



SEETO

SOUTH-EAST EUROPE TRANSPORT OBSERVATORY



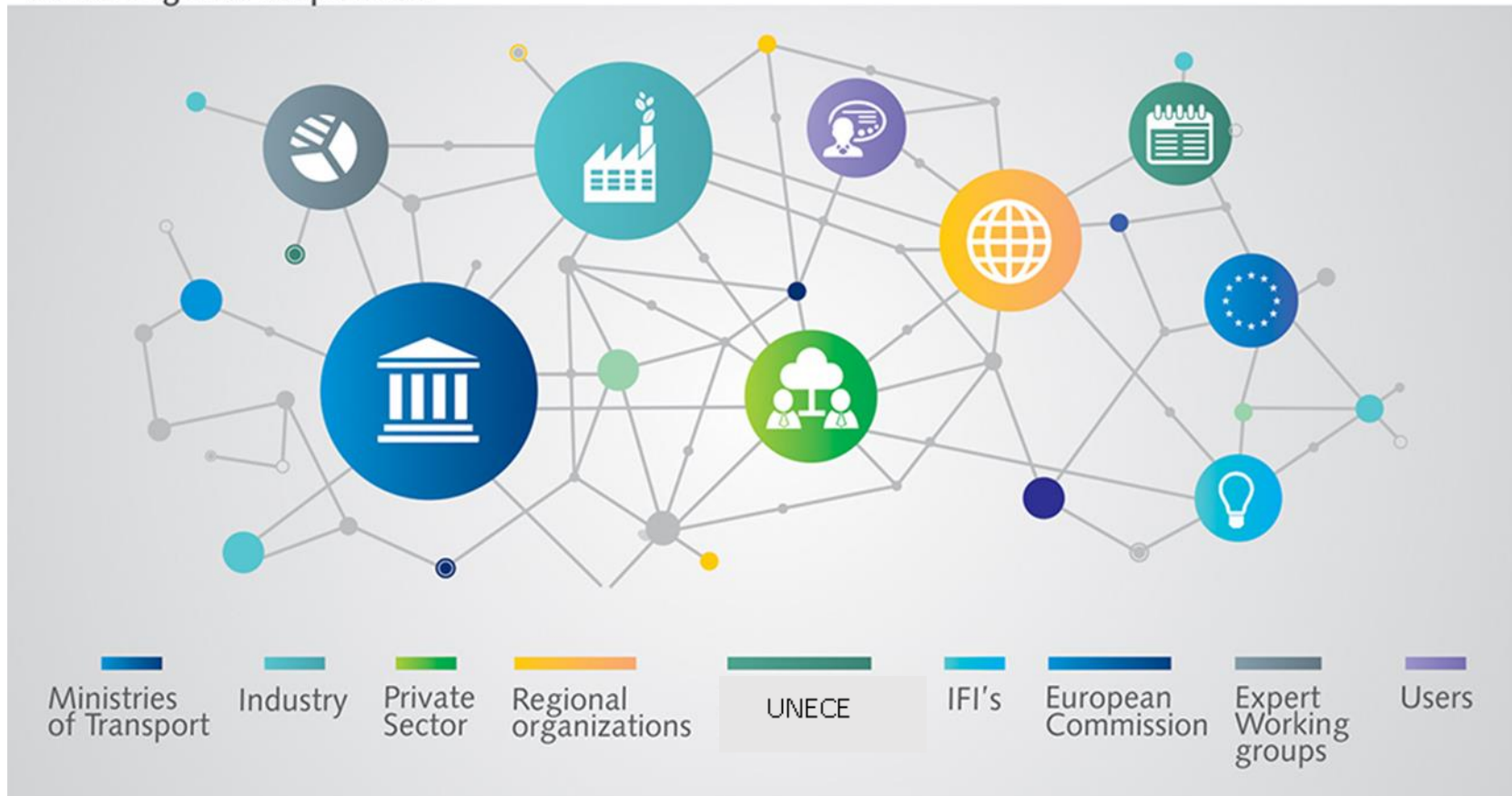
**Workshop on
Transport Infrastructure Corridors along
Europe and Asia**

