Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

THE SPANISH PORT SYSTEM

San Cibrao
Ferrol
A Coruña
Gijón
Avilés
Santander
Pasajes
Bilbao
Vilagarcía
Marín-Pontevedra
Vigo
Barcelona
Tarragona
Puertos del Estado
(Madrid)
Maó
Alcudia
Castellón
Sagunto
Valencia
Eivissa
Palma de Mallorca
Gandía
La Savina
Alicante
Sevilla
Huelva
Cartagena
Almería
Motril
Málaga
Bahía de Cádiz
Carboneras
Bahía de Algeciras
Tarifa
Ceuta
Melilla
S.C. de la Palma
Arrecife
S.C. de Tenerife
S.S. Gomera
Las Palmas
Pto.
Rosario
La Estaca

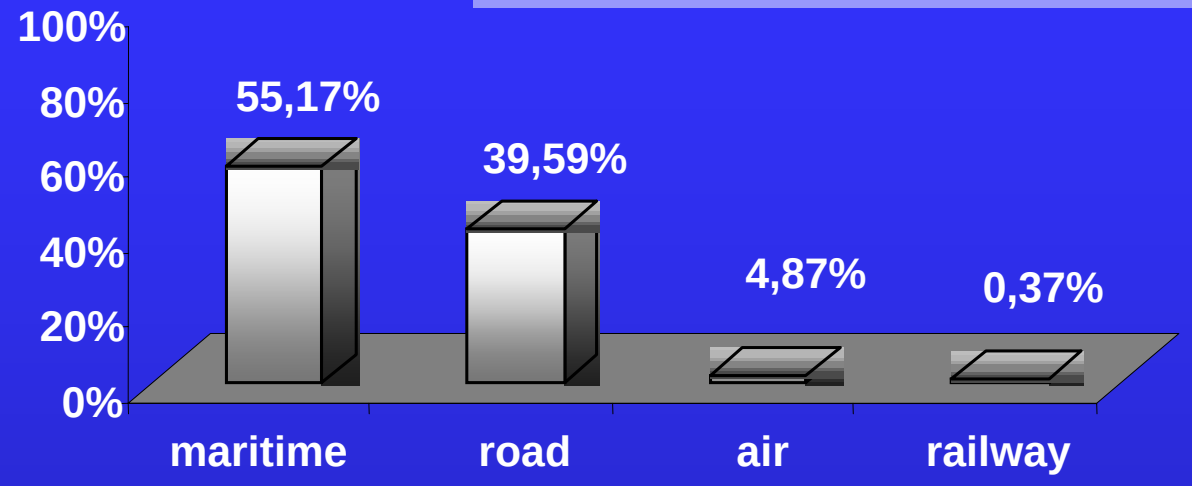
Puertos del Estado

GOBIERNO DE ESPAÑA

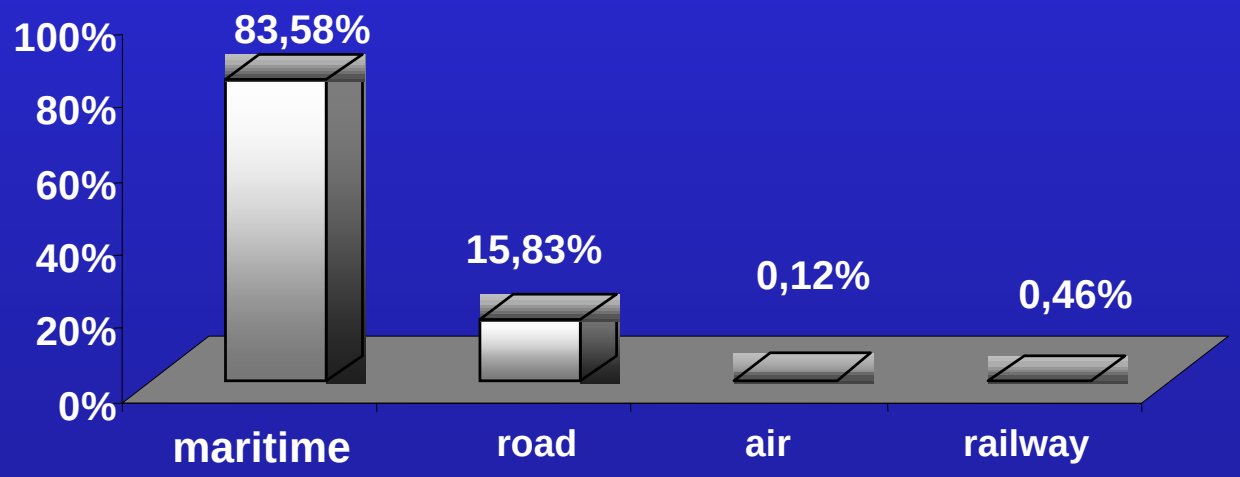
MINISTERIO DE FOMENTO

National share of exports-imports according to the mode of transportation - 2006

TOTAL EXPORTS



TOTAL IMPORTS



Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

