

Overview of Intermodal Freight in the United Arab Emirates

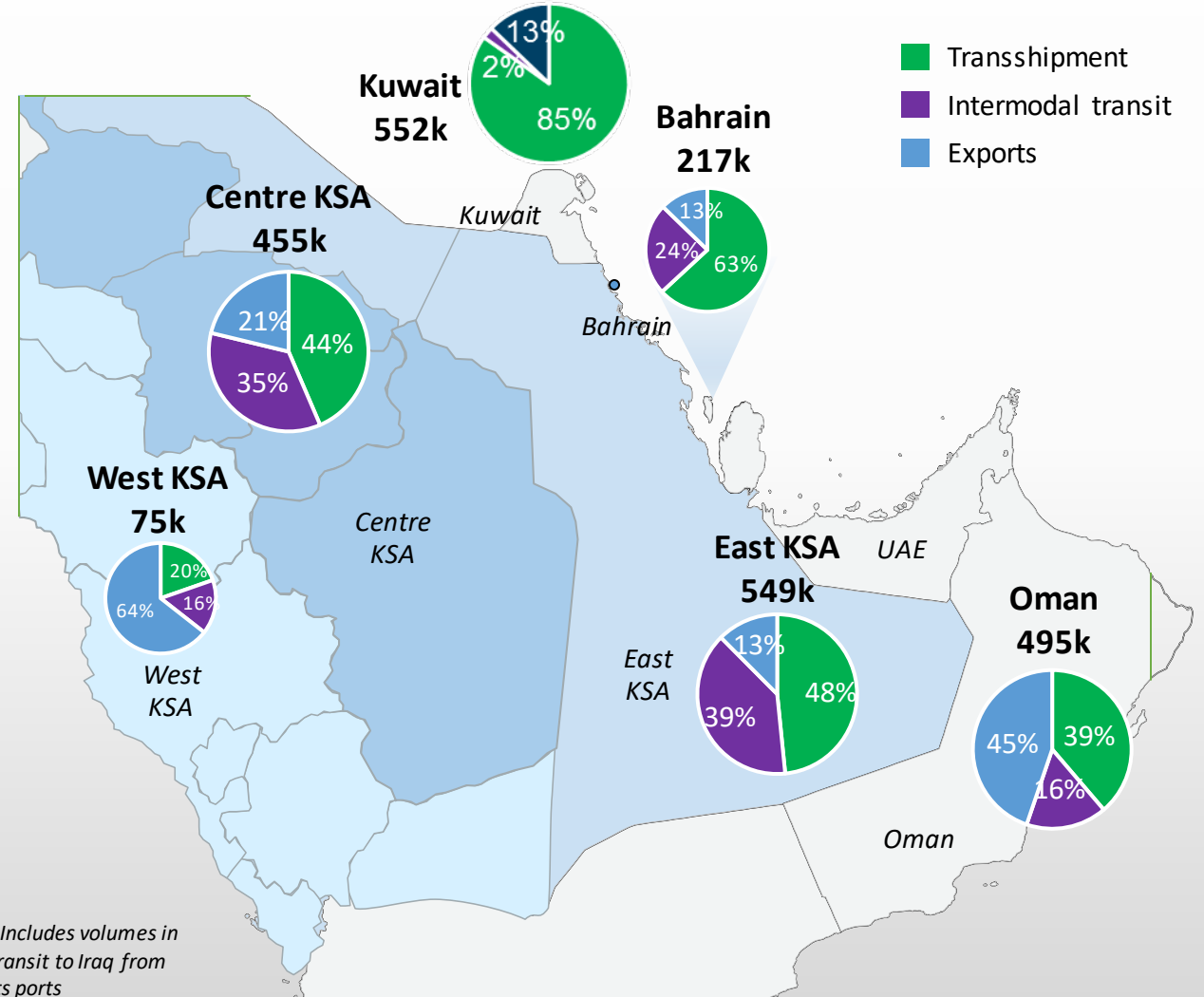
A satellite-style world map with a blue background. The United Arab Emirates is highlighted with a red dot and a white label 'UAE'. The map shows the continents of North America, South America, Europe, Africa, Asia, and Australia.