Geneva, September 4th 2017

Dejan Lasica, SEETO General Manager

SEETO Regional Cooperation

SEETO Regional cooperation



SEETO cooperation role

- ✓ Enables general policy environment for integration to the common EU Transport Policy on regional level (regional approach to transport planning rather than national);
- ✓ Strong added value to the development of the Core/Comprehensive TEN-T Networks and the national transport planning process;
- ✓ SEETO sustainability - serious commitment by the Regional Participants; EC places SEETO process in the core of the Berlin process and of the accession process for TEN-T and Transport Policy (*EC Progress Reports*)
- ✓ Integrated approach in economic development and growth of the SEE region and other macroeconomic regions (*active participation SEE2020 Strategy, Danube Strategy, EUSAIR etc*)

Indicative TEN-T Network to Western Balkan



Core Network: 3.519 km

Comprehensive Network: 4.924 km



Core Network: 2.602 km

Comprehensive Network: 3.857 km

Indicative TEN-T Networks to Western Balkan



Core Airports: 6

Comprehensive Airports: 4

Core Seaports: 2

Comprehensive Seaports: 3

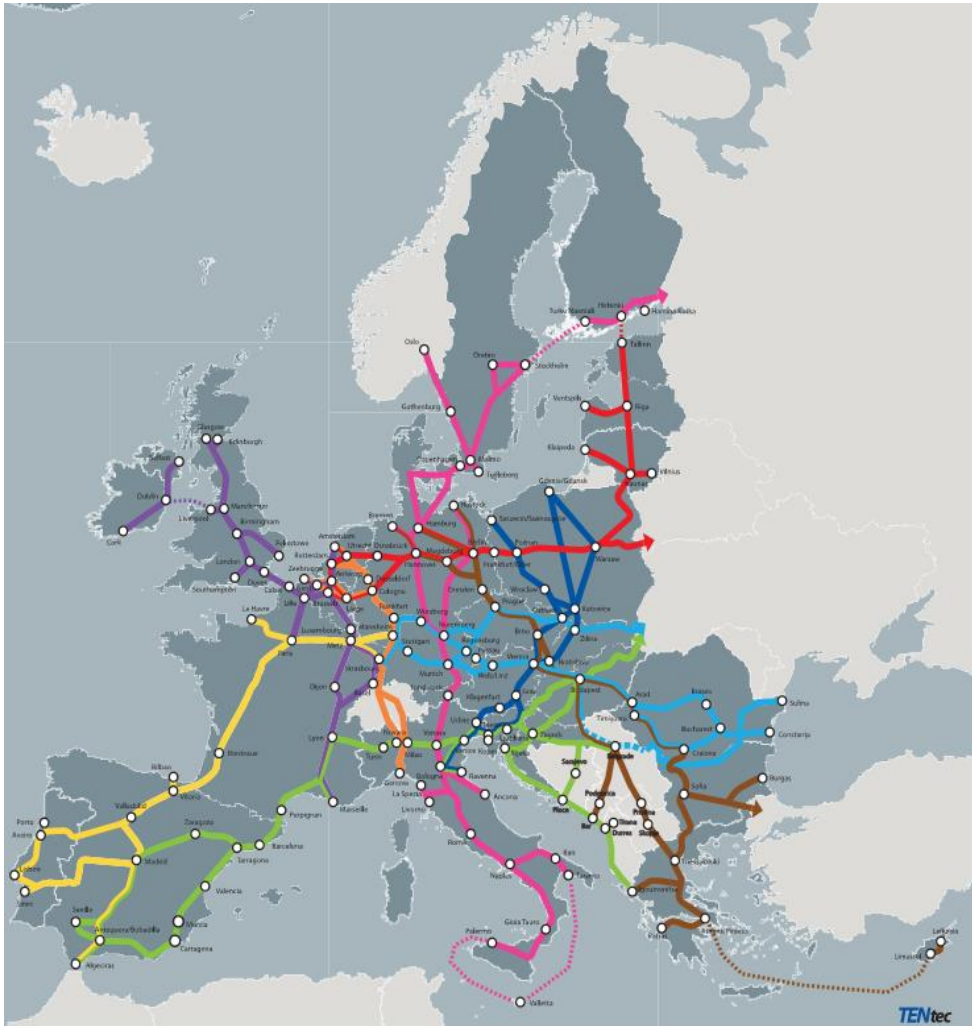
Core IWW: 1.345 km

Comprehensive IWW: 1.345 km

Core IWW ports: 3

Comprehensive IWW ports: 3

Core Corridors extension

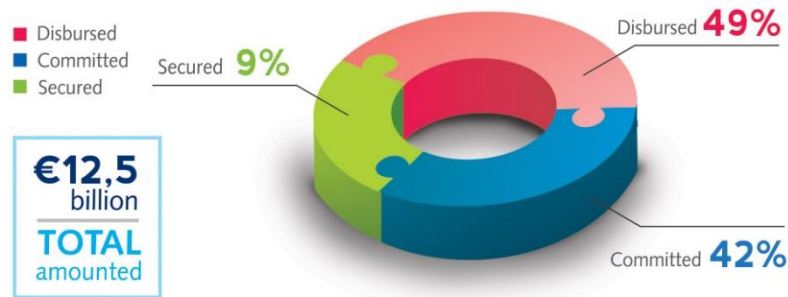


TEN-T Core Corridors extended to Western Balkan:

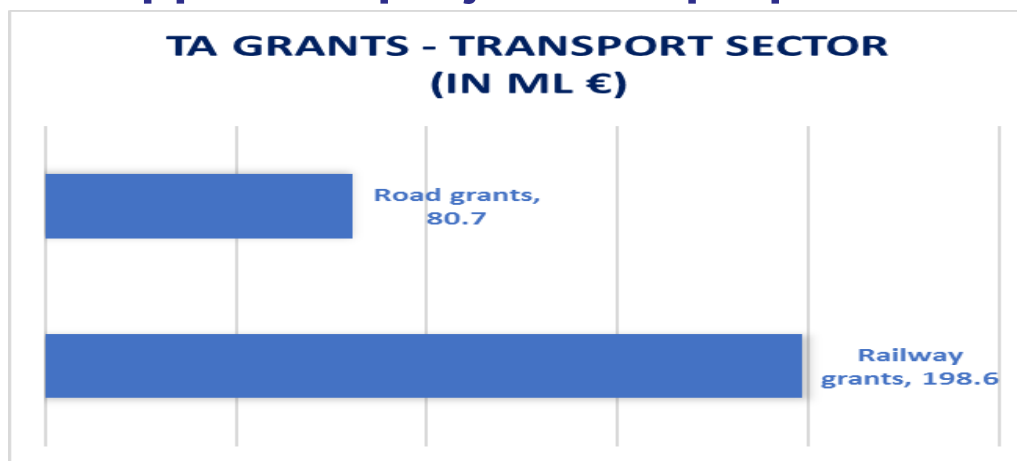
- ***Orient/East-Med***
- ***Mediterranean***
- ***Danube-Rhine***

Investment and TA overview

➤ Investments in the Comprehensive Network from 2004



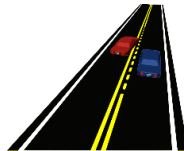
➤ WBIF support for projects for preparation



70 grants

 €289 ml
 Total amount

Multi Annual Plan 2016 Mature Priority Projects



12 road project	3 rail project	6 project
total amount	total amount	total amount
1.971 M€	595 M€	108 M€

