

Международная ассоциация
«Координационный Совет
по Транссибирским перевозкам»

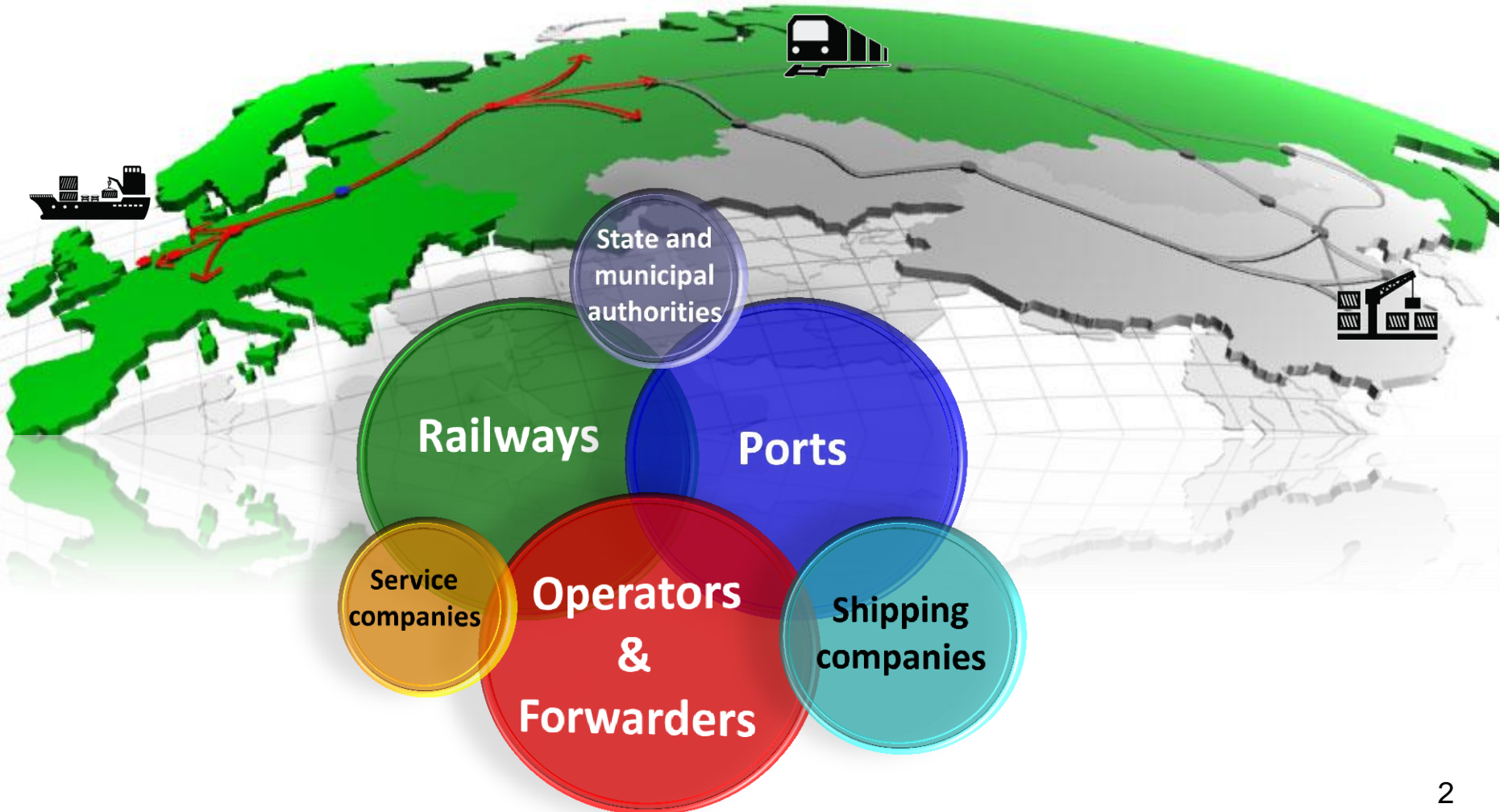


International Association
Coordinating Council on
Trans-Siberian Transportation

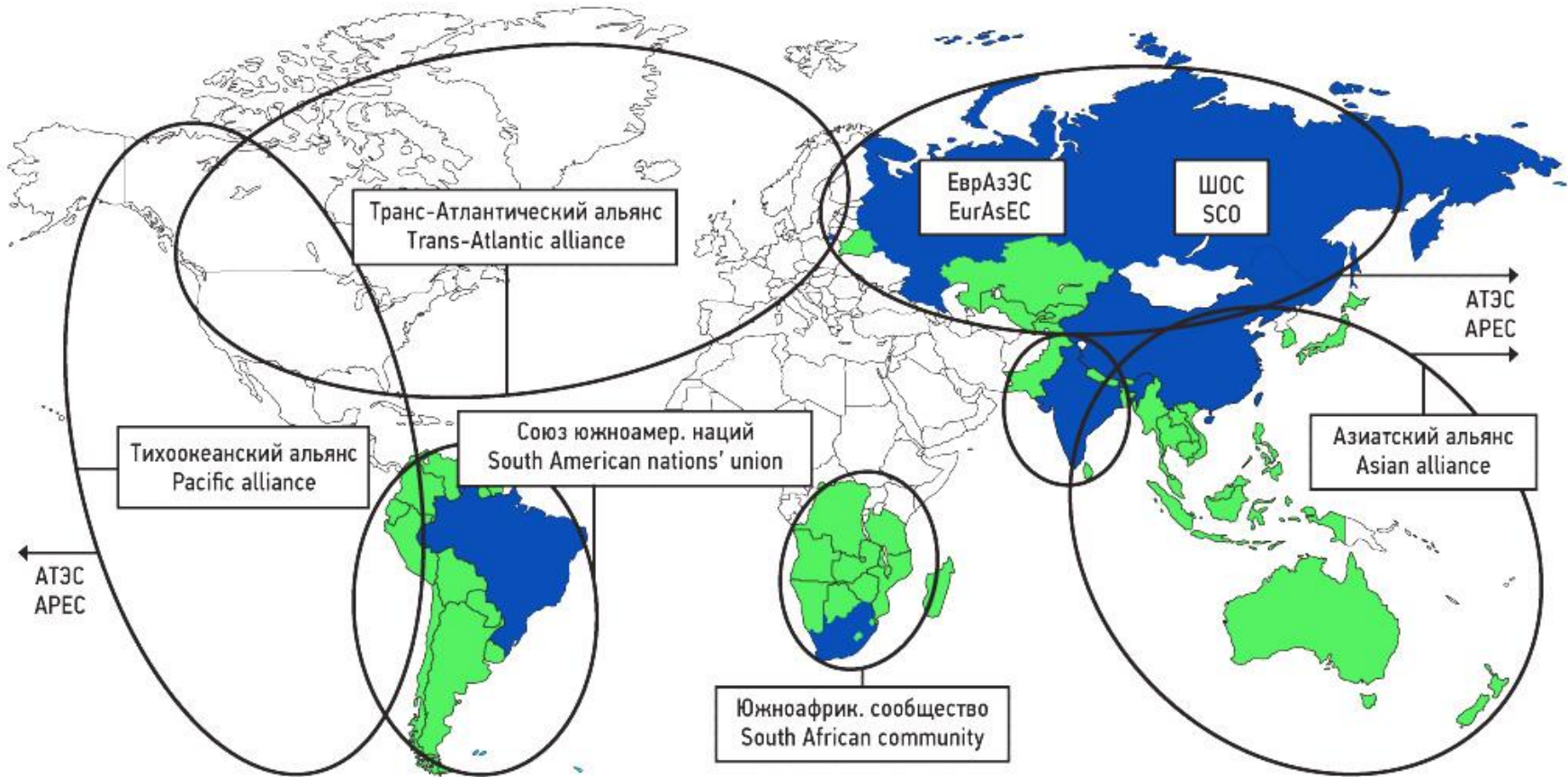
Trans-Siberian route: development of trans-continental transportations

Second informal preparatory meeting
for the 14th session of the Group of Experts on the Euro - Asian Transport Links
2-3 February 2016
Vienna, Hofburg Conference Centre

