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ECONOMIC COMMISSION FOR EUROPE
Timber Committee

REPORT OF THE TWENTY-FOURTH SESSION OF THE TIMBER COMMITTEE

10 - 14 October 1966

1. The Timber Committee held its twenty-fourth session in Geneva from 10 to 14 October 1966. It was attended by delegates from Austria, Belgium, Bulgaria, Byelorussian SSR, Czechoslovakia, the Federal Republic of Germany, Finland, France, Hungary, Italy, the Netherlands, Norway, Poland, Romania, Spain, Sweden, Switzerland, Turkey, Ukrainian SSR, USSR, the United Kingdom, the United States of America and Yugoslavia. Canada participated in accordance with Article 11 of the Commission's terms of reference. Representatives of the Food and Agriculture Organization (FAO) and the International Labour Organisation (ILO) also attended. The International Organization of Employers and the International Confederation of Free Trade Unions, non-governmental organizations, sent representatives and an official of the Commission of the European Economic Community (EEC) and one from the Organization for Economic Cooperation and Development (OECD) attended at the invitation of the Secretariat (for list of delegates see E/ECE/TIM/82).

2. The Chairman of the Timber Committee, Mr. G. Hampson (United Kingdom) opened the session and welcomed the delegates to the meeting.

3. The Committee was addressed by the Executive Secretary of the Economic Commission for Europe.

Adoption of Agenda (Item 1 of the Agenda)

4. The Provisional Agenda (E/ECE/TIM/82) presented by the Secretariat was adopted.

Election of Officers (Item 2 of the Agenda)

5. The Committee re-elected Mr. G. Hampson (United Kingdom) as Chairman and Mr. K. Ronge (Sweden) and Mr. N. Dumitrescu (Romania) as Vice-Chairmen.

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Twenty-first session of the Economic Commission for Europe (Item 3 of the Agenda)

6. On the basis of document TIM/Working Paper No. 97 the Committee took note of the resolutions and decisions of the twenty-first session of the Economic Commission for Europe, relevant to the work of the Timber Committee, and considered the Commission's discussions on the Committee's work.

7. In particular, the Committee recommended that Resolution 1 (XXI) - Activities of the Commission in relation to Resolution 2129 (XX) of the General Assembly of the United Nations, and Resolution 3 (XXI) - Twentieth Anniversary of the Economic Commission for Europe should be borne in mind by countries when submitting proposals in connexion with the Committee's long-term programme of work (Item 12 of the Agenda).

8. The Committee noted that several countries had contributed lists of films on the subject of forestry and forest products, as recommended by the last session. It invited delegations to forward to the Secretariat before the next session a further list of those films which had become available in the intervening period.

Matters affecting the work of the Timber Committee (Item 4 of the Agenda)

9. The Committee considered the suggestions, made at the fourth meeting of its office-holders in April 1966, affecting the work of the Committee, and contained in TIM/Working Paper No. 98. The procedure for the annual discussion of the timber market, as proposed by the office-holders, was accepted. The Committee invited its office-holders to examine at their next meeting whether further changes might be desirable. Other suggestions were left to be discussed in detail under different items of the Agenda.

Activities of other international bodies relevant to the work of the Committee (Item 5 of the Agenda)

(a) Sixth World Forestry Congress

10. The Committee heard a report on the Sixth World Forestry Congress held in Spain in June 1966. It noted that much had been considered at the Congress which was of relevance to the work of the Timber Committee itself. It requested the Secretariat to circulate to heads of delegations to the Committee the unofficial summary of the deliberations at the Congress prepared by the FAO representative.

11. The opinion was expressed that the organizers of the next World Forestry Congress should bear in mind the possibility of dividing the Congress into two periods; the first during which the technical committees would meet, and the second for plenary sessions to consider the results of the technical committees.

12. The Committee expressed its appreciation to the Government of Spain for its excellent organization of such a large-scale meeting.

(b) Co-ordination with FAO activities

13. The Committee heard a report concerning the discussions held at the recent meetings of the Executive Committee of the FAO European Forestry Commission and the FAO Regional Conference for Europe in Seville, Spain (See also paragraph 88).

(c) United Nations Conference on Trade and Development (UNCTAD)

14. The Committee was informed by the Director of the Manufactures Division of UNCTAD of the activities of UNCTAD in the field of forest products and in particular of the preparations for the ad hoc Joint UNCTAD/FAO Working Party on Forest and Timber Products (to be held in Geneva from 31 October to 7 November 1966). It noted that there was close collaboration in this field by both FAO and ECE with the UNCTAD secretariat and that, so far as ECE was concerned, this followed the lines laid down in Commission Resolution 6 (XXI) - Activities of the Commission in relation to the UNCTAD. The Secretariat was invited to prepare a report on the results of the meeting of the Joint UNCTAD/FAO Working Party on Forest and Timber Products, to be presented at the twenty-fifth session of the Timber Committee.

Market Review and Prospects (Items 6(a) - 6(d) of the Agenda)

Sawn Softwood

15. The Committee received statements on the development of the sawn softwood market since its last session in October 1965 and on the outlook for 1966 and 1967, and compiled the worksheets reproduced in this report as Tables 1 and 2 of Annex 1.

(a) Situation in 1965

16. In 1965, the total production of sawn softwood in Europe (USSR not included) approximated to the previous year's record volume of 12.3 million stds (57.5 million m³). Europe's sawn softwood trade, after expanding for three successive years to reach a record level in 1964, showed a downward tendency last year. Exports in 1965 (including those of the USSR) at 5.25 million stds (24.54 million m³) and imports at 5.60 million stds (26.17 million m³) were, respectively, 4% and 2% lower than in the previous year. The downward trends had been anticipated at last year's Timber Committee session but in both cases the actual totals for 1965 exceeded the estimates, exports only slightly (by about 1%) and imports by rather more than 3%.

17. Exports from most European countries were down in 1965, the biggest falls being 120,000 stds from Finland and 70,000 stds from Sweden but they were partly offset by increased exports from the USSR and Austria. Imports in western Germany, Denmark and Spain were higher in 1965 than in the previous year but elsewhere in western Europe they were generally down and the total for the region was 3% lower than in 1964. Against this, total imports of eastern European countries were up by about 9% in 1965.

(b) Development of the 1966 market

18. Estimates put forward at last year's Timber Committee session forecast little change in Europe's import requirements in 1966 from the lower volume anticipated for 1965. It had been stressed on that occasion, both by importing and exporting countries, that they expected a late opening to the Northern European forward market.

19. After a reasonably good but mainly late start, the tempo of the forward market lagged behind that which marked the rapid development of the buying campaigns of the two previous years. Generally shippers showed considerable restraint in not putting undue pressure on the market.

20. Actual imports in 1965 proved to have been greater than had been estimated in a number of importing countries, which led to even higher stocks than had been envisaged. This situation was aggravated by the fact that consumption eased back in some western European countries as a result of counter-inflationary measures. For these reasons it became obvious as 1966 progressed that Europe's import requirements would be lower than had been forecast last October.

21. The report of last year's Timber Committee Session referred to the difficulties experienced by many importers in attempting to raise reselling prices to meet the increased cost of imports which had reached record high levels. Recently available figures show that although Europe's total imports in 1965 were 2% lower by volume, they had, nevertheless cost roughly US\$ 52 million, or 4% more than in 1964; which on a c.i.f. basis resulted in an average increase of about 6% per standard. With the publication of the annual reports for 1965 of some of Europe's leading sawn softwood companies in the importing countries, whose profits were markedly down compared with the previous year, it became apparent that it had not been possible to pass on these higher costs to the consumers.

22. During 1966 forward prices for the best qualities, for which demand continues to be above supply, have remained firm but for the lower grades prices have been

weakening. It was noted by the Committee that in a few cases substantial reductions had been made in the weeks immediately preceding the Committee's session.

23. The revised estimates of Europe's import requirements in 1966 total 5.28 million stds (24.64 million m³) and thus for the first time in the 1960's the original estimate, given in the previous year, was revised downwards. Compared with actual imports in 1965 and 1964 the estimate for 1966 anticipates reductions of 327,000 stds and 454,000 stds respectively. The revised estimate for Europe's exports (including those from the USSR) at 5.06 million stds (23.64 million m³) is also below the original estimate given last year.

24. On the basis of the forecast for 1966, Europe's imports would drop for two consecutive years for the first time in the post-war period. In both 1965 and the estimates for 1966 the declines in import have been confined to only a few countries, but since they are some of the major importers, these adjustments have had a considerable influence on Europe's total import requirements. The drop in Europe's 1965 imports was more than accounted for by reductions in the United Kingdom, the Netherlands and Italy which, however, were off-set to some extent by increases in other countries. Again for 1966 the United Kingdom and the Netherlands account for the major part of the reduction in Europe's estimated imports, and on this occasion they are joined by Denmark and Belgium which also anticipate sharp declines, as a result of counter-inflationary measures. These four countries between them, in endeavouring to bring their stocks down to levels more in keeping with the current rates of consumption and high cost of stock holding, account for more than Europe's total estimated reduction in 1966, being partly off-set by increases in other countries, notably Italy.

25. The rather violent fluctuation in the import requirements of comparatively few western European countries appears to have resulted from the fact that the rising trend of consumption in Europe (excluding the USSR) in 1964 did not, as had been expected, continue in 1965. Europe's total apparent consumption in 1965 remained at the 1964 volume of about 14.2 million stds (66.3 million m³) and there are indications that little change is expected in the overall total for 1966, although some substantial changes are expected in individual countries.

26. Despite the heavy reduction expected in Europe's total imports in 1966, some countries, notably the United Kingdom, again forecast unusually high stock levels at the end of this year.

(c) Prospects for 1967

27. The Committee noted that economic policies in most western European countries continue to be counter-inflationary. Italy, as an exception to the general trend, anticipates that consumption will continue to expand in 1967 as it has been doing this year. No other major importing country forecasts an increase in consumption in 1967 on what in several cases were the reduced levels of apparent consumption in 1966.

28. Europe's import requirements for 1967 are estimated at 5.29 million stds (24.7 million m³) or slightly higher than for the current year. A further reduction in western Europe's total estimate is slightly more than balanced by increased imports in eastern Europe. Export prospects, including those of the USSR, at 5.09 million stds (23.8 million m³) show an increase of some 27,000 stds on the revised estimate for this year. For most countries export prospects for 1967 are unchanged from the revised estimates for the current year.

29. Generally speaking, this year's Timber Committee session was marked by the uncertainties prevailing in the market at the present time. Partly this was due to the economic conditions noted above and partly to apprehension concerning the setback in demand for sawn softwood in the United States and the possible effects that a continuation of this might have on Canadian shipments to Europe. Repercussions from these could occur in the sales potential and the price structure of Europe's lower grade qualities in 1967. Nevertheless this situation is not expected to affect the firmness of the prices for higher grade qualities.

30. Western European importers are likely to approach the market for next year with caution; and, as was the case last year, it was considered that a late opening would be necessary in order to allow an orderly development of the northern European forward market for 1967.

31. In the southern European market, the main suppliers of which are Austria and Romania, the prospects for 1967 appear to be satisfactory, with Italy forecasting a further increase in imports and those of western Germany running at the high level estimated for the current year.

Hardwoods

(a) Situation in 1965

32. After the strong expansion in 1964 of European production, trade and consumption of sawn hardwood, rates of growth slowed down during 1965. Excluding the figure for the USSR, European production in 1965 reached the record level of 15.65 million m³, 2% more than in 1964. Exports from Europe of 1.93 million m³ were 5% higher and imports (including those of the USSR) of 3.03 million m³ were 6½% higher, both being record volumes. Apparent consumption amounted to approximately 16.45 million m³, an increase of 1½% from the record 1964 level. Although the rate of increase of consumption of sawn hardwood last year was slower than in recent years, the result was better than foreseen by the Committee in October 1965, at which time it had been expected that the 1964 level would remain unchanged in 1965.

33. European exports of hardwood logs (consisting almost entirely of sawlogs, veneer logs, and logs for sleepers) excluding those of the USSR, rose by 5% in 1965 compared with 1964 to 1.03 million m³. Excessive stocks in importing countries at the beginning of the year were the chief reason for a decline in imports of 3% to 6.73 million m³. Tropical hardwood log imports fell more sharply between 1964 and 1965, by 7% to 5.09 million m³. As a result, by the end of 1965 stocks in importing countries had been reduced to more normal levels.

(b) Developments in 1966

34. The Committee noted that from available data production of sawn hardwood in Europe (excluding the USSR) had continued to rise in the first half of 1966. Estimates submitted by countries accounting for 55% of Europe's total pointed to a rise of about 2½% in European (excluding the USSR) production in the whole of 1966 compared with 1965, a rate of growth similar to that in 1965 over 1964.

35. Regarding domestic requirements of sawn hardwood, estimates for 1966 showed that the European total was expected to be little different from 1965. Lower consumption in 1966 than 1965 which was forecast by Italy and the United Kingdom was largely offset by relatively small increases estimated by a number of other countries. Reports from several countries referred to the maintenance of high levels of activity in the furniture industry, one of the biggest outlets for sawn hardwood.

36. European exports of sawn hardwood in 1966 are estimated to increase by $5\frac{1}{2}\%$ to 2.04 million m^3 . Yugoslavia estimated a rise of 75,000 m^3 (16%) in its exports to 540,000 m^3 ; changes compared with 1965 expected in other countries were mostly small.

37. Imports of sawn hardwood by Europe (including the USSR) in 1966 may, according to estimates submitted to the Committee, fall by 200,000 m^3 ($6\frac{1}{2}\%$) to 2.83 million m^3 , chiefly due to reductions foreseen by the United Kingdom of 142,000 m^3 and by western Germany of 47,000 m^3 . Noting, however, that in the first six months of 1966 Europe's imports (excluding those of the USSR) amounted to 1.34 million m^3 , 5% higher than in the corresponding period of 1965, the Committee felt that the estimates of imports for a number of importing countries may ultimately prove to be too low and that European imports this year might, in fact, be of the same order as in 1965.

38. Regarding hardwood logs, the Committee estimated that European exports in 1966 would increase by $2\frac{1}{2}\%$ from the 1965 volume to 1.06 million m^3 , which surpasses the previous record volume of 1.05 million m^3 exported in 1960.

39. European imports of hardwood logs in 1966 are estimated at 6.64 million m^3 , fractionally below the 1965 volume. Substantial falls in imports estimated by Austria and the United Kingdom are offset by small increases estimated by a number of other countries. No significant change is expected in the ratio of tropical to temperate-zone species in European imports, which in 1965 was approximately 3:1.

40. The Committee noted that inland and resale prices for hardwood logs and sawnwood had remained generally stable during the twelve months under review, with even some hardening of prices for top qualities in several countries. The same was largely true of hardwoods entering international trade. Prices for imported Burmese teak and Japanese and North American oak had risen since October 1965. On the other hand, over-supply from the Ivory Coast had depressed the price for sipo sawnwood.

(c) Outlook for 1967

41. Estimates submitted to the twenty-fourth session of the Timber Committee for sawn hardwood show that total domestic requirements in Europe in 1967 will remain at about the same level as in 1965 and 1966. There may be a further small increase in production. Export availabilities, at 2.03 million m^3 , are expected to remain at about the level of estimated exports in 1966 while import requirements are

estimated to rise by less than 1% above the 1965 import estimate to 2.85 million m³. Only minor changes in the level of exports and imports between 1966 and 1967 are foreseen by individual countries.

42. Similarly, for hardwood logs, practically no change is anticipated in 1967 in the volume of European import requirements and export availabilities compared with estimated imports and exports in 1966. Exports are estimated to amount to 1.07 million m³ and imports to 6.61 million m³.

43. The Committee concluded that with European export availabilities and import requirements next year similar to the volumes of trade estimated for 1966, the present orderly state of the market for both hardwood logs and sawnwood would be maintained during 1967.

Pulpwood

(a) Situation in 1966

44. Requirements of pulpwood in 1966 in Europe (excluding the USSR) are now estimated at 102.7 million m³, which is 3.2 million m³ or 3% more than apparent consumption in 1965. Growth in the combined requirements of pulpwood in the three northern European countries in 1966 was slowed down by the restrictions on woodpulp production introduced by the Nordic producers. The majority of countries estimated higher pulpwood requirements in 1966 than in 1965, but the largest quantitative increase was forecast for Finland, of 670,000 m³ (3%) to 23.2 million m³. In Norway, on the other hand, the severe winter of 1965/66 reduced the volume of pulpwood removals and is expected to result in a fall of 770,000 m³ in the intake by the pulpwood consuming industries to a volume of 6.3 million m³.

