Urban Transport Challenges and Perspectives - The viewpoint of UITP

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Plan of Presentation

1. UITP: Basics, Missions, in Europe
2. Public Transport in Europe
3. UITP Strategy for the Sector
4. UITP EU Policy Priorities
5. For consideration by Working Party
6. Forthcoming UITP Events in Europe
1. UITP - The basics

- UITP is the global organisation for local public transport authorities and operators, policy decision-makers, scientific institutes and the public transport supply and service industry.

- Vision: **Connecting** the world of public transport.

- All local public transport modes covered.

- About **3,400** members in **92** countries.
1. UITP - Missions

The **NETWORK** of all mobility actors

The catalyst for new **BUSINESS** opportunities

The global centre of **KNOWLEDGE** and **KNOW-HOW**

The **ADVOCATE** for public transport and sustainable mobility

The promoter of **INNOVATIONS** and forward-looking solutions
1. UITP - In Europe

- Members in about **490** European cities.

- The **European Assembly** gathers all European members of UITP.

- The **European Department** represents the interests of public transport undertakings in relation to the European institutions.
2. Public Transport in Europe
Headline figures (EU-27)

- Modal share in metropolitan areas: **15%**
- **190 million** daily passenger journeys
- **1.2 million** jobs (operators) and approx. **2 million** jobs in the entire supply chain
- Contributes **1 - 1.2%** of the EU’s GDP
- Annual investment in public transport: approx. **40 billion EUR**

*Source: UITP*
2. Public Transport in Europe
   Perspectives and challenges

- Regular and moderate **growth** in demand in the last 10 years; **capacity** at peak time is an issue

- Changing mobility **habits** and increasing **quality** expectations

- Need to play structuring role in **suburban areas**

- Public **funding** under strain; private investors remain prudent

- Traffic **congestion**: both an impediment and an opportunity for development.
3. UITP Strategy for the Sector

2025 = PTx2

- Doubling the market share of public transport worldwide by 2025 (PTx2).
- Bringing about change by:
  - Setting out a galvanising goal for the sector,
  - Fostering a more supportive policy environment.
3. UITP Strategy for the Sector
   Moving the sector forward

- Providing lifestyle services
- Developing a new business culture
- Securing adequate and stable funding
- Integrating public transport and other urban policies
- Smart mobility management
3. UITP Strategy for the Sector
Urban Transport Scenarios for 2025

- Development of **scenarios** to quantify benefits of PTx2 (in collaboration with Int. Energy Agency).

- **Example**: Urban transport GHG emissions in Europe would decrease by **20%** by 2025 (in line with EU targets) if PTx2 was achieved and by only **7%** otherwise.

![Urban transport GHG emissions graph](image)
4. UITP EU Policy Priorities

- Legal environment for public transport, for example:
  - Guidelines for the application of reg 1370/07 on the award of public service contracts
  - Opening of the domestic rail passenger market
  - Public procurement

- Integrated European travel information and ticketing system

- Harmonised standards in public transport

- Low/zero carbon urban mobility, including electrification
5. For consideration by Working Party

- Future work on urban transport and mobility could include analysis and comparison of national funding architectures for urban public transport in ECE countries.

- Cooperation opportunity with UITP: Use of UITP indicators and definitions from Mobility in Cities Database for UNECE Report on Transport Trends and Economics 2013 focusing on Urban Transport and Mobility.
6. Forthcoming UITP Events in Europe

- 15 October 2012: European Bus System of the Future – Final Conference (Brussels)
- 10-12 March 2013: Conference on Sustainable Mobility in Austerity Times (Nantes)
- 26-30 May 2013: UITP World Congress and Exhibition (Geneva)
Thank you for your attention

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