Since 16th November 2007:

Signed contracts: **1725 km** including:
- 743 km of motorways
- 981 km of expressways, by-passes and conversion works

Roads under construction: **1423 km** including:
- 735 km of motorways (33 sections)
- 510 km of expressways (35 sections)
- 102 km of by-passes (15 sections)

Roads constructed: **996 km** including:
- 180 km of motorways
- 358 km of expressways
- 107 km of by-passes
- 350 km of conversion works
Motorways to be completed in Central and Eastern EU countries between 2010 and 2013.

Express roads to be completed in Central and Eastern EU countries between 2010 and 2013.

Source: PMR Publications, 2010
Sources of financing roads in Poland

**State budget**
- Direct financing
- Conservation and preparatory works
- Decreasing importance

**Public-Private Partnership**
- Concessions on motorways
- 3 major consortia: 468 km of motorways
- Negative impact of the economic slowdown
- Future plans

**National Road Fund**
- Major source of financing of new roads
- Complex financial system
- Balances financing of the new road network
- Revenues from bond, EU funding, fuel charges, credits
- New source of revenue: Electronic Toll Collection System
The budget on road investment in 2010 – **24.2 billion PLN** (6.2 billion Euro*)

- **State budget**: expenditure estimated at **3.6 billion PLN (0.9 billion Euro)**
  (renovating, maintenance and managing of national road network and spadework)

- **The National Road Fund (NRF)**: expenditure estimated at **20.8 billion PLN (5.3 billion Euro)**
  (building and rebuilding of national roads in district areas including expenditure on repairing
  the flood damage on the roads)

* Exchange rate of 04.11.2010 (1PLN=3.9142)
National Road Fund (NRF):

- Special account administered by the Bank of National Economy (BGK)
- Annual plan of expenditures and debt agreed with the Government
- BGK takes loans from international financial institutions (chiefly EBI)
- BGK issues tradeable bonds on national market
- BGK debt is covered by state budget guarantees
New source of NRF revenues: ETC

Electronic Toll Collection System (ETC):

- Starting date: 1st July 2011
- Applies to: lorries, vehicles with total allowed weight of over 3,5 tons and buses

- Initial scope of ETC functioning:
  640 km of motorways, 600 km of expressways
  and 360 km of national roads administered
  by the state

- 1st October 2010 – announcement of successful bidder
  - Kapsch TrafficCom AG (4,9 billion PLN)
- 2nd November 2010 – signed contract
- Chosen tool collection system: microwave
- ETC incomes will contribute to NRF
Financial sources transferred by the European Commission in Euros:

As of 3rd May 2010
Source: Ministry of Regional Development of Poland (MRR)
Thank you for your participation

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