Ministry of Transport, Maritime Affairs and Communications

Kadriye BODUR GÜMÜŞ

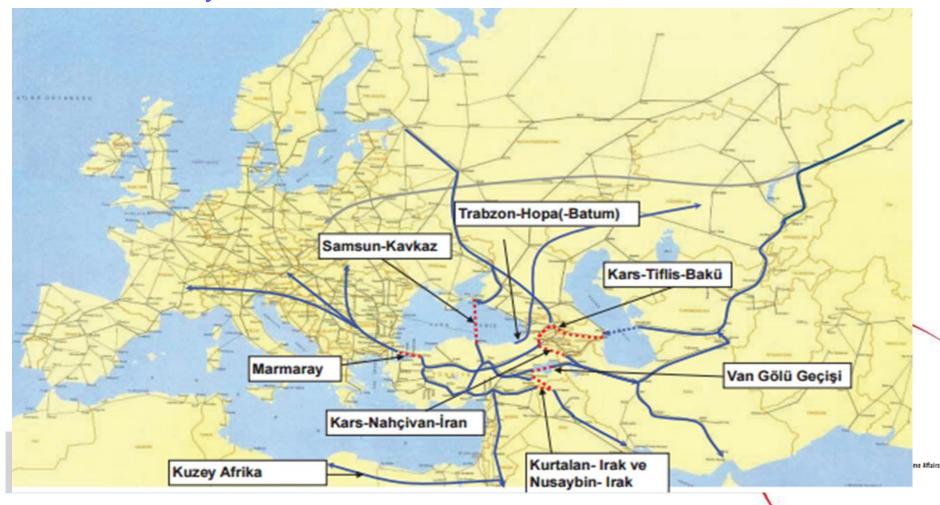
2-3 February 2016 Vienna



Republic of Turkey Ministry of Transport Maritime Affairs and Communications

#### 2023 Transport Strategy

Once being an essential part of the historical silk road, Turkey is now **at the crossroads of important transport corridors** which are key for **the revival of the modern silk road**.



### 2023 Transport Strategy for Revival of the Silk Road

- In February 2011, our Ministry adopted «2023 Transport Strategy» which identifies Turkey's transport vision, strategy and targets for the year 2023, the 100th anniversary of our Republic.
- 2023 Transport Strategy focuses on development of transport infrastructure, promotion of intermodal transport and facilitation of transport activities and sectors with a more liberal approach.
- The strategy envisages to provide an uninterrupted, high quality, safe and secure transport connection between Asia and Europe.

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#### EATL Rail Routes Group 3

#### UNECE Euro-Asian Links Project Phase II - Rail routes Group 3



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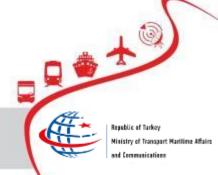
### Middle Corridor

# Marmaray and Baku-Tiblisi-Kars Railway projects are completing missing links on the Middle Corridor.



At the intersections of Eurasian transport links, Turkey prioritized:

- Development of railways as a state policy,
- Construction of a divided road network and new motorways, bridges and tunnels,
- Improving maritime transport capacities,
- Construction of logistics centers.



## Mega Projects

Public Investments and Public Private Partnership Projects:

- Marmaray
- Edirne-Kars High Speed Railway Project
- Bakü-Tiblisi-Kars Railway Project
- Eurasian Tunnel
- North Marmara Motorway
- Gebze-Orhangazi-İzmir Motorway
- New Airport for Istanbul
- Istanbul Three-tiered Undersea Tunnel
- Çandarlı and Filyos Ports

Republic of Tankoy Nisistry of Transport Mariline Affairs and Communications Development of railways as a prioritized state policy:

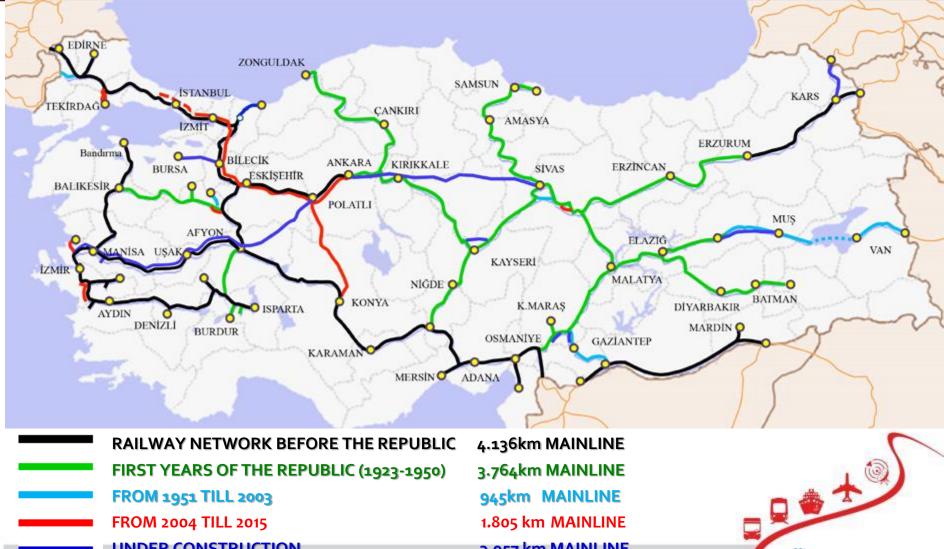
- Development of a modernized and renewed railway network of 25.000 km, of which 12.000 km will be high speed line.
- Liberal regulations for railway sector