CCTT: working for the integration of the Trans-Siberian service

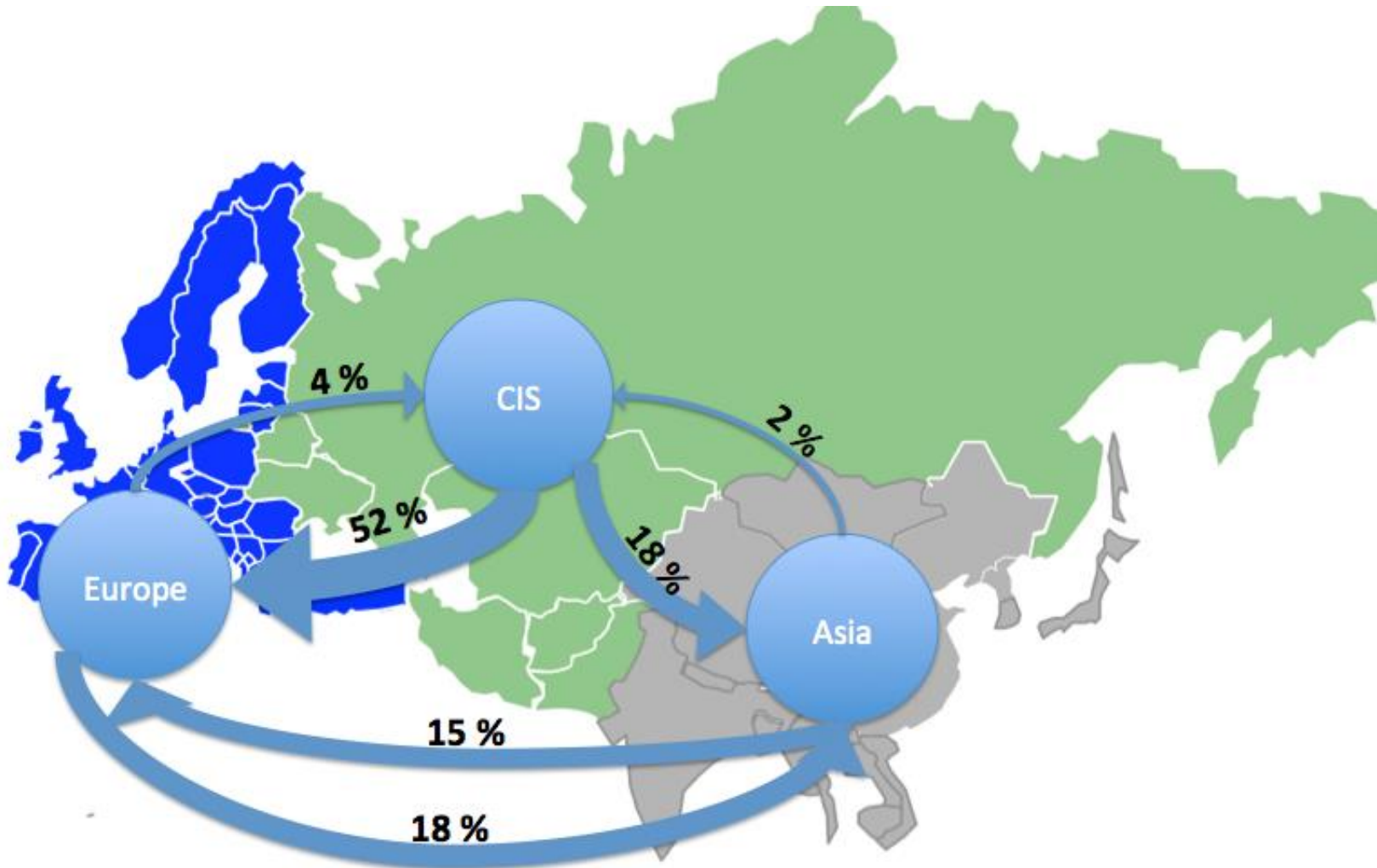


Forming **mega blocks**



■ БРИКС / BRICS ■ Зона потенциального влияния / Potential effect zone

Export flows between EATL countries, 2013