United Arab Emirates

- **GDP of AED 1.28 trillion (USD 348 billion) in 2016**
- **Non-oil foreign trade of about 232.7 million tons**
- **4th in the Global Infrastructure Competitiveness Index 2015-2016**
- **World's fifth largest container handler in 2014, UAE ports handled over 20.9 million TEUs**

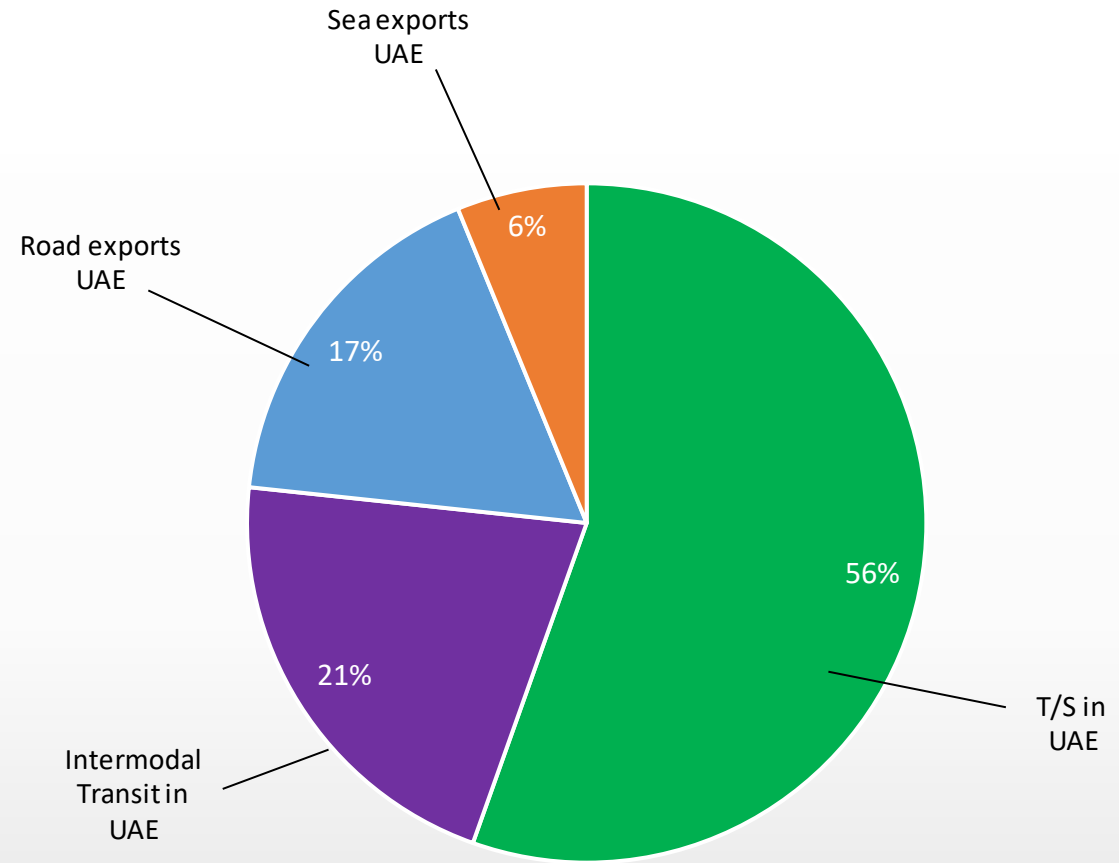


UAE Outbound Flows per GCC Country of Destination (k TEU), 2016





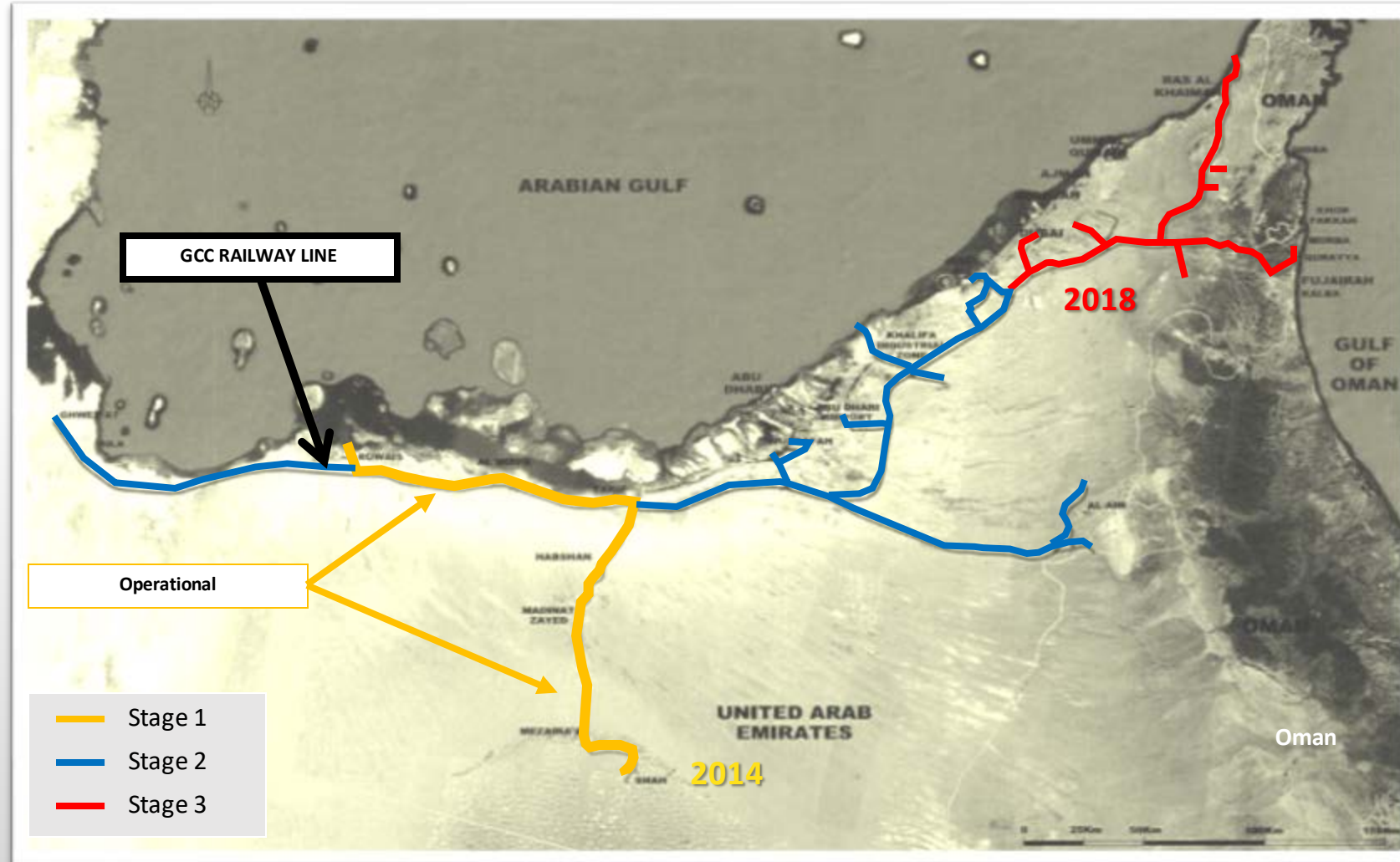
UAE outbound flows



Transshipment	1.6 Mn TEUs
Road intermodal transit	0.6 Mn TEUs
Export – Road	0.5 Mn TEUs
Export - Sea	0.18 Mn TEUs