ORGANIZATION OF THE SPANISH SEA PORT SYSTEM

LEGAL FRAMEWORK

Act 27/1992 of November 24 "State Ports and Merchant Marine"

- as modified by Act 62/1997 of December 26th.
- as modified by Act 48/2003 of November 26th.

TYPES OF PORTS

- Ports managed by the State: ports of general interest (relevant commercial port activities).
- Ports managed by the Autonomous Communities of Spain: Fishing, yatch marinas and ports of refuge.

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

CHARACTERISTICS OF THE PORTS OF GENERAL INTEREST

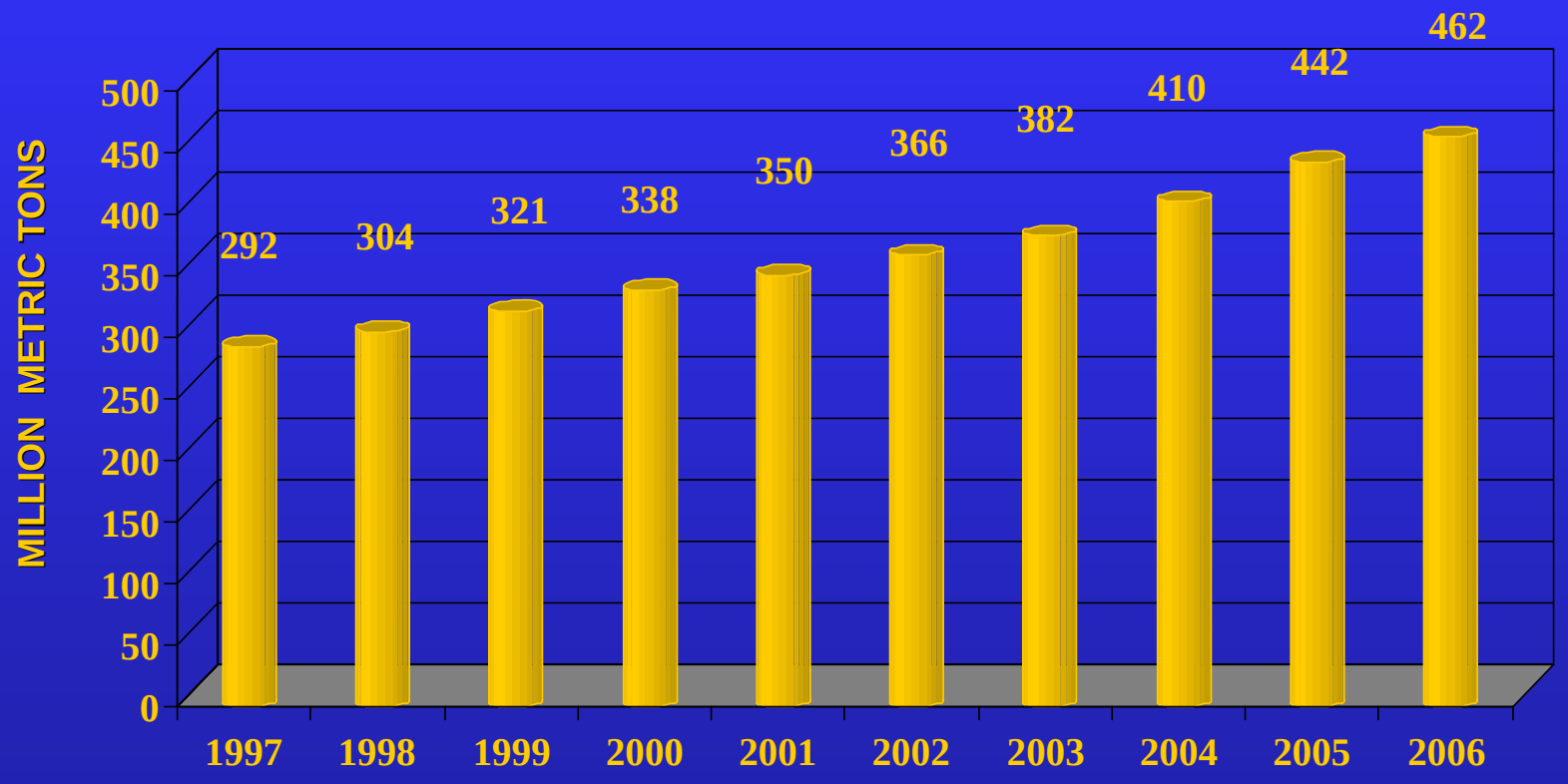
- ✓ INTERNATIONAL MARITIME COMMERCIAL ACTIVITIES
- ✓ HINTERLAND INCLUDES MORE THAN ONE AUTONOMOUS REGION
- ✓ INDUSTRIES OF STRATEGIC RELEVANCE
- ✓ ANNUAL THROUGHPUT AND CHARACTERISTICS OF THEIR MARITIME COMMERCIAL ACTIVITIES
- ✓ MARITIME TRANSPORT SAFETY AND SECURITY

