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**PRODUCTION, CONSUMPTION AND TRADE
IN FOREST PRODUCTS
IN THE RUSSIAN FEDERATION in 2005-2008**

MOSCOW 2008



Basic economic indices of the Russian Federation for 2005-2008

| | 2005 | 2006 | 2007 | 2008 (forecast) |
|------------------------------------|--------------|--------------|--------------|----------------------------|
| Gross domestic product | 106.4 | 107.4 | 108.1 | 107.6 |
| Industrial production | 105.1 | 106.3 | 106.3 | 105.7 |
| Investment in fixed capital | 110.9 | 116.7 | 121.1 | 117.8 |
| Retail sale turnover | 112.8 | 114.1 | 115.9 | 114.4 |
| Real income of population | 112.4 | 113.5 | 110.7 | 110.6 |

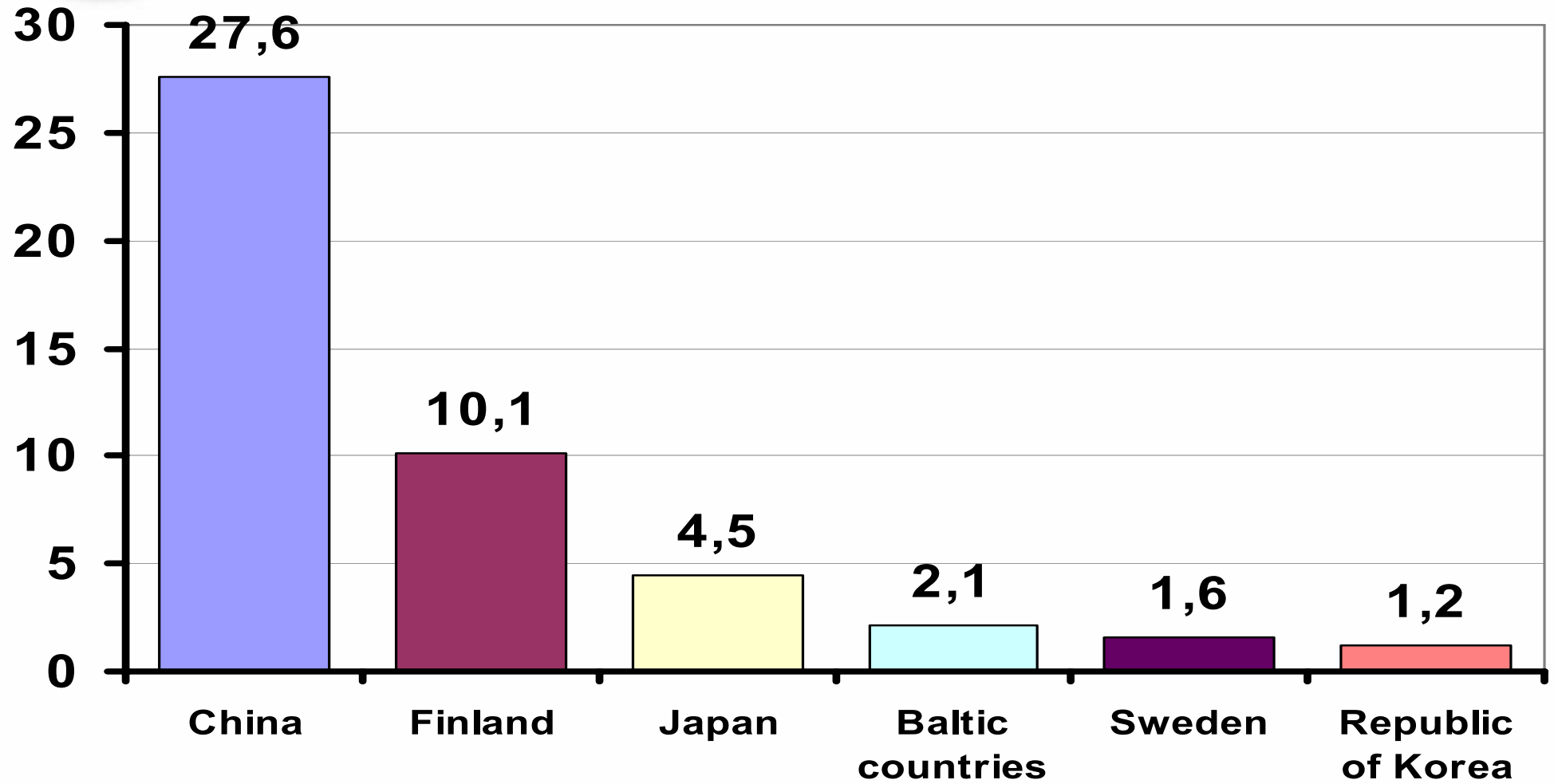


Balance of production and consumption of roundwood, mln. m³

| | 2005 | 2006 | 2007 | 2007/ 2006,% | 2008 (estimate) |
|--------------------|--------------|--------------|--------------|-----------------|--------------------|
| Production | 185.0 | 190.6 | 207.0 | 108.6 | 201.1 |
| Export | 43.8 | 51.1 | 49.3 | 96.5 | 34.2 |
| Import | 1.0 | 0.5 | 0.3 | 60.0 | 0.3 |
| Consumption | 137.7 | 140.0 | 158.0 | 112.6 | 167.2 |