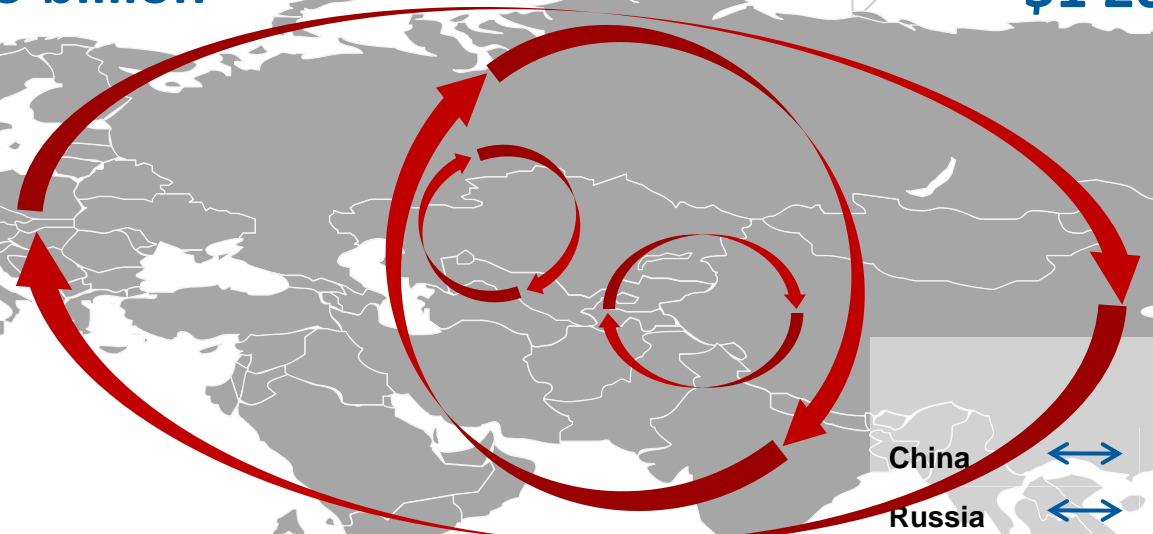


Dynamics of **foreign trade** volume change

2011
\$739 billion

Trade volume growth
1,6 times

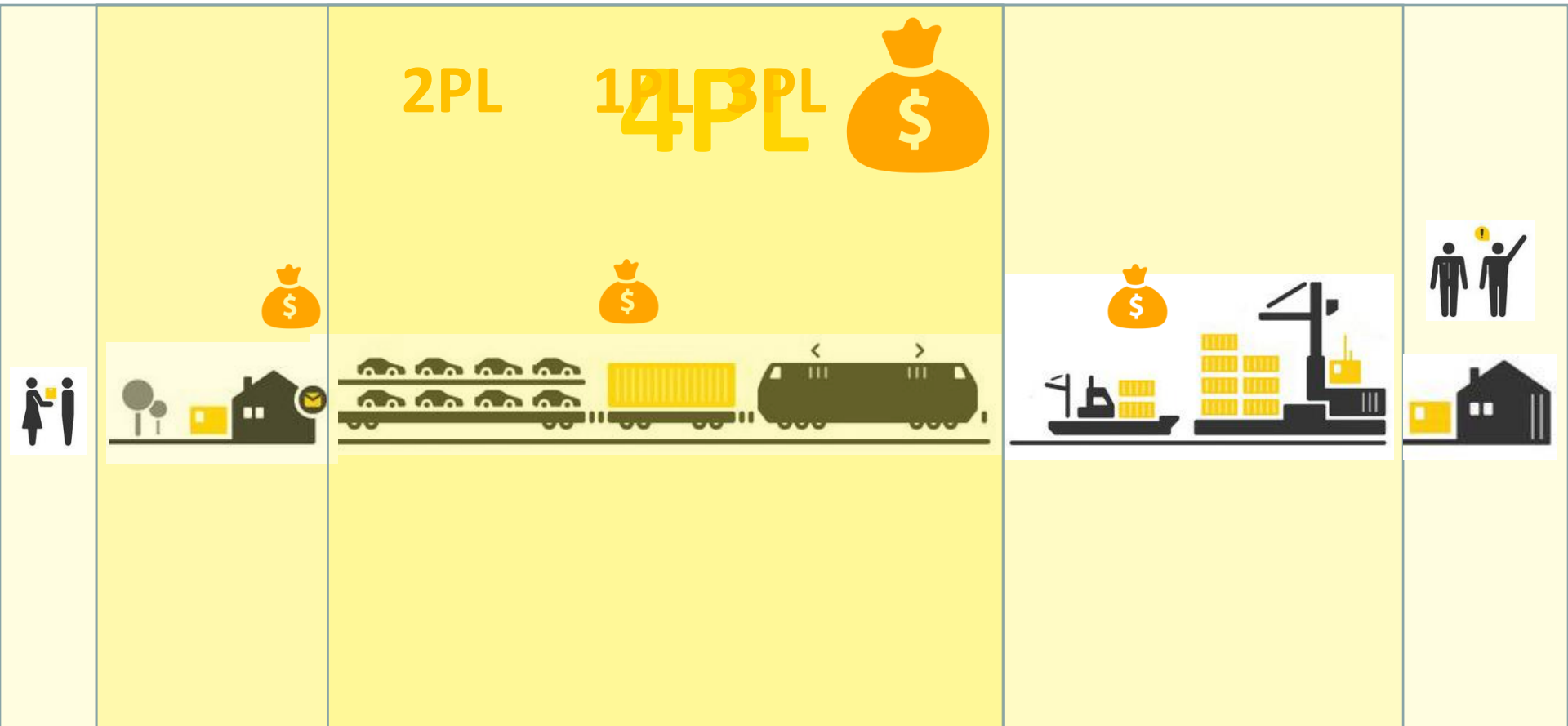
2020
\$1 200 billion



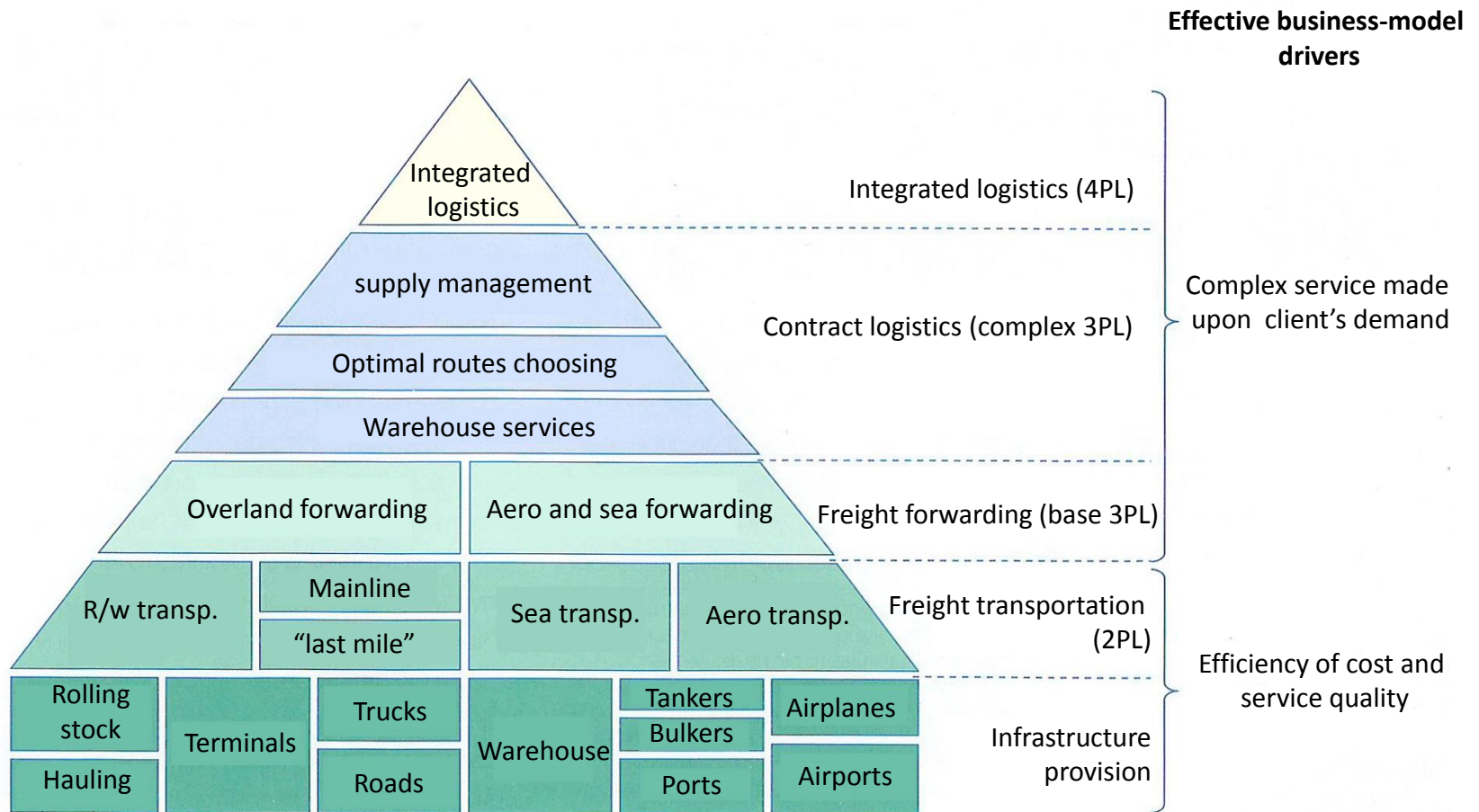
Trade volume growth between China and EC
from **117 mln. tonnes** up to **170 mln. tonnes** till 2020

	2011	2020
	USD bln	
China ↔ EC	567	800
Russia ↔ China	83,5	200
Turkey ↔ China	24	100
Russia ↔ Central Asia	42	60
Kazakhstan ↔ China	22,5	40