45. Indigenous availabilities of pulpwood (round or split, residues, chips and particles) in Europe (excluding the USSR) are estimated to amount to 97.1 million m³ in 1966, 3½% more than in 1965. Availability of broadleaved pulpwood, round or split, is expected to continue to expand faster than availability of total pulpwood. On the other hand, availability of wood residues, chips and particles is not expected to increase in 1966, this check to strong growth in recent years being due to the falling off in sawmilling activity in several countries.

46. European imports of pulpwood (all assortments) are expected to decline slightly between 1965 and 1966 to reach 11.91 million m³. Estimates of higher imports by Italy and Norway are offset by an estimate of lower imports by Finland in 1966 than

in 1965. All three Nordic countries expect to become sizeable importers of broad-leaved pulpwood in 1966 for the first time.

47. Total European pulpwood exports, including those of the USSR to Europe, are also anticipated to remain virtually unchanged in 1966 at 10.18 million m³. Additional volumes of 600,000 m³ are expected to be exported from the USSR, and of 124,000 m³ from Czechoslovakia. Lower exports are foreseen from Finland, France, Poland, Romania, Sweden and Yugoslavia. Canada forecast an export of pulpwood to Europe of 2.06 million m³ in 1966, 48% more than last year, which, combined with European exports, amounts to 12.13 million m³, a volume adequate to supply the anticipated import demand.

48. A number of countries referred in their statements to the weaker trend in pulpwood prices during the twelve months under review, falls in prices being more marked for hardwood than for coniferous pulpwood. It would appear, however, that with the better tone in the woodpulp market in Europe in 1966 than in the previous year, and with the improvement in the supply/demand balance for pulpwood, pulpwood prices have become more stabilized as the year has progressed.

(b) Outlook for 1967

49. Europe's (excluding the USSR) requirements for pulpwood in 1967 are estimated to grow, compared with the 1966 estimate, by 4% or 4.4 million m³ to 107.1 million m³. The largest quantitative increases are expected in the three Nordic countries, but practically all European countries foresee higher requirements next year than in 1966. Indigenous availability of pulpwood of all categories is estimated to rise in Europe (excluding the USSR) by 4% to 101.0 million m³. The Committee noted that the above indigenous availability of pulpwood in Europe (excluding the USSR) together with export availabilities of 5.9 million m³ to Europe from the USSR and Canada approximately covered the expected volume of domestic requirements next year.

50. Import requirements of pulpwood in Europe in 1967 are estimated at 11.78 million m³, or 1% less than estimated imports in 1966. Estimates of export availabilities in Europe (including the USSR) show a decline from the expected volume of exports in 1966 of 9% (890,000 m³) to 9.29 million m³. In addition to a reduction of 400,000 m³ in export availabilities from the USSR next year, Poland and Sweden also anticipate lower quantities available for export in 1967. Canadian availabilities on the European market are unlikely to exceed the 1966 estimated level

of 2.06 million m³. Combining European and Canadian export availabilities, there is an apparent short-fall compared with European import requirements of some 430,000 m³. This volume, however, represents only about half of 1% of Europe's estimated domestic requirements in 1967. Past experience shows that the European market for small-sized wood is sufficiently flexible to adapt itself to such relatively minor statistical imbalances between export availabilities and import requirements. Accordingly, the Committee concluded that availabilities in the European pulpwood market next year would be fully adequate to meet the anticipated demand.

Pitprops

(a) Situation in 1966

51. Production of pitprops in Europe (excluding the USSR) is estimated at 11.8 million m³ for 1966, or 6% below the previous year. This is a continuation of the downward trend seen in recent years, although the anticipated fall this year is slightly greater than that which occurred between 1964 and 1965. A drop in production is estimated in 1966 in every European country with the exception of western Germany and Yugoslavia; in both these cases the rise in production, of 7% and 10% respectively, was not foreseen at the last session of the Timber Committee.

52. European imports of pitprops in 1966 are estimated to fall by 15% to 1.52 million m³. Imports by the United Kingdom are estimated to fall by 36% for the year as a whole. Exports of pitprops by European countries (including the USSR) are estimated to fall by 19% in 1966 compared with 1965 to a total of 1.83 million m³, largely due to an anticipated 26% decline in exports from the USSR to 1.1 million m³.

53. Pitprop prices were reported as being generally stable in Europe in 1966. Those of imported pitprops in the United Kingdom were now somewhat lower than in 1965, although no change had occurred there in the price of home-grown supplies.

(h) Outlook for 1967

54. Pitprop production in Europe (excluding the USSR) is estimated at 11.4 million m³, a fall of 3½% compared with 1966; this is in line with the expected decrease in requirements. The major decrease in production is estimated to occur in western Germany (11% less than the estimate for 1966), with smaller declines estimated in most other countries except Turkey, where an 18% increase is forecast between 1966 and 1967.

55. European import requirements of pitprops in 1967 are estimated to fall to 1.37 million m³, 10% less than the expected 1966 total. Imports by the United Kingdom are expected to fall by about the same rate as between 1965 and 1966. Export availabilities of pitprops by European countries (including the USSR) are estimated to decrease to 1.57 million m³, a level 14% below that of the previous year. The major part of this decrease is due to an expected fall of 200,000 m³ (8%) in shipments from the USSR, but Finland also anticipated a sharp reduction in pitprop exports. The Committee noted that export availabilities in 1967, including those of the USSR, exceeded import requirements of pitprops by 15%, a margin somewhat less than that estimated for 1966 and also less than was actually shown in the statistics for 1964 and 1965 (a difference of 20%). This apparent export surplus next year may, as appears to have been the case in the past, be transferred to the pulpwood sector in the importing countries.

Panel Products

Plywood

(a) Situation in 1966

56. Production of plywood in Europe (including the USSR) in 1966 is estimated to rise by 7½% compared with 1965 to 5.46 million m³. However, if the 18% increase in production in the USSR is excluded from these calculations a 2% increase in production in the rest of Europe is anticipated, not much different from the growth

rate between 1964 and 1965. Production in some eastern European countries is estimated to fall in 1966. It was noted that the continuing expansion of European production and consumption of plywood in the face of competition from other materials, wood-based and others, was due in some measure to the changing pattern of utilization, notably the greater quantities coming to be used in construction.

57. Exports of plywood from Europe (including the USSR) are estimated to rise by 5% to 1.11 million m³ in 1966, near the rate of expansion in the previous year compared with 1964. Most of the 57,000 m³ increase is foreseen in Finland, the USSR and Italy. European imports are estimated to continue their slow growth to reach 1.34 million m³, or 2% above the 1965 level, estimated falls in arrivals in the United Kingdom, Belgium/Luxembourg and Sweden being offset by a rise of 22,000 m³ (32%) foreseen in Western Germany.

58. Domestic requirements of plywood in Europe (excluding the USSR) are estimated to rise by 2½% in 1966 compared with 1965 to reach a total of 3.79 million m³.

(b) Outlook for 1967

59. European production of plywood in 1967 is estimated to increase at a slower rate than in the previous year, by little more than 1% to 3.50 million m³ excluding the USSR, and by nearly 2% to 5.56 million m³, when the USSR figures are included. Europe's (including the USSR) import requirements are estimated at 1.38 million m³, 3% higher than in 1966, and export availabilities are also expected to rise by 3%, to reach a total of 1.14 million m³.

60. Domestic requirements in Europe, excluding the USSR, are estimated to remain roughly constant between 1966 and 1967.

Fibreboard

(a) Situation in 1966

61. Europe's (including the USSR) production of fibreboard in 1966 is estimated at 3.13 million tons, or 4% above the 1965 level: this continues the trend since 1964 for the rate of expansion of fibreboard production to slow down, although production in the USSR is estimated to continue to increase strongly, as is also forecast for

Poland. Small increases in output were anticipated in most other European countries, but a fall of 11,000 tons is estimated to occur in Finland, and one of 24,000 tons in the United Kingdom.

62. After a 5% decline in European trade in fibreboard (excluding that of the USSR) in 1965, a small (1%) rise in European imports is forecast for 1966 compared with the previous year, which represents a total of about 741,000 tons. A decline in imports by the United Kingdom in particular is expected to be offset by small increases in other importing countries. Exports of fibreboard by Europe (including the USSR) are estimated to recover considerably from the 1965 level and to rise by 11% to 1.04 million tons. In view of the fact that European imports, together with those of the United States, the main outlet outside the region for European fibreboard exports, are expected hardly to rise in 1966, the Committee considered that the increased forecast for exports this year showed the extent to which export availabilities have temporarily moved ahead of import needs. Markedly higher exports in 1966 were forecast by Sweden, Finland and Poland.

63. Domestic requirements of fibreboard in Europe (excluding the USSR) in 1966 are estimated to rise by 3% to 2.37 million tons. A large part of the 72,000 tons increase is expected to be due to higher consumption in Poland and western Germany, while the United Kingdom anticipates a fall in domestic requirements in 1966 of 36,000 tons.

(b) Outlook for 1967

64. Production of fibreboard in Europe (including the USSR) is expected to rise faster in 1967 than in 1966, that is to say by 7% to reach 3.35 million tons. Many of the larger producing countries anticipate sharing in this increase, the largest single rise being that of 20% to 600,000 tons estimated in the USSR. European import requirements and export availabilities are both estimated to increase by between 5% and 6% in 1967 compared with the previous year to totals of 786,000 tons and 1.09 million tons respectively. This indicates a gap between export availabilities and import requirements in Europe, including the USSR, of nearly 300,000 tons, which is 100,000 tons more than was actually the case in 1965. Europe's expected rise in import requirements in 1967 is almost entirely due to the estimated increase in United Kingdom arrivals, while Finland anticipates the most significant rise in export availabilities.

65. European domestic requirements in 1967 are also expected to show an upward trend, in fact an increase of 5% on 1966 to reach 2.48 million tons, excluding requirements in the USSR.

Particle board (including flaxboard)

(a) Situation in 1966

66. The rate of expansion of European (including the USSR) production of particle board in 1966 compared with 1965 is estimated to be in the order of 16% to reach a total of 4.91 million tons: the increase is foreseen to be particularly high in the USSR (44%), with lower rates of increase in most countries. Italian production is expected to remain at the 1965 level (itself over double the 1964 total).

67. Exports of particle board from Europe (including the USSR) are estimated to increase by 10% to 643,000 tons in 1966 compared with 1965, a large part of the increase of 59,000 tons being due to anticipated increases in exports from Italy and Belgium/Luxembourg (chiefly of flaxboard from the latter). Due in part to an expected 17% rise in imports by western Germany, Europe's largest importer, a rise of 14% in total European imports of particle board is expected in 1966, to reach a total of 646,000 tons.

68. Domestic requirements of particle board in Europe (the USSR excluded) are estimated to be in the order of 4.23 million tons in 1966, 12% above the 1965 level. Over a quarter of the increase is expected to occur in western Germany.

(b) Outlook for 1967

69. Europe's (including the USSR) production of particle board is expected to expand less rapidly in 1967 than in 1966 and may reach about 5.45 million tons, or 11% above the 1966 total. No country foresees a reduction in output in 1967, while higher than average increases are anticipated in the USSR, Spain and Sweden. The rate of expansion of European exports of particle board is also estimated to slow down so that 1967 exports are estimated at 687,000 tons, or 7% higher than in 1966: a 50% rise is foreseen, however, in Sweden. Europe's imports are estimated to be only 3% above the 1966 level in 1967, or a total of 667,000 tons: western Germany does not foresee any increase after the rapid growth in the previous year.

70. European (excluding the USSR) domestic requirements of particle board in 1967 are expected to rise by about 7% compared with 1966 to reach 4.53 million tons. Increases near the European average are estimated in many countries, although no change in the level of consumption is anticipated in western Germany.

Prices of panel products

71. Prices of panel products in 1966 showed varying trends. There was some weakening in prices of "red" plywoods, but they were firmer for birch and Douglas fir plywoods. Oversupply led to some weakening of fibreboard prices on the European

market after a rise in 1965. Increasing pressure on the European particle board market led in many cases to the continuation of the long-term downward trend in prices, noticeable especially in Austria, western Germany, Sweden and in France and in import prices in the United Kingdom.

Biennial survey of the production capacity of, and raw material consumption by, the panel products industries (Item 6(e) of the Agenda)

72. The Committee considered the findings of the draft Biennial survey of the production capacity of, and raw material consumption by, the panel products industries, presented by the Secretariat in TIM/Working Paper No.100. It approved the general presentation of the survey and noted that some changes and additions should be made before the publication of a final version. It strongly urged countries that had as yet supplied no data or incomplete data to forward the missing information to the Secretariat by 15 November 1966. It agreed that, after this new information had been included, the survey should be published as a supplement to the Timber Bulletin for Europe.

Timber Bulletin for Europe (Item 7 of the Agenda)

(a) Improvements to the Bulletin

73. The Committee heard a progress report on the improvements and changes being planned for the Timber Bulletin for Europe, which included the amendments proposed by the Committee at its previous session. It approved the publication of those data listed in TIM/Working Paper No.101, which had been published for the first time provisionally in Supplement No.2 to Volume XIX of the Bulletin. It also approved the efforts of the Secretariat to endeavour to speed up the publication date, for which it stressed that the punctual receipt of the data from countries remained an essential condition.

(b) Study on the Consumption of Tropical Hardwoods in Europe: Progress Report

74. The Committee heard a report on the progress made on the Study on the Consumption of Tropical Hardwoods in Europe, and noted the efforts that were being made to collect data not always readily available in statistical form in many countries. Among other interesting trends emerging from the investigations, which were noted by the Committee, was the coming into use in large quantities of tropical hardwoods in construction over recent years. The Committee agreed that it would consider the report, which would meanwhile have been published, at its next session and that it should decide then on any future action which might be taken in this field.

Meetings of subsidiary bodies (Item 8 of the Agenda)

(a) Joint FAO/ECE/ILO Committee on Forest Working Techniques and Training of Forest Workers: sixth session, September 1966

75. The Committee heard a report on the outcome of the sixth session of the Joint FAO/ECE/ILO Committee on Forest Working Techniques and Training of Forest Workers, held in Sweden in September 1966. It was noted that the session was preceded by a

Study Tour in Sweden and included in its programme a Symposium on aspects of the use of tractors in logging. The Committee approved the work done by the Joint Committee and by its four Study Groups.

76. The Committee noted that Mr. K.I. Voronitzin (USSR) had been elected as Chairman of the Joint Committee and Messrs. J.M. Venet (France), U. Sundberg (Sweden) and K. Zaremba-Czereyski (Poland) as Vice-Chairmen; and also that the four Chairmen of the Study Groups had been confirmed in their functions.

77. The Committee expressed its thanks and warm appreciation to the retiring Chairman, Mr. E. Richards (United Kingdom), for his excellent work on behalf of the Joint Committee from its very beginning.

78. The Committee expressed its appreciation of the excellent arrangements made by the Government of Sweden for the Plenary Session, Symposium and Study Trip.

(b) Joint FAO/ECE Working Party on Forest and Forest Products Statistics: sixth session, March 1966

79. The Committee approved the report of the sixth session of the Joint FAO/ECE Working Party on Forest and Forest Products Statistics (FAO/ECE/STATS/72).

80. The Committee welcomed the close co-operation of the Working Party with the Conference of European Statisticians. It was considered that it was desirable for the collection of trade data to be channelled through the International Trade Centre in New York, but recognized that this could only be done if the present standards of efficiency and punctuality would not be impaired. The Committee also considered that the present SITC Rev. should be adapted with regard to pulpwood, in accordance with the recommendation of the Working Party.

81. The Committee approved the action proposed by the Working Party regarding conversion factors and expressed its wish that the information on the conversion factors used in the different countries be published. It took note of the suggestion formulated by the Working Party on the subject of the World Forest Inventory and expressed its approval of the follow-up action which had been undertaken.

82. The Committee expressed its appreciation of the valuable work accomplished in the field of labour statistics in forestry in co-operation with the ILO and endorsed the recommendation of the Working Party to inform the ILO of its request that this enquiry be continued and enlarged.

