

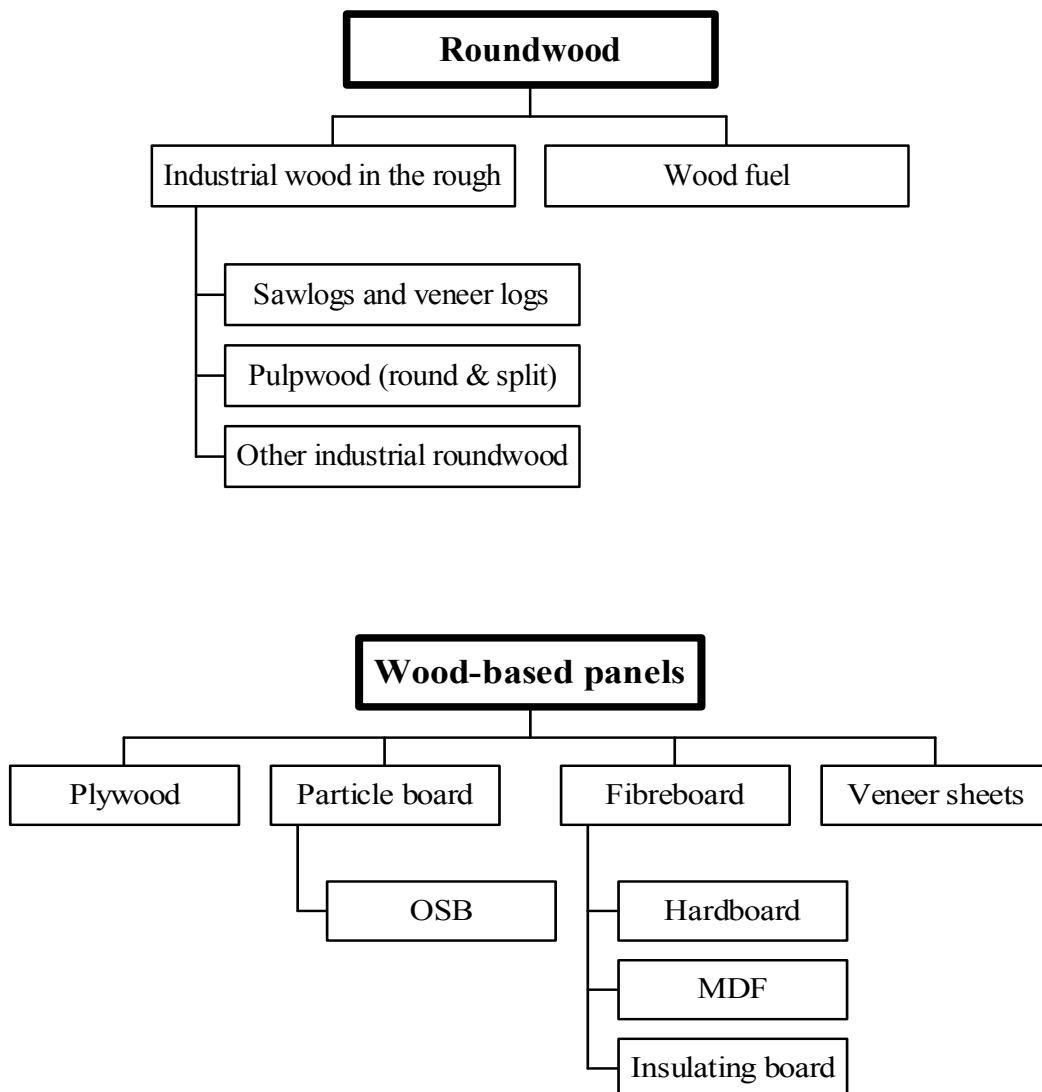
## Annex

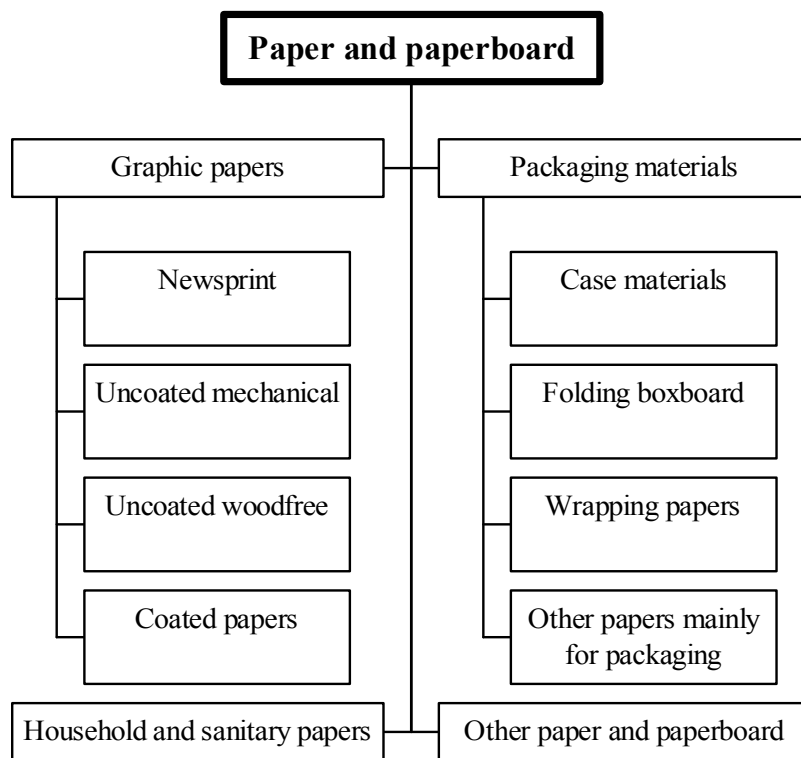
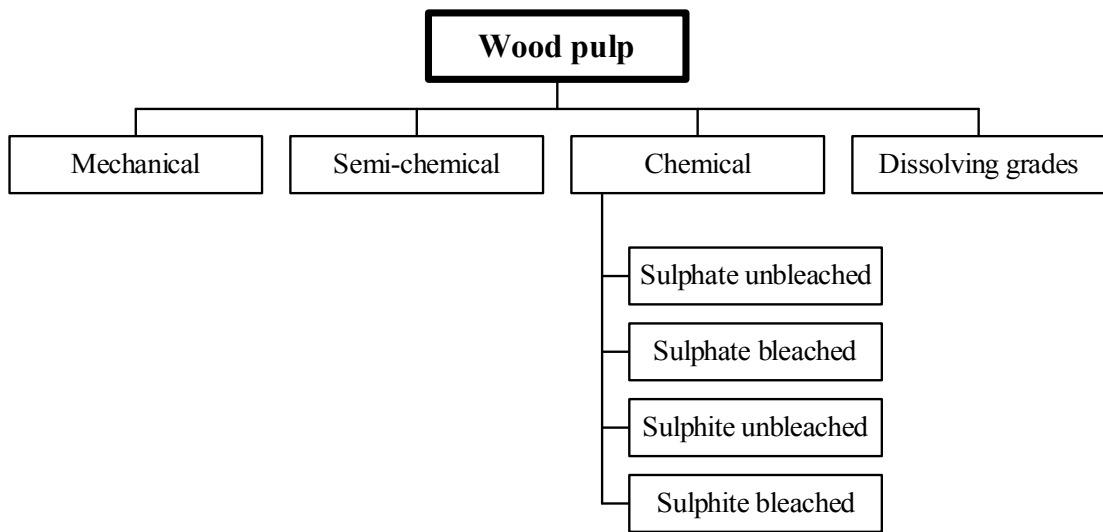
<b>Components of wood products groups.....</b>	<b>116</b>
Roundwood flowchart .....	116
Wood-based panels flowchart.....	116
Wood pulp flowchart .....	117
Paper and paperboard flowchart .....	117
<b>Countries in the UNECE region and its subregions .....</b>	<b>118</b>
<b>Sources of information used in the <i>Forest Products Annual Market Review</i>.....</b>	<b>119</b>
<b>Some facts about the Timber Committee .....</b>	<b>121</b>
<b>UNECE/FAO publications .....</b>	<b>122</b>

## Components of wood products groups

(Based on Joint Forest Sector Questionnaire nomenclature)

The important breakdowns of the major groups of primary forest products are diagrammed below. In addition, many sub-items are further divided into softwood or hardwood. These are all the roundwood products, sawnwood, veneer sheets and plywood. Items that do not fit into listed aggregates are not shown. These are wood charcoal, chips and particles, wood residues, sawnwood, other pulp and recovered paper.





