

# UNECE Timber Committee Market Discussions

## *Chairman's Summary*



Photo: Stora Enso



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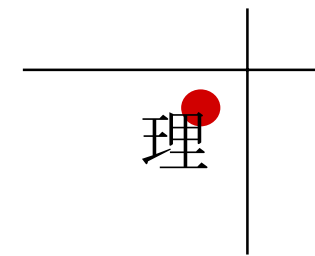


Photo: NTC



**UNECE TIMBER COMMITTEE**  
Market Discussions, 3-4 October 2006





# UNECE Timber Committee Market Discussions

*Theme:*

“China’s influence on forest products markets  
in the UNECE region”



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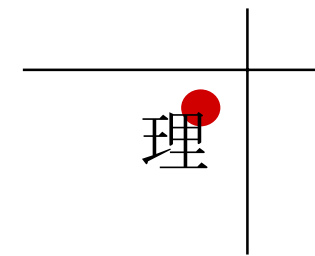


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# Topics

- Policy implications of forest products market developments
- China's forest products markets
- Sustainable forest products industry, carbon and climate change



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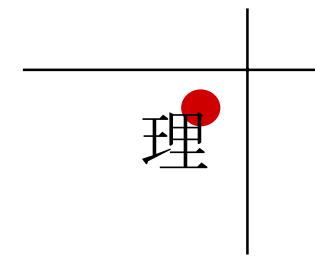


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# Topics

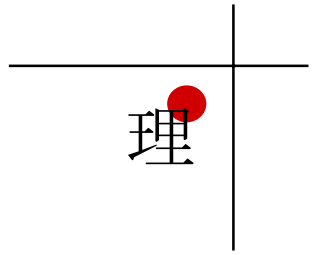
- Certified forest products markets
- Economic background
- Wood raw materials
- Wood energy
- Sawn softwood
- Sawn hardwood
- Tropical timber
- Panels
- Paper & pulp
- Value-added wood products



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# Summary points



- China's influence on UNECE region markets
  - Reshaping the marketplace
- Markets at record levels
- Fastest growth in eastern Europe and Russia
- Wood energy reshaping marketplace
- Continued concern about illegal logging
- Public procurement policies driving markets
  - Government
  - Trade associations
  - Corporate



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# 2007

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- Wood mobilization – topic for 2007 policy forum
- Joint market discussions:
  - Timber Committee
  - International Softwood Conference
- Week of 8 October



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