Sector of transport and logistics services: 3PL & 4PL



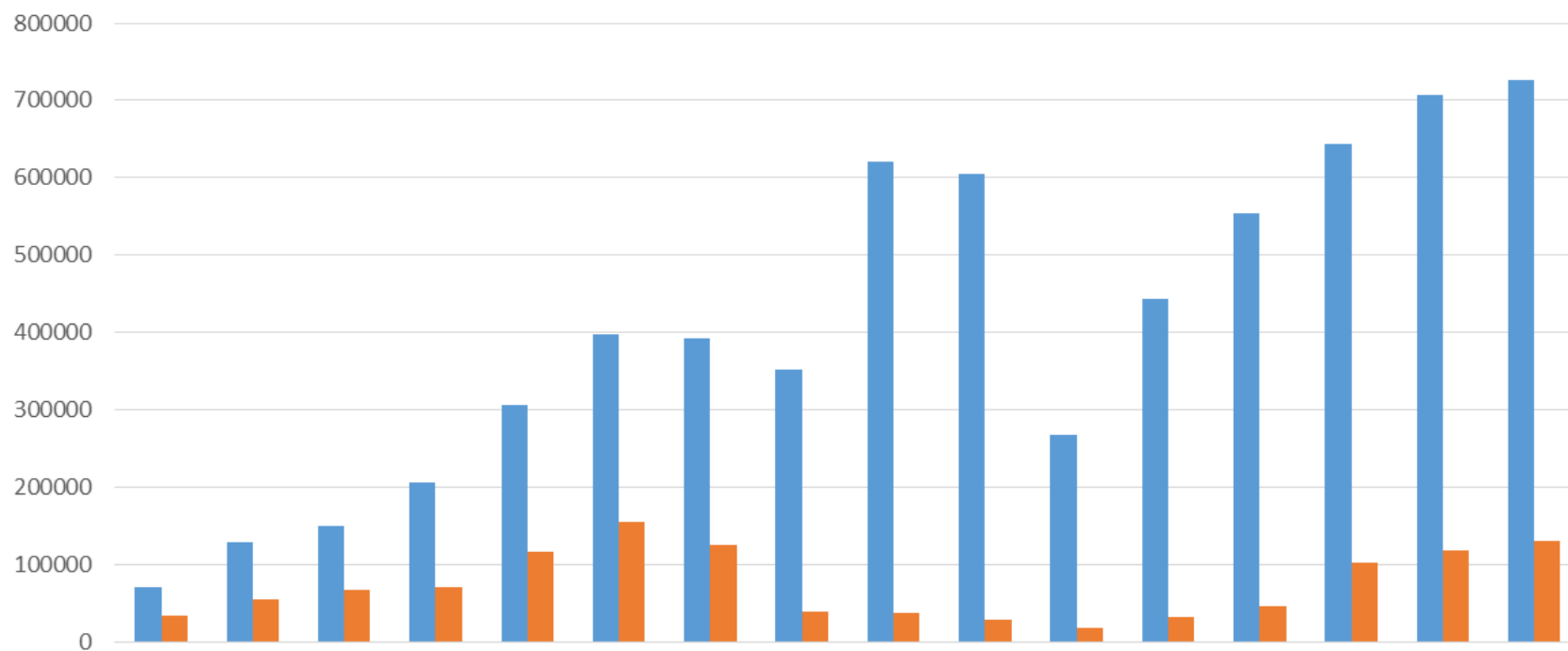
Market structure of the transport and logistics services



Transit routes of the Euro-Asian transport connection



Dynamics of **transit container transportation** on TSM, 1999 - 2014, TEU

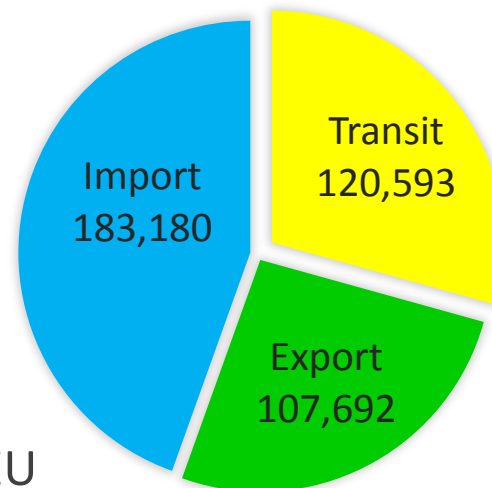
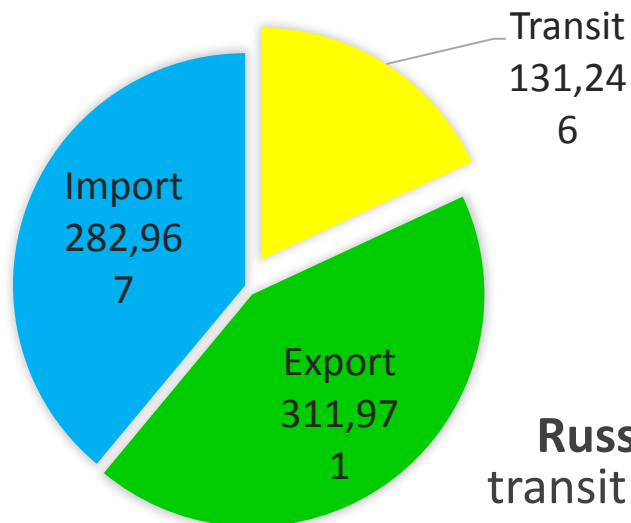


	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
■ В межд. сообщ. Internat.traffic	71505	127961	150370	205893	306894	398216	392750	351695	620831	604710	267062	442862	553215	643308	706042	726184
■ В.т.ч. транзит Incl. transit	34623	55351	67297	70568	117136	155381	124960	39880	38043	29028	18058	32407	45608	102094	117467	131246

