Special session for EECCA and SEE countries

Integrated Global Accounts and Global production (IGA) and other Eurostat activities related to globalisation

Mushtaq Hussain, Eurostat

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Content

➢ Instrument for Pre-Accession Assistance
➢ European Neighbourhood Initiative - East
➢ Eurostat’s activities related to globalisation
➢ Integrated global account and global production (IGA)
Instrument for Pre-Accession Assistance

- Means to support reforms and prepare for EU accession
- Beneficiaries: Albania, Montenegro, Serbia, North Macedonia, and Turkey; Bosnia and Herzegovina, Kosovo*
- Framework programme, organised in different sub-programmes, including statistics
- Statistics:

<table>
<thead>
<tr>
<th></th>
<th>IPA 2015</th>
<th>IPA 2017</th>
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<tbody>
<tr>
<td><strong>Amount</strong></td>
<td>€15.8 million</td>
<td>€13.4 million</td>
</tr>
<tr>
<td><strong>Status</strong></td>
<td>On-going</td>
<td>Signed</td>
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<tr>
<td><strong>Implementation</strong></td>
<td>Grants and contracts</td>
<td></td>
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</tbody>
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*in line with UNSCR 1244/1999
IPA 2015 – Statistics – Pilot projects

1.1 GFS and EDP
1.2 ITSS
1.3 NA – methodology
1.4 NA – production
1.5 Regional accounts
1.6 Sector accounts
1.7 SU and IOT
1.8 Non-observed economy

2.1 HICP
2.2 Price statistics – PPP
3.1 Business registers
3.2 STS
3.3 Transport statistics
3.5 ICT usage 2018
3.6 Energy statistics

4.1 Labour force survey (LFS)
4.2 EU-SILC implementation
4.4 Crime statistics
4.5 Censuses 2021

5.1 Crop statistics
5.2 Animal production statistics
5.3 Agri-monetary statistics
5.4 Farm structure surveys
5.6 Waste statistics

6.1 Quality management
6.2 Standards for metadata, exchange

7.1 MIP indicators
7.2 SDG indicators
7.3 S-E Europe 2020 indicators
European Neighbourhood Initiative - East

- **Covers:**
  Ukraine, Belarus, Moldova, Georgia, Azerbaijan, Armenia

- **Regional programme:**
  - **Technical assistance** in priority areas (SDGs, migration, SMEs, business, economy, trade, competitiveness, poverty, employment, etc.)
  - **Duration:** 2019-2021, **Budget:** € 4.8 million

- **Other co-operation activities:**
  - Global Assessments and Peer Reviews of National Statistical Systems,
  - Expert Working Group meetings, Technical Workshops
  - Training courses (e.g. NA, EDP, BOP, ITGS)
Projects related to economic globalisation

Selected projects:

- Early Warning System (EWS)
- GNI MNE Pilot Exercise
- Global Production and Integrated Global Accounts (IGA)
  - Full international and global accounts for research in input-output analysis (FIGARO)
- EuroGroups Register (EGR)
- European Profiling
- ...
Early Warning System

✓ **Aim:** Early (timely) sharing of information about restructuring of MNEs with potential sizeable effects on both national and European statistics

✓ Agree treatment among countries concerned -> Ensure consistent statistics and coordinated implementation

✓ Based on voluntary cooperation between Eurostat and national data compilers. Cooperation with ESCB and the ECB

✓ Secure communication channels have been established

✓ 14 restructuring cases have been reported. 6 cases closed, 8 on-going; anonymized methodological summary notes are drafted for each case
Aim: Evaluate recording of a selection of MNEs across Member States to ensure GNI consistent and comparable figures


Working procedure:
✓ for each MNE determine all countries concerned
✓ GDC country takes the lead
✓ Collects and share qualitative and also quantitative information via secure communication channel
✓ Compares with published data for the MNE as a whole
✓ Identifies eventual inconsistencies
IGA Project - Background

➢ IGA was launched in June 2016

➢ The main purpose is to support Member States in:
  • properly capturing the impact of globalisation in macroeconomic statistics,
  • implementing the international standards and recommendations regarding the globalization effects in economic statistics, and
  • improving the quality of data related to globalization phenomenon.
Work packages

➢ **Global Production**
  Measurement of global production arrangements, data sources, implementation of international recommendations

➢ **Integrated global accounts**
  More granularity in accounts, understanding the role of Global value chains

➢ **Improving the quality of data on globalisation**
  Address quality issues, evaluate data sources, micro-data linking and exchange and sharing of economic data

➢ **Knowledge sharing**
  Facilitate sharing of knowledge and exchanging good practices between Member States
Working tools

➢ **IGA Task Force**
Consists of 12 MSs and 5 IO, meets 2 x per year and discusses issues in line with the work programme

➢ **IGA Seminars and Workshops**
offer opportunities to discuss how MSs address measurement challenges posed by globalisation

➢ **Webpage on economic globalization**

➢ **Grants**
financially support to MSs to address properly the challenges of globalisation in NA and BoP statistics
Work areas – concrete examples (1)

- Evaluate current data sources and explore new/better data sources for compiling goods for processing and merchanting
- Improved measurement of manufacturing services by micro-data linking
- Identification of enterprises involved in processing, merchanting and contract manufacturing
- Consistent treatment of goods for processing and merchanting in national accounts and balance of payments
- Adjustments in national accounts in some concrete cases
- Establishment and functioning of Large Cases Unit
Work areas – concrete examples (2)

- Impact of outsourcing on employment and productivity
- Extended supply and use tables
- Use of the UNECE decision tree to establish economic ownership of IPPs
- Reduction of bilateral asymmetries in ITGS, ITSS, FDI, primary income, etc. through reconciliation exercises
Global production arrangements

Integrated/extended accounts; GVC

Issues emerging from EWS and GNI Pilot
Thank you for your attention!