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

PORT THROUGHPUT 1997-2006

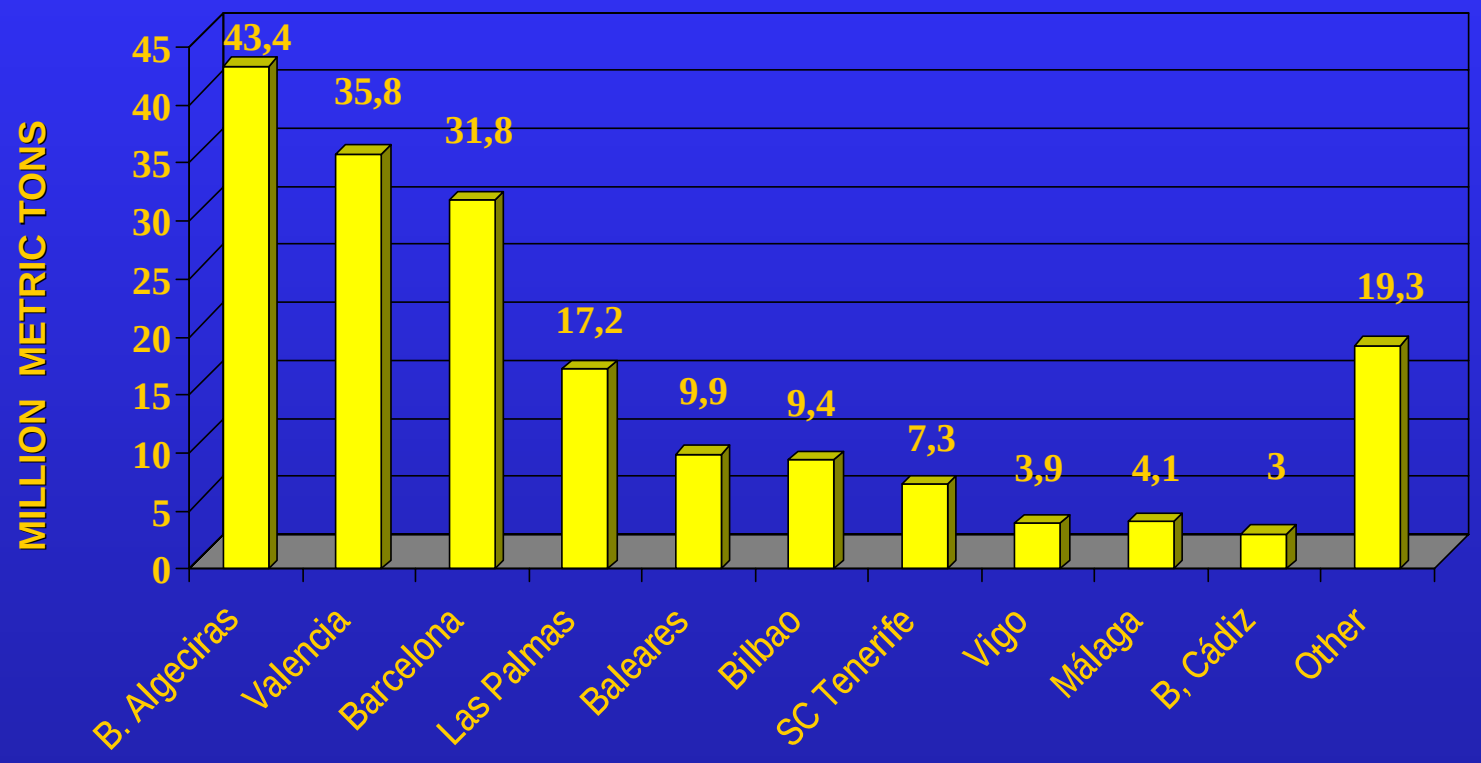


Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

GENERAL CARGO 2006

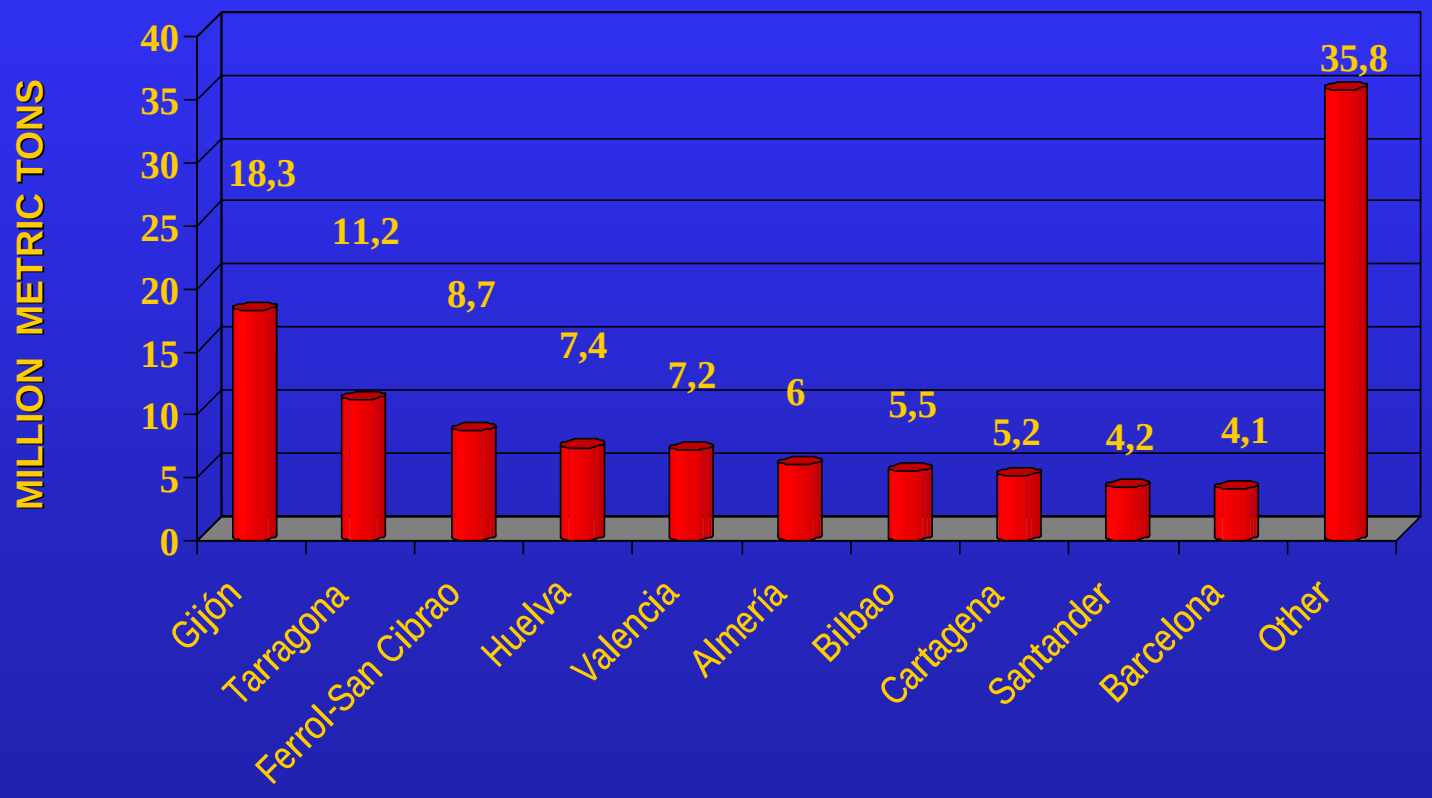


Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