83. In view of the favourable response of many countries, the Committee recommended that an ad hoc Group of experts should be convened by the Statistical Working Party to examine the work programme in the field of the economic aspects of forest fire fighting. The Committee also noted the follow-up action taken in the fields of removal statistics, capital formation in forestry and economic indicators relating to the forestry and forest product industries.

Economic aspects of, and productivity in, the wood-processing industries
(Item 9 of the Agenda)

(a) Follow-up action to the Colloquium on the economic aspects of the production and utilization of fibreboard and particle board

84. The Committee welcomed the publication, as supplements to the Timber Bulletin for Europe, of the Bibliography of publications on fibreboard and particle board and of the Study on the end-uses of fibreboard and particle board, as recommended at its last session.

85. It noted that, as yet, no country had offered to organize a training course on the application and uses of particle board. It considered it desirable for such a training course to take place and requested the Secretariat to pursue this matter with possible host countries.

86. The Committee considered a draft outline of the second Colloquium on panel products which was set out in Annex 1 to TIM/Working Paper No.102/Add.1. The Committee approved the general theme of the Colloquium, "Factors influencing the demand for panel products". Several countries expressed an intention to participate actively in it.

87. The Committee requested the Secretariat to invite countries to send in further suggestions for topics to be discussed at the Colloquium as well as offers to prepare a paper or papers on one or more of the subjects under the general headings in the draft outline. This information should reach the Secretariat by 28 February 1967, so that a more definitive outline of the Colloquium could be prepared for submission to the Office-holders of the Timber Committee at their proposed fifth meeting in spring 1967.

88. The Committee heard a report on the recent activities of FAO in the field of panel products, which it requested the Secretariat to circulate to heads of delegations to the Committee. It noted that no duplication of its own work was involved in the terms of reference of the FAO Advisory Committee on wood-based panel products, which would serve chiefly in an advisory capacity with regard to FAO's programme of work.

Follow-up action to the Symposium on the economic aspects of, and productivity in, the sawmilling industry

89. The Committee noted the results of the enquiry by the Secretariat, made as a result of recommendations by the participants at the Symposium on the economic

aspects of, and productivity in, the sawmilling industry, and by the Timber Committee at its 23rd session, and set out in TIM/Working Paper No. 103. The Committee considered that the information relating to the research institutes and the training of sawmilling personnel should be published, with any additions or amendments, as a supplement to the Timber Bulletin for Europe. The Committee suggested that institutes or individual experts should use this information to enable them to contact directly institutes or persons in other countries, in accordance with the Committee's proposals made at its 23rd session.

90. The Committee heard a report from the Finnish delegate on the progress made by the expert in that country, Mr. Heiskanen, to investigate the possibilities of introducing a skeleton outline of sawlog grading at the all-European level. It noted that enquiries were being made among the relevant establishments concerned with this matter in many European countries, but recognized that such an investigation would require considerable time for completion. The Finnish delegate agreed to inform the Committee at its next session of further progress made and to communicate to it the results of the various enquiries being made by the Finnish expert. The Committee expressed its appreciation for the work done so far.

91. The Committee considered the question of the moving of timber in packaged form and agreed that this was a matter of great importance to the European timber trade, and one which should be kept constantly under review by the Timber Committee. It recognized the part that new systems of packaging and handling could play in reducing costs and in keeping timber competitive with other materials. It was pointed out that developments in this field might have far-reaching effects on the structure of the timber trade, for example a reduction in the number of stages in the movement of timber from producer to consumer. It noted that the rapid development of the rationalization of transport and handling facilities generally could also have an impact on the timber sector, and that these developments consequently needed to be kept under review.

92. The Committee agreed that the most useful role that it could play in this field at the present time would be that of disseminating information collected from experts in different countries to other countries interested in the packaging of timber.

93. It agreed that Mr. F. Palmer (United Kingdom) should be appointed to co-ordinate the work of disseminating such information, and invited each member country to nominate an expert who would be willing to correspond with the Secretariat and Mr. Palmer on packaging, handling and transport matters. The Committee recommended that a report should be given by Mr. Palmer at the next session of the Timber Committee on the information he had received on matters relating to the packaging, handling and transport of timber.

94. It was considered that, in this field, the problem of standardization was of great importance and that therefore there should be close contact between the activities of the Timber Committee and the International Standardization Organization (ISO).

(c) Preparations for the Symposium on Integration in the Forest Industries.

95. The Committee approved the Provisional Agenda of the Symposium on Integration in the Forest Industries as set out in TIM/Working Paper No. 104. It noted that many countries had promised active support in the Symposium and had offered to contribute papers, and that some papers had already been received by the Secretariat. The Committee hoped that other countries might still consider contributing a paper to the Symposium and stressed that all outstanding papers should be sent to the Secretariat with the minimum possible delay, in order to ensure their distribution to participants well in advance of the Symposium.

96. The Committee stressed the importance of dealing with concrete cases and with the actual technical and economic advantages or disadvantages of integration and other practical problems, both in the papers and in the discussions during the Symposium. It urged countries to ensure that their contributions contained as much information as possible of this nature.

97. The Committee noted that the Symposium would probably be held in February 1967 and that every effort should be made by member countries to ensure full participation of experts specializing in this field.

Exchange of scientific and technical experience: Study tours in the fields of the timber trade and wood processing industries (item 10 of the Agenda)

98. The Committee heard a report from Mr. H. Blétry (France) on the study tour held in Finland from 4 to 9 September 1966. The tour was attended by over 60

participants from about 20 countries, including several from developing countries, as well as experts from the host country and a representative of the Secretariat. Included in the programme were visits to a forest nursery and many large-scale wood-processing enterprises, and participants were able to study developments in wood-processing machinery.

99. The Committee expressed its deep gratitude to the Government of Finland and the organizers of the tour for the excellent way in which the tour was organized and for the comprehensive and interesting programme which had been a source of both practical value and enjoyment to the participants.

100. With regard to the projected study tour for 1967, the Committee welcomed the proposal by the delegation of Yugoslavia to organize a tour in that country in September 1967. The Committee heard a provisional outline of the programme of the tour, which would include visits to enterprises processing hardwoods, and requested the Yugoslav delegate to forward the programme to the Secretariat in good time for its circulation to countries participating in the work of the ECE, if possible by 15 March 1967. It noted that, in view of the fact that Sweden had organized a study tour in 1966 in connexion with the sixth session of the Joint FAO/ECE/ILO Committee on Forest Working Techniques and Training of Forest Workers, Sweden wished to defer its study tour, scheduled in the Timber Committee's long-term programme for 1968, to a later date. It requested the Secretariat, therefore, to discuss with possible host countries the time and place of a study tour in 1968.

Special lecture (item 11 of the Agenda)

101. In accordance with the decision taken at the twenty-second session, and confirmed at the twenty-third session, to devote one half-day to the presentation of a specific paper (E/ECE/TIM/80, paras. 95-97), the Committee was addressed by Mr. H. Tromp (Switzerland) on the subject agreed at its last session - "The use of Forest Products in Building". The paper entitled "Essential conditions for the utilization of wood in Building" was followed by a lively discussion, which began with a statement by Mr. J. Campredon (France). The Committee expressed its warm appreciation to the speakers, and requested the Secretariat to publish both

the paper of Mr. Tromp and the statement by Mr. Campredon in a Supplement to the Timber Bulletin for Europe.

102. The Committee supported a suggestion that, as far as possible, specialists in wood technology should be consulted in the formulation of regulations concerning wood as a fire risk. A delegation pointed out that the relatively small scale of wood-processing enterprises in some countries put wood at a disadvantage compared with other materials benefiting from economies of scale, and that the forthcoming Symposium on Integration was relevant to this matter. Another delegation noted the growing importance of industrialized techniques in the manufacture of wood elements for construction.

103. The Committee agreed that the office-holders should decide on the subject and the speaker for the next special lecture at their fifth informal meeting in spring 1967.

Long-term programme of work for 1967/68 to 1971/72 (Item 12 of the Agenda)

104. The Committee considered arrangements for drawing up a second long-term programme to cover the period 1967/68 to 1971/72. It agreed that countries' proposals for items to be included in the long-term programme should be sent in writing to the Secretariat by not later than 31 March 1967. It stressed that, as far as possible, countries should indicate the manner in which they foresee the work on any subject should be carried out, and that, in view of the Secretariat's limited resources, countries should indicate the extent to which they are willing to undertake the proposed work themselves. The Secretariat drew the attention of the Committee to TIM/Working Paper No. 72 where the proposals for the first long-term programme of work are set out.

105. The Committee suggested that countries, when drawing up their proposals for the long-term programme, should also bear in mind those proposals submitted by delegations to the twenty-first session of the Commission (E/ECE/590 and Addenda 1-13), Commission Resolutions 1 (XVIII) and 1 (XIX) concerning the desirability of drawing up long-term programmes of work and long-term programmes of study tours, and particularly Commission Resolution 2 (XX) which set out guidelines for the drawing up of such programmes. The Committee also noted the relevance of those

Resolutions which it had emphasized in its discussions on the 21st session of ECE (See paragraph 7).

106. The Committee agreed that the office-holders, at their informal meeting in spring 1967, should review the proposals sent to the Secretariat and, with the Secretariat, draw up a draft long-term programme for the Timber Committee's consideration at its next session. The Committee requested the Secretariat to invite the Chairman of the Joint FAO/ECE/ILO Committee on Forest Working Techniques and Training of Forest Workers and of the Joint FAO/ECE Working Party on Forest and Forest Products Statistics to participate at this meeting of the Timber Committee office-holders, in view of the importance of the activities of the subsidiary bodies in the Committee's overall programme of work.

Programme of work for 1966/67 (Item 13 of the Agenda)

107. The Committee confirmed that part of its long-term programme of work relating to 1966/67, (Annex II to this Report) modified to take account of decisions on future activities taken during the present session.

Other business (Item 14 of the Agenda)

108. The Committee had no further business to discuss.

Date of the next session (Item 15 of the Agenda)

109. The Committee requested the Secretariat to reserve, if possible, 9 to 13 October 1967 for its next session, which, it was noted, would mark the twentieth anniversary of the Timber Committee.

Films

110. The Committee thanked the delegation of Canada for providing the film "The Perpetual Harvest" which was shown during the session.

IMPORTS OF SAWN SOFTWOOD
(including boxboards)

IMPORTATIONS DE SCIAGES RESINEUX
(Y compris les planches de caisserie)

TABLE 1

TABEAU 1

| Importing Countries | Imports - Importations | | Import requirements Besoins d'importations | Imports - Importations | | Import requirements Besoins d'importations | Pays importateurs |
|--|--|------|--|--|-------|--|---|
| | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | |
| | Estimates made in Oct. 1966 Estimations faites en oct. 1966 | | | Estimates made in Oct. 1966 Estimations faites en oct. 1966 | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) |
| | 1000 standards | | | 1000 m ³ (s) | | | |
| Belgium-Luxembourg | 177 | 160 | 170 | 829 | 750 | 800 | Belgique-Luxembourg |
| Bulgaria | 23 | 20 | 30 | 105 | 100 | 130 | Bulgarie |
| Czechoslovakia | 41 | 33 | 33 | 193 | 153 | 153 | Tchécoslovaquie |
| Denmark | 253 | 190* | 190* | 1183 | 885* | 885* | Danemark |
| Eastern Germany | 303 | 305* | 305* | 1417 | 1425* | 1425* | Allemagne orientale ^{e/} |
| France | 301 | 300 | 300 | 1406 | 1400 | 1400 | France |
| Greece | 86 | 90* | 90* | 400 | 420* | 420* | Grèce |
| Hungary | 169 | 176 | 186 | 788 | 822 | 869 | Hongrie |
| Ireland | 62 | 55* | 55* | 291 | 255* | 255* | Irlande |
| Italy | 524 | 600 | 630 | 2448 | 2805 | 2945 | Italie |
| Netherlands | 568 | 503 | 500 | 2655 | 2350 | 2336 | Pays-Bas |
| Norway | 34 | 40 | 30 | 159 | 185 | 140 | Norvège |
| Poland | 32 | 32 | 42 | 151 | 150 | 200 | Pologne |
| Spain | 137 | 125 | 100 | 642 | 584 | 467 | Espagne |
| Sweden | 31 | 20 | 20 | 143 | 93 | 93 | Suède |
| Switzerland | 64 | 61 | 61 | 296 | 285 | 285 | Suisse |
| United Kingdom | 1923 | 1700 | 1675 | 8984 | 7940 | 7825 | Royaume-Uni |
| USSR | | | | | | | URSS |
| Western Germany | 844 | 835 | 835 | 3945 | 3900 | 3900 | Allemagne occidentale |
| Other European countries ^{a/} | 15 | 15* | 15* | 69 | 70* | 70* | Autres pays européens ^{a/} |
| Other countries normally exporting ^{b/} | 15 | 15* | 20* | 71 | 70* | 93* | Autres pays normalement exportateurs ^{b/} |
| TOTAL EUROPE | 5602 | 5275 | 5287 | 26175 | 24642 | 24693 | TOTAL EUROPE |
| UAR (Egypt) ^{c/} | 98 | 100* | 100* | 460 | 465* | 465* | RAU (Egypte) ^{c/} |
| Israel | 60 | 50* | 50* | 280 | 235* | 235* | Israël |
| Other North African and Near East countries ^{d/} | 107* | 110* | 110* | 500* | 515* | 515* | Autres pays d'Afrique du Nord et du Moyen-Orient ^{d/} |
| Other overseas countries not mentioned above | 230 | 230* | 230* | 1075 | 1075* | 1075* | Autres pays d'outre-mer non mentionnés ci-dessus |
| GRAND TOTAL | 6097 | 5765 | 5775 | 28490 | 26932 | 26983 | TOTAL GÉNÉRAL |
| Canada | 82 | 76 | 76 | 381 | 354 | 354 | Canada |
| United States | 2428 | 2500 | | 11347 | 11680 | | Etats-Unis |

- SEE OVER -

- VOIR NOTES AU VERSO

* = Estimated figure
.. = Not available
- = Nil or less than half a unit

- (a) Iceland, Malta, Portugal and Turkey.
- (b) Austria - Finland - Romania - Yugoslavia.
- (c) Includes sawn hardwood.
- (d) Algeria, Morocco, Tunisia, Lebanon and Syria
- (e) Includes sleepers.
- (f) Europe and U.S.S.R. export figure.

* = Donnée estimée
.. = Non disponible
- = Néant ou moins d'une demi-unité

- (a) Islande, Malte, Portugal et Turquie.
- (b) Autriche - Finlande - Roumanie - Yougoslavie.
- (c) Y compris les sciages feuillus.
- (d) Algérie, Maroc, Tunisie, Liban et Syrie.
- (e) Y compris les traverses.
- (f) Chiffre des exportations de l'Europe et de l'U.R.S.S.