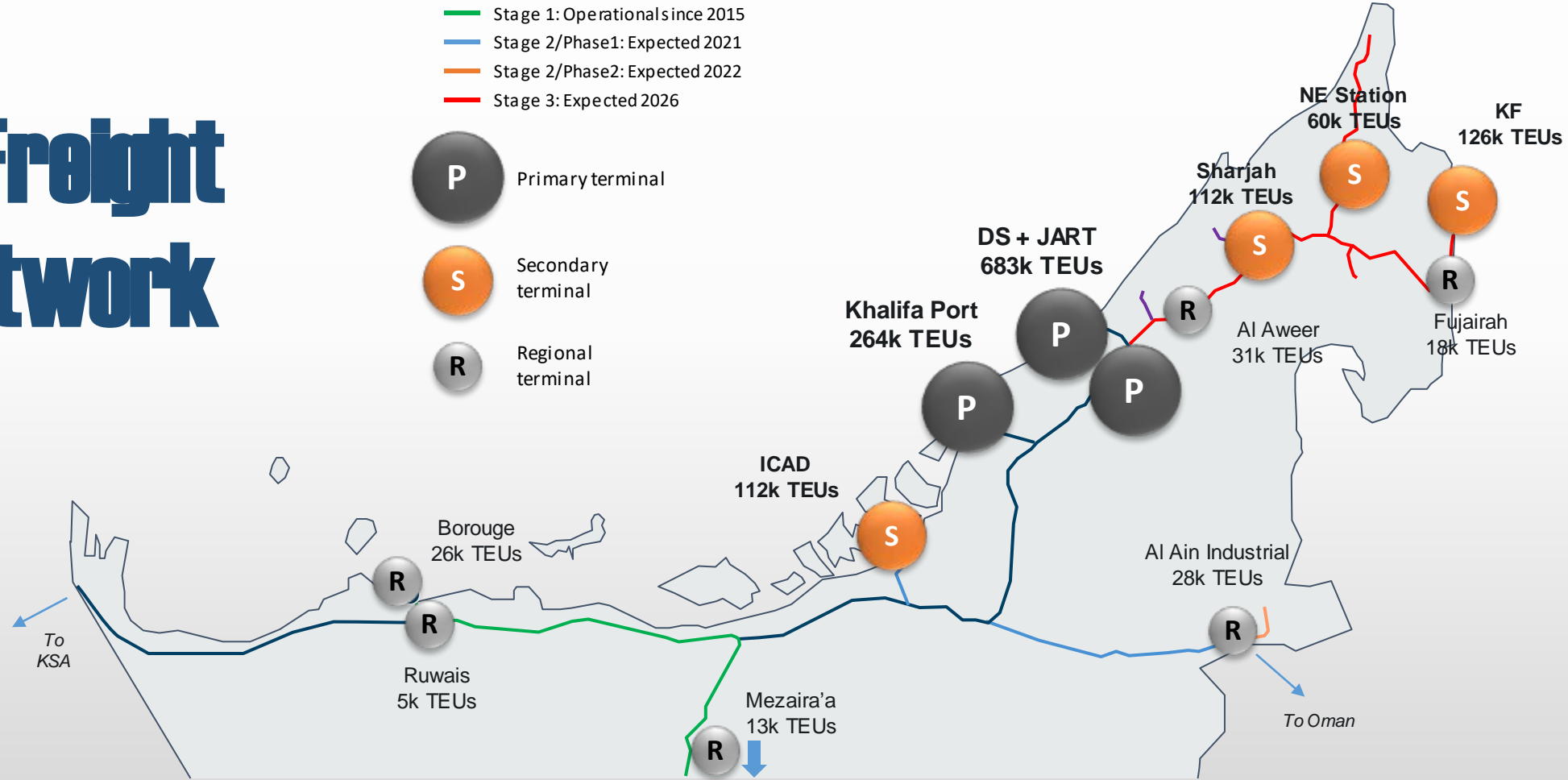


Planned UAE Rail Network





Preliminary Intermodal Freight Terminal Network

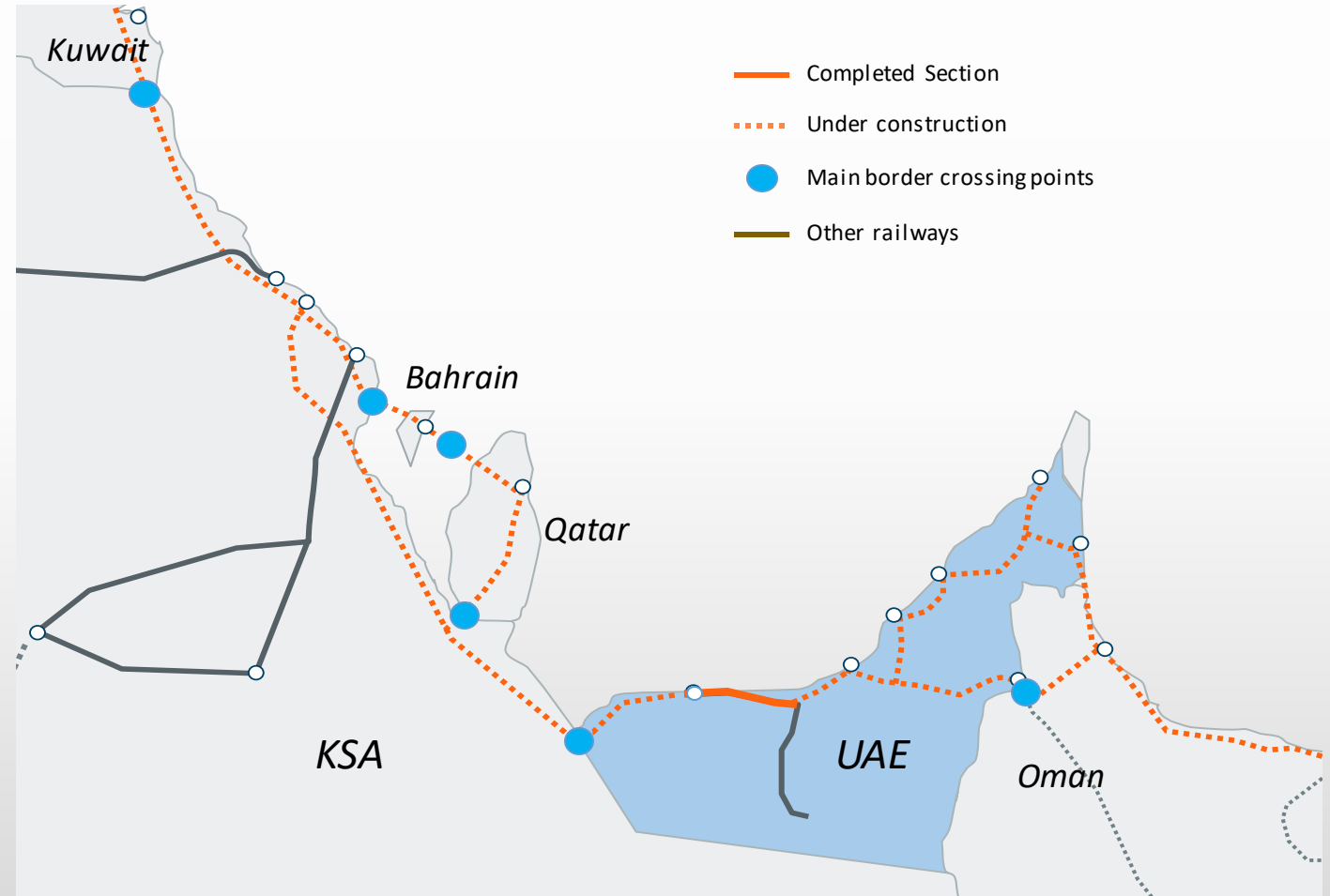


