

Rolling Roads in Austria

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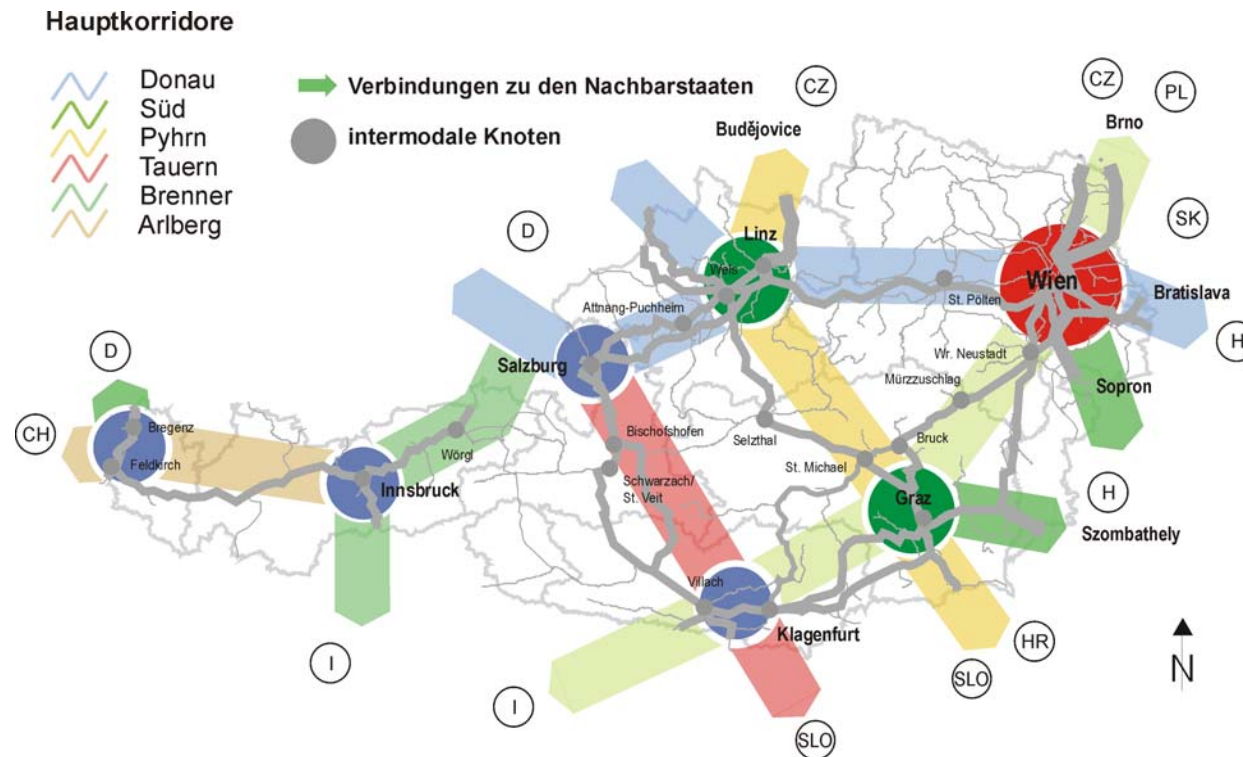
Subjects of the Presentation

- Specific Austrian transport situation
- Combined Transport in Austria
- Rolling Roads and their advantages
- Development of Austrian Rolling Roads
- Austrian policy measures for the support of Combined Transport
- Perspective – new projects