DRY BULK 2006

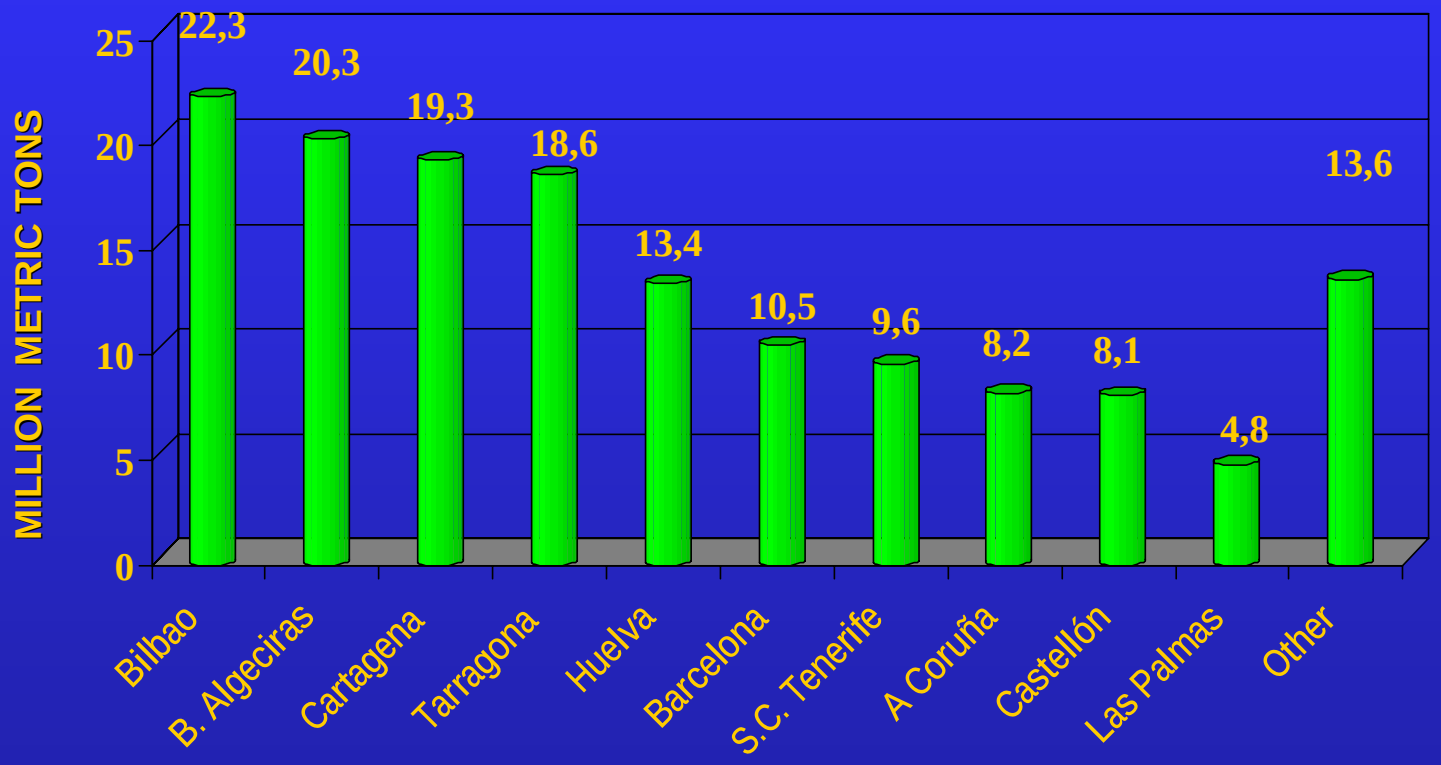


Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

LIQUID BULK 2006



