TRANSIT FLOWS IN THE BALTIC SEA REGION
ROLE OF THE LITHUANIAN TRANSPORT SYSTEM
Global opportunities

Key performance indicators

Intermodal transport possibilities

Transport and logistics in the BSR

Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system
GLOBAL SUPPLY CHAINS

Possibilities for East-West transport connections

Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system
BALTIC SEA LOGISTICS HUB

Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system.
EAST-WEST TRANSPORT CORRIDOR

Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system
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Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system
CONTRIBUTION OF TRANSPORT TO NATIONAL GVA

*Preliminary data

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Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system
MODAL SHARE OF FREIGHT TRANSPORTATION

Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system.
CONTAINER HANDLING IN KLAIPEDA, RIGA AND TALLINN

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DISTRIBUTION OF CARGO IN RAILWAYS AND KLAIPĖDA SEAPORT IN 2009

- Railways
  - Oil and oil products: 23.2%
  - Chemicals and fertilizers: 10.4%
  - Food products: 21.2%
  - Other cargo: 45.2%

- Klaipėda seaport
  - Oil and oil products: 25.4%
  - Chemicals and fertilizers: 6.5%
  - Food products: 19.4%
  - Other cargo: 48.6%

Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system
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Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system
LITHUANIAN TRANSPORT POLICY PRIORITIES

Main long-term priorities of Lithuanian transport system development:

Development of North-South transport axis

- “Rail Baltica”
- “Via Baltica”

Modernization of East-West transport axis

Combined transportation;
SSS via motorway of the Baltic Sea;
Public logistic centres

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KLAIPĖDA SEAPORT – KEY FACTS

- Main transit hub in Lithuania
- Ice-free
- Multipurpose port (all cargo types)
- Free Economic Zone
- Shortest distances to industrial regions of Russia, Belarus and Ukraine
- Main shipping lines to Western Europe, South-East Asia and America

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KLAIPEDA SEAPORT CONNECTIONS

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CONSTRUCTION OF THE DEEPWATER SEAPORT

• Klaipeda is an integral part of international intermodal transport chains;
• Competitiveness is based on increasing infrastructure capacities;
• Participation of private capital is welcome.
KLAIPEDA FREE ECONOMIC ZONE

Services:
- Industrial land lease with infrastructure
- Warehousing and offices for lease
- Design and construction projects management

Tax incentives:
- No real estate taxes
- No profit tax for 6 years, 50% reduction for following 10 years
- No taxes on dividends paid to foreign investors

Total area – 412 hectares, 14 companies in operation (347 hectares to be leased)
NETWORK OF PUBLIC LOGISTICS CENTERS

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VILNIUS PUBLIC LOGISTICS CENTER

- Total area: 430 ha:
  - warehouses: 120 ha
  - single plots: 2-13 ha
  - industrial area: 125 ha (stage 3)
  - container terminal: 7 + 6.5 ha
- Container terminal:
  - 4 rail tracks, 1000 m each
  - warehousing capacity: 960 TEU + 180 TEU
- Operation starts in 2013;

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“RAIL BALTICA” PROJECT

- One of the Transeuropean transport network priority projects.
- Interoperability between European and Russian standard gauge rail systems.
- Construction already started

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CONTAINER SHUTTLE TRAIN VIKING

Connecting the Baltic and the Black Seas:

- Klaipėda – Odessa, more than 1700 km
- 48 hours
- EU/CIS border in 30 minutes

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### KEY TRENDS IN THE CIVIL AVIATION SECTOR

<table>
<thead>
<tr>
<th>Airport</th>
<th>Key Features</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vilnius airport</td>
<td>- Well developed infrastructure;</td>
</tr>
<tr>
<td></td>
<td>- Flexible taxation policy;</td>
</tr>
<tr>
<td>Kaunas airport</td>
<td>- Intermodal connections;</td>
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<td></td>
<td>- Operational at minimum visibility;</td>
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<td></td>
<td>- 3,25 km runway.</td>
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<tr>
<td>Palanga airport</td>
<td>- Regional importance;</td>
</tr>
<tr>
<td></td>
<td>- Ideal for Baltic Sea resort tourism;</td>
</tr>
</tbody>
</table>

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Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system
TRANSPORT AND LOGISTICS IN THE BALTIC SEA REGION

- Development of transit infrastructure is one of the key priorities of the Baltic Sea Region;
- Strategy is the guiding document for the countries of the Baltic Sea Region;
- Political coordination of transport priority action should be maintained.
THANK YOU!