



**ART** Autorità  
di Regolazione  
dei Trasporti

**UNECE - 71° session of the Working Party on Rail Transport (SC.2)  
Workshop on «Railway reform in the ECE region»**



***Regulatory challenges and opportunities.  
Evidence from the experience of Italy's Transport Regulation Authority***

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## Railway and regulation in Italy

Extensive railway network. All types of services in operation

Main IM functionally independent within integrated group

Competitive process under way. High speed rail is in open access.

Competition across sectors

New strategies and business diversification

New regulatory challenges and opportunities

ART ready to take up challenges (mobility needs, digitalization, multimodality)

## Snapshot ART – Est. 2013

Pres and 2 members. Majority voting applies

Accountable through Parliament

7-year non-renewable mandate, strict incompatibility regime and cooling off

Separation, self financing, self-regulating, participation

Secretary general coordinates services and reports to the President

Services organised by function, not sector



## «Born multimodal»

### Horizontal

access to  
infrastructure

regulation of  
services

passengers' rights

*ad hoc*  
competencies

### Sectoral

rail

motorways

airports

ports/maritime

local and regional

taxis

### Powers

recommend

prescribe

sanction

signal

inspect

deal with complaints

## Access to infrastructure

<b>Rail</b>	<b>Charges, shunting, access to stations, «new modalities»</b>
Motorways	Optimal management areas, concessions schemes & charging system for new concessions
Airports	Charging models & individual decisions
Ports	Access to port infrastructures & individual cases
Access to networks	Access to bus stations

## Regulation of services

Auctions and direct awards

**Tendering procedures**

PSO

Methodology to determine the **scope and perimeter of PSO** obligation in rail and maritime transport

**Quality standards**

Methodology to determine quality standards (rail and sea)

Rights and entitlements of users

Rights of **pass holders** in high speed rail and PSO services (under way)

**Measurement of efficiency**

Regional rail

Regulation of platforms

Taxis, NCC, mobility platforms



## Passengers' rights (competent authority under EU legislation)

Rail

**Monitoring of execution**

**Infringement proceedings**

Sea and maritime  
waterways

**New web site application**

Bus and coach

**Evidence-based participation in revision of EU Reg**

## Ahead of us

Rail RBs across Europe increasingly regulate multiple modalities based on domestic legislation

Shift from «transport» to «mobility», and from «mobility» to «sustainable multimodal mobility» requires

- consideration of evolving mobility needs
- overcoming sector-by-sector approach to regulation

Industries and markets integrate change in their strategies.

*Are there «Digital monopolies» in sight?*