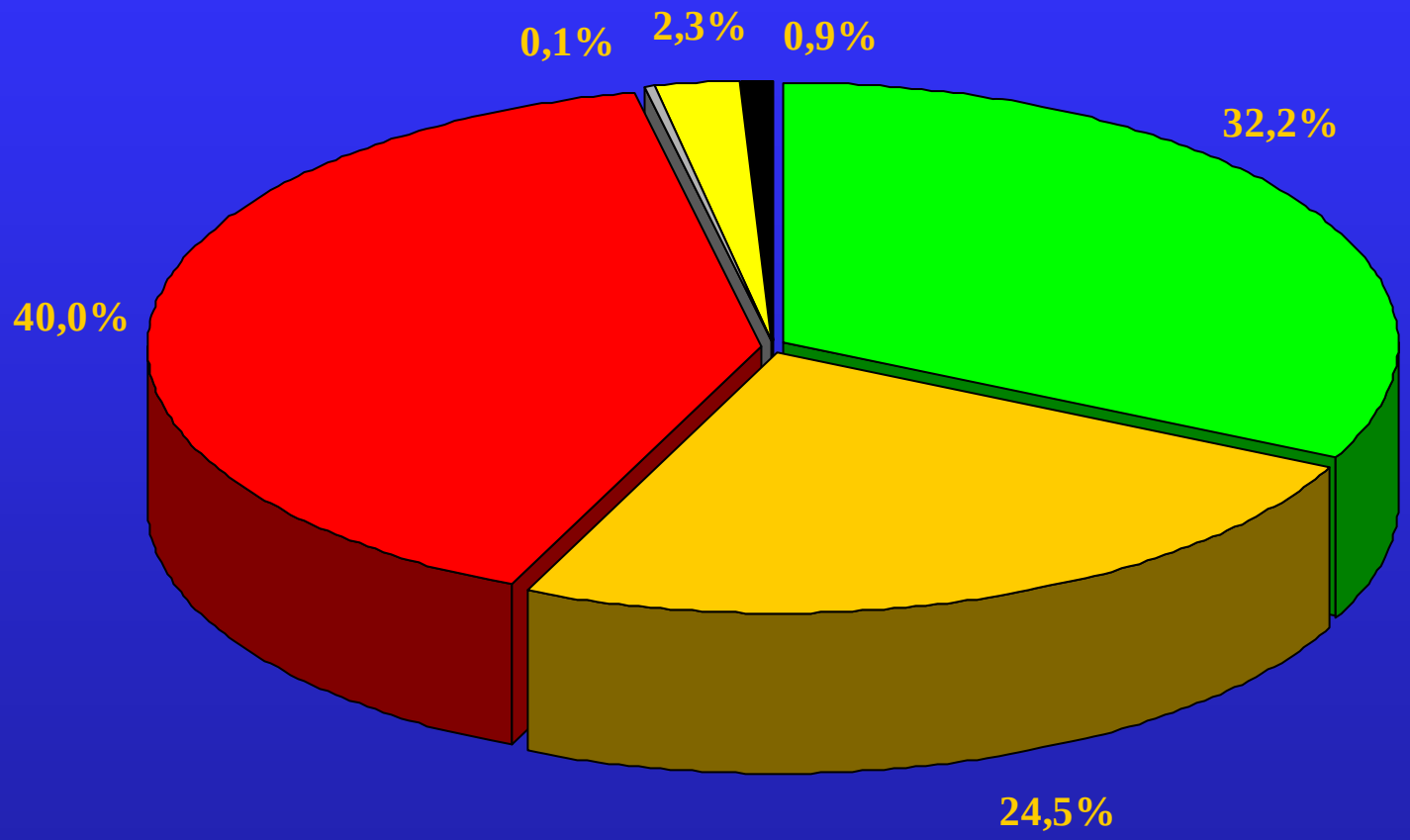
Ports with refinery facilities: Bay of Algeciras, Tarragona, Bilbao, Cartagena, Tenerife, A Coruña, Castellón and Huelva.

