Uzbekistan: Experiences with EATL

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World transport & logistics services market turnover in 2008 accounted to 2.4-2.5 trl. USD.
Growth of GDP (%)
FOREIGN INVESTMENTS AND CREDITS INFLOW

Growth rates of foreign investment (%)

- 2006: 19.7%
- 2007: 43.5%
- 2008: 61%

Growth rates of FDI (%)

- 2006: 24.9%
- 2007: 48.2%
- 2008: 58.5%
Integrated of transit GW

<table>
<thead>
<tr>
<th>Year</th>
<th>mln.tn</th>
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<tbody>
<tr>
<td>2005</td>
<td>8.1</td>
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<td>2006</td>
<td>8.6</td>
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<td>2007</td>
<td>9.6</td>
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<tr>
<td>30.06.1905</td>
<td>10.8</td>
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<td>2009</td>
<td>11.6</td>
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RAILWAY FREIGHT

- Annual traffic volume 70 mln.tons
- Total length – 6020 km, comm. 4230 km
TASHGUZAR - BOYSUN – KUMKURGAN

Shortest access route from Europe to Afghanistan
TRANSIT TRAFFIC VOLUMES ON BORDER CROSSING POINTS (2015 fst)

4 mln.tn

7 mln.tn

2 mln.tn

4 mln.tn

4 mln.tn
Total length
3626 / 43000 / 183000
Road destinations 2009-2014

- Construction and rehabilitations - 2400 km road
- Priority E-40 Uzbekistan-Kazakhstan-RF and EU
- AH-5, 7, 62, 63, 65 connection with Iran, Afghanistan, China
- Capacity - 800 - 900 mln.t annually
EATL paradigms

- UNECE
- ECO
- UNESCAP
- EC
- SCO
- CIS
- ADB
- and international and regional org. and program
Annual growth of the number of foreign aircraft transiting via Uzbekistan 12%
In 2008 were served more than 2,1 mln. passengers
AIR CORRIDORS

London → Frankfurt → Bangkok → Kuala Lumpur → Seoul → Navoi

Rome → Dubai → New Delhi → Beijing → Kuala Lumpur
KEY FACTOR OF SUCCESS: BENEFICIAL GEOLOCATION

CA & Afghanistan: 90 mln. people
CIS: 300 mln people

Europe
Central Asia & Afghanistan
Middle East & Africa
East Asia
South-East and South Asia

CIS
HOME APPLIANCES
Central Asia annually demand in:

- Refrigerators and air conditioners – 1 mln. units
- Washing machines and vacuum cleaners – 600 thsd. units
- Microwaves – 300 thsd. units
- Plugs, sockets, extensions – 850 mln. units
- Lamps – 500 mln. units
MINI-TECHNOLOGIES & EQUIPMENT FOR SMEs

Production of equipment for agriculture and food processing, packaging

3-year market capacity is estimated at 4-5 bln. USD
INCENTIVES AND PREFERENCES

Period of privileges and incentives

- **7 years**, if amount of direct investments is **3-10 mln. Euro**
- **10 years**, if amount of direct investments is **10-30 mln. Euro**, and 50% reduction of profit tax for the following 5 years
- **15 years**, if amount of direct investments is more than **30 mln. Euro**, and 50% reduction of profit tax for the following 10 years
Thank you !