## Countries in the UNECE region and its subregions



- Europe subregion
- Commonwealth Independent States (CIS) subregion
- North America subregion

### Europe subregion (EU \*)

- Albania
- Andorra
- Austria \*
- Belgium \*
- Bosnia and Herzegovina
- Bulgaria Croatia
- Cyprus \*
- Czech Republic \*
- Denmark \*
- Estonia \*
- Finland \*
- France \*
- Germany \*
- Greece \*
- Hungary \*
- Iceland
- Ireland \*
- Israel
- Italy \*
- Latvia \*
- Liechtenstein
- Lithuania \*
- Luxembourg \*
- Malta \*
- Monaco
- Netherlands \*
- Norway
- Poland \*
- Portugal \*
- Romania
- San Marino
- Serbia and Montenegro
- Slovakia \*
- Slovenia \*
- Spain \*
- Sweden \*
- Switzerland
- The FYR of Macedonia
- Turkey
- United Kingdom \*

### Commonwealth of Independent States (CIS) subregion

- Armenia
- Azerbaijan
- Belarus
- Georgia
- Kazakhstan
- Kyrgyzstan
- Republic of Moldova
- Russian Federation
- Tajikistan
- Turkmenistan
- Ukraine
- Uzbekistan

### North America subregion

- Canada
- United States of America

## Sources of information used in the Forest Products Annual Market Review

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## Some facts about the Timber Committee

The Timber Committee is a principal subsidiary body of the UNECE (United Nations Economic Commission for Europe) based in Geneva. It constitutes a forum for cooperation and consultation between member countries on forestry, forest industry and forest product matters. All countries of Europe, the Commonwealth of Independent States, United States of America, Canada and Israel are members of the UNECE and participate in its work.

The UNECE Timber Committee shall, within the context of sustainable development, provide member countries with the information and services needed for policy- and decision-making regarding their forest and forest industry sector ("the sector"), including the trade and use of forest products and, when appropriate, formulate recommendations addressed to member Governments and interested organizations. To this end, it shall:

1. With the active participation of member countries, undertake short-, medium- and long-term analyses of developments in, and having an impact on, the sector, including those offering possibilities for the facilitation of international trade and for enhancing the protection of the environment;
2. In support of these analyses, collect, store and disseminate statistics relating to the sector, and carry out activities to improve their quality and comparability;
3. Provide the framework for cooperation e.g. by organizing seminars, workshops and ad hoc meetings and setting up time-limited ad hoc groups, for the exchange of economic, environmental and technical information between governments and other institutions of member countries that is needed for the development and implementation of policies leading to the sustainable development of the sector and to the protection of the environment in their respective countries;
4. Carry out tasks identified by the UNECE or the Timber Committee as being of priority, including the facilitation of subregional cooperation and activities in support of the economies in transition of central and eastern Europe and of the countries of the region that are developing from an economic point of view;
5. It should also keep under review its structure and priorities and cooperate with other international and intergovernmental organizations active in the sector, and in particular with the FAO (Food and Agriculture Organization of the United Nations) and its European Forestry Commission and with the ILO (International Labour Organisation), in order to ensure complementarity and to avoid duplication, thereby optimizing the use of resources.

More information about the Committee's work may be obtained by writing to:

UNECE/FAOTimber Branch  
UNECE Trade Development and Timber Division  
Palais des Nations  
CH - 1211 Geneva 10, Switzerland  
Fax: + 41 22 917 0041  
E-mail: [info.timber@unece.org](mailto:info.timber@unece.org)  
Website: <http://www.unece.org/trade/timber>

