Perspective of Russia on the forest products markets related to the Asia-Pacific region

Association “DALEXPORTLES”
RUSSIA
Total volume of harvest in Russia

- 2007: 187.8 MLN. M3
- 2013: 193.3 MLN. M3
- 2014: 202.8 MLN. M3
- 2015: 205.2 MLN. M3
- 2016: 213.8 MLN. M3
- 2017: 212.4 MLN. M3
Total volume of harvest in RUSSIA

Units: mln.m3
Graph shows the total volume of harvest in Russia over the years from 2007 to 2017. The graph is divided into three categories:

- **Other mln.m3**: Shows a general increase in harvest volume over the years.
- **Industrial logging, mln.m3**: Demonstrates a steady increase with a slight plateau in the later years.
- **People for their own needs, mln.m3**: Represents a small portion of the total harvest, remaining relatively constant throughout the years.

The data indicates a rising trend in the total volume of harvest in Russia, with particular emphasis on industrial logging.
Logging for industrial purpose
RUSSIAN wood products

- Paper & Paperboard, mln.t
- Cellulose, mln.t
- Fiberboard mln.m³
- Chipboard mln.m³
- Plywood mln.m³
- Sawn Lumber mln.m³
we assume wood consumption per person is 0.33 cubic meters per year
Population – 147 mln. people
Domestic demand – 48,5 mln. m³
Logging 2017 year – 212,4 mln. m³
Overproduction – 163,9 mln. m³
RUSSIAN timber EXPORT

Logs mln.m3

Sawn Lumber mln.m3

<table>
<thead>
<tr>
<th>Year</th>
<th>Logs mln.m3</th>
<th>Sawn Lumber mln.m3</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>19</td>
<td>21.3</td>
</tr>
<tr>
<td>2014</td>
<td>20.9</td>
<td>22.6</td>
</tr>
<tr>
<td>2015</td>
<td>19.4</td>
<td>24.5</td>
</tr>
<tr>
<td>2016</td>
<td>20.1</td>
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<tr>
<td>2017</td>
<td>19.4</td>
<td>29.7</td>
</tr>
</tbody>
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RUSSIAN export

121,4 mln. m³

42,5 mln. m³

26%

74%
Russian timber export trend to South Korea (m3)

Logs

Sawn Lumber
RUSSIAN timber export trend in ASIA (m3)
CHINA`s import of PLYWOOD (1,000m³)

- Others
- Finland
- Japan
- Russia
- Malaysia
- INDONESIA
TOTAL CHINA`s import trend (1,000m³)
CHINA's import by countries (1,000m³)

- Others
- Finland
- Japan
- Thailand
- Indonesia
- Canada
- U.S.A.
- Congo
- Equa. Guinea
- Myanmar
- Solomon Is.
- Gabon
- New Zealand
- Malaysia
- P.N.G.
- RUSSIA
The Russian Far East is a major supplier from RUSSIA to JAPAN, KOREA and CHINA markets.

Annual available cut in Russian Far East is 91,7 mln.m3.

Under the forest land lease agreements we can harvest 22,996 mln.m3.
Low harvests in the Far East are explained by:

• High export duty
• Hard-to-access areas of forest lands.
• Extreme weather conditions. In winter, the temperature may drop to minus 40 °C.
• High prime cost of harvesting.
Measures of state regulation

1. Decrease in exports of unprocessed (rough) timber. From January, 2019 there will be 40% fee for the export.

2. Attracting investments in order to start wood processing plants in Russia.