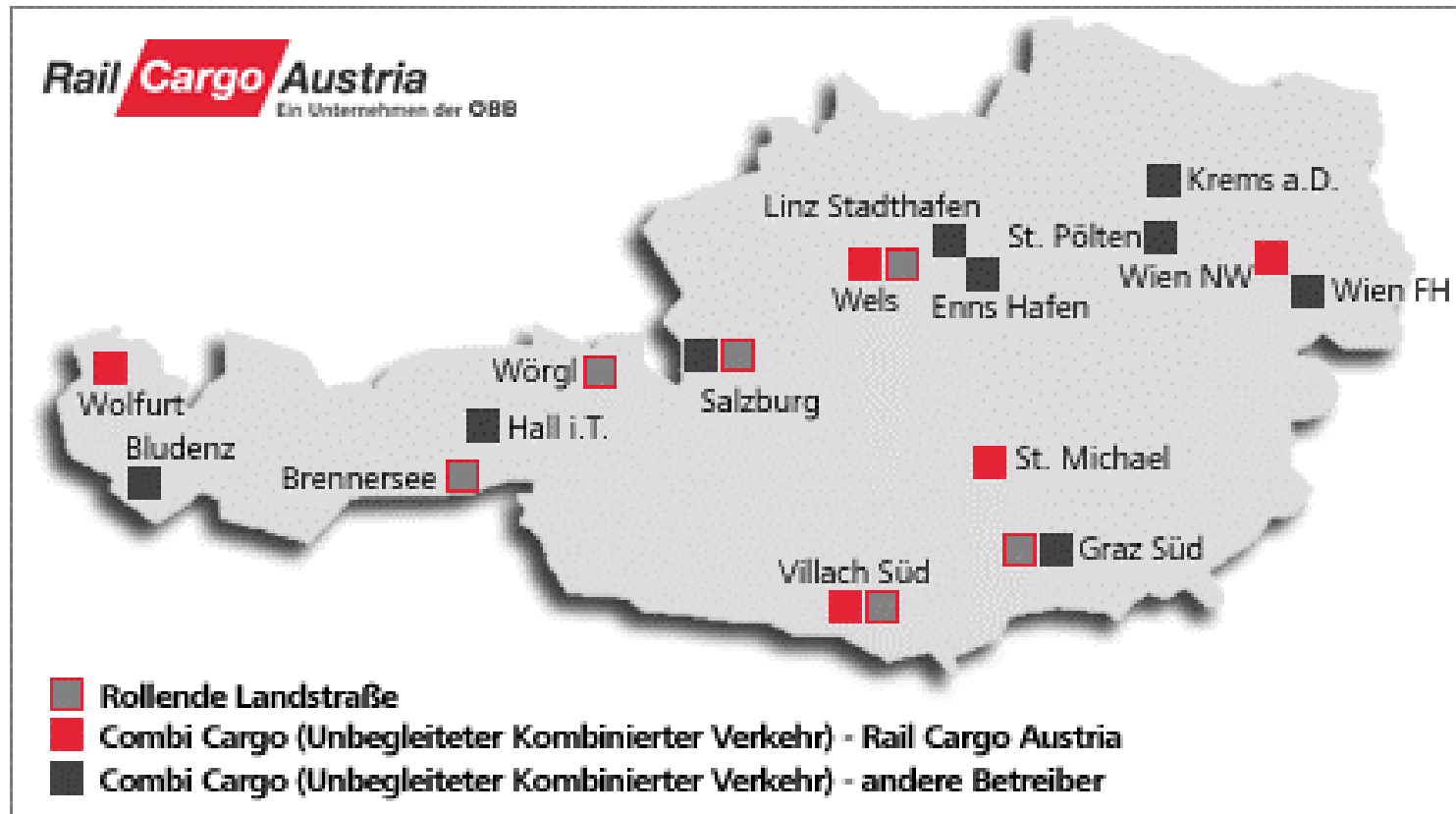
Specific Austrian transport situation

- the alps as obstacle for transport flows between 2 important European economic areas
- the alps as ecologically sensitive region
(impacts of transport on inhabitants + environment)
- volume of transport over the Austrian alps in 2005 :
111 Mio. tons, about 2/3 of this volume on the road; Brenner-axis as most important passage (41.7 Mio. tons, about 3/4 of this volume on the road)

Combined Transport in Austria (part 1)



Combined Transport in Austria (part 2)