### UNECE/FAO publications

#### *Forest Products Annual Market Analysis, 2004-2005*

ECE/TIM/BULL/2005/3

#### *Geneva Timber and Forest Study Papers*

European Forest Sector Outlook Study: 1960 – 2000 – 2020, Main Report	ECE/TIM/SP/20
Forest policies and institutions of Europe, 1998-2000	ECE/TIM/SP/19
Forest and Forest Products Country Profile: Russian Federation	ECE/TIM/SP/18
(Country profiles also exist on Albania, Armenia, Belarus, Bulgaria, former Czech and Slovak Federal Republic, Estonia, Georgia, Hungary, Lithuania, Poland, Romania, Republic of Moldova, Slovenia and Ukraine)	
Forest resources of Europe, CIS, North America, Australia, Japan and New Zealand	ECE/TIM/SP/17
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Forest and Forest Products Country Profile: Serbia and Montenegro	ECE/TIM/DP/40
Forest Certification Update for the UNECE Region, 2003	ECE/TIM/DP/39
Forest and Forest Products Country Profile: Republic of Bulgaria	ECE/TIM/DP/38
Forest Legislation in Europe: How 23 Countries Approach the Obligation to Reforest, Public Access and Use of Non-Wood Forest Products	ECE/TIM/DP/37
Value-Added Wood Products Markets, 2001-2003	ECE/TIM/DP/36
Trends in the Tropical Timber Trade, 2002-2003	ECE/TIM/DP/35
Biological Diversity, Tree Species Composition and Environmental Protection in the Regional FRA-2000	ECE/TIM/DP/33
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Modelling and Projections of Forest Products Demand, Supply and Trade in Europe	ECE/TIM/DP/30
Employment Trends and Prospects in the European Forest Sector	ECE/TIM/DP/29
Forestry Cooperation with Countries in Transition	ECE/TIM/DP/28
Russian Federation Forest Sector Outlook Study	ECE/TIM/DP/27
Forest and Forest Products Country Profile: Georgia	ECE/TIM/DP/26
Forest certification update for the UNECE region, summer 2002	ECE/TIM/DP/25
Forecasts of economic growth in OECD and central and eastern European countries for the period 2000-2040	ECE/TIM/DP/24
Forest Certification update for the UNECE Region, summer 2001	ECE/TIM/DP/23
Structural, Compositional and Functional Aspects of Forest Biodiversity in Europe	ECE/TIM/DP/22
Markets for secondary processed wood products, 1990-2000	ECE/TIM/DP/21
Forest certification update for the UNECE Region, summer 2000	ECE/TIM/DP/20
Trade and environment issues in the forest and forest products sector	ECE/TIM/DP/19
Multiple use forestry	ECE/TIM/DP/18
Forest certification update for the UNECE Region, summer 1999	ECE/TIM/DP/17
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The *Forest Products Annual Market Review, 2004-2005* provides a comprehensive analysis of the UNECE region, including the Commonwealth of Independent States, Europe and North America. The *Review* covers forest products from the forest to the final consumer, i.e. from roundwood and primary-processed products to value-added products. Each issue includes extensive statistical information combined with an analysis of trends and developments. Standard statistics-based chapters are presented on sawn softwood, sawn hardwood, wood-based panels, wood raw materials and pulp and paper. Other annual chapters analyse markets for certified forest products, value-added wood products and tropical timber.

This year's *Review* includes a chapter covering policy issues related to forest products markets including forest law enforcement, governance and trade, initiatives to encourage the use of sustainably produced timber products, forest sector development policies, climate change policy, wood energy policies, trade policy and tariff and non-tariff barriers, including phytosanitary measures and the emergence of China as a major player in the wood products manufacturing arena.

The *Forest Products Annual Market Review* and its predecessor publications have been published annually since 1948 by the UNECE/FAO Timber Branch. Its goal is to provide comprehensive statistics and analysis on forest products markets with an emphasis on policy implications. This information is intended for policy makers, researchers, investors and forest products marketing specialists in governments, research institutions, universities and the private business sector. This *Review* is intended for use as a background document for the annual UNECE Timber Committee Market Discussions.

Further information about forest products markets, as well as information about the UNECE Timber Committee and the FAO European Forestry Commission is available on the website [www.unece.org/trade/timber](http://www.unece.org/trade/timber). Information about the UNECE may be found at [www.unece.org](http://www.unece.org) and information about FAO may be found at [www.fao.org](http://www.fao.org).