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

THROUGHPUT BY TYPE OF CARGO 2006



Liquid Bulk | Dry Bulk | General Cargo | Fresh Fish | Supplies | Local Traffic

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

PUERTOS DEL ESTADO

- Public body
- Own legal status and assets
- Implements the Government's port policy
- Coordinates the efficiency of the Spanish port system
- Ministry of Public Works

PORT AUTHORITIES

- Public body
- Own legal status and assets,

46 commercial ports managed by 28 Port Authorities

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

PORT AUTHORITY STRUCTURE

Government body:	President
	Board of Directors
Management body:	Managing Director
Advisory body:	Navigation and Port Board

PRESIDENT:

Designated and appointed by the Autonomous Community or the Self-governing cities of Ceuta and Melilla amongst applicants of acknowledged competence or suitability for the post.

Puertos del Estado

GOBIERNO DE ESPAÑA | MINISTERIO DE FOMENTO

PORT AUTHORITY BOARD OF DIRECTORS (*):

- ✓ President (designated by the Autonomous Community)
- ✓ Director
- ✓ Harbour Master
- ✓ Board members (15 - 22) designated by the Autonomous Community or the cities of Ceuta and Melilla.

They represent:

- The Central Administration
- Municipality
- Chamber of Commerce, Industry and Navigation
- Business and Workers Associations
- Economic sectors relevant to the port industry

(*) The majority members of the Board of Directors is appointed by the Autonomous Communities

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

The Spanish legislation grants the Port Authorities a self-governing management regime

LANDLORD MODEL

↓

MAINPORT MANAGER

The Port Authority's jurisdiction aims to provide the infrastructure and port's land and regulate the utilization of this public domain facility. Services are mainly provided by private operators that have bid for a concession right or an authorization to provide services.

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

State port public domain

Public nature of land

Oriented to promote the participation of the private sector in terms of:

- financing
- building
- operation
- provision of port services

of port facilities

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

MASTER PLAN

Includes demand forecast, improvement of existing facilities, analysis of port development and lay-out, environmental issues, development phasing, financial viability studies.

SPATIAL PLANNING

The Ministry of Public Works approves the Spatial Planning (Plan de Usos) Plan establishing the limits for the port area.

The Port Authority elaborates the Land Development Plan defining the spatial planning. This plan is to be approved by the Municipality or the Autonomous Community.

BUSINESS PLAN

Must include, at the least, a diagnosis of the situation, port traffic forecast, economic-financial forecast, management objectives and investment plan.

Port Authority objectives over 4 years, if necessary, shall be agreed upon with Puertos del Estado in a specific plan.

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

ECONOMIC PRINCIPLES

Autonomy in the economic and financial management :

- Managing the economic and financial resources (Puertos del Estado and Port Authorities)
- Achieve the annual objectives agreed in the Business Plans

Self-financing:

Port Authorities income based on the application of port taxes shall cover at least the following:

- operating and financial expenses
- depreciation of their assets
- reasonable profit enabling to face forecasted investments and payback of credits

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

PORT INVESTMENTS OBJECTIVES

Guarantee the growth and modernization of the ports of general interest:

