Balkans

➢ Transport Community Treaty- new milestone in the cooperation between Western Balkan and EC;

➢ Further commitments needed to develop multimodal Core/Comprehensive Network to TEN-T standards, through exploring different financing mechanism like PPPs etc;

➢ Improved efficiency of projects delivery (planning till implementation) needed from all stakeholders;

➢ Transport facilitation through border crossing agreements and common procedures remains a priority for the region
Thank you for your attention!

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