Increasing Public investment on Railway:

- Marmaray
- Edirne-Kars High Speed Railway Project
- Bakü-Tiblisi-Kars Railway Project
- Van Lake Ferry Line



#### Railways



9

UNDER CONSTRUCTION

Total: 12.531 km railway

3.057 km MAINLINE

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#### By the year 2023,

- 45 Billion \$ investment target to construct 11.599 km railway,
- Total 22.504 km with fully electrified and signaled lines



### Road Transport

- Turkey has efficiently mobilized PPP mechanism for road transport. We are implementing very large-scale motorway projects in cooperation with private sector.
  - •Eurasian Tunnel
  - North Marmara Motorway
  - •Gebze-Orhangazi-İzmir Motorway
- East-west and north-south road corridors in Turkey are being completed by construction of divided roads, tunnels and bridges.
- New regulations for road safety and road inspections adopted.



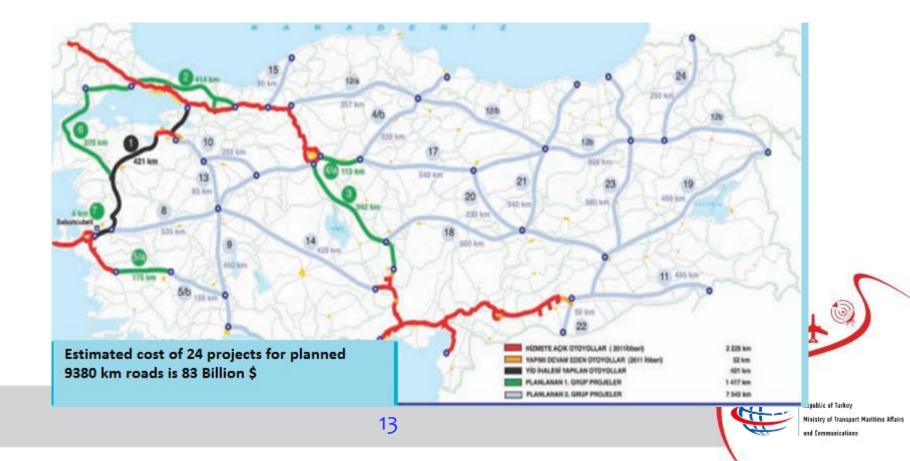
#### **Road Transport**



#### Road Transport

#### By the year 2023;

- Divided road length will be increased from 19.072 to 36.500 km,
- Motorways will be increased from 5250 to 7500 km through build-operatetransfer projects: Total estimated Cost:83 Billion \$



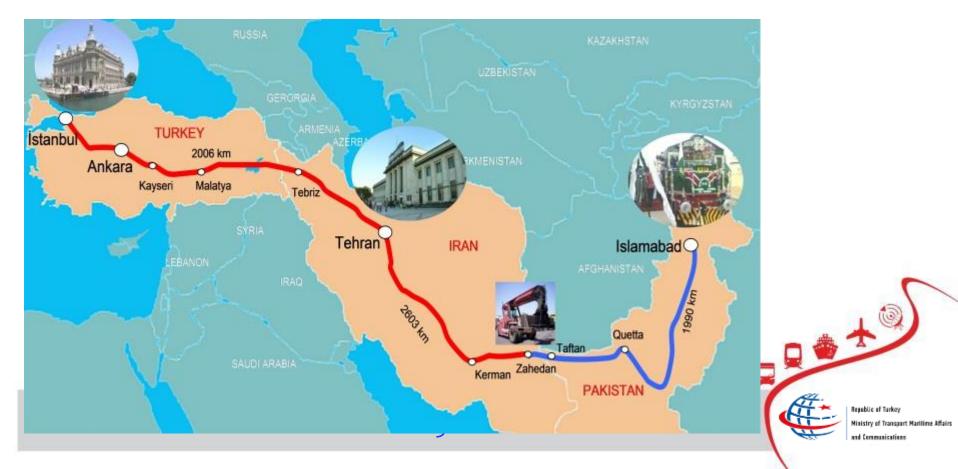
#### Logistic Centers

We also aim to build 20 "Logistics Centers" which integrate all transportation systems. 6 logistics centers are operational, 6 of them are under construction, others are in the process of tender and project preperation.



#### International Cooperation for Connectivity in Asia

Turkey participates in any bilateral and multilateral platforms enhancing connectivity in Eurasia. For developing connectivity with South Asia, Turkey also attaches great importance to the ECO Islamabad-Tehran-İstanbul Container Train.



#### New Projects

3rd. Airport for Istanbul
New Istanbul Airport will become one of the largest airports of the world with an annual 150 million passenger capacity.



Total estimated budget:10.2 Billion Euro

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### New Projects

#### Istanbul Three-tiered Tunnel:

- Build Operate
   Transfer Project
- Preparation
   Process for Tender



#### New Projects

#### Thank you for your attention

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