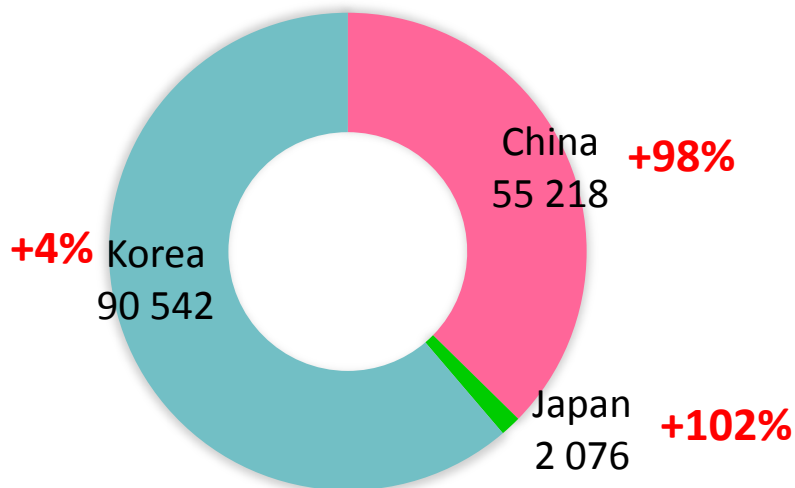
Volumes of freight transportation on TSM in 2014

Total international traffic: 726 184 TEU

Total by container trains: 411 465



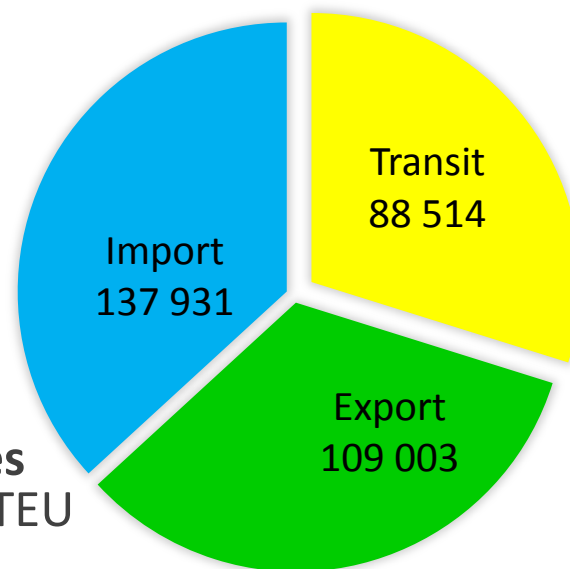
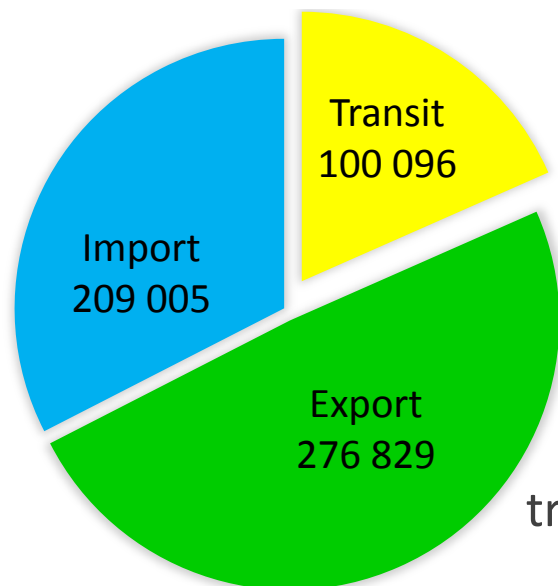
Russia – APR countries transit transportations, TEU



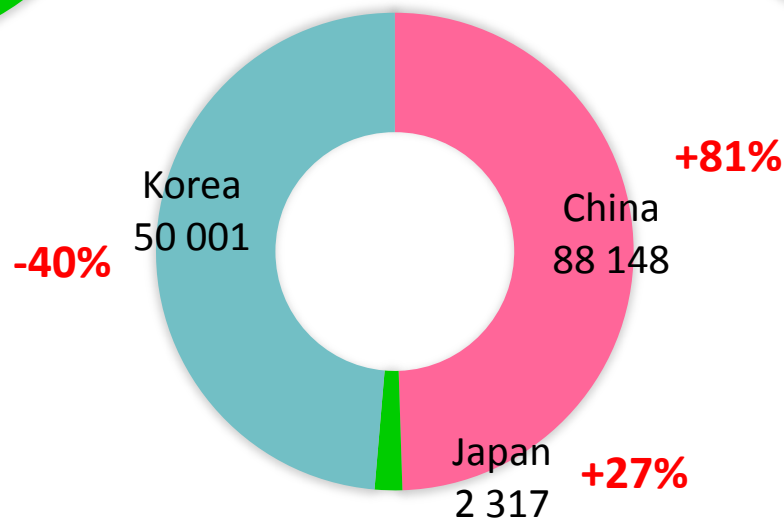
Volumes of freight transportation on TSM in **January-November 2015**