EXPORTS OF SAWN SOFTWOOD
(Incl. boxboards)

EXPORTATIONS DE SCIAGES RESINEUX
(Y compris les planches de caisserie)

TABLE 2

TABLEAU 2

| Exporting Countries (1) | Exports - Exportations | | Export prospects Prévisions d'exportations | Exports -- Exportations | | Export prospects Prévisions d'exportations | Pays exportateurs (8) |
|--|------------------------|--|--|-------------------------|--|--|-------------------------------------|
| | 1965 (2) | 1966 (3) | 1967 (4) | 1965 (5) | 1966 (6) | 1967 (7) | |
| | | Estimates made in Oct. 1966 Estimations faites en Oct. 1966 | | | Estimates made in Oct. 1966 Estimations faites en Oct. 1966 | | |
| | | 1000 standards | | | 1000 m ³ (s) | | |
| Austria | 602 | 610 | 630 | 2814 | 2850 | 2950 | Autriche |
| Belgium-Luxembourg | 15 | 11 | 11 | 69 | 50 | 50 | Belgique-Luxembourg |
| Bulgaria | 8 | 5 | - | 36 | 25 | - | Bulgarie |
| Czechoslovakia | 156 | 160 | 158 | 727 | 750 | 740 | Tchécoslovaquie |
| Finland | 870 | 850 | 850 | 4064 | 3970 | 3970 | Finlande |
| France | 71 | 64 | 66 | 330 | 300 | 310 | France |
| Norway | 26 | 8 | 20 | 121 | 37 | 93 | Norvège |
| Poland | 190 | 192 | 160 | 890 | 900 | 750 | Pologne |
| Portugal | 85 | 75 | 77* | 397 | 350 | 360* | Portugal |
| Romania | 303 | 300* | 300* | 1417 | 1400* | 1400* | Roumanie |
| Sweden | 1130 | 1025 | 1050 | 5282 | 4790 | 4905 | Suède |
| USSR | 1690 | 1650 | 1650 | 7896 | 7710 | 7710 | URSS |
| Western Germany | 36 | 36 | 41 | 166 | 170 | 190 | Allemagne occidentale |
| Yugoslavia | 58 | 60 | 60 | 271 | 280 | 280 | Yougoslavie |
| Other European countries ^{a/} | 14 | 15* | 15* | 64 | 70* | 70* | Autres pays européens ^{a/} |
| TOTAL EUROPE | 5254 | 5061 | 5088 | 24544 | 23652 | 23778 | TOTAL EUROPE |
| Canada | 594 ^{b/} | 535 ^{b/} | 556 ^{b/} | 2775 ^{b/} | 2500* | 2600* | Canada |
| United States | 116 ^{b/} | 140 ^{b/} | 140 ^{b/} | 542 ^{b/} | 655 ^{b/} | 655 ^{b/} | Etats-Unis |
| Other sources ^{b/} | 110* | 110* | 110* | 514 | 515* | 515* | Autres provenances ^{b/} |
| TOTAL | 6074 | 5846 | 5894 | 28375 | 27322 | 27548 | TOTAL |
| IMPORTS | 6097 | 5765 | 5775 | 28490 | 26932 | 26983 | IMPORTATIONS |
| BALANCE | - 23 | + 81 | + 119 | - 115 | + 390 | + 565 | BALANCE |
| Canada | 3308 | 3202 | 3207 | 15457 | 14962 | 14986 | Canada |
| United States | 421 | | | 1969 | | | Etats-Unis |

- SEE OVER -

- VOIR NOTES AU VERSO -

* = Estimated figure
.. = Not available
- = Nil or less than half a unit

- (a) Denmark, Hungary, Ireland, Italy, Netherlands, Spain,
Switzerland, Turkey
- (b) To Europe only

* = Donnée estimée
.. = Non disponible
- = Néant ou moins d'une demi unité

- (a) Danemark, Hongrie, Irlande, Italie, Pays-Bas, Royaume-Uni,
Suisse, Turquie
- (b) Vers l'Europe seulement

IMPORT OF HARDWOOD LOGS

1000 m3

IMPORTATIONS DE GRUMES DE FEUILLUS

1000 m3

TABLE 3

TABIEAU 3

| Country | IMPORTS | | | IMPORTATIONS | | | | | | | Import requirements Besoins d'importations | | | | | Pays | | |
|-----------------|--|--------------------------------------|------------------|--|--------------|----------------|--------------------|---|-------|--|---|------|------------|---|-------|------|------|-------------------|
| | 1965 | | TOTAL | 1966 | | | | | | | 1967 | | | | | | | |
| | Temperate zone wood Essences des régions tempérées | Tropical wood Essences tropicales | | Estimates made in October 1966 | | | | | | | Estimations faites en Octobre 1966 | | | | | | | |
| | | | | Temperate Essences zone wood des rég- ions tempérées | | | | Tropical wood Essences tropi- cales | TOTAL | Temperate Essences zone wood des rég- ions tempérées | | | | Tropical wood Essences tropi- cales | TOTAL | | | |
| Oak Chêne | Beech Hêtre | Poplar Peuplier | Others Autres | Total | Oak Chêne | Beech Hêtre | Poplar Peuplier | | | Others Autres | Total | | | | | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) |
| Austria | 310 | 27 | 337 | 6 | 6 | 260 | ... | 272 | 21 | 293 | 7 | 5 | 266 | ... | 278 | 22 | 300 | Autriche |
| Belgium-Luxemb. | 171 | 173 | 344 | 75 | 50 | 20 | 30 | 175 | 175 | 350 | 75 | 50 | 20 | 30 | 175 | 175 | 350 | Belgique-Luxemb. |
| Czechoslovakia | 58 | 11 | 69 | - | - | - | 55 | 55 | 9 | 64 | - | - | - | 55 | 55 | 9 | 64 | Tchécoslovaquie |
| Denmark | 32 | 133 | 165 | | | | | | | 150* | | | | | | | 150* | Danemark |
| Eastern Germany | 85 | - | 85 | | | | | | | 85* | | | | | | | 85* | Allemagne orient. |
| Finland | 1 | 8 | 9 | 0.8 | 0.1 | - | - | 1 | 6 | 7 | 1 | 0.2 | - | - | 1 | 7 | 8 | Finlande |
| France | 18 | 1260 | 1278 | - | - | 10 | 10 | 20 | 1280 | 1300 | - | - | 10 | 10 | 20 | 1280 | 1300 | France |
| Greece | 26* | -* | 26 | | | | | | | 30* | | | | | | | 30* | Grèce |
| Hungary | - | 26 | 26 | - | - | - | - | - | 25 | 25 | - | - | - | - | - | 26 | 26 | Hongrie |
| Ireland | 3 | 5 | 8 | | | | | | | 8* | | | | | | | 8* | Irlande |
| Italy | 375 | 841 | 1216 | 80 | 170 | - | 50 | 300 | 950 | 1250 | 100 | 200 | - | 50 | 350 | 850 | 1200 | Italie |
| Netherlands | 89 | 265 | 354 | 24 | 40 | 20 | 16 | 100 | 260 | 360 | 25 | 36 | 22 | 17 | 100 | 240 | 340 | Pays-Bas |
| Norway | 2 | 8 | 10 | | | | | | | 10 | | | | | | | 10 | Norvège |
| Poland | 3 | 8 | 11 | - | - | - | 2 | 2 | 38 | 40 | - | - | - | 3 | 3 | 50 | 53 | Pologne |
| Portugal | 1 | 55 | 56 | | | | | | | 60 | | | | | | | 60 | Portugal |
| Spain | 5 | 130 | 135 | 10 | 10 | - | 4 | 24 | 104 | 128 | 10 | 15 | - | 6 | 31 | 100 | 131 | Espagne |
| Sweden | 6 | 42 | 48 | 2 | 2 | (... ..1) | | 5 | 45 | 50 | 2 | 2 | (... ..1) | | 5 | 50 | 55 | Suède |
| Switzerland | 109 | 123 | 232 | 25 | 50 | (... ..40) | | 15 | 15 | 230 | 25 | 50 | (... ..40) | | 115 | 115 | 230 | Suisse |
| Turkey | 1 | - | 1 | | | | | | | - | | | | | | | - | Turquie |
| United Kingdom | 45 | 406 | 451 | | | 14 | 15 | 29 | 315 | 344 | | | 16 | 16 | 32 | 325 | 357 | Royaume-Uni |
| Western Germany | 298 | 1547 | 1845 | | | | | 600 | 1250 | 1850 | | | | | 600 | 1250 | 1850 | Allemagne occid. |
| Yugoslavia | 1 | 5 | 6 | | | | | | | 6* | | | | | | | 6* | Yougoslavie |
| TOTAL EUROPE | 1638* | 5074* | 6712 | | | | | | | 6640 | | | | | | | 6613 | TOTAL EUROPE |
| Canada | 246 | 3 | 249 | | | | | 73 | 2 | 75 | | | | | 73 | 2 | 75 | Canada |
| United States | 32 | 215 | 247 | | | | | | | | | | | | | | | Etats-Unis |

TABLE 4

IMPORTS OF SAWN HARDWOOD
1000 m3

IMPORTATIONS DE SCIAGES FEUILLUS
1000 m3

TABEAU 4

| COUNTRY | IMPORTS | | | IMPORTATIONS | | | | | | Import requirements Besoins d'importations | | | | | | PAYS | | |
|-----------------------------|---|--------------------------------------|-----------------|--|--------------|----------------|--------------------------------------|-------|--|---|-------|--------------------------------------|-----------|------|------|------|------|--------------------------|
| | 1965 | | | 1966 | | | | | | 1967 | | | | | | | | |
| | Temperate zone wood Essences des régions tempérées | Tropical wood Essences tropicales | TOTAL | Estimates made in October 1966 | | | | | | Estimations faites en octobre 1966 | | | | | | | | |
| | | | | Temperate zone wood Essences des régions tempérées | | | Tropical wood Essences tropicales | TOTAL | Temperate zone wood Essences des régions tempérées | | | Tropical wood Essences tropicales | TOTAL | | | | | |
| Oak Chêne | Beech Hêtre | Poplar Peuplier | Other Autres | Total | Oak Chêne | Beech Hêtre | | | Poplar Peuplier | Other Autres | Total | | | | | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) |
| Austria | 32 | 2 | 34 | 14 | 2 | 15 | ... | 31 | 3 | 34 | 15 | 2 | 16 | ... | 33 | 3 | 36 | Autriche |
| Belgium-Luxemb. | 80 | 63 | 143 | 60 | 7 | 3 | 10 | 80 | 70 | 150 | 50 | 5 | - | 5 | 60 | 65 | 125 | Belgium-Luxemb. |
| Czechoslovakia | 26 | - | 26 | - | 9 | - | 7 | 16 | - | 16 | - | 9 | - | 7 | 16 | - | 16 | Tchécoslovaquie |
| Denmark | 23 | 49 | 72 | | | | | | | 70* | | | | | | | 70* | Danemark |
| Eastern Germany | 71 | - | 71 | | | | | | | 70* | | | | | | | 70* | Allemagne orient. |
| Finland | 9 | 5 | 14 | 4 | 1 | - | 1 | 6 | 6 | 12 | 5 | 2 | - | 1 | 8 | 7 | 15 | Finlande |
| France | 26 | 132 | 158 | 12 | 7 | - | 11 | 30 | 140 | 170 | 12 | 7 | - | 11 | 30 | 150 | 180 | France |
| Greece | 32* | -* | 32 | | | | | | | 45* | | | | | | | 45* | Grèce |
| Hungary | 38 | - | 38 | 1 | 45 | - | 2 | 48 | - | 48 | 1 | 47 | - | 2 | 50 | - | 50 | Hongrie |
| Ireland | 16 | 11 | 27 | | | | | | | 30* | | | | | | | 30* | Irlande |
| Italy | 376 | 31 | 407 | 77 | 283 | - | 10 | 370 | 30 | 400 | 80 | 274 | - | 16 | 370 | 30 | 400 | Italie |
| Netherlands | 104 | 87 | 191 | 30 | 70 | - | 1 | 101 | 79 | 180 | 30 | 65 | - | 1 | 96 | 84 | 180 | Pays-Bas |
| Norway | 35 | 18 | 53 | | | | | | | 53 | | | | | | | 53 | Norvège |
| Poland | 24 | - | 24 | - | 21 | - | 3 | 24 | - | 24 | - | 20 | - | - | 20 | - | 20 | Pologne |
| Portugal | 7 | 7 | 14 | | | | | | | 20* | | | | | | | 20* | Portugal |
| Spain | 77 | 10 | 87 | 5 | 45 | - | 10 | 60 | 10 | 70 | 5 | 45 | - | 10 | 60 | 15 | 75 | Espagne |
| Sweden | 73 | 26 | 99 | 50 | 15 | (...8.) | | 73 | 32 | 105 | 50 | 15 | (...8.) | | 73 | 32 | 105 | Suède |
| Switzerland | 63 | 10 | 73 | 45 | 15 | (...12.) | | 72 | 13 | 85 | 45 | 15 | (...10.) | | 70 | 15 | 85 | Suisse |
| United Kingdom | 407 | 539 | 946 | 48 | 193 | (...109.) | | 350 | 454 | 804 | 46 | 200 | (...116.) | | 362 | 470 | 832 | Royaume-Uni |
| USSR | 271* | -* | 271 | | | | | | | 240 | | | | | | | 240 | URSS |
| Western Germany | 142 | 105 | 247 | | | | | 160 | 40 | 200 | | | | | 160 | 40 | 200 | Allemagne occid. |
| Other European countries a/ | 4 | - | 4 | | | | | | | 5* | | | | | | | 5* | Autres pays européens a/ |
| TOTAL EUROPE | 1935* | 1096* | 3031 | | | | | | | 2831 | | | | | | | 2852 | TOTAL EUROPE |
| Canada | 264 | 32 | 296 | 153 | - | 5 | 52 | 210 | 50 | 260 | 139 | - | 5 | 47 | 191 | 45 | 236 | Canada |
| United States | 391 | 390 | 781 | | | | | | | | | | | | | | | Etats-Unis |

a/ Iceland, Yugoslavia

a/ Islande, Yougoslavie

TABLE 5

EXPORTS OF HARDWOOD LOGS
1000 m³

EXPORTATIONS DE GRUMES DE FEUILLUS
1000 m³

TABEAU 5

| Country | EXPORTS | | | EXPORTATIONS | | | | | | | Export prospects Prévisions d'exportations | | | | | Pays | | |
|--|---|--------------------------------------|-----------------|-----------------------------------|--------------|--------------------------------|--------------------|-----------------|--------------------------------------|-------|---|--------------|--------------------------------|--------------------|-----------------|-------|--------------------------------------|-------------------------------------|
| | 1965 | | | 1966 | | | | | | | 1967 | | | | | | | |
| | Temperature zone wood Essences des régions tempérées | Tropical wood Essences tropicales | total | Estimates made in October 1966 | | | | | | | Estimations faites en octobre 1966 | | | | | | | |
| | | | | Temperate zone wood | | Essences des régions tempérées | | | Tropical wood Essences tropicales | Total | Temperate zone wood | | Essences des régions tempérées | | | | Tropical wood Essences tropicales | Total |
| Oak Chêne | Beech Hêtre | Poplar Peuplier | Other Autres | Total | Oak Chêne | Beech Hêtre | Poplar Peuplier | Other Autres | | | Total | Oak Chêne | Beech Hêtre | Poplar Peuplier | Other Autres | Total | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) |
| Austria | 38 | - | 38 | - | 43 | 2 | ... | 45 | - | 45 | - | 40 | 2 | ... | 42 | - | 42 | Autriche |
| Belgium-Luxem. | 79 | 9 | 88 | 15 | 30 | 20 | 25 | 90 | 10 | 100 | 15 | 30 | 20 | 25 | 90 | 10 | 100 | Belgique-Luxem. |
| Denmark | 2 | 17 | 19 | - | - | - | - | - | - | 15* | - | - | - | - | - | - | 15* | Danemark |
| Finland | 40 | - | 40 | - | - | - | - | 40 | - | 40 | - | - | - | - | - | - | 40 | Finlande |
| France | 646 | 16 | 662 | 200 | 230 | 80 | 130 | 640 | 10 | 650 | 200 | 230 | 80 | 130 | 640 | 10 | 650 | France |
| Netherlands | 4 | 12 | 16 | - | - | 1 | 2 | 3 | 11 | 14 | - | - | 1 | 2 | 3 | 10 | 13 | Pays-Bas |
| Sweden | 13 | - | 13 | 2 | 4 | (...) | 9) | 15 | - | 15 | 2 | 4 | (...) | 9) | 15 | - | 15 | Suède |
| Switzerland | 47 | - | 47 | 4 | 51 | (...) | 5) | 60 | - | 60 | 3 | 57 | (...) | 5) | 65 | - | 65 | Suisse |
| Turkey | 10* | -* | 10 | - | - | - | - | - | - | 15 | - | - | - | - | - | - | 15 | Turquie |
| USSR | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | URSS |
| Western Germany | 70 | 18 | 88 | - | - | - | - | 72 | 18 | 90 | - | - | - | - | 72 | 18 | 90 | Allemagne occidentale |
| Other European countries ^{a/} | 11 | - | 11 | - | - | - | - | - | - | 15* | - | - | - | - | - | - | 15* | Autres pays européens ^{a/} |
| TOTAL EUROPE | 962* | 72* | 1034* | | | | | | | 1059 | | | | | | | 1065 | TOTAL EUROPE |
| Canada | 79 | - | 79 | | | 35 | | 70 | - | 70 | | | 32 | | 65 | - | 65 | Canada |
| United States | 369 | - | 369 | | | | | | | | | | | | | | | Etats-Unis |

^{a/} Czechoslovakia, Greece, Hungary, Italy, Yugoslavia.

^{a/} Grèce, Hongrie, Italie, Tchécoslovaquie, Yougoslavie.

