

Scope of GTR for Tyres

Tyre Industry Proposal

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“This global technical regulation (gtr) specifies performance, dimensional and marking requirements of **radial** passenger car tyres *, excluding high pressure temporary use spare tyres.”

* Passenger car tyres, as used in the above statement, means a tyre specified in the “passenger car tyre” section of one of the International Tyre Standards.

PC Tyre Radialisation

Tyre Market	USA	Europe	China 2006	India 2006
PC Tyres	OE 100% Replacement 99.6% in 2002	OE and Replacement 100%	68%, increase of 22.5% in 2006	95%, expected 100% in 3 years ¹ 90% in 2005 and expected 96 to 98% in 2012 ² over 95% in 2007 ³
Sources	Global strategic business report, Tires, January 2006	Global strategic business report, Tires, January 2006	CRIA Tyre Section	¹ Indian Automotive Tyres Association ² Frost & Sullivan Research Service, 18 Dec 2006 ³ Economic Times (India), 30 July 2007