**TOTAL NEEDS:
2.7 billion €**

Multi Annual Plan 2016

Priority Projects for preparation



14 road project	8 rail project	1 project	4 airport projects
total estimated amount	total estimated amount	total estimated amount	total estimated amount
4.884 M€	2.002 M€	4,9 M€	74 M€

**TOTAL ESTIMATION:
6.9 billion €**

Priority Projects - Maps



Transport indicators

- *Av. AADT 9,000*
- *Road accidents:*
- *Fatalities 1,394*
- *Injuries 47,420*

Roads



- *Av. total mil pax/km:64*
- *Av. total mil t/km:351*

Rail



- *Total freight: 5.53 ml ton*
- *Total passengers: 1.0 million*

Seaports



- *Total turnover: 1,5 ml ton*
- *Total: 75,552 passengers*

River ports



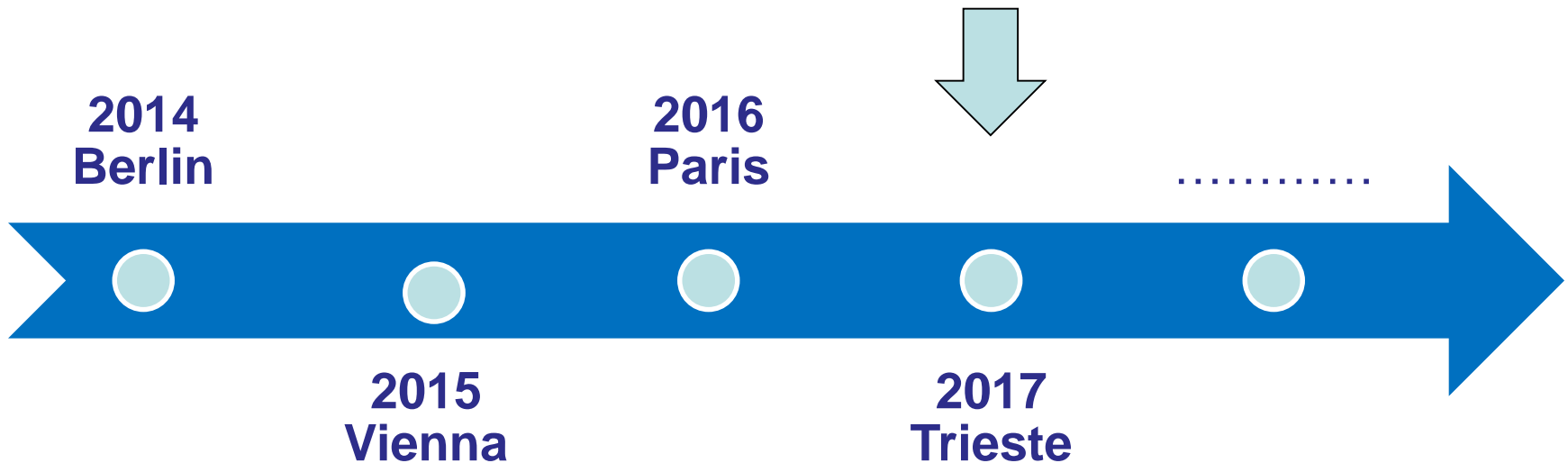
- *Total passengers: 11 ml*

Airports

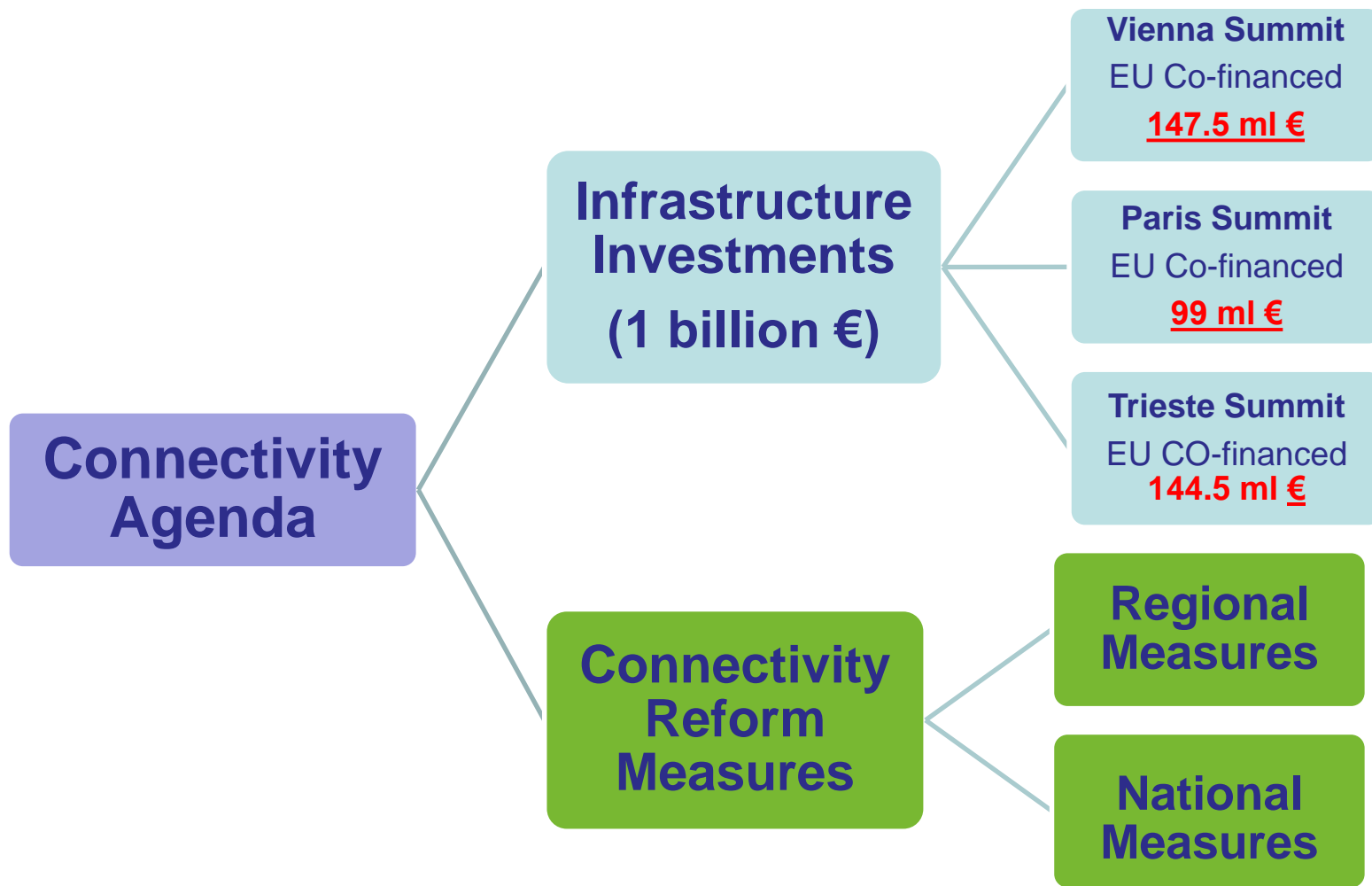


Western Balkan 6 process and Connectivity agenda

Strong political support

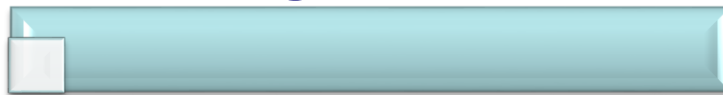


Connectivity Agenda progress



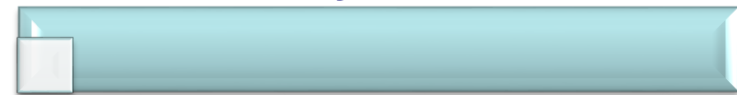
Co-financed pre-identified projects

Vienna Summit August 2015



- Construction of Svilaj – Odzak and Svilaj Bridge. Investment 109 ml€, EU grant 22 ml€
- Completion of Banja Luka – Gradiska. Investment 34.4 ml €, EU Grant 6.6 ml €
- Railway Route 10, Fushë Kosovë – MKD border. Investment 80.9 ml €, EU grant 38.5 ml €
- Railway Route 4, Bar - Vrsac, Investment 40 ml €, EU grant 20 ml €
