

**NATIONAL MARKET AND FOREST
CERTIFICATION REPORT
CROATIA**

Geneve, September 2005

NATIONAL MARKET REPORT CROATIA

National market report is divided in two large sections. In forest management section the data, estimation and prediction of production of the forest products depends on removal of logs and sawn wood predicted by the State enterprise «Hrvatske šume», d.o.o. In that section no large changes were predicted, so the amount of removal is to stay at the same level.

Some changes are to be expected in the import and export of logs and sawn wood because of the changes on the European and World market (changes in type of wood, coniferous - non-coniferous etc.), so changes are to be expected in production of forest products, especially sawn wood.

The wood products section some changes are to be expected in production of non-coniferous sawn wood and wooden boards (increasement in production amount). Therefore, it is to be expected for coniferous sawn wood and wooden boards amounts to decrease. That will lead to decrease of imports of coniferous sawn wood and wooden boards.



TC1

UNECE TIMBER COMMITTEE FORECASTS Roundwood

Country: Croatia	Date:
Name of Official responsible for reply:	
Official Address (in full):	
Telephone:	
Fax:	
E-mail: motik@sumfak.hr	

Product Code	Product	Unit	Historical data		Revised	Estimate	Forecast
			2003	2004	2004	2005	2006
1.2.1.C	SAWLOGS AND VENEER LOGS, CONIFEROUS						
	Removals	1000 m ³	452	482	482	455	440
	Imports	1000 m ³	27 #	28 #	28	29	30
	Exports	1000 m ³	1 #	1 #	1	1	1
	Apparent consumption	1000 m ³	478	509	509	483	469
1.2.1.NC	SAWLOGS AND VENEER LOGS, NON-CONIFEROUS						
	Removals	1000 m ³	1.603	1.592	1.592	1.510	1.500
	Imports	1000 m ³	33 #	35 #	35	38	40
	Exports	1000 m ³	321 #	330 #	330	325	320
	Apparent consumption	1000 m ³	1.315	1.297	1.297	1.223	1.220
1.2.1.NC.T	of which, tropical logs						
	Imports	1000 m ³	1 #	1 #	1	1	2
	Exports	1000 m ³	0 #	0 #	0	0	0
	Net Trade	1000 m ³	1	1	1	1	2
1.2.2.C	PULPWOOD (ROUND AND SPLIT), CONIFEROUS						
	Removals	1000 m ³	38	44	44	42	38
	Imports	1000 m ³	1 #	2 #	2	2	2
	Exports	1000 m ³	2 #	2 #	2	2	2
	Apparent consumption	1000 m ³	37	44	44	42	38
1.2.2.NC	PULPWOOD (ROUND AND SPLIT), NON-CONIFEROUS						
	Removals	1000 m ³	556	514	514	534	545
	Imports	1000 m ³	23 #	25 #	25	25	27
	Exports	1000 m ³	136 #	143 #	143	145	154
	Apparent consumption	1000 m ³	443	396	396	414	418
3 + 4	WOOD RESIDUES, CHIPS AND PARTICLES						
	Domestic supply	1000 m ³	147 C	157 C	157	168	178
	Imports	1000 m ³	89 C	88 C	88	87	90
	Exports	1000 m ³	202 C	190 C	190	195	200
	Apparent consumption	1000 m ³	34	55	55	60	68
1.2.3.C	OTHER INDUSTRIAL ROUNDWOOD, CONIFEROUS						
	Removals	1000 m ³	24	31	31	29	28
1.2.3.NC	OTHER INDUSTRIAL ROUNDWOOD, NON-CONIFEROUS						
	Removals	1000 m ³	195	224	224	220	205
1.1.C	WOOD FUEL, CONIFEROUS						
	Removals	1000 m ³	18	18	18	24	30
1.1.NC	WOOD FUEL, NON-CONIFEROUS						
	Removals	1000 m ³	961	936	936	950	970

Please return (preferably by e-mail) to Timber Branch no later than 5 September 2005.

By e-mail to stats.timber@unece.org. By fax to +41 22 917 0041

Questions? Please contact Alex McCusker at the above address or telephone +41 22 917 2880.

The historical data are from the most recent Joint Forest Sector Questionnaire (blank) or the Timber Committee Forecast (#). For explanations please see cover letter. These data are flagged with E, R, N or C for secretariat estimate, repeat, national estimate or calculated totals. If there is no flag, this indicates officially supplied data.



