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PPP Schemes and Railways Financing
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Review of the European PPP Market

Figure 1: The European PPP Market by Value and Number of Projects since 2004

Value (EUR billion)

Number of projects


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Figure 2: Country Breakdown by Value and Number of Transactions

- Total Value by Country (in EUR million)
  - United Kingdom
  - Italy
  - Turkey
  - Netherlands
  - Spain
  - France
  - Ireland
  - Poland
  - Germany
  - Lithuania

- Number of Deals by Country
  - United Kingdom
  - Italy
  - Turkey
  - Netherlands
  - Spain
  - France
  - Ireland
  - Poland
  - Germany
  - Lithuania

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Figure 3: Sector Breakdown by Value and Number of Transactions

Aggregate Value by Sector (in EUR million)

- Transport
- Environment
- Education
- Healthcare
- General public services
- Public order and safety

Number of Deals by Sector

- Transport
- Environment
- Education
- Healthcare
- General public services
- Public order and safety

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Four large transactions closed in 2012 (compared to seven in 2011). These were:
- The Intercity Express Programme (Phase 1) in the UK (EUR 3.2 billion);
- The Nimes-Montpellier high speed rail bypass in France (EUR 1.8 billion);
- The Rotterdam World Gateway port expansion (Maasvlakte 2) in the Netherlands (EUR 720 million); and
- The Tribunal de Grande Instance de Paris courthouse PPP in France (EUR 563 million).

The aggregate value of these transactions accounted for 52% of the total market value. The Intercity Express Programme (Phase 1) project alone accounted for 27% of the total market value.

13 deals reached financial close in the transport sector (compared to 12 in 2011). Transport remained the largest sector in value terms, accounting for 59% of the total market value. The two rail projects that reached financial close (Nimes-Montpellier and Intercity Express Programme) were the two largest PPP projects closed in 2012.
Montpellier Odysseum /Nîmes Manduel

TEN-T Annual Programme

Member States involved:
France

Implementation schedule
Start date: April 2012
End date: December 2014

Budget:
National budget: €2,150,000
Total project cost covered by this Decision: €4,300,000
EU contribution: €2,150,000
Percentage of EU support:
Studies: 50%

Source: TEN-T Executive Agency
Thank You!