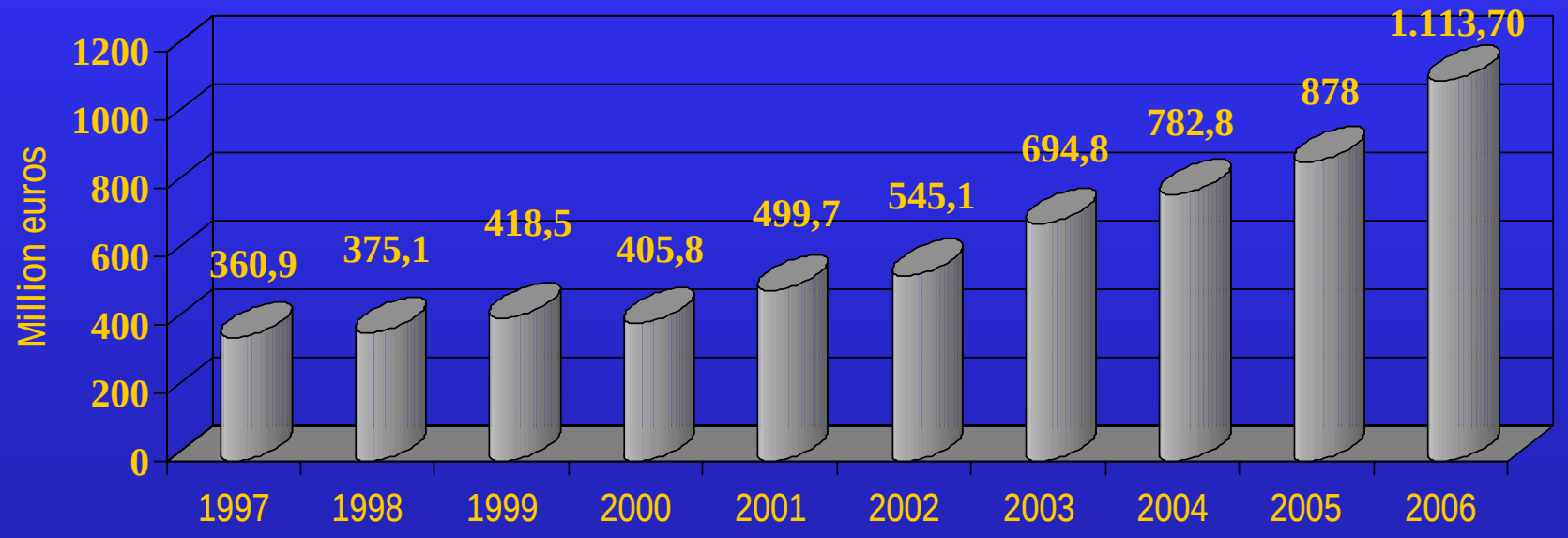
- adequate port offer based in foreseeable traffic;
- quality of the port services;
- logistic platforms;
- modal shift areas;
- environmental sustainable development;
- integrating port areas in the city;
- private investment.

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

PORT SYSTEM INVESTMENT 1997-2006



Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

PORT INVESTMENTS

- PROVIDE ENOUGH CAPACITY TO ATTEND PORT TRAFFIC PREDICTED UNTIL 2020

- PEIT. "PLAN SECTORIAL DE TRANSPORTE MARÍTIMO Y PUERTOS".

  PERIOD 2005-2020: 22.480 M€ (50%PRIVATE/50% PUBLIC) (9% TOTAL BUDGET)

- **OUTPUTS**: 200.000 m. berths (growth: 31% with draught >6m.)

  4.000 ha. land surface (growth: 56%)

  18.400 ha. water surface (growth 17%)

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

PORT LOGISTICS IN SPAIN

DEVELOPMENT OF PORTS AS LOGISTIC PLATFORMS (ZAL)

- **SERVICES AREA:** A COMPANIES, VEHICLES, PERSONS
- **LOGISTIC AREA:** ADDED VALUE FOR FREIGHT FLOWS
- **INTERMODAL AREA:** RAIL-MARITIME CONEXIÓNS

Puertos del Estado

GOBIERNO DE ESPAÑA

MINISTERIO DE FOMENTO

WEBSITE:

www.puertos.es