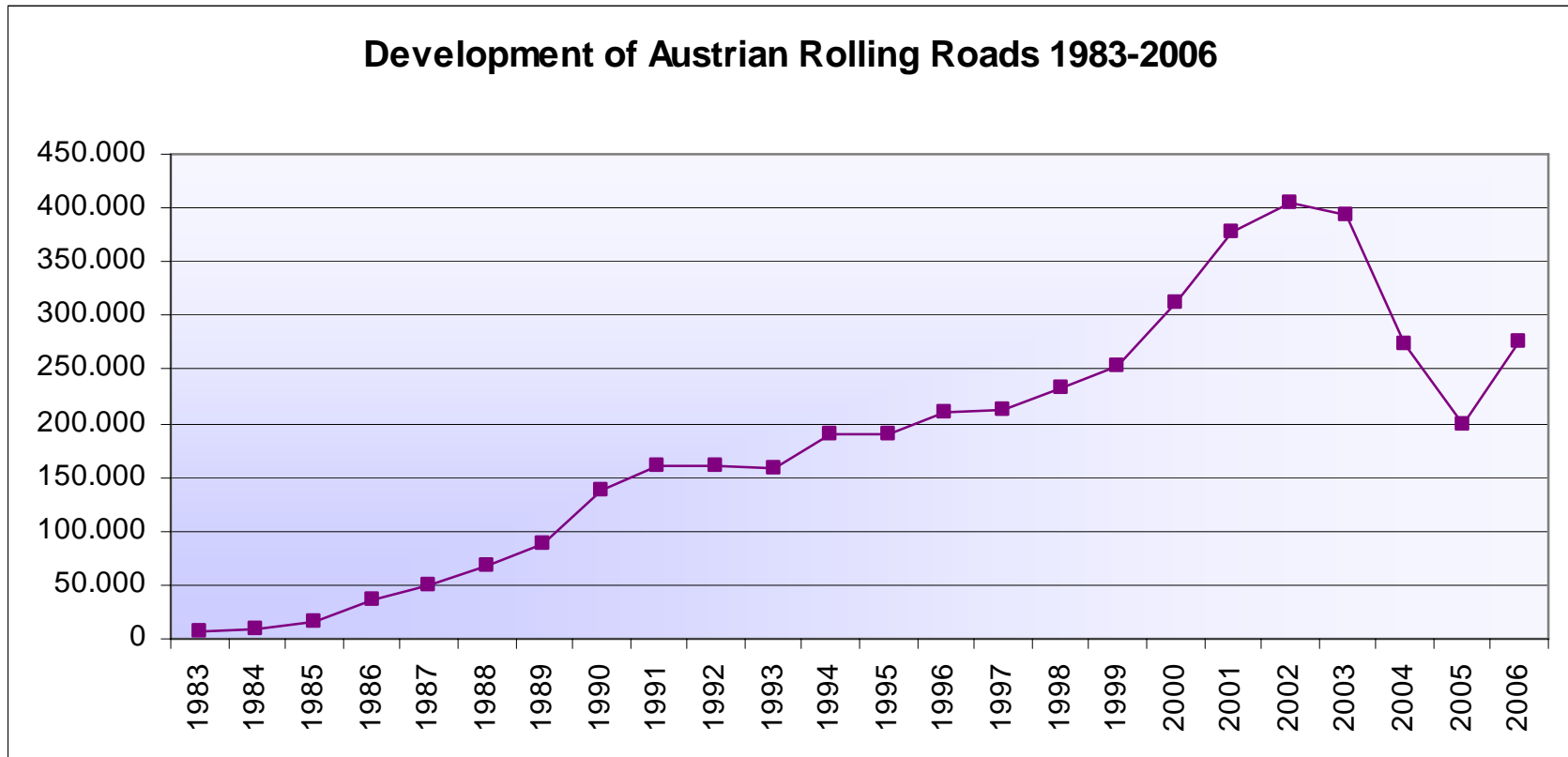
Rolling Roads and their advantages (part 1)



Rolling Roads and their advantages (part 2)

