Brainstorming Workshop for the next ECE/FAO Forest Sector Outlook Study

UNECE/FAO Forestry and Timber Section
23-24 January 2018, Geneva, Switzerland
Agenda for Day 1

1. Welcome
2. Presentation to set the scene
3. Brainstorming on forests in the year 2050
   ========= LUNCH 12:30 – 14:00 ===========
4. Comparing with results of previous workshops
5. Ranking by likelihood / impact / interest for policy makers
FORESTS

THE UNECE/FAO Joint Forestry and Timber Section

Paola Deda, Section Chief
Ekrem Yazici, Deputy Chief

Participants
ECE map
Institutions
Modelers vs. Policy
Switch PowerPoint presentation
3 – Brainstorming

Forests in 2050?

Environment & Forest Management / Agendas

FORESTS

Society

Economy

SUPPLY

DEMAND

UNECE

Food and Agriculture Organization of the United Nations
What could be significantly different with respect to forests and their products in 2050?

Environment & Forest Management / Agendas
- Climate Change
- Biodiversity
- Damage (insects, fires, etc.)
- Forest ownership
- National agendas
- International agendas (CC, SDGs, etc.)
- Regulations (nat./int.)
- ...
- ???

Society
- Preferences regarding:
  - Living
  - Furniture
  - Products (packaging)
  - Life style
  - Building constructions
  - Fashion
  - Forest tourism
  - Recreation / Health
  - International agendas (SDGs etc.) / Regulations
  - ...
  - ???

Economy
- ECE economy
- World economy
- Trade
- Technologies (biorefineries etc.?)
- Energy
- Bioeconomy?
- World Politics
- International agendas (SDGs etc.) / Regulations
- ...
- ???
3 – Brainstorming

Group work:

- Divide into **3 groups** each covering one topic:
  - Environment & Forest Management / Agendas (Roman Michalak)
  - Society (Paola Deda)
  - Economy (José Palacin)

- Discuss: **What could be significantly different with respect to forests and their products in 2050 (in the three different areas)? What are the related (policy) questions?**

- **Timing:**
  - First Round: **30 min** (start with reporting back from first round)
  - Second Round: **20 min** (start with reporting back from first round)
  - Third Round: **15 min** (start with reporting back from first 2 rounds)
Group work – next steps:

• Each group picks a **maximum of 10 aspects** how the future could be different in 2050 *(10 min)* – write **one aspect on one green card**, write the related *(policy)* **questions on yellow card**; examples:

  1) China builds 10 % of their new buildings with wood

      • What effects would this have on demand? Which part of this would be covered by Europe?
      • What effect would this have on prices / products etc. ?

  2) The world has somehow “solved” the energy issue, biomass is no longer used

      • What effect would this have on the forestry sector?
      • What other forest products would gain from that?

• Group leaders present to the whole group *(3 x 5min)*

• Short **discussion**: Are any interesting aspects missing?
Comparison:

- Please **read the policy questions** developed for the COFFI meeting in Kazan 2014 and discussed in the Outlook ToS Meetings in Arona and Brussels 2015
- If you feel a **question / area is missing (and important)** add a yellow / green card (group leaders make sure nothing is doubled)

If necessary / possible: Group similar aspects together
5 – Rating

Rating

• Take the red, yellow and green dots and rank each aspect with related questions regarding its impact, likelihood and interest for policy makers

• Rating scheme:

  - HIGH
  - MEDIUM
  - LOW
Agenda for Day 2

1. Welcome
2. Group work: detailed discussion about selected aspects
3. Presentation and feedback from all participants

======== LUNCH 12:30 – 14:00 =========

4. Discussion on current work, financing and contributions
5. Next steps
Group work:

- Divide into 4 groups each covering 5 aspects given to you
- Discuss and fill out the following table:

<table>
<thead>
<tr>
<th>Aspect</th>
<th>Related policy questions</th>
<th>What exactly could and should be measured to capture the aspect/questions?</th>
<th>Possible model that could fit or alternative way of assessment?</th>
<th>(if applicable) what limitations gaps would exist with this/these model(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Desirable Geographic Aggregation</td>
<td>Data needed</td>
<td>Data available</td>
<td>Data gaps</td>
<td>Comments (challenges/alternative ideas/time horizon)</td>
</tr>
</tbody>
</table>

- Timing: 45 minutes
Thank you!

UNECE Forestry and Timber: www.unece.org/forests