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Inland Transport Committee

Working Party on Intermodal Transport and Logistics

Sixty-sixth session

Geneva, 18–20 October 2023 Item 6 (a) of the provisional agenda Emerging issues in freight transport and logistics: Issues, trends and performance in the industry

Targets for intermodal transport

Note by the secretariat

I. Introduction

- 1. The resolution on strengthening intermodal freight transport adopted by the Inland Transport Committee at its eighty-third session on 25 February 2021 calls upon the Working Party on Intermodal Transport and Logistics (WP.24) to work on agreeing appropriate targets for market share of intermodal transport in the freight sector and a plan for achieving these targets.
- 2. WP.24 discussed indictors at its sixty-fifth session which could serve as a basis for setting targets for intermodal transport. WP.24 requested the secretariat to prepare, for the sixty-sixth session, a document with information on the rail unitization rate and rail modal share for Economic Commission for Europe (ECE) member States.
- 3. This document provides the available data for these two indicators.

II Available data

- 4. Table 1 presents rail modal share data for ECE member States for 2010, 2015, 2019, 2020 and 2021. It is calculated based on data available in the ECE statistical database based on data for the transport of goods by road vehicles registered in the reporting country, carriage of goods by rail and carriage of goods by inland waterways.
- 5. In cases where data for any of the specific years was unavailable for the transport of goods by road and/or carriage of goods by rail, no rail modal share is provided for that year.



Table 1
Rail modal share

| Country | 2010 | 2015 | 2019 | 2020 | 2021 |
|---------------------------|------|------|------|------|------|
| Albania | | | | | |
| Andorra | | | | | |
| Armenia | | 57.2 | | 35.9 | |
| Austria | 51.2 | 52.3 | 51.3 | 50.2 | 50.8 |
| Azerbaijan | 42.1 | 28.6 | 22.7 | | |
| Belarus | | 62.4 | 62.8 | 59.6 | 60.0 |
| Belgium | 11.5 | | | | |
| Bosnia and Herzegovina | 37.7 | 27.4 | | | |
| Bulgaria | 10.7 | 8.8 | 12.8 | 10.4 | 10.2 |
| Canada | 58.8 | 59.8 | | | |
| Croatia | 21.2 | 16.2 | 17.9 | 20.0 | 18.0 |
| Cyprus | 0 | 0 | 0 | 0 | 0 |
| Czechia | 21.0 | 20.6 | 29.3 | 21.4 | 20.4 |
| Denmark | 13.0 | 14.5 | 14.4 | 14.3 | 11.5 |
| Estonia | 54.2 | 33.2 | 31.0 | 28.8 | 28.9 |
| Finland | 24.6 | 25.6 | 26.2 | 25.4 | 26.5 |
| France | 13.5 | 17.5 | 15.7 | 15.3 | 16.5 |
| Georgia | 91.6 | 86.5 | | | |
| Germany | 22.2 | 24.1 | 25.3 | 23.6 | 25.7 |
| Greece | | 1.5 | | | |
| Hungary | 19.6 | 19.9 | 21.4 | 25.3 | 22.5 |
| Iceland | | | | | |
| Ireland | 0.8 | 1.0 | 0.6 | | 0.6 |
| Israel | | | | | |
| Italy | 6.4 | 15.1 | 13.4 | 13.5 | 14.3 |
| Kazakhstan | 72.6 | 62.3 | | | |
| Kyrgyzstan | 40.7 | | | | |
| Latvia | 61.9 | 56.3 | 50.1 | 36.8 | 32.8 |
| Liechtenstein | 0 | 0 | 0 | 0 | 0 |
| Lithuania | 40.9 | 34.6 | 23.3 | 22.3 | 20.1 |
| Luxembourg | 3.2 | | | | |
| Malta | 0 | 0 | 0 | 0 | 0 |

| Country | 2010 | 2015 | 2019 | 2020 | 2021 |
|------------------------|------|------|------|------|------|
| Monaco | | | | | |
| Montenegro | 47.5 | 44.4 | 61.6 | 58.8 | 52.0 |
| Netherlands | 4.7 | 5.3 | 5.8 | 5.6 | 5.8 |
| North Macedonia | 11.0 | 2.7 | 3.3 | 3.1 | 3.2 |
| Norway | 15.0 | 13.1 | 15.4 | 16.1 | 16.0 |
| Poland | 19.4 | 16.3 | 13.5 | 12.6 | 12.5 |
| Portugal | 6.3 | 7.6 | 7.4 | 9.0 | 6.8 |
| Republic of Moldova | 22.3 | 18.5 | 14.2 | 9.8 | |
| Romania | 23.5 | 20.8 | 15.1 | 15.2 | 15.3 |
| Russian Federation | 88.9 | | | | |
| San Marino | | | | | |
| Serbia | 57.9 | | | 24.8 | |
| Slovakia | 22.1 | 19.8 | 19.6 | 18.3 | 21.7 |
| Slovenia | 17.7 | 18.9 | | 17.3 | 16.5 |
| Spain | 4.1 | 5.0 | 4.1 | 3.6 | 3.7 |
| Sweden | 39.3 | 33.3 | 34.8 | 33.8 | 35.5 |
| Switzerland | 45.5 | 49.9 | 48.4 | 46.9 | 48.5 |
| Tajikistan | 13.9 | | | | |
| Turkiye | 5.4 | 3.9 | | 5.4 | |
| Turkmenistan | | | | | |
| Ukraine | 79.1 | 78.5 | 73.6 | 72.8 | |
| United Kingdom | | 11.1 | 9.2 | 9.5 | |
| United States | | 42.5 | | | |
| Uzbekistan | | 40.3 | | | |