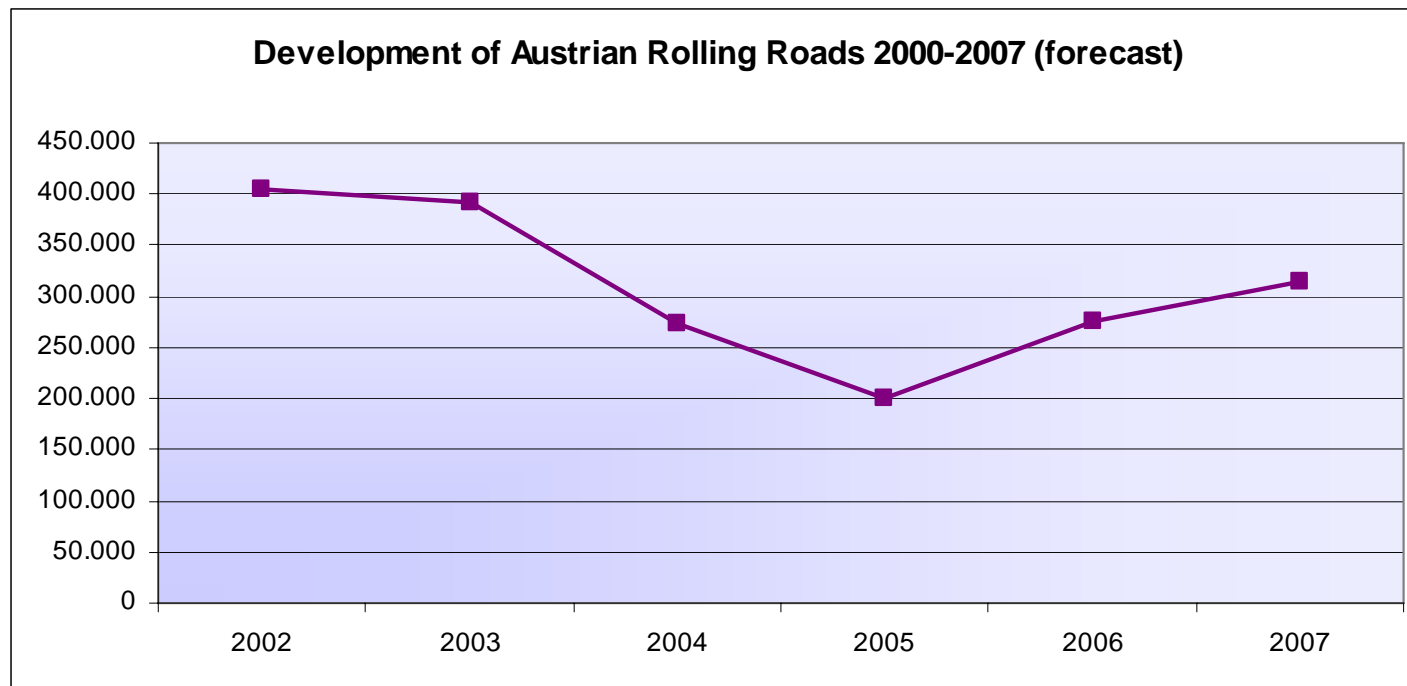
- combine flexibility of road transport with environmental friendliness of rail transport
- significant avoidance of emissions (CO₂, SO₂, NO_x + particulate matter)
- complement to unaccompanied transport (2 markets)
- rapid implementation (suitable as alternative route in case of major obstructions of road transport)
- low start-up costs for the terminal
- no start-up costs for users
- reduction of accident-rate
- reduction of variable costs (service, abrasion of the lorry)
- the time a driver spends on a rolling road = rest period

Development of Austrian Rolling Roads (part 1)



Development of Austrian Rolling Roads (part 2)

- January-July 2006/2007 +14,6%, Brenner +50,1%
- forecast 2007



Austrian policy measures for the support of Combined Transport

- financial support (e.g. for investment in terminals, equipment, remuneration for public service operations)
- fiscal measures (incentives regarding vehicle tax)
- regulatory support measures (e.g. payload adjustment, exemption from the weekend, holiday and night driving ban on lorries, liberalization of initial and terminal hauls, liberalised corridors for rolling roads)
- infrastructure measures

Perspective – new projects

Policy:

- maintain favourable conditions for an increase of volume transported on Rolling Roads in Austria

Ökombi/Rail Cargo Austria:

- increasing the number of Rolling Road trains offered on the realtions Trento-Regensburg, Salzburg-Villach, Graz-Regensburg
- new On-line-booking-system
- up-grading of couchette-coaches

Thank you for your attention!

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