The countries-major importers of roundwood from the Russian Federation, mln. m3



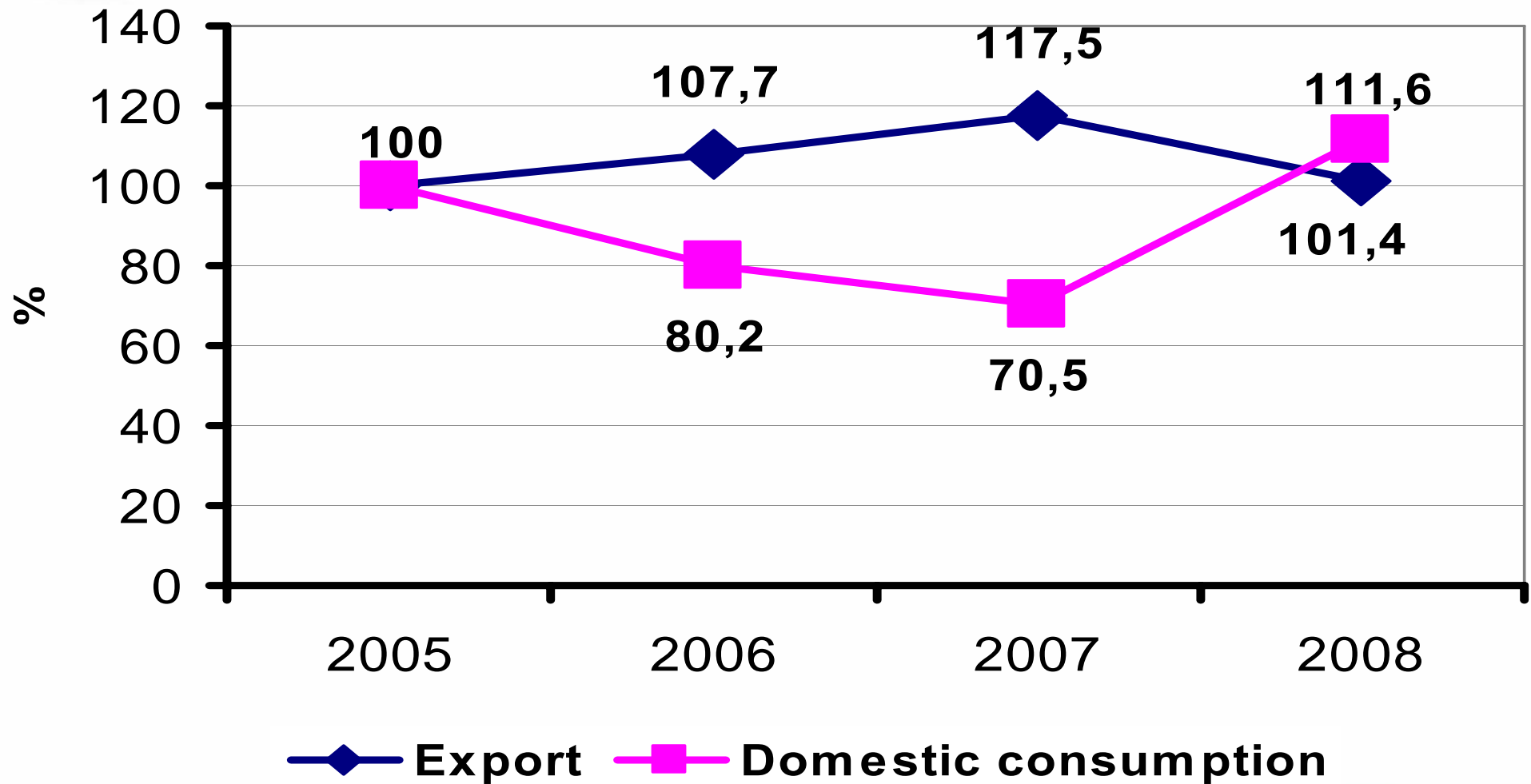


Balance of production and consumption of sawn softwood in the Russian Federation, mln m³

| | 2005 | 2006 | 2007 | 2007/ 2006,% | 2008 (estimate) |
|--------------------|--------------|--------------|--------------|-----------------|--------------------|
| Production | 19.4 | 19.5 | 20.4 | 104.6 | 21.1 |
| Export | 14.3 | 15.4 | 16.8 | 109.1 | 14.5 |
| Import | 0.017 | 0.006 | 0.007 | 116.7 | 0.01 |
| Consumption | 5.117 | 4.106 | 3.607 | 87.8 | 5.71 |



Dynamics of export and domestic consumption of sawn softwood in the Russian Federation





Balance of production and consumption of plywood, 1000 m³

| | 2005 | 2006 | 2007 | 2007/ 2006,% | 2008 (estimate) |
|--------------------|-------------|-------------|-------------|-------------------------|----------------------------|
| Production | 2555 | 2514 | 2763 | 105.7 | 2950 |
| Export | 1527 | 1577 | 1503 | 95.3 | 1400 |
| Import | 54 | 46 | 128 | 278.3 | 150 |
| Consumption | 1082 | 1083 | 1388 | 128.2 | 1700 |



Balance of production and consumption of particle board in the Russian Federation , 1000m³

| | 2005 | 2006 | 2007 | 2007/ 2006,% | 2008 (estimate) |
|--------------------|-------------|-------------|-------------|-----------------|--------------------|