TC2
UNECE TIMBER COMMITTEE FORECASTS
Forest products

Country: Croatia	Date:
Name of Official responsible for reply:	
Official Address (in full):	
Telephone:	Fax:
E-mail: mttik@sumfak.hr	

Product Code	Product	Unit	Historical data		Revised 2004	Estimate 2005	Forecast 2006
			2003	2004			
5.C	SAWNWOOD, CONIFEROUS						
	Production	1000 m ³	103	79	79	85	95
	Imports	1000 m ³	489	284	284	245	190
	Exports	1000 m ³	4	5	5	6	6
	Apparent consumption	1000 m ³	588	358	358	324	279
5.NC	SAWNWOOD, NON-CONIFEROUS						
	Production	1000 m ³	482	503	503	520	545
	Imports	1000 m ³	72	54	54	68	75
	Exports	1000 m ³	508	350	350	325	290
	Apparent consumption	1000 m ³	46	207	207	263	330
5.NC.T	of which, tropical sawnwood						
	Production	1000 m ³	0	0	0	1	2
	Imports	1000 m ³	6	5	5	6	7
	Exports	1000 m ³	0	0	0	0	0
	Apparent consumption	1000 m ³	6	5	5	7	9
6.1	VENEER SHEETS						
	Production	1000 m ³	29 C	26 C	26	27	29
	Imports	1000 m ³	15 C	15 C	15	14	14
	Exports	1000 m ³	21 C	26 C	26	24	25
	Apparent consumption	1000 m ³	23	15	15	17	18
6.1.NC.T	of which, tropical veneer sheets						
	Production	1000 m ³	0	0	0	0	0
	Imports	1000 m ³	0	0	0	0	0
	Exports	1000 m ³	0	0	0	0	0
	Apparent consumption	1000 m ³	0	0	0	0	0
6.2	PLYWOOD						
	Production	1000 m ³	6 C	4 C	4	5	5
	Imports	1000 m ³	13 C	22 C	22	21	20
	Exports	1000 m ³	6 C	5 C	5	5	5
	Apparent consumption	1000 m ³	13	21	21	21	20
6.2.NC.T	of which, tropical plywood						
	Production	1000 m ³	2	0	0	0	1
	Imports	1000 m ³	2	4	4	4	4
	Exports	1000 m ³	0	0	0	0	0
	Apparent consumption	1000 m ³	4	4	4	4	5
6.3	PARTICLE BOARD (including OSB)						
	Production	1000 m ³	61	73	73	75	78
	Imports	1000 m ³	134	147	147	144	145
	Exports	1000 m ³	26	35	35	38	39
	Apparent consumption	1000 m ³	169	185	185	181	184
6.3.1	of which, OSB						
	Production	1000 m ³	0	0	0	0	0
	Imports	1000 m ³	0	0	0	0	0
	Exports	1000 m ³	0	0	0	0	0
	Apparent consumption	1000 m ³	0	0	0	0	0
6.4	FIBREBOARD						
	Production	1000 m ³	0 C	0 C	0	1	1
	Imports	1000 m ³	68 C	66 C	66	66	67
	Exports	1000 m ³	1 C	2 C	2	2	2
	Apparent consumption	1000 m ³	67	64	64	65	66
6.4.1	Hardboard						
	Production	1000 m ³	0	0	0	1	1
	Imports	1000 m ³	36	28	28	30	31
	Exports	1000 m ³	1	1	1	1	1
	Apparent consumption	1000 m ³	35	27	27	30	31
6.4.2	MDF (Medium density)						
	Production	1000 m ³	0	0	0	0	1
	Imports	1000 m ³	13	19	19	20	21
	Exports	1000 m ³	0	1	1	1	1
	Apparent consumption	1000 m ³	13	18	18	19	21
6.4.3	Insulating board						
	Production	1000 m ³	0	0	0	0	0
	Imports	1000 m ³	19	19	19	18	20
	Exports	1000 m ³	0	0	0	0	0
	Apparent consumption	1000 m ³	19	19	19	18	20
7	WOOD PULP						
	Production	1000 m.t.	119 C	109 C	109	114	116
	Imports	1000 m.t.	2 C	1 C	1	2	2
	Exports	1000 m.t.	40 C	43 C	43	44	45
	Apparent consumption	1000 m.t.	81	67	67	72	73
10	PAPER & PAPERBOARD						
	Production	1000 m.t.	463 C	464 C	464	463	461
	Imports	1000 m.t.	174 C	183 C	183	178	178
	Exports	1000 m.t.	139 C	136 C	136	134	133
	Apparent consumption	1000 m.t.	498	511	511	507	506

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**NATIONAL FOREST CERTIFICATION REPORT
CROATIA**

It needs to be noted that forest certification is a voluntary, market-driven process. As a voluntary system, it should be regarded as a complementary instrument for improving forest management.

Croatia now has one of the largest FSC certified forest areas in Europe, amounting to 2 million hectares and accounting for 82% of the country's forested areas. These forest and forest land are managed by the state enterprise "Hrvatske šume" d.o.o. Zagreb. In the last few years, 32 chain of custody (CoC) certificates were issued to mills, manufacturers and distributors.

The local market is not yet sensitized about the sustainability of forest management. But environmental groups, foreign industrial customers and foreign retailers seem to have the most positive attitude towards forest certification in Croatia.

Dutch Trust Fund and the WWF/World Bank Alliance made it possible for Division for Forestry and Hunting to launch the project on Development of National Standard for Forest Certification in Croatia in January 2002. Forestry sector, as well as wood processing and furniture manufacturing sector producers and retailers, are suggesting that Croatian government is to get more involved in a process by financially supporting forest certification projects.

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