Data source: Etihad Rail



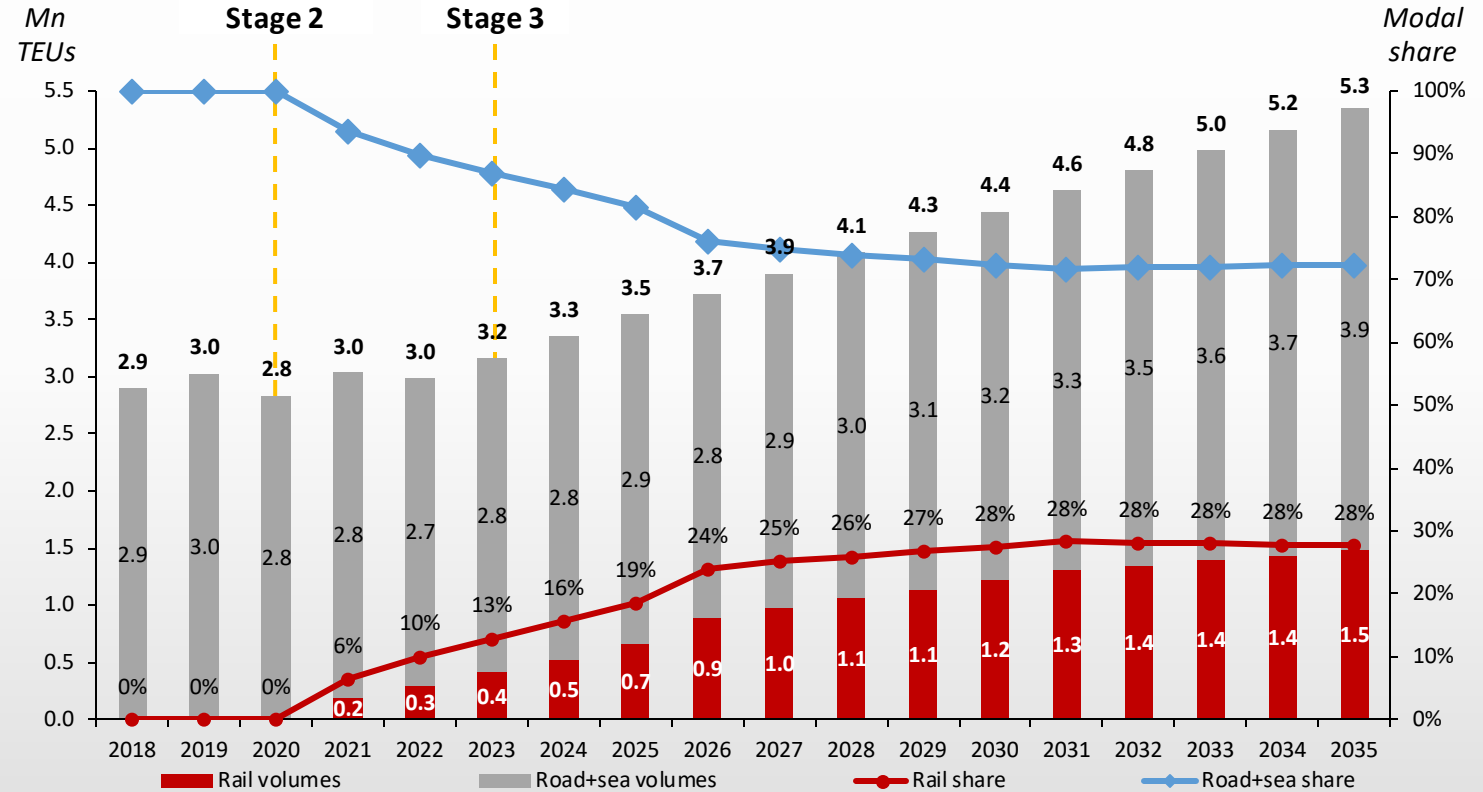
GCC railway

GCC country	Length	Date operational
KSA	663 km	2022
UAE	684 km	2021-22
Kuwait	145 km	2024
Oman	306 km	2023
Bahrain	36 km	2024





Rail to capture 28% of trans-shipment and intermodal transit, estimated at 1.5 Mn TEUs in 2035





Thank you