Total international traffic: 585 930 TEU

Total by container trains: 335 448 TEU



Russia – APR countries transit transportations, TEU

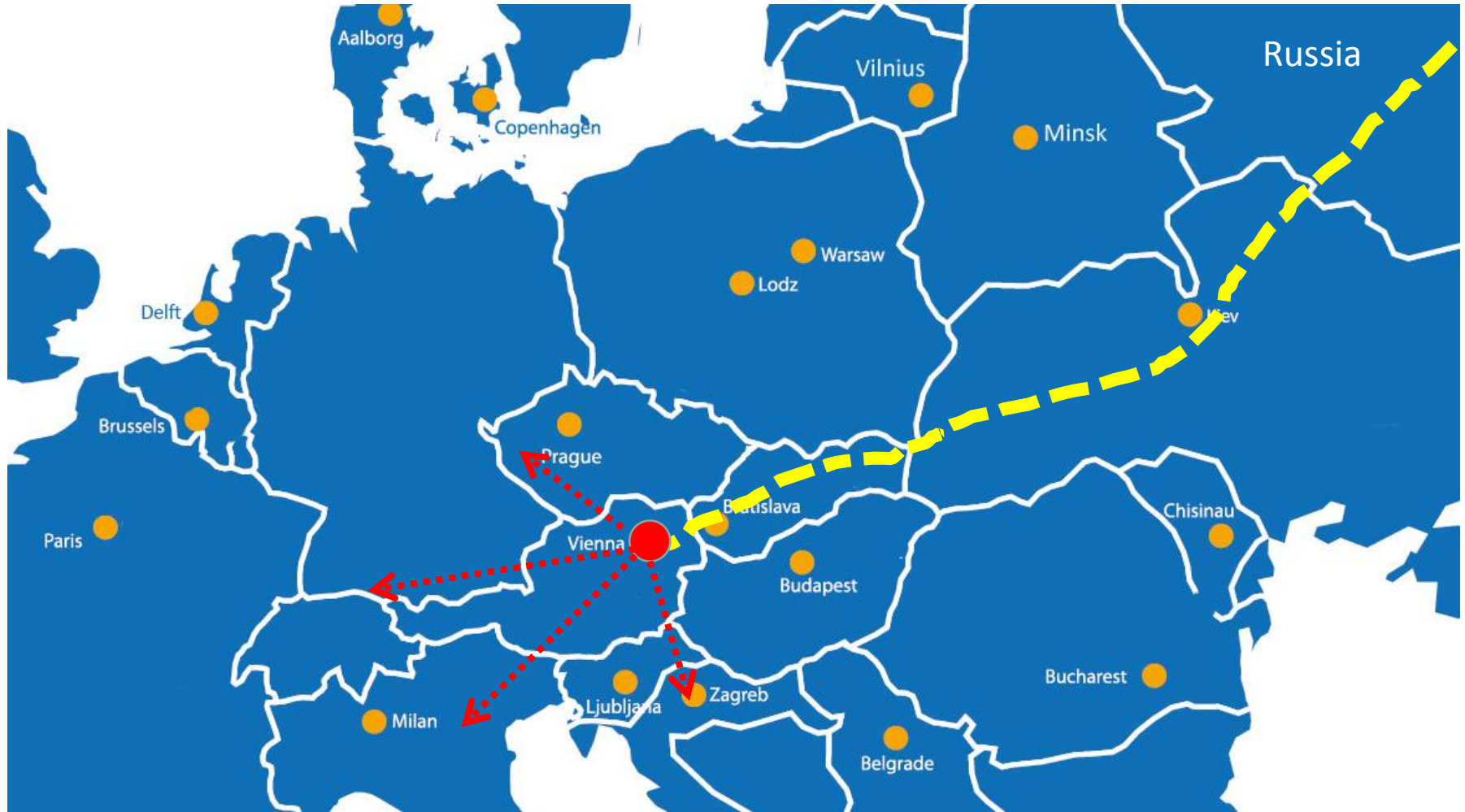


Future is behind **main players**



Russian Railways Logistics 

Broadening infrastructure possibilities

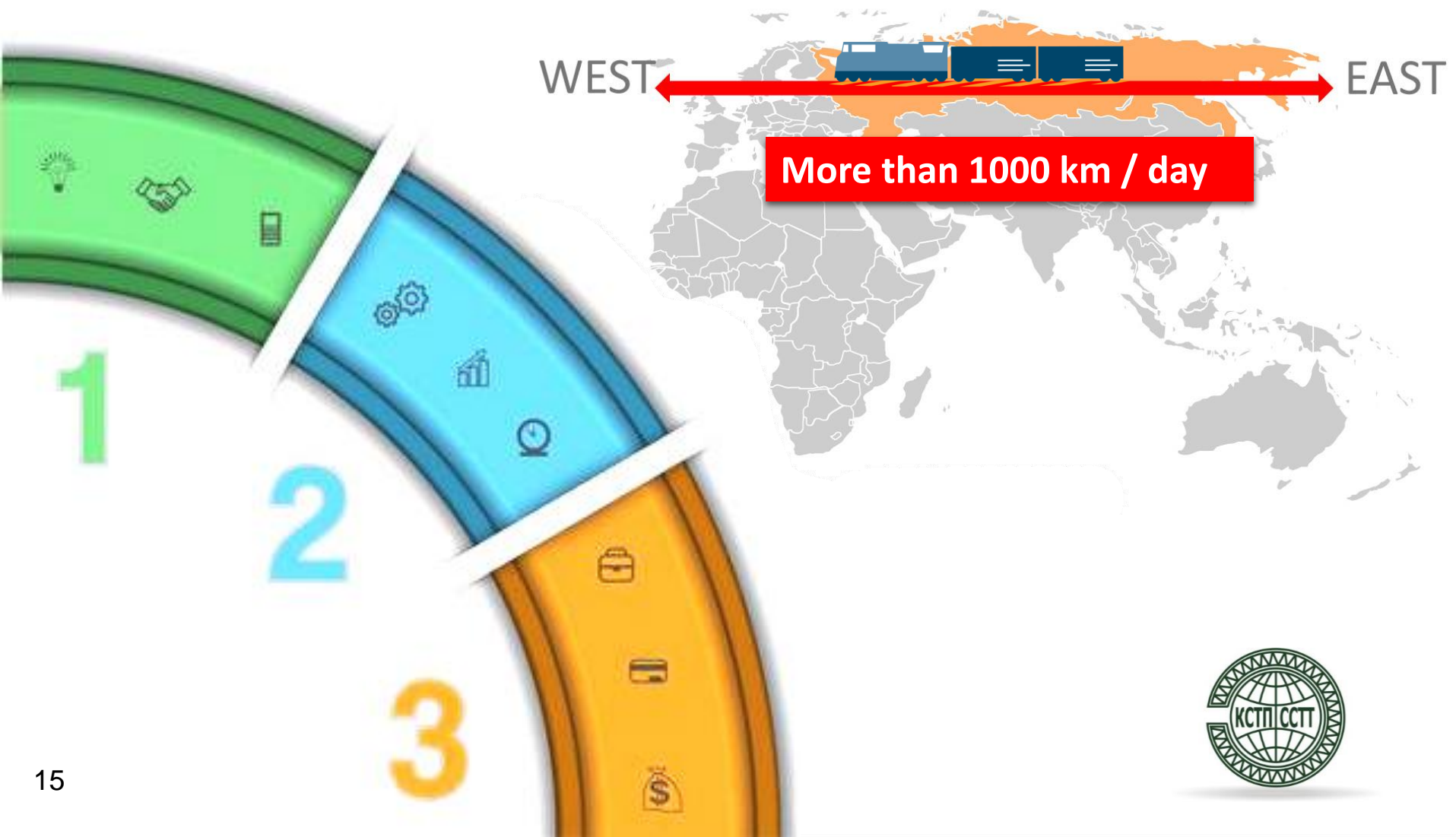


Railway route construction project with a 1520 rail gage till Bratislava-Vienna