TABLE 6

EXPORTS OF SAWN HARDWOOD
100 m3

EXPORTATIONS DE SCIAGES FEUILLUS
100 m3

TABLEAU 6

| Country (1) | EXPORTS | | | | | | | | | Export prospects Prévisions d'exportations | | | | | | | | Pays (19) |
|--|--|--------------------------------------|------------------|--|--------------|----------------|--------------------|-----------------|---|---|--|--------------|----------------|--------------------|-----------------|---|-------------|-------------------------------------|
| | 1965 | | | 1966 | | | | | | 1967 | | | | | | | | |
| | Temperate zone wood Essences des régions tempérées | Tropical wood Essences tropicales | Total | Estimates made in October 1966 | | | | | | Estimations faites en octobre 1966 | | | | | | | | |
| | | | | Temperate zone wood Essences des régions tempérées | | | | | Tropical wood Essences tropicales | Total | Temperate zone wood Essences des régions tempérées | | | | | Tropical wood Essences tropicales | Total | |
| Oak Chêne | Beech Hêtre | Poplar Peuplier | Others Autres | Total | Oak Chêne | Beech Hêtre | Poplar Peuplier | Other Autres | | | Total | Oak Chêne | Beech Hêtre | Poplar Peuplier | Other Autres | | | Total |
| Austria | 61 | - | 61 | 8 | 25 | 32 | - | 65 | - | 65 | 8 | 24 | 30 | - | 62 | - | 62 | Autriche |
| Belgium-Luxemb. | 18 | 13 | 31 | 2 | 3 | 1 | 10 | 16 | 14 | 30 | 3 | 3 | 1 | 8 | 15 | 15 | 30 | Belgique-Luxembourg |
| Bulgaria | 46 | - | 46 | - | 33 | - | - | 33 | - | 33 | - | 23 | - | - | 23 | - | 23 | Bulgarie |
| Czechoslovakia | 4 | - | 4 | 3 | 1 | - | 1 | 5 | - | 5 | 3 | 2 | - | 1 | 6 | - | 6 | Tchécoslovaquie |
| Denmark | 74 | 13 | 87 | - | - | - | - | - | - | 80* | - | - | - | - | - | - | 80* | Danemark |
| Finland | 59 | - | 59 | - | - | - | 65 | 65 | - | 65 | - | - | - | 65 | 65 | - | 65 | Finlande |
| France | 329 | 10 | 339 | 135 | 135 | 10 | 50 | 330 | 10 | 340 | 135 | 135 | 10 | 50 | 330 | 10 | 340 | France |
| Hungary | 5 | - | 5 | 1 | - | - | 11 | 12 | - | 12 | 1 | - | - | 11 | 12 | - | 12 | Hongrie |
| Italy | 14 | - | 14 | - | 10 | - | - | 10 | - | 10 | - | 10 | - | - | 10 | - | 10 | Italie |
| Netherlands | 3 | 11 | 14 | 1 | 1 | - | - | 2 | 11 | 13 | 1 | 1 | - | - | 2 | 10 | 12 | Pays-Bas |
| Poland | 16 | - | 16 | 18 | - | - | - | 18 | - | 18 | 18 | - | - | - | 18 | - | 18 | Pologne |
| Romania | 645 | - | 645 | 34 | 640 | - | - | 674 | - | 674 | - | - | - | - | - | - | 674* | Roumanie |
| Sweden | 12 | - | 12 | - | 3 | (... 7) | - | 10 | - | 10 | - | 3 | (... 7) | - | 10 | - | 10 | Suède |
| Switzerland | 12 | - | 12 | 3 | 15 | - | 2 | 20 | - | 20 | 3 | 15 | (... 2) | - | 20 | - | 20 | Suisse |
| Western Germany | 100 | 4 | 104 | - | - | - | - | 97 | 3 | 100 | - | - | - | - | 97 | 3 | 100 | Allemagne occid. |
| Yugoslavia | 466 | - | 466 | 100 | 400 | - | 41 | 541 | - | 541 | 100 | 410 | - | 41 | 551 | - | 551 | Yougoslavie |
| Other European countries ^{a/} | 15 | - | 15 | - | - | - | - | - | - | 20* | - | - | - | - | - | - | 20* | Autres pays européens ^{a/} |
| TOTAL EUROPE | 1878 | 52 | 1930 | | | | | | | 2036 | | | | | | | 2033 | TOTAL EUROPE |
| Canada | 446 | - | 446 | | | 1 | | 31 | - | 31 | | | 1 | | 28 | - | 29 | Canada |
| United States | 296 | - | 296 | | | | | | | | | | | | | | | Etats-Unis |

^{a/} Ireland, Portugal, Spain, Turkey, United Kingdom

^{a/} Espagne, Irlande, Portugal, Royaume-Uni, Turquie.

TABLE 7

PULPWOOD

1000 m³ (r)

BOIS DE TRITURATION

TABLEAU 7

| Country | Domestic requirements - Besoins nationaux | | | | | | | | | Pays |
|---------------------------|---|---------------------------------|------------|-----------------------|---------------------------------|------------|------------------------|---------------------------------|------------|-----------------------------------|
| | Total | | | Coniferous - Résineux | | | Broadleaved - Feuillus | | | |
| | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | |
| | Actual Réels | Estimate- revised révisée | Estimation | Actual Réels | Estimate- revised révisée | Estimation | Actual Réels | Estimate- revised révisée | Estimation | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) |
| Austria | 3090 | 3587 | 3625 | .. | 2739 | 2783 | .. | 848 | 842 | Autriche |
| Belgium-Luxembourg | 1127 | 1200 | 1250 | 677 | 700 | 700 | 450 | 500 | 550 | Belgique-Luxembourg |
| Bulgaria | 248 | | | | | | | | | Bulgarie |
| Czechoslovakia | 3115 | 3163 | 3245 | 2897 | 2959 | 2937 | 218 | 204 | 308 | Tchécoslovaquie |
| Denmark | 100* | | | | | | | | | Danemark |
| Eastern Germany | 2600* | 2600* | 2600* | 1680* | | | 460* | | | Allemagne orientale |
| Finland | 22500 | 23170 | 24000 | .. | 20210 | 20750 | .. | 2960 | 3250 | Finlande |
| France | 6500* | 6634 | 6910 | | 4414 | 4575 | | 2220 | 2335 | France |
| Hungary | 215 | 224 | 244 | 136 | 138 | 140 | 79 | 86 | 104 | Hongrie |
| Ireland | 80* | | | | | | | | | Irlande |
| Italy | 2783 | 2900 | 3000 | 6452 | 1100 | 1100 | 1994 | 1800 | 1900 | Italie |
| Netherlands | 482 | 600 | 630 | .. | .. | .. | .. | .. | .. | Pays-Bas |
| Norway | 7027 | 6254 | 6930 | | | | 575 | 620 | | Norvège |
| Poland | 2153 | 3417 | 3562 | .. | 3192 | 3287 | .. | 225 | 275 | Pologne |
| Portugal | 600* | 650* | 700* | | | | | | | Portugal |
| Romania | 1916 | 2257 | 2400* | | 1361 | | | 896 | | Roumanie |
| Spain | 1622 | 1645 | 1860 | 1097 | 1100 | 1300 | 525 | 545 | 560 | Espagne |
| Sweden | 30780 | 31000 | 32000 | .. | 27000 | 27700 | .. | 4000 | 4300 | Suède |
| Switzerland | 1040 | 1100 | 1150 | 945 | 1000 | 1050 | 95 | 100 | 100 | Suisse |
| Turkey | 280* | | | | | | | | | Turquie |
| United Kingdom | 1127 | 1153 | 1656 | .. | | | .. | | | Royaume-Uni |
| Western Germany | 7511 | 7630 | 7770 | .. | | | .. | | | Allemagne occidentale |
| Yugoslavia | 2457 | 2700 | 2800 | 900 | 900 | 900 | 1557 | 1800 | 1900 | Yougoslavie |
| TOTAL EUROPE (excl. USSR) | 99443 | 102652 | 107100 | | | | | | | TOTAL EUROPE (l'URSS non-compris) |
| USSR | | | | | | | | | | URSS |
| Canada | 51548 | 56100 | 57375 | 48329 | | | 3219 | | | Canada |
| United States | 107160 | | | 83014 | | | 24146 | | | Etats-Unis |

* = estimated figure
 - = nil or less than half a unit.
 .. = not available.
 a/ includes wood residues.
 b/ apparent consumption.

* = donnée estimée.
 - = néant ou moins d'une demi-unité.
 .. = non disponible.
 a/ y compris les résidus de bois.
 b/ consommation apparente.

TABLE 8

PULPWOOD

BOIS DE TRITURATION

TABEAU 8

1965 Actual figures
1966-1967 Estimates

1000 m3 (r)

1965 chiffres réels
1966-1967 estimations

| Country | INDIGENOUS AVAILABILITIES | | | | | | | | | | | | DISPONIBILITES NATIONALES | | | | | | | | | Pays |
|------------------------------|---------------------------------------|-------|-------|------------------------|-------|-------|-------------------------|------|------|--|-------|-------|---------------------------|-------|--------|-------------------------|-------|-------|-------|------|------|--------------------------------------|
| | Round or split - Rondins ou quartiers | | | | | | | | | Wood residues, chips and particles Résidus, placquettes et particules de bois | | | T O T A L | | | | | | | | | |
| | Total | | | Coniferous Résineux | | | Broadleaved Feuillus | | | | | | Coniferous Résineux | | | Broadleaved Feuillus | | | | | | |
| | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) | (20) | (21) | (22) | (23) |
| Austria | 1723 | 2187 | 2135 | 1549 | 1679 | 1685 | 174 | 508 | 450 | 1223 | 940 | 928 | 2946 | 3127 | 3063 | .. | 2619 | 2613 | .. | 508 | 450 | Autriche |
| Belgium- Luxembourg | 445 | 500 | 500 | 255 | 300 | 300 | 190 | 200 | 200 | 200 | 500 | 500 | 645 | 1000 | 1000 | 345 | 500 | 500 | 300 | 500 | 500 | Belgique- Luxembourg |
| Bulgaria | 262 | | | 253 | | | 9 | | | - | | | 262 | | | .. | | | .. | | | Bulgarie |
| Czechoslovakia | 2940 | 3174 | 3257 | 2399 | 2576 | 2567 | 541 | 598 | 700 | 685 | 713 | 702 | 3625 | 3887 | 3969 | 3068 | 3269 | 3247 | 557 | 618 | 722 | Tchécoslovaquie |
| Denmark | 39 | | | 9 | | | 30 | | | 141* | | | 39 | | | .. | | | .. | | | Danemark |
| Eastern Germany | 1201 | 1200* | 1200* | 903 | | | 298 | | | 460* | 460* | 460* | 1661 | 1660* | 1660* | 903 | | | 298 | | | Allemagne orient |
| Finland | 17500 | 18810 | 19600 | 15100 | 15750 | 16260 | 2400 | 3060 | 3340 | 3300 | 3200 | 3200 | 20800 | 22010 | 22800 | .. | 18950 | 19460 | .. | 3060 | 3340 | Finlande |
| France | | 5150 | 5400 | | 2500 | 2600 | | | | | | | 6480* | 6550 | 6900 | | 3850 | 4050 | | 2700 | 2850 | France |
| Greece | | | | | | | | | | | | | | | | | | | | | | Grèce |
| Hungary | 203 | 220 | 240 | 12 | 14 | 16 | 191 | 206 | 224 | - | - | - | 203 | 220 | 240 | 12 | 14 | 16 | 191 | 206 | 224 | Hongrie |
| Ireland | 268 | | | 241 | | | 27 | | | - | - | - | 268 | | | 241 | | | 27 | | | Irlande |
| Italy | 876 | 1050 | 1100 | 58 | 50 | 50 | 818 | 1000 | 1050 | 399 | - | - | 1275 | 1050 | 1100 | 245 | 50 | 50 | 1030 | 1000 | 1050 | Italie |
| Netherlands | 134 | 108 | 94 | 54 | 30 | 34 | 80 | 78 | 60 | .. | 44 | 50 | 134 | 152 | 144 | .. | .. | .. | .. | .. | .. | Pays-Bas |
| Norway | 4569 | 3500 | 4570 | 4150 | 3130 | 4100 | 419 | 370 | 470 | 600 | 500 | 500 | 5169 | 4000 | 5070 | 4750 | 3630 | 4600 | 419 | 370 | 470 | Norvège |
| Poland | 2260 | 3260 | 2955 | 1924 | 2840 | 2530 | 336 | 420 | 425 | .. | 677 | 807 | 2260 | 3937 | 3762 | .. | 3517 | 3337 | .. | 420 | 425 | Pologne |
| Portugal | 870 | | | 320 | | | 550 | | | - | | | 870 | | | .. | | | .. | | | Portugal |
| Romania | 1538 | 1630* | 1800* | 755 | | | 782 | | | 1110 | | | 2648 | 2740* | 2900* | .. | | | .. | | | Roumanie |
| Spain | 1375 | 1355 | 1500 | 860 | 820 | 940 | 515 | 535 | 560 | 127 | 150 | 170 | 1502 | 1505 | 1670 | 987 | 970 | 1110 | 515 | 535 | 560 | Espagne |
| Sweden | 27600* | 27500 | 28300 | .. | 23600 | 24000 | .. | 4000 | 4200 | 4600* | 4600 | 4600 | 32200* | 32200 | 32900 | 25700 | 28200 | 28600 | 3800 | 4000 | 4300 | Suède |
| Switzerland | 710 | 790 | 830 | 635 | 710 | 730 | 75 | 80 | 100 | 155 | 200 | 270 | 865 | 1050 | 1100 | 790 | 970 | 1000 | 75 | 80 | 100 | Suisse |
| Turkey | | | | | | | | | | | | | 138* | | | .. | | | .. | | | Turquie |
| United Kingdom | 623 | 634 | 923 | 442 | 456 | 698 | 181 | 178 | 225 | .. | 119 | 181 | 623 | 753 | 1104 | .. | | | .. | | | Royaume-Uni |
| Western Germany | 3732 | | | 2691 | | | 1041 | | | 2707* | | | 6439 | 6797 | 7091 | .. | | | .. | | | Allemagne occid. |
| Yugoslavia | 1985 | 2400 | 2500 | 750 | 800 | 800 | 1235 | 1600 | 1700 | 200 | 250 | 250 | 2185 | 2650 | 2750 | | 900 | 900 | | 1750 | 850 | Yougoslavie |
| TOTAL EUROPE (Excl. USSR) | | | | | | | | | | | | | 93599 | 97056 | 101041 | | | | | | | TOTAL EUROPE (l'URSS non compris) |
| USSR | | | | | | | | | | | | | | | | | | | | | | URSS |
| Canada | 41866 | 45900 | 47175 | 28843 | | | 3023 | | | 13869 | 12750 | 14025 | 55735 | 58650 | 61200 | 52362 | | | 3373 | | | Canada |
| United States | 79506 | | | 58599 | | | 20907 | | | 25275 | | | 104781 | | | 80985 | | | 23796 | | | Etats-Unis |

PULPWOOD

BOIS DE TRITURATION

1000 m³ (r)

TABLE 9

1965 actual imports
1966 estimated imports
1967 estimated import requirements

1965 importations
1966 estimation des importations
1967 estimation des besoins d'importations