| Production | 3930 | 4718 | 5306 | 112.5 | 5900 |
| Export | 242 | 296 | 479 | 161.8 | 550 |
| Import | 572 | 788 | 761 | 96.6 | 750 |
| Consumption | 4260 | 5210 | 5588 | 107.3 | 6100 |



Balance of production and consumption of fiberboard in the Russian Federation, 1000 m³

| | 2005 | 2006 | 2007 | 2007/2006,% | 2008 (estimate) |
|---|-------------|-------------|-------------|--------------|--------------------|
| Production | 1296 | 1452 | 1578 | 108.7 | 1720 |
| Export | 380 | 448 | 468 | 104.5 | 575 |
| Import | 493 | 668 | 756 | 113.2 | 790 |
| Consumption | 1409 | 1672 | 1866 | 111.6 | 1935 |
| <i>of which MDF, 1000 m³</i> | | | | | |
| Production | 446 | 624 | 722 | 115.7 | 850 |
| Export | 90 | 140 | 146 | 104.3 | 175 |
| Import | 424 | 597 | 676 | 113.2 | 700 |
| Consumption | 780 | 1081 | 1252 | 115.8 | 1375 |



Balance of production and consumption of pulp and paper in the Russian Federation, thousand t.

| | 2005 | 2006 | 2007 | 2007/ 2006,% | 2008 (estimate) |
|--------------------|-------------|-------------|-------------|-------------------------|----------------------------|
| Production | 7126 | 7434 | 7559 | 101.7 | 7850 |
| Export | 2737 | 2701 | 2512 | 93.0 | 2600 |
| Import | 1065 | 1221 | 1462 | 119.7 | 1540 |
| Consumption | 5454 | 5954 | 6509 | 109.3 | 6790 |



Thank you!