- Railway Corridor X, SER – MKD, Investment 62.7ml €, EU Grant 47 ml €
- Belgrade Multimodal Terminal, Investment 15.5 ml €, EU grant 13.8 ml €

Paris Summit July 2016

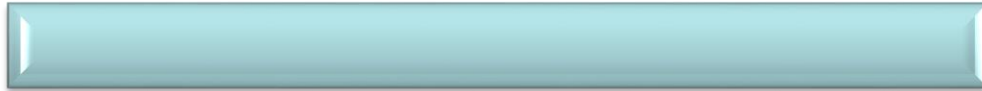


- Rehabilitation of Tirana – Durrës railway line. Investment 82.4 ml €, EU Grant 36.2 ml €
- Railway Route 10, Fushe Kosove – Mitrovica, Investment 42.7 ml €, EU grant 17.6 ml €
- Railway line Nis – Bulgarian border, Investment 85.3 ml €, EU Grant 44.7 ml €

Co-financed pre-identified projects

Trieste Summit

July 2017



- Corridor Vc, Road interconnection I, - Ponirac – Zenica tunnel.
Investment 83.9 ml€,EU grant 15.9 ml€
- Corridor Vc, Road interconnection II – Tunnel Zenica – Donja Gracanica.
Investment 66.9 ml €, EU Grant 11.8 ml €
- Corridor Vc, Road interconnection III – Johovac interchange – Rudanka interchange.
Investment 80.7 ml €, EU grant 15.3 ml €
- Rhina/Danube Corridor – Waterway interconnection – Port of Brcko,
Investment 10.1 ml €, EU grant 3.1 ml €
- Corridor VIII, Rail Interconnection – Beljakovce – Kriva Palanka,
Investment 152.3ml €, EU Grant 70 ml €
- Corrido Xc, Rail intercoonection – Nis –
border with Bulgaria, Investment 56.4 ml €,
EU grant 28.4 ml €

**TOTAL
EU Co-financing
391 ml €**

Progress of soft measures implementation

- Railway market open for domestic carries
- Railway cross border agreements signed, still to be operational
- Road safety inspections, ITS deployment, Road/rail maintenance, border-crossing facilitation- further support needed



Dynamics of the process

- ✓ Co-financing is highly welcomed, further efforts are needed to faster groundbreaking of the implementation projects;
- ✓ Continues support provided through WBIF for project preparation;
- ✓ EU support for the Regional Measures through Connecta to strengthen the region capacities;
- ✓ National Connectivity Reform Measures are progressing better than regional measures but still there is need to lock in benefits.

Conclusions

- Existence of *national transport strategies* and *single project pipelines*; *regional transport planning process* coordinated through SEETO
- Strong regional framework and joint actions in place- potential for creating modernized, cost-efficient transport system with liberalized services across the Western Balkans
- Transport Community Treaty- new milestone in the cooperation between Western Balkan and EC;
- Further commitments needed to develop multimodal Core/Comprehensive Network to TEN-T standards, through exploring different financing mechanism like PPPs etc;
- Improved efficiency of projects delivery (planning till implementation) needed from all stakeholders;
- Transport facilitation through border crossing agreements and common procedures remains a priority for the region



Thank you for your attention !

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