TABLEAU 9

| Country | IMPORTS | | | | | | | | | | IMPORTATIONS | | | | | | | | | Pays | |
|--------------------|---------------------------------------|-------|------------------------|-------|-------------------------|------|----------------------------------|-------|--|------|--------------|--------|--------|------------------------|-------|-------|-------------------------|------|------|---------------------|-----------------|
| | Round or split - Rondins ou quartiers | | | | | | Other - Autres | | | | T O T A L | | | | | | | | | | |
| | Total | | Coniferous Résineux | | Broadleaved Feuillus | | Wood residues Résidus de bois | | Wood chips and particules Plaquettes et particules de bois | | | | | Coniferous Résineux | | | Broadleaved Feuillus | | | | |
| | 1965 | 1966 | 1965 | 1966 | 1965 | 1966 | 1965 | 1966 | 1965 | 1966 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) | (20) | (21) | |
| Austria | 672 | 440 | 214 | 100 | 458 | 340 | 26 | 20 | ... | - | 698 | 460 | 562 | .. | 120 | 170 | .. | 340 | 392 | Autriche | |
| Belgium-Luxembourg | 524 | 550 | 286 | 300 | 238 | 250 | .. | - | .. | - | 524 | 550 | 600 | 286 | 300 | 350 | 238 | 250 | 250 | Belgique-Luxembourg | |
| Bulgaria | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | Bulgarie |
| Czechoslovakia | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | Tchécoslovaquie |
| Denmark | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | Danemark |
| Eastern Germany | 936 | - | 774 | - | 162 | - | .. | - | .. | - | 936 | 940* | 940* | 774 | - | - | 162 | - | - | Allemagne orient. | |
| Finland | 1 684 | 1 210 | 1 684 | 1 050 | - | 160 | 854 | 530 | | | 2 538 | 1 740 | 1 800 | .. | 1 580 | - | .. | 160 | - | Finlande | |
| France | 942 | 955 | 892 | 915 | 50 | 40 | 15 | 14 | | | 957 | 960 | 910 | .. | 924 | 900 | - | 45 | 10 | France | |
| Greece | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | Grèce |
| Hungary | 124 | 124 | 124 | 124 | - | - | - | - | - | - | 124 | 124 | 124 | 124 | 124 | 124 | - | - | - | Hongrie | |
| Ireland | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | Irlande |
| Italy | 1 354 | 1 700 | .. | 1 000 | .. | 700 | 153 | 150 | 1 | - | 1 508 | 1 850 | 1 900 | 543 | 1 150 | 1 100 | 965 | 700 | 800 | Italie | |
| Netherlands | 358 | - | 356 | - | 2 | - | - | - | - | - | 358 | 460 | 480 | 356 | - | - | 2 | - | - | - | Pays-Bas |
| Norway | 2 009 | 2 500 | 2 009 | 2 300 | - | 200 | .. | - | - | 4 | 2 009 | 2 504 | 2 100 | 2 009 | 2 304 | - | - | 200 | - | Norvège | |
| Poland | 89 | 80 | 89* | 80 | ..* | - | - | - | - | - | 89 | 80 | 120 | 89* | 80 | 120 | ..* | - | - | Pologne | |
| Portugal | 23 | - | 23* | - | ..* | - | .. | - | .. | - | 23 | - | - | 23* | - | - | ..* | - | - | Portugal | |
| Romania | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | Roumanie |
| Spain | 127 | 135 | 114 | 125 | 13 | 10 | - | - | - | 5 | 127 | 140 | 190 | 114 | 130 | - | 13 | 10 | - | Espagne | |
| Sweden | 305 | 350 | 273 | 200 | 32 | 150 | 11 | - | 179 | 200 | 495 | 550 | 550 | 463 | 400 | 400 | 32 | 150 | 150 | Suède | |
| Switzerland | 76 | 115 | .. | 90 | .. | 25 | 36 | 5 | - | - | 112 | 120 | 85 | 92 | 95 | 75 | 20 | 25 | 10 | Suisse | |
| Turkey | 76 | - | 76* | - | ..* | - | - | - | - | - | 76 | - | - | 76* | - | - | ..* | - | - | - | Turquie |
| United Kingdom | 374 | 397 | 313 | 314 | 61 | 83 | .. | 3 | .. | .. | 374 | 400 | 532 | 313 | - | - | 61 | - | - | Royaume-Uni | |
| USSR | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | URSS |
| Western Germany | 1 156 | - | 575 | - | 581 | - | .. | - | .. | - | 1 156 | 910 | 770 | 575 | - | - | 581 | - | - | Allemagne occid. | |
| Yugoslavia | 18 | 18 | 15 | 15 | 3 | 3 | - | - | - | - | 18 | 18 | 20 | 15 | 15 | 17 | 3 | 3 | 3 | Yougoslavie | |
| TOTAL EUROPE | 10 847 | - | - | - | - | - | - | - | - | - | 12 122 | 11 905 | 11 782 | - | - | - | - | - | - | - | TOTAL EUROPE |
| Canada | 255 | 255 | .. | .. | .. | .. | .. | .. | .. | .. | 255 | 255 | 255 | .. | .. | .. | .. | .. | .. | .. | Canada |
| United States | 1 578 | - | .. | .. | .. | .. | 328 | 1 921 | .. | .. | 3 827 | - | - | 33 476 | - | - | 351 | - | - | - | Etats-Unis |

PULPWOOD

BOIS DE TRITURATION

TABLE 10

1965 actual exports
1966 estimated exports
1967 estimated export prospects

1000 m3 (r)

1965 exportations
1966 estimation des exportations
1967 estimation des prévisions d'exportations

TABLEAU 10

| Country | EXPORTS | | | | | | | | | | EXPORTATIONS | | | | | | | | | Pays |
|----------------------|---------------------------------------|--------|------------------------|------|-------------------------|----------------|----------------------------------|------|---|------|--------------|--------|--------|------------------------|------|------|-------------------------|------|------|---------------------|
| | Round or split - Rondins ou quartiers | | | | | Other - Autres | | | | | TOTAL | | | | | | | | | |
| | Total | | Coniferous Résineux | | Broadleaved Feuillus | | Wood residues Résidus de bois | | Wood chips and particles plaquettes et particules de bois | | | | | Coniferous Résineux | | | Broadleaved Feuillus | | | |
| | 1965 | 1966 | 1965 | 1966 | 1965 | 1966 | 1965 | 1966 | 1965 | 1966 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) | (20) | (21) |
| Austria | 5 | 6 | 5 | .. | - | .. | 40 | 55 | .. | .. | 45 | 61 | 58 | .. | .. | .. | .. | .. | .. | Autriche |
| Belgium - Luxembourg | 7 | 8 | 3 | 4 | 4 | 4 | .. | - | .. | - | 7 | 8 | 8 | .. | 3 | 4 | 4 | 4 | 4 | Belgique-Luxembourg |
| Bulgaria | - | ..* | - | ..* | - | ..* | - | ..* | - | ..* | - | ..* | ..* | - | ..* | ..* | - | ..* | ..* | Bulgarie |
| Czechoslovakia | 549 | 724 | .. | 310 | .. | 414 | 51 | - | - | - | 600 | 724 | 724 | 205 | 310 | 310 | 395 | 414 | 414 | Tchécoslovaquie |
| Denmark | 18 | 15* | .. | - | .. | - | - | ..* | - | ..* | 18 | 15* | 15* | .. | - | - | .. | - | - | Danemark |
| Eastern Germany | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | Allemagne orient. |
| Finland | 528 | 430 | 528 | 170 | - | 260 | 152 | 150 | ... | ... | 680 | 5580 | 600 | 590 | 320 | - | 90 | 260 | - | Finlande |
| France | 720 | 600 | 193 | 200 | 527 | 400 | 256 | 285 | ... | ... | 976 | 885 | 900 | .. | 360 | 375 | .. | 525 | 525 | France |
| Hungary | 119 | 120 | - | - | 119 | 120 | - | - | - | - | 119 | 120 | 120 | - | - | - | 112 | 120 | 120 | Hongrie |
| Italy | - | - | - | - | - | - | - | - | 4 | - | 4 | - | - | .. | - | - | .. | - | - | Italie |
| Netherlands | 10 | - | 10 | - | - | - | - | - | - | - | 10 | 12 | 12 | 10 | - | - | - | - | - | Pays-Bas |
| Norway | 139 | - | 139 | - | - | - | - | - | - | - | 139 | 250 | 240 | 139 | - | - | - | - | - | Norvège |
| Poland | 811 | 485 | .. | 290 | .. | 195 | - | - | - | - | 811 | 485 | 200 | .. | 290 | 50 | .. | 195 | 150 | Pologne |
| Portugal | 70 | - | .. | 30 | .. | 20 | .. | .. | .. | .. | 70 | 50 | 50* | .. | 30 | 30* | .. | 20 | 20* | Portugal |
| Romania | 706 | 607 | .. | 30 | .. | 577 | 26 | 20 | - | - | 732 | 627 | 600* | 30 | 30 | .. | 702 | 597 | .. | Roumanie |
| Spain | 7 | - | 7 | - | - | - | - | - | - | - | 7 | - | - | 7 | - | - | - | - | - | Espagne |
| Sweden | 1695 | 1550 | 1529 | 1400 | 166 | 150 | 126 | 150 | 10 | 50 | 1831 | 1750 | 1450 | 1665 | 1600 | 1300 | 166 | 150 | 150 | Suède |
| Switzerland | 3 | 10 | .. | 5 | .. | 5 | 64 | 60 | - | - | 73 | 70 | 75 | 68 | 65 | 70 | 5 | 5 | 5 | Suisse |
| USSR | 4184 | a/3602 | .. | - | .. | - | .. | - | .. | .. | a/3602 | a/4200 | a/3800 | .. | - | - | .. | - | - | URSS |
| Western Germany | 54 | - | 49 | - | 5 | - | .. | - | .. | .. | 54 | 77 | 91 | 49 | - | - | 5 | - | - | Allemagne occid. |
| Yugoslavia | 350 | 270 | - | - | 350 | 270 | - | - | - | - | 350 | 270 | 350 | - | - | - | 350 | 270 | 350 | Yougoslavie |
| Total Europe | 9393 | | | | | | | | | | 10128 | 10184 | 9293 | | | | | | | Total Europe |
| Canada | 3284 | 3315 | .. | .. | .. | .. | 328 | - | 2057 | 1275 | 5669 | 4590 | 4590 | .. | .. | .. | .. | .. | .. | Canada |
| United States | 156 | - | .. | .. | .. | .. | .. | - | .. | .. | 156 | - | - | .. | .. | .. | .. | .. | .. | Etats-Unis |

a/ Excludes exports to Japan

a/ Non compris les exportations vers le Japon.

TABLE 11

TABLEAU 11

PITPROPS

1000 m³(r)

BOIS DE MINE

| Country | 1965 | | | 1966 | | | | 1967 | | | | Pays |
|---------------------------|------------|-------------------------|-------------------------|---------------------|-----------------------|--------------|-------------------------|---------------------|-----------------------|------------------------|-----------------------------|------------------------|
| | PRODUCTION | IMPORTS IMPORTATIONS | EXPORTS EXPORTATIONS | Normal requirements | Indigenous production | Imports | Exports | Normal requirements | Indigenous production | Imports requirements | Exports possibilities | |
| | | | | Besoins normaux | Production nationale | Importations | Exportations | Besoins normaux | Production nationale | Besoins d'importations | Possibilités d'exportations | |
| Estimated in October 1966 | | | | | | | Estimés en octobre 1966 | | | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) |
| Austria | 258 | | 65 | 124 | 208 | - | 80 | 103 | 181 | - | 78 | Autriche |
| Belgium-Luxembourg | 600 34 | 5 | 113 | 400 | 500 | - | 100 | 400 | 500 | - | 100 | Belgique-Luxembourg |
| Bulgaria | 392 | - | 5 | 400* | 410* | -* | 10* | 400* | 410* | -* | 10* | Bulgarie |
| Czechoslovakia | 850* | - | 56 | 692 | 757 | - | 65 | 683 | 748 | - | 65 | Tchécoslovaquie |
| Denmark | -* | - | 3 | - | -* | -* | -* | -* | -* | -* | -* | Danemark |
| Eastern Germany | 479 | .. | 80* | 370* | 450* | -* | 80* | 350* | 430* | -* | 80* | Allemagne orientale |
| Finland | 70* | - | 60 | - | 66 | -* | 66 | - | 25 | - | 25 | Finlande |
| France | 1360* | 8 | 148 | 950* | 1250* | 8 | 150 | 850* | 1150* | 8 | 150 | France |
| Hungary | 316 | 581 | - | 820 | 260 | 560 | - | 810 | 250 | 560 | - | Hongrie |
| Ireland | 2* | - | 1 | -* | -* | -* | -* | -* | -* | -* | -* | Irlande |
| Italy | 32 | 14 | - | 60 | 40 | 20 | - | 60 | 40 | 20 | - | Italie |
| Netherlands | 198 | 46 | 100 | 100 | 150 | 35 | 85 | 85 | 130 | 30 | 75 | Pays-Bas |
| Norway | 9 | - | 9 | - | - | - | - | - | - | - | - | Norvège |
| Poland | 2331 | - | 21 | 2290 | 2311 | - | - | 2320 | 2290 | - | - | Pologne |
| Portugal | 145 | - | 56 | 70* | 130* | -* | 50* | 70* | 130* | -* | 50* | Portugal |
| Romania | 753 | - | - | 735 | 735 | -* | -* | 735 | 735 | -* | -* | Roumanie |
| Spain | 889 | 8 | - | 850 | 840 | 10 | - | 850 | 845 | 5 | - | Espagne |
| Sweden | 35* | - | 17 | 25 | 35 | - | 15 | 20 | 30 | - | 10 | Suède |
| Turkey | 363 | 37 | - | 400 | 338 | 62* | - | 420 | 400 | 20 | - | Turquie |
| United Kingdom | a/ 1245 | 668 | - | 1400 | 975 | 425 | - | 1275 | 950 | 325 | - | Royaume-Uni |
| USSR | .. | - | 1495 | - | - | - | b/ 1100 | - | - | - | b/ 900 | URSS |
| Western Germany | 1482 | 415 | 15 | 1960 | 1580 | 400 | 20 | 1780 | 1400 | 400 | 20 | Allemagne, occidentale |
| Yugoslavia | 680 | - | 9 | 600 | 750 | - | 10 | 700 | 750 | - | 10 | Yougoslavie |
| TOTAL EUROPE | | 1782 | 2253 | | | 1520 | 1831 | | | 1368 | 1573 | TOTAL EUROPE |
| Canada | .. | - | 11 | | | - | 9 | | | - | 9 | Canada |
| United States | - | - | - | | | | | | | | | Etats-Unis |

a/ Includes sawn mining timber.
b/ Excludes exports to Japan.

a/ Y compris le bois de mine scié.
b/ Non compris les exportations vers le Japon.

