EBRD Activities for Better Transport Connectivity
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EBRD Head of Turkmenistan

November 2019
IFI with AAA rating

€125 billion investments in around 5,325 projects since 1991

EBRD Top 10 investee countries in 2018 (€m)

1. Egypt 1,148
2. Turkey 1,001
3. Greece 846
4. Poland 556
5. Ukraine 543
6. Kazakhstan 472
7. Romania 443
8. Uzbekistan 397
9. Serbia 396
10. Belarus 360

Central Europe and the Baltic states
01. Croatia
02. Estonia
03. Hungary
04. Latvia
05. Lithuania
06. Poland
07. Slovak Republic
08. Slovenia

South-eastern Europe
09. Albania
10. Bosnia and Herzegovina
11. Bulgaria
12. Kosovo
13. Montenegro
14. North Macedonia
15. Romania
16. Serbia

Eastern Europe and the Caucasus
17. Armenia
18. Azerbaijan
19. Belarus
20. Georgia
21. Moldova
22. Ukraine

Central Asia
23. Kazakhstan
24. Kyrgyz Republic
25. Mongolia
26. Tajikistan
27. Turkmenistan
28. Uzbekistan

Southern and eastern Mediterranean
29. Egypt
30. Jordan
31. Lebanon
32. Morocco
33. Tunisia
34. West Bank and Gaza
35. Cyprus
36. Greece
37. Russia
38. Turkey

20 November, 2019
EBRD Infrastructure Investments

<table>
<thead>
<tr>
<th>Year</th>
<th>ABI (€ bn)</th>
<th>No. Ops</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>1.7</td>
<td>60</td>
</tr>
<tr>
<td>2014</td>
<td>2.0</td>
<td>67</td>
</tr>
<tr>
<td>2015</td>
<td>1.8</td>
<td>72</td>
</tr>
<tr>
<td>2016</td>
<td>1.7</td>
<td>73</td>
</tr>
<tr>
<td>2017</td>
<td>2.6</td>
<td>72</td>
</tr>
<tr>
<td>2018</td>
<td>2.1</td>
<td>69</td>
</tr>
</tbody>
</table>

Total infrastructure:
- Active portfolio operations: 487
- Portfolio: €13,396m
- Non sovereign share: 43%

Infrastructure Eurasia:
- 159
- €2,861m
- 18%

In 2018, 82% of the portfolio was allocated to Sub-sovereign, 39% to MEI, and 61% to Transport.

Dedicated Regional Team

20 November, 2019
Sustainable Infrastructure Investments

- Long-term financing for capital investment for the creation of new and/or modernization of existing basic infrastructure assets
- The ability to mobilize a significant amount of capital grants and Technical Assistance funds
- Assistance in implementing reforms and ensuring operational and financial sustainability for enterprises
- Support in achieving Sustainable Development Goals
Unlocking Regional Transit Potential

**Improved regulations and governance** to enhance service provision, implement commercial and sustainable solutions, support private sector participation, and achieve higher transparency and accountability.

**Enhanced cross-country coordination** to develop a regional approach to planning and prioritization.

**Political willingness and long-term planning** for implementing sector-wide and regional reforms.
What we offer

Tailored financial instruments with appealing terms

Long maturities (up to 18 years)
Multicurrency
Reasonable interest rates

Technical support for projects’ preparation and implementation

Access to capital grants and concessional loans

Regulatory / institutional development and commercialisation

Co-financing

Policy dialog and support to sector reforms
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