- 6. Table 2 presents the rail unitization rate data for ECE member States for 2010, 2015, 2019, 2020 and 2021.
- 7. The data is sourced from Eurostat for the following 30 States: Austria, Belgium, Bulgaria, Croatia, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Montenegro, Netherlands, Norway, Poland, Portugal, Romania, Republic of North Macedonia, Slovenia, Slovakia, Spain, Sweden, Switzerland, Turkiye, and the United Kingdom of Great Britain and Northern Ireland.
- 8. Despite further research undertaken, no databases have been identified which would have data available for calculating the rail unitization rate or directly provide this rate other than Eurostat database. Therefore, the secretariat attempted to obtain such data directly from the other States who are thanked for the effort in working with the secretariat to provide the necessary data.

Table 2 Rail unitization rate

| Country | 2010 | 2015 | 2019 | 2020 | 2021 |
|---------------------------|------|------|------|------|------|
| Albania | | | | | |
| Andorra | | | | | |
| Armenia | | | | | |
| Austria | 28.5 | 29.9 | | | |
| Azerbaijan | | | | | |
| Belarus | | | | | |
| Belgium | 30.2 | | | | |
| Bosnia and Herzegovina | 30.2 | | | | |
| Bulgaria | 10.4 | 5.8 | 6.6 | 15.1 | 14.6 |
| Canada | | | | | |
| Croatia | 8.2 | 8.3 | 16.8 | 21.3 | 28.1 |
| Cyprus | | | | | |
| Czechia | 13.7 | 16.5 | 20.0 | 20.3 | 19.2 |
| Denmark | 35.2 | 20.3 | 41.5 | 35.2 | 20.2 |
| Estonia | 0.9 | 1.7 | 3.8 | 4.0 | 3.6 |
| Finland | 4.4 | 1.2 | 2.5 | 2.6 | 2.3 |
| France | 24.0 | 28.7 | 33.7 | 37.8 | 36.3 |
| Georgia | | | | | |
| Germany | 35.2 | 39.0 | 42.0 | 43.9 | 43.1 |
| Greece | 7.5 | 50.7 | 80.7 | 84.0 | 86.9 |
| Hungary | 16.1 | 14.6 | 13.3 | 15.6 | 10.2 |
| Iceland | | | | | |
| Ireland | 46.7 | 53.1 | 61.1 | 52.7 | 45.7 |
| Israel | | | | | |
| Italy | 47.1 | 49.3 | 61.9 | 53.2 | 47.2 |
| Kazakhstan | | | | | |
| Kyrgyzstan | | | | | |
| Latvia | 2.1 | 1.2 | 1.4 | 2.9 | 13.5 |
| Liechtenstein | | | | | |
| Lithuania | 2.3 | 1.9 | 4.6 | 4.4 | 6.8 |
| Luxembourg | | | | | |
| Malta | | | | | |

| Country | 2010 | 2015 | 2019 | 2020 | 2021 |
|------------------------|------|------|------|------|------|
| Monaco | | | | | |
| Montenegro | 0.0 | 0.0 | 0.0 | 0.8 | 0.0 |
| Netherlands | 34.9 | 35.7 | 40.8 | 42.2 | 48.2 |
| North Macedonia | 99.3 | 34.2 | 39.7 | 54.1 | 23.1 |
| Norway | 73.8 | 63.0 | 57.4 | 57.3 | 58.5 |
| Poland | 4.1 | 7.8 | 13.1 | 15.4 | 15.5 |
| Portugal | 18.2 | 30.0 | 67.7 | 66.5 | 78.1 |
| Republic of Moldova | | | | | |
| Romania | 5.9 | 4.8 | 7.5 | 8.4 | 7.5 |
| Russian Federation | 4.8 | | | | |
| San Marino | | | | | |
| Serbia | | | | | |
| Slovakia | 2.6 | 6.2 | 8.7 | 10.8 | 9.3 |
| Slovenia | 26.7 | 30.9 | 34.9 | 34.4 | 33.5 |
| Spain | 39.7 | 50.6 | 54.3 | 69.1 | 68.8 |
| Sweden | 10.8 | 25.4 | 26.1 | 27.1 | 26.6 |
| Switzerland | 46.5 | 57.5 | 58.9 | 50.8 | 60.7 |
| Tajikistan | | | | | |
| Turkiye | 21.9 | 34.3 | 38.9 | 41.4 | 47.0 |
| Turkmenistan | | | | | |
| Ukraine | | | | | |
| United Kingdom | 31.2 | 34.2 | 52.5 | | |
| United States | | | | | |
| Uzbekistan | | | | | |

^{9.} Based on the available historical data, WP.24 may wish to suggest targets for increased unitisation rate and increased rail freight modal share. For countries which have already achieved relatively high rail freight modal share, the target for increased unitisation should be suggested while the freight modal share should remain constant.

^{10.} The targets can be suggested as an increase by a defined percentage point. A low, moderate and high increase can be proposed. Targets may be set for 2030 with intermediary targets for 2026.