TABLE 12

PRODUCTION ESTIMATES OF PANEL PRODUCTS

ESTIMATIONS DE LA PRODUCTION DES PANNEAUX

TABEAU 12

| Country | FIBREBOARD - PANNEAUX DE FIBRE | | | | | | | | | PARTICLE BOARD ^{a/} PANNEAUX DE PARTICULES ^{a/} | | | PLYWOOD ^{b/} CONTREPLAQUES ^{b/} | | | Pays |
|-----------------|--|------------------------|-------|---------------------------------|------------------------|------|------------------|------------------------|-------|--|------------------------|------------------------|--|------------------------|---------|-----------------------|
| | Compressed Comprimés | | | Non-compressed Non-comprimés | | | Total | | | Actual Réelle | Estimate Estimation | | Actual Réelle | Estimate Estimation | | |
| | Actual Réelle | Estimate Estimation | | Actual Réelle | Estimate Estimation | | Actual Réelle | Estimate Estimation | | | Actual Réelle | Estimate Estimation | | | | |
| | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | |
| | 10000 metric tons - 1 000 tonnes métriques | | | | | | | | | 1 000 m ³ | | | | | | |
| Austria | 65 | 67 | 68 | 14 | 15 | 18 | 79 | 82 | 86 | 113 | 132 | 156 | 24 | 26 | 27 | Autriche |
| Belgium | 47* | | | 8* | | | 55* | 55* | 55* | 280 | 300 | 310 | 70 | 75 | 75 | Belgique |
| Bulgaria | - | - | - | - | - | - | - | - | 23 | 81 | 62 | 72 | 81 | 83 | 80 | Bulgarie |
| Czechoslovakia | 67 | 70 | 72 | 11 | 10 | 10 | 78 | 80 | 82 | 97 | 132 | 144 | 163 | 142 | 140 | Tchécoslovaquie |
| Denmark | | | | | | | 4* | 4* | 4* | 37* | 40* | 45* | 16* | 17* | 18* | Danemark |
| Eastern Germany | 64 | | | | | | 64 | 70* | 75* | 204 | 220* | 240* | 33c/ | 35* | 35* | Allemagne orientale |
| Finland | 169 | 165 | 180 | 62 | 55 | 60 | 231 | 220 | 240 | 139 | 143 | 143 | 545 | 560 | 580 | Finlande |
| France | 153 | 168 | 180 | 36 | 37 | 40 | 189 | 205 | 220 | 427 | 470 | 510 | 477 | 485 | 495 | France |
| Hungary | 41 | 39 | 44 | - | - | - | 41 | 39 | 44 | 31 | 48 | 65 | 35 | 27 | 25 | Hongrie |
| Ireland | 18 | 18* | 18* | - | -* | -* | 18 | 18* | 18* | 26* | 30* | 35* | 5* | 5* | 5* | Irlande |
| Italy | 48 | | | | | | 48 | 48 | 50 | 240 | 240 | 260 | 300 | 300 | 310 | Italie |
| Netherlands | 22 | 24 | 27 | 10 | 13 | 15 | 32 | 37 | 42 | 38 | 40 | 45 | 52 | 52 | 54 | Pays-Bas |
| Norway | 94 | 100 | | 41 | 40 | | 135 | 140 | 140* | 85 | 90 | 95 | 18* | 18* | 18* | Norvège |
| Poland | 155 | 175 | 189 | 37 | 44 | 45 | 192 | 219 | 234 | 152 | 151 | 164 | 166 | 163 | 147 | Pologne |
| Portugal | | | | | | | 18* | 25* | 35* | 36 | 36* | 36* | 12 | 12* | 12* | Portugal |
| Romania | 129 | 134 | 134* | 10 | 9 | 9* | 139 | 143 | 143* | 124 | 129 | 129* | 236 | 242 | 242* | Roumanie |
| Spain | 38* | 45 | 50 | 2* | 4 | 4 | 40 | 49 | 54 | 70 | 128 | 150 | 125 | 185 | 190 | Espagne |
| Sweden | 630 | 630 | 650 | 90 | 100 | 100 | 720 | 730 | 750 | 103 | 140 | 180 | 85* | 95 | 105 | Suède |
| Switzerland | 20* | 22 | 24 | 8* | 10 | 11 | 28 | 32 | 35 | 105 | 110 | 120 | 26 | 27 | 25 | Suisse |
| Turkey | 25 | | | 2 | | | 27 | 25* | 25 | 3 | 4 | 5 | 41 | 31 | 34 | Turquie |
| United Kingdom | 39* | 31 | 22 | 38* | 22 | 15 | 77 | 53 | 37 | 150 | 168 | 180 | 44 | 45 | 46 | Royaume-Uni |
| USSR | 228* | | | 210* | | | 438 | 500 | 600 | 514 | 738 | 943 | 1 711 | 2 014 | 2 060 | URSS |
| Western Germany | 234 | 241 | 241 | 47 | 49 | 49 | 281 | 290 | 290 | 1 075 | 1 200 | 1 260 | 670 | 675 | 675 | Allemagne occidentale |
| Yugoslavia | 63 | 60 | 65 | 4 | 4 | 4 | 67 | 64 | 69 | 104 | 160 | 160 | 155 | 150 | 160 | Yougoslavie |
| TOTAL EUROPE | | | | | | | 3 001 | 3 128 | 3 351 | 4 234 | 4 811 | 5 447 | 5 090 | 5 464 | 5 558 | TOTAL EUROPE |
| Canada | 112 | 120 | 120 | 142 | 150 | 150 | 254 | 270 | 270 | 112 | 98 | 105 | 1 702 | 2 005 | 2 200 | Canada |
| United States | 916 | | 1 151 | | | | 2 067 | | | 890 | 1 100 | 1 270* | 12 340 | 13 200 | 13 700* | Etats-Unis |

a/ Includes flaxboard.
b/ Includes blockboard.
c/ Excludes blockboard.

a/ Y compris les panneaux d'anas de lin.
b/ Y compris les panneaux forts.
c/ Non compris les panneaux forts.

TABLE 13

FIBREBOARD

PANNEAUX DE FIBRES

1965 actual imports/exports
1966 estimated imports/exports
1967 estimated import requirements/export prospects

1965 importations/exportations réelles
1966 estimations des importations/exportations
1967 estimations des besoins d'importations/prévisions d'exportations

1000 metric tons - 1000 tonnes métriques

| Country | IMPORTS - IMPORTATIONS | | | | | | | | | EXPORTS - EXPORTATIONS | | | | | | | | | Pays |
|-----------------|-------------------------|---------------------------------|-------|--|------|---------------------------------|------|-------|------|-------------------------|---------------------------------|-------|--|------|---------------------------------|------|-------|------|-------------------|
| | 1965 | | | Estimates made in October 1966 Estimations faites en octobre 1966 | | | | | | 1965 | | | Estimates made in October 1966 Estimations faites en octobre 1966 | | | | | | |
| | Compressed Comprimés | Non-compressed Non-comprimés | Total | Compressed Comprimés | | Non-compressed Non-comprimés | | Total | | Compressed Comprimés | Non-compressed Non-comprimés | Total | Compressed Comprimés | | Non-compressed Non-comprimés | | Total | | |
| | | | | 1966 | 1967 | 1966 | 1967 | 1966 | 1967 | | | | 1966 | 1967 | 1966 | 1967 | 1966 | 1967 | |
| Austria | 0.5 | 0.1 | 0.6 | 1 | 1 | - | - | 1 | 1 | 17.1 | 8.8 | 25.9 | 21 | 20 | 8 | 13 | 29 | 33 | Autriche |
| Belgium-Luxemb. | 20.2 | 14.5 | 34.7 | 20 | 20 | 15 | 15 | 35 | 35 | 29.3 | 4.8 | 34.1 | 30 | 30 | 5 | 5 | 35 | 35 | Belgique-Luxemb. |
| Bulgaria | - | - | - | - | - | - | - | -* | -* | - | - | - | - | - | - | - | - | - | Bulgarie |
| Czechoslovakia | 9 | 2 | 11.3 | 12 | 12 | 2 | 2 | 14 | 14 | 8 | 2 | 10.5 | 8 | 8 | 2 | 2 | 10 | 10 | Tchécoslovaquie |
| Denmark | 42.9 | 10.0 | 52.9 | - | - | - | - | 50* | 50* | - | 0.2 | 0.2 | - | - | - | - | - | - | Danemark |
| Eastern Germany | 26.7 | - | 26.7 | - | - | - | - | 27* | 27* | - | - | - | - | - | - | - | - | - | Allemagne orient. |
| Finland | 1.9 | - | 1.9 | - | - | - | - | 2* | 2* | 108.4 | 35.3 | 143.7 | 120 | 135 | 34 | 40 | 154 | 175 | Finlande |
| France | 34.4 | 7.4 | 41.8 | 37 | 39 | 7 | 7 | 44 | 46 | 39.6 | 2.5 | 42.1 | 42 | 46 | 3 | 4 | 45 | 50 | France |
| Greece | .. | .. | 13.9 | - | - | - | - | 14* | 14* | - | - | - | - | - | - | - | - | - | Grèce |
| Hungary | 9.7 | - | 9.7 | 10 | 10 | - | - | 10 | 10 | 0.2 | - | 0.2 | - | - | - | - | - | - | Hongrie |
| Iceland | 3.1 | - | 3.1 | - | - | - | - | 3* | 3* | - | - | - | - | - | - | - | - | - | Islande |
| Ireland | .. | .. | 2.6 | - | - | - | - | 3* | 3* | .. | .. | 12.5 | - | - | - | - | 10* | 10* | Irlande |
| Italy | .. | .. | 11.5 | .. | .. | .. | .. | 11 | 10 | .. | .. | 14.6 | .. | .. | .. | .. | 14 | 14 | Italie |
| Netherlands | 123.8 | 34.8 | 158.6 | 125 | 121 | 38 | 37 | 163 | 158 | 7.9 | 6.2 | 14.1 | 8 | 8 | 5 | 7 | 13 | 15 | Pays-Bas |
| Norway | .. | .. | 0.5 | - | - | - | - | - | -* | .. | .. | 55.1 | 30 | 25 | 25 | 55 | 55 | 55* | Norvège |
| Poland | - | - | - | 9 | 18 | - | - | 9 | 18 | .. | .. | 32.8 | 40 | 42 | 9 | 9 | 49 | 51 | Pologne |
| Portugal | .. | .. | 0.1 | - | - | - | - | -* | -* | .. | .. | 17.5 | - | - | - | - | 18* | 18* | Portugal |
| Romania | - | - | - | - | - | - | - | - | - | .. | .. | 29.7 | 39 | 39* | 2 | 2* | 41 | 41* | Roumanie |
| Spain | .. | .. | ..* | - | - | - | - | - | - | .. | .. | 5* | 6 | 8 | - | - | 6 | 8 | Espagne |
| Sweden | .. | .. | 1.6 | - | - | - | - | - | - | 344.3 | 50.0 | 394.3 | 395 | 405 | 65 | 65 | 460 | 470 | Suède |
| Switzerland | .. | .. | 9.5 | .. | .. | .. | .. | 10 | 10 | .. | .. | 1.1 | .. | .. | .. | .. | 1 | 1 | Suisse |
| Turkey | - | - | - | - | - | - | - | - | - | .. | .. | - | - | - | - | - | - | - | Turquie |
| United Kingdom | 204.1 | 45.8 | 249.9 | 200 | 220 | 40 | 35 | 235 | 265 | .. | .. | 3.0 | .. | .. | .. | .. | 3 | 3 | Royaume-Uni |
| USSR | .. | .. | 0.8 | - | - | - | - | -* | -* | .. | .. | 38.0 | - | - | - | - | 42 | 44 | URSS |
| Western Germany | 83.7 | 19.0 | 102.7 | 82 | 92 | 28 | 28 | 110 | 120 | 29.8 | 6.7 | 36.5 | 29 | 29 | 6 | 6 | 35 | 35 | Allemagne occid. |
| Yugoslavia | - | - | - | - | - | - | - | -* | -* | .. | .. | 18.7 | 15 | 15 | - | - | 15 | 15 | Yougoslavie |
| TOTAL EUROPE | | | 734 | | | | | 741 | 786 | | | 930 | | | | | 1035 | 1090 | TOTAL EUROPE |
| Canada | .. | .. | 22.1 | 20 | 20 | 5 | 5 | 25 | 25 | 39.2 | 13.4 | 52.6 | 40 | 40 | 14 | 14 | 54 | 54 | Canada |
| United States | .. | .. | 220.3 | | | | | | | .. | .. | 26.4 | | | | | | | Etats-Unis |

TABLE 14

PLYWOOD
and
PARTICLE BOARD

CONTRE-PLAQUES
et
PANNEAUX DE PARTICULES

TABLEAU 14

| Country | PLYWOOD ^{a/} | | | | | | CONTRE-PLAQUES ^{a/} | | | | | | PARTICLE BOARD ^{b/} | | | PANNEAUX DE PARTICULES ^{b/} | | | Pays |
|--------------------|-----------------------|---|------|-------------------|---|------|------------------------------|---|------|-------------------|---|------|------------------------------|---|------|--------------------------------------|------|--|------|
| | IMPORTS | | | EXPORTS | | | IMPORTS | | | EXPORTS | | | IMPORTS | | | EXPORTS | | | |
| | IMPORTATIONS | | | EXPORTATIONS | | | IMPORTATIONS | | | EXPORTATIONS | | | IMPORTATIONS | | | EXPORTATIONS | | | |
| | Actual Réelles | Estimate ^{c/} Estimations ^{c/} | | Actual Réelles | Estimate ^{d/} Estimations ^{d/} | | Actual Réelles | Estimate ^{c/} Estimations ^{c/} | | Actual Réelles | Estimate ^{c/} Estimations ^{c/} | | Actual Réelles | Estimate ^{c/} Estimations ^{c/} | | | | | |
| 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | | | | | | |
| | | | | 1000 m3 | | | | | | 1000 T. | | | | | | | | | |
| Austria | 1.1 | 1 | 2 | 3.5 | 4 | 5 | 3.8 | 4 | 5 | 13.3 | 12 | 15 | Autriche | | | | | | |
| Belgium-Luxembourg | 37.2 | 30 | 30 | 29.8 | 30 | 30 | 22.8 | 20 | 20 | 164.3 | 180 | 180 | Belgique-Luxembourg | | | | | | |
| Bulgaria | - | - | - | 16.6 | 16 | 12 | - | - | - | 7.7 | 8 | 8 | Bulgarie | | | | | | |
| Czechoslovakia | 19.5 | 27 | 20 | 25.4 | 26 | 27 | 3.9 | 1.6 | 2.0 | 6.2 | 14 | 16 | Tchécoslovaquie | | | | | | |
| Denmark | 32.3 | 35* | 35* | 4.9 | 5* | 5* | 3.8 | 35* | 40* | 0.3 | - | - | Danemark | | | | | | |
| Eastern Germany | 7.8 | 8* | 8* | -* | -* | -* | 39* | 45* | 50* | -* | -* | -* | Allemagne orient. | | | | | | |
| Finland | 0.3 | - | - | 458.5 | 473 | 490 | 0.4 | - | - | 35.0 | 39 | 40 | Finlande | | | | | | |
| France | 28.9 | 41 | 45 | 65.2 | 68 | 72 | 9.5 | 24 | 29 | 49.7 | 54 | 58 | France | | | | | | |
| Greece | 29.8 | 30* | 30* | - | - | - | 7.3 | 7* | 7* | - | - | - | Grèce | | | | | | |
| Hungary | 3.4 | 2 | - | - | - | - | 6.2 | 2 | - | 0.1 | 2 | - | Hongrie | | | | | | |
| Iceland | 3.2 | 3* | 3* | - | - | - | 2.5 | 3* | 3* | - | - | - | Islande | | | | | | |
| Ireland | 12.4 | 12* | 12* | 0.3 | - | - | 1.5* | 2* | 2* | 13.9* | - | - | Irlande | | | | | | |
| Italy | 5.5 | 12 | 10 | 38.5 | 50 | 55 | 0.5 | 0.5 | 0.5 | 69.8 | 100 | 110 | Italie | | | | | | |
| Netherlands | 72.2 | 72* | 72* | 10.0 | 10* | 10* | 109.9 | 120 | 118 | 4.9 | 8 | 8 | Pays-Bas | | | | | | |
| Norway | 9.0 | 9* | 9* | 1.6 | 2* | 2* | 5.8 | 6 | 5 | 8.1 | 12 | 15 | Norvège | | | | | | |
| Poland | - | 5 | 10 | 4 | 4 | 5 | 0.6 | 7 | 13 | 28.6 | 22 | 24 | Pologne | | | | | | |
| Portugal | 0.1 | - | - | 0.4 | - | - | - | - | - | 5.2 | 5* | 5* | Portugal | | | | | | |
| Romania | - | - | - | 112.2 | 117 | 117* | - | - | - | 42.7 | 41 | 41* | Roumanie | | | | | | |
| Spain | 0.8 | - | - | 5.5 | 3 | 6 | 1.0 | - | - | - | 1 | 2 | Espagne | | | | | | |
| Sweden | 46.3 | 40 | 50 | 7.2 | 10 | 10 | 18.0 | 30 | 25 | 25.9 | 40 | 60 | Suède | | | | | | |
| Switzerland | 29.5 | 30 | 32 | 0.3 | - | - | 5.2 | 8 | 7 | 3.5 | 2 | 2 | Suisse | | | | | | |
| Turkey | - | - | - | - | - | - | - | - | - | - | - | - | Turquie | | | | | | |
| United Kingdom | 859.0 | 840 | 870 | 1.9 | 2 | 2 | 81.3 | 90 | 100 | - | 1 | 1 | Royaume-Uni | | | | | | |
| USSR | 53.2 | 55* | 55* | 190.0 | 210 | 210 | - | - | - | 40.5 | 42 | 42 | URSS | | | | | | |
| Western Germany | 68.4 | 90 | 90 | 51.1 | 50 | 50 | 204.5 | 240 | 240 | 64.1 | 60 | 60 | Allemagne Occid. | | | | | | |
| Yugoslavia | 0.2 | - | - | 28.4 | 29 | 30 | - | - | - | - | - | - | Yougoslavie | | | | | | |
| TOTAL EUROPE | 1320 | 1342 | 1383 | 1055 | 1109 | 1138 | 558 | 646 | 667 | 584 | 643 | 687 | TOTAL EUROPE | | | | | | |
| Canada | 77.6 | 86 | 97 | 292.2 | 356 | 384 | .. | 1 | 1 | 5.9 | 1 | 1 | Canada | | | | | | |
| United States | 892.2 | - | - | 22.2 | - | - | 5.0 | - | - | 0.1 | - | - | Etats-Unis | | | | | | |

a/ Includes blockboard.

b/ Includes flaxboard.

c/ Estimates of import requirements made in October 1966.

d/ Estimates of export availabilities made in October 1966.

a/ Y compris les panneaux forts.

b/ Y compris les panneaux d'anas de lin.

c/ Estimations des besoins d'importations faites en octobre 1966.

c/ Estimations des possibilités d'exportations faites en octobre 1966.

