UNECE - 71° session of the Working Party on Rail Transport (SC.2)
Workshop on «Railway reform in the ECE region»

_Regulatory challenges and opportunities._
_Evidence from the experience of Italy’s Transport Regulation Authority_

A. Luisa Perrotti
Transport Regulation Authority
Railway and regulation in Italy

Extensive railway network. All types of services in operation

Main IM functionally independent within integrated group

Competitive process under way. High speed rail is in open access.

Competition across sectors

New strategies and business diversification

New regulatory challenges and opportunities

ART ready to take up challenges (mobility needs, digitalization, multimodality)

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Snapshot ART – Est. 2013

Pres and 2 members. Majority voting applies

Accountable through Parliament

7-year non-renewable mandate, strict incompatibility regime and cooling off

Separation, self financing, self-regulating, participation

Secretary general coordinates services and reports to the President

Services organised by function, not sector

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**Horizontal**

- access to infrastructure
- regulation of services
- passengers’ rights
  - ad hoc competencies

**Sectoral**

- rail
- motorways
- airports
- ports/maritime
- local and regional
  - taxis

**Powers**

- recommend
- prescribe
- sanction
- signal
- inspect
- deal with complaints

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Regulation of services

Auctions and direct awards

- Tendering procedures

PSO

- Methodology to determine the scope and perimeter of PSO obligation in rail and maritime transport

Quality standards

- Methodology to determine quality standards (rail and sea)

Rights and entitlements of users

- Rights of pass holders in high speed rail and PSO services (under way)

Measurement of efficiency

- Regional rail

Regulation of platforms

- Taxis, NCC, mobility platforms
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Ahead of us

Rail RBs across Europe increasingly regulate multiple modalities based on domestic legislation

Shift from «transport» to «mobility», and from «mobility» to «sustainable multimodal mobility» requires

• consideration of evolving mobility needs
• overcoming sector-by-sector approach to regulation

Industries and markets integrate change in their strategies.

Are there «Digital monopolies» in sight?

Geneva, 27 November 2017