Route length \approx 390-430 km; potential volume 16÷24 million tons

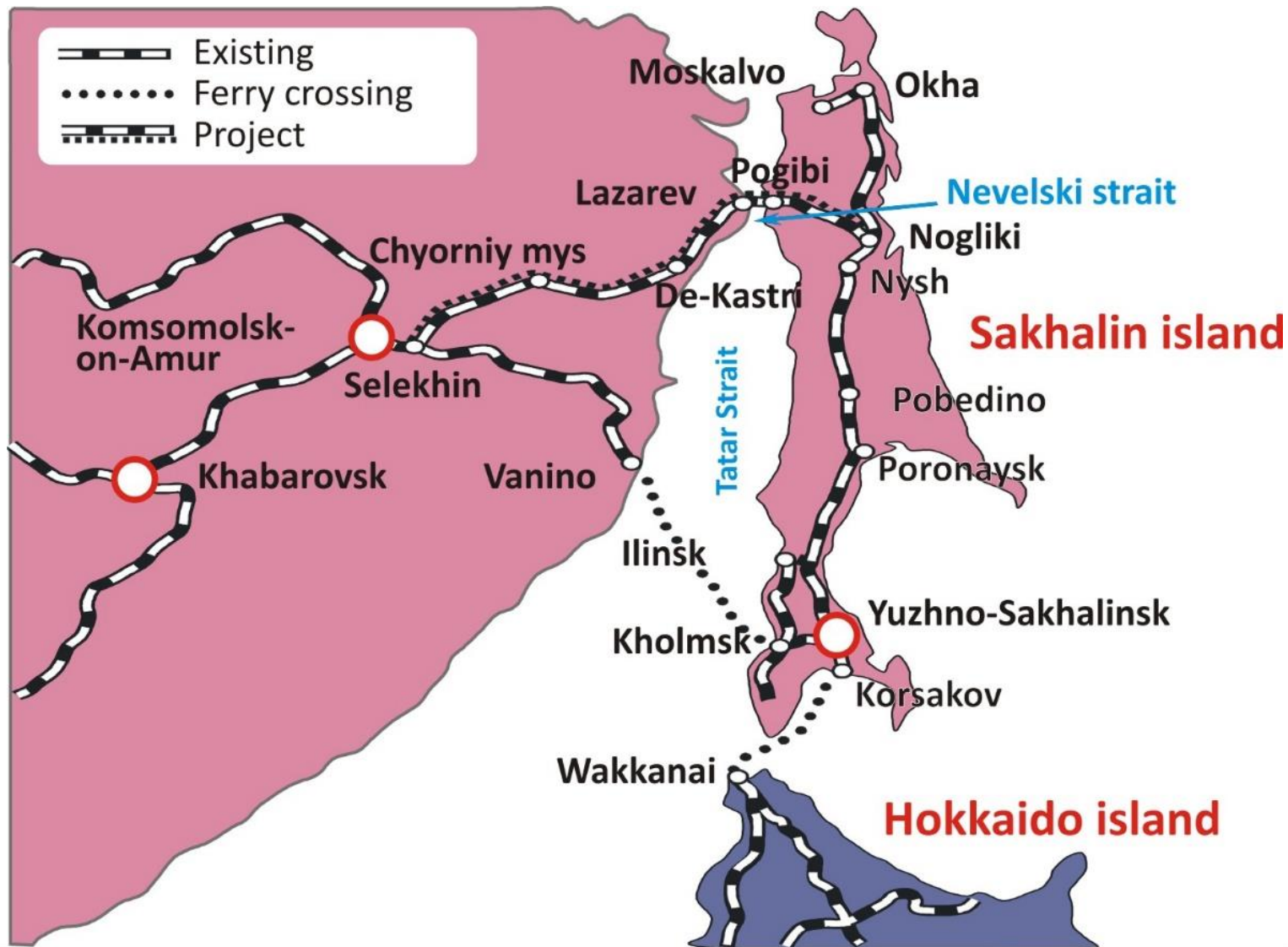
The project on **Trans-Siberian** and **Trans-Korean** mainlines connection



Globalization process



Sakhalin and main land connection project



Future perspectives





Happy trails!

CCTT Secretary General
Mr. Gennady Bessonov
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