TABLE 15

TABLEAU 15

DOMESTIC REQUIREMENTS
1966 and 1967 : Estimates

BESOINS NATIONAUX
1966 and 1967 : estimations

| | SAWN SOFTWOOD - SCIAGES RESINEUX | | | | | | SAWN HARDWOOD SCIAGES FEUILLUS | | | PLYWOOD CONTREPLAQUES ^{b/} | | | PARTICLE BOARD PANNEAUX DE PARTICULES ^{c/} | | | FIBREBOARD PANNEAUX DE FIBRES | | | |
|------------------------------|----------------------------------|-------|-------|--------------------|-------|-------|-----------------------------------|-------|-------|--|------|------|---|------|------|----------------------------------|------|------|--------------------------------------|
| | 1000 stds. | | | 1000 m3 (s) | | | 1000 m3 | | | 1000 m.t.-t.m. | | | | | | | | | |
| | 1965 ^{a/} | 1966 | 1967 | 1965 ^{a/} | 1966 | 1967 | 1965 ^{a/} | 1966 | 1967 | 1965 ^{a/} | 1966 | 1967 | 1965 ^{a/} | 1966 | 1967 | 1965 ^{a/} | 1966 | 1967 | |
| Austria | 349 | 362 | 375 | 1629 | 1690 | 1750 | 200 | 208 | 215 | 23 | 23 | 24 | 105 | 120 | 135 | 49 | 52 | 54 | Autriche |
| Belgium-Luxemb. | 243 | 230 | 230 | 1135 | 1075 | 1075 | 415 | 400 | 400 | 75 | 75 | 75 | 137 | 140 | 150 | 56* | 56* | 56* | Belgique-Luxemb. |
| Bulgaria | 175* | 175* | 175* | 818* | 818* | 818* | 768* | 770* | 770* | 65 | 65* | 65* | 74* | 80* | 85* | -* | -* | 16* | Bulgarie |
| Czechoslovakia | 569 | 549 | 538 | 2657 | 2528 | 2525 | 537 | 570 | 595 | 134 | 143 | 133 | 88 | 119 | 130 | 80 | 84 | 86 | Tchécoslovaquie |
| Denmark | 311* | 310* | 310* | 1453* | 1448* | 1448* | 350* | 350* | 350* | 44* | 45* | 45* | 74* | 80* | 90* | 57* | 60* | 60* | Danemark |
| Eastern Germany | 618* | 600* | 580* | 2837* | 2803* | 2710* | 441* | 420* | 400* | 41* | 40* | 40* | 244* | 265* | 290* | 91* | 95* | 100* | Allemagne orientale |
| Finland | 450 | 450 | 450 | 2100 | 2100 | 2100 | 47 | 55 | 60 | 87 | 87 | 90 | 100 | 100 | 100 | 63 | 64 | 65 | Finlande |
| France | 1350* | 1350* | 1350* | 6307* | 6307* | 6307* | 2540* | 2540* | 2540* | 448 | 458 | 468 | 386 | 440 | 481 | 193 | 204 | 216 | France |
| Greece | 125* | 125* | 125* | 584* | 584* | 584* | 153* | 150* | 150* | 30* | 32* | 34* | 7* | 10* | 10* | 14* | 14* | 14* | Grèce |
| Hungary | 244 | 253 | 263 | 1144 | 1184 | 1229 | 499 | 495 | 491 | 38 | 29 | 25 | 37 | 48 | 65 | 51 | 49 | 54 | Hongrie |
| Ireland | 68* | 65* | 65* | 322* | 304* | 304* | 47* | 45* | 45* | 16* | 16* | 16* | 13* | 16* | 20* | 9* | 9* | 9* | Irlande |
| Italy | 670 | 750 | 800 | 3130 | 3504 | 3738 | 1645 | 1450 | 1500 | 250 | 262 | 265 | 130 | 140 | 150 | 40 | 45 | 46 | Italie |
| Netherlands | 563 | 559 | 526 | 2630 | 2610 | 2460 | 400 | 417 | 408 | 86 | 88 | 90 | 143 | 153 | 156 | 177 | 187 | 185 | Pays-Bas |
| Norway | 383 | 350 | 390 | 1813 | 1635 | 1822 | 56 | 56 | 58 | 26* | 26* | 26* | 79 | 84 | 85 | 76 | 85 | 90 | Norvège |
| Poland | 1083 | 1055 | 1070 | 5060 | 4930 | 5000 | 820 | 817 | 832 | 166 | 164 | 152 | 120 | 135 | 150 | 150 | 178 | 200 | Pologne |
| Portugal | 191* | 200* | 210* | 892* | 934* | 931* | 128* | 130* | 130* | 12* | 13* | 14* | 31 | 35* | 40* | 10* | 15* | 20* | Portugal |
| Romania | 284 | 261 | 261* | 1328 | 1220 | 1220* | 1442 | 1604 | 1604* | 110 | 126 | 126* | 101 | 106 | 106* | 91 | 91 | 91* | Roumanie |
| Spain | 406 | 399 | 370 | 1899 | 1865 | 1730 | 745 | 730 | 745 | 176 | 182 | 184 | 70 | 127 | 148 | 40 | 43 | 46 | Espagne |
| Sweden | 1045 | 1095 | 1020 | 4882 | 5116 | 4755 | 315 | 320 | 320 | 95 | 95 | 105 | 103 | 130 | 145 | 273 | 270 | 280 | Suède |
| Switzerland | 254 | 278 | 278 | 1185 | 1300 | 1300 | 190 | 192 | 195 | 55 | 57 | 55 | 107 | 116 | 125 | 36 | 41 | 45 | Suisse |
| Turkey | 290 | 314 | 337 | 1357 | 1465 | 1575 | 453 | 485 | 525 | 27 | 31 | 34 | 3 | 4 | 5 | 17 | 21 | 25 | Turquie |
| United Kingdom | 1900 | 1800 | 1780 | 8877 | 8410 | 8316 | 1346 | 1250 | 1220 | 835 | 890 | 900 | 224 | 244 | 265 | 331 | 295 | 295 | Royaume-Uni |
| Western Germany | 2313 | 2340 | 2340 | 10306 | 10930 | 10930 | 2009 | 2000 | 1900 | 687 | 715 | 715 | 1250 | 1380 | 1440 | 347 | 365 | 375 | Allemagne occidentale |
| Yugoslavia | 272 | 280 | 290 | 1271 | 1308 | 1355 | 716 | 800 | 850 | 125 | 130 | 135 | 160 | 160 | 160 | 45 | 45 | 50 | Yougoslavie |
| TOTAL EUROPE (excl. USSR) | 14161 | 14150 | 14133 | 66166 | 66068 | 66032 | 16262 | 16254 | 16303 | 3701 | 3792 | 3816 | 3786 | 4232 | 4530 | 2296 | 2368 | 2473 | TOTAL EUROPE (l'URSS non compris) |
| USSR | 18504* | | | 86451* | | | 16920* | | | 1896 | 1824 | 1870 | 516 | 736 | 941 | 401 | 460 | 560 | URSS |
| Canada | 1697 | 1515 | 1515 | 7930 | 7080 | 7080 | 1055 | 954 | 944 | 1624 | 1735 | 1913 | 98 | 98 | 105 | 222 | 220 | 220 | Canada |
| United States | 16500 | 16500 | | 77088 | 77088 | | | 19200 | | | | | | 930 | 1100 | | 2100 | 2100 | Etats-Unis |

a/ Reported by countries; may differ from apparent consumption data given in Supplement 4 to Vol.XIX of the Timber Bulletin for Europe

b/ Including blockboards, etc.

c/ Including flaxboard.

a/ Chiffres indiqués par les pays; peuvent différer de ceux concernant la consommation apparente donnés dans le Supplément No.4 au Vol.XIX du Bulletin du Bois pour l'Europe

b/ Comprend les panneaux forts.

c/ Y compris panneaux d'anas de lin.

PRODUCTION

TABLE 16

1966 and 1967: Estimates

1966 et 1967: estimations

TABEAU 16

| | SAWN SOFTWOOD - SCIAGES RESINEUX | | | | | | SAWN HARDWOOD-SCIAGES FEUILLUS | | | |
|---------------------------|----------------------------------|-------|-------|-------------|--------|--------|--------------------------------|-------|-------|-------------------------------------|
| | 1000 stds | | | 1000 m3 (s) | | | | | | |
| | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | 1965 | 1966 | 1967 | |
| Austria | 921 | 977 | 978 | 4302 | 4564 | 4659 | 282 | 235 | 238 | Autriche |
| Belgium | 70 | 70 | 70 | 325 | 325 | 325 | 300 | 300 | 300 | Belgique |
| Luxembourg | 9 | 9* | 9* | 42 | 42* | 42* | 27 | 27* | 27* | Luxembourg |
| Bulgaria | 166 | 166* | 166* | 778 | 778* | 778* | 820 | 820* | 820* | Bulgarie |
| Czechoslovakia | 671 | 669 | 663 | 3139 | 3125 | 3100 | 505 | 560 | 586 | Tchécoslovaquie |
| Denmark | 71* | 70* | 70* | 332* | 327* | 327* | 360* | 360* | 360* | Danemark |
| Eastern Germany | 315* | 300* | 300* | 1471* | 1400* | 1400* | 370* | 350* | 330* | Allemagne orientale |
| Finland | 1435 | 1250 | 1250 | 6704 | 5840 | 5840 | 103 | 125 | 135 | Finlande |
| France | 1124* | 1124* | 1124* | 5250* | 5250* | 5250* | 2710* | 2710* | 2710* | France |
| Greece | 39* | 39* | 39* | 182* | 182* | 182* | 130* | 130* | 130* | Grèce |
| Hungary | 86 | 87 | 87 | 403 | 409 | 407 | 466 | 459 | 453 | Hongrie |
| Ireland | 7 | 7* | 7* | 31 | 31* | 31* | 21 | 20* | 20* | Irlande |
| Italy | 148 | 150 | 170 | 693 | 701 | 794 | 1252 | 1100 | 1100 | Italie |
| Netherlands | 19 | 19 | 19 | 88 | 90 | 90 | 259 | 250 | 240 | Pays-Bas |
| Norway | 364 | 318 | 380 | 1700 | 1486 | 1775 | 14 | 3 | 3 | Norvège |
| Poland | 1281 | 1197 | 1161 | 5984 | 5595 | 5429 | 823 | 790 | 890 | Pologne |
| Portugal | 278 | 260* | 260* | 1300 | 1215* | 1215* | 120 | 120* | 120* | Portugal |
| Romania | 624 | 534 | 634* | 2915 | 2960 | 2960* | 2090 | 2290 | 2290* | Roumanie |
| Spain | 271 | 272 | 272 | 1266 | 1270 | 1270 | 652 | 660 | 670 | Espagne |
| Sweden | 2100 | 2100 | 2050 | 9810 | 9811 | 9578 | 220 | 225 | 225 | Suède |
| Switzerland | 198 | 214 | 214 | 925 | 1000 | 1000 | 104 | 130 | 125 | Suisse |
| Turkey | 221 | 314 | 337 | 1032 | 1465 | 1575 | 320 | 485 | 525 | Turquie |
| United Kingdom | 54 | 50 | 53 | 250 | 234 | 248 | 666 | 660 | 670 | Royaume-Uni |
| Western Germany | 1504 | 1540 | 1540 | 7025 | 7200 | 7200 | 1866 | 1900 | 1800 | Allemagne occidentale |
| Yugoslavia | 320 | 320 | 320 | 1494 | 1494 | 1494 | 1155 | 1300 | 1350 | Yougoslavie |
| TOTAL EUROPE (excl. USSR) | 12296 | 12156 | 12173 | 57441 | 56794 | 56969 | 15635 | 16009 | 16117 | TOTAL EUROPE (1) (URSS non compris) |
| USSR | 20191* | 23177 | 23758 | 94350* | 108304 | 111019 | 16650* | | | URSS |
| Canada | 4820 | 4697 | 4697 | 22526 | 21948 | 21948 | 1149 | 1204 | 1133 | Canada |
| United States | 15165 | 14700 | | 70868 | 68680 | | 14464 | | | Etats-Unis |

ANNEX II

PROGRAMME OF WORK OF THE TIMBER COMMITTEE FOR 1966/196710. TIMBER

Note: The work programme of the ECE in the field of forest products is developed and carried out jointly with the FAO, the latter organization providing the professional staff engaged in the work. Below are listed the projects, primarily the responsibility of the ECE Timber Committee, to be undertaken during the period 1966/1967, in implementation of its long-term programme of work, adopted at its twenty-first session. In addition to the annual session of the Timber Committee, Joint FAO/ECE/ILO and FAO/ECE bodies will deal with the projects where appropriate. (The joint projects for which FAO and ILO are primarily responsible do not figure in this list.)

10.1 Priority projects of a continuing nature10.1.1 Review of forest products market for Europe including forest products statistics

Authority: Timber Committee (E/ECE/TIM/69, paras. 51 and 52; E/ECE/TIM/72 paras. 47 and 48. Terms of Reference: E/ECE/291, Appendix 13, page 11).
Description: The Timber Committee reviews annually the situation for sawn softwood, sawn hardwood and hardwood logs (including tropical), pulpwood, pitprops and panel products. In addition, the Secretariat publishes quarterly market reviews covering sawn softwood, hardwoods, pulpwood, pitprops and panel products, together with statistics relating to production and trade in the main forest products in Europe and North America, and price series supplemented by graphs, comparisons of prices of forest products with those of alternative materials, and relevant economic indicators. Market reports are also compiled and published periodically for many of the principal importing and exporting countries of Europe; these reports are based on information collected from official and other sources and publications, which is analysed by the ECE Secretariat. The biennial survey of the production capacity of, and raw material consumption by, the panel products' industries will be completed and published.

10.1.2 Technical co-operation and contacts

Authority: Timber Committee (E/ECE/TIM/66, para. 68; E/ECE/TIM/69, para. 75; E/ECE/TIM/72, paras. 68-71; E/ECE/TIM/75, para. 30).

Description: The Committee promotes study tours, training courses and visits by specialists to the forest products industries of member countries within the framework of a long-term programme of work. Personal contacts and participation in technical meetings are encouraged as means toward solution of technical problems in the forest and forest products industries.

10.1.3 Increased efficiency in forest operations

Authority: Timber Committee (E/ECE/TIM/46, Annex III, section VI; E/ECE/TIM/69, paras. 54-60; E/ECE/TIM/72, paras. 49-54; E/ECE/TIM/75, paras. 10-13; E/ECE/TIM/78, paras. 90-95).

Description: This project aims at increasing efficiency in forest operations by improving methods of work, by mechanization of forest work and by better training of forest workers and prevention of accidents. This project is dealt with by the Joint FAO/ECE/ILO Committee on Forest Working Techniques and Training of Forest Workers by means of study groups, symposia and training courses and with the collaboration of experts.

10.1.4 European forest and forest products statistics

Authority: Timber Committee (E/ECE/TIM/75, paras. 14-18; E/ECE/TIM/80, paras. 66-75; E/ECE/TIM/84, paras. 79-83).

Description: This project aims to deal with various statistical problems at the European level arising from the work of the Timber Committee and the European Forestry Commission of FAO, as well as the Conference of European Statisticians. These problems are examined by the Joint Working Party on Forest and Forest Products Statistics, which will hold its seventh session late in 1967.

10.1.5 Economic aspects of, and productivity in, the wood processing industries

Authority: Timber Committee (E/ECE/TIM/69, paras. 44-47; E/ECE/TIM/72, paras. 59-61; E/ECE/TIM/75, para. 29; E/ECE/TIM/80, paras. 83-87 and 88-89; E/ECE/TIM/84, paras. 89-97).

Description: Follow up action to the symposium on the economic aspects of, and productivity in, the sawmilling industry will be continued through enquiries into the activities in countries participating in its work in the

field of sawlog grading. Developments in the packaging, transport and handling of forest products will be kept under review. The Symposium on integration in forest industries will take place in February 1967.

10.2 Priority projects of an ad hoc nature

Survey of production, consumption and trade of panel products in Europe

Authority: Timber Committee (E/ECE/TIM/75, para. 99).

Description: This survey will be undertaken in accordance with the Committee's long-term programme of work.