



**Working Group on
Ageing
Third Meeting**

**22 to 23 November 2010
Geneva, Switzerland**

Tuesday, 23 November

Item 4

**Discussion on the second review and appraisal cycle of
RIS/MIPAA**

Timing: 10 a.m. – 1 p.m.; 3 – 4 p.m.

Documentation: Note on preparation for the second cycle
of review and appraisal of RIS/MIPAA (ECE/WG.1/2010/5)



OUTLINE OF PRESENTATION:

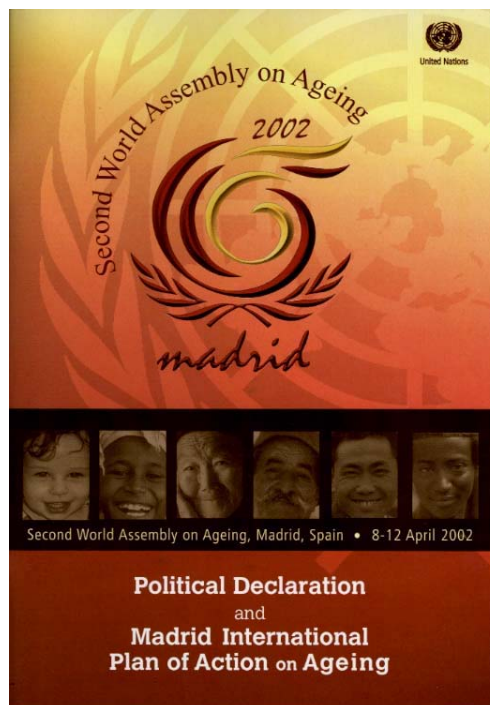
1. Introduction: R&A of MIPAA

**2. 2ND R&A: Global
Arrangements**

**3. 2nd Review and Appraisal in
the UNECE Region**

1. Introduction: R&A of MIPAA

1. Introduction: R&A of MIPAA



Global monitoring, review and updating

131. Systematic review of implementation of the International Plan of Action on Ageing, 2002 by Member States is essential for its success in improving the quality of life of older persons. Governments, in cooperation with other stakeholders, can decide on appropriate review arrangements. Sharing of the outcomes of regular review among Member States would be valuable.

132. The Commission for Social Development will be responsible for follow-up and appraisal of the implementation of the International Plan of Action on Ageing, 2002. The Commission should integrate the different dimensions of population ageing as contained in the International Plan of Action in its work. **Reviews and appraisals will be critical for effective follow-up to the Assembly and their modalities should be decided as soon as possible.**

1. Introduction: R&A of MIPAA

Modalities for R&A: Chronology and Content:

- 2002: General Assembly endorses MIPAA. Requests Commission for Social Development (CSocD) to consider modalities for R&A**
- 2003: CSocD accepts bottom-up approach to R&A**
- 2004: CSocD decides on general modalities of R&A**
- 2005: Inter-regional Consultation on R&A (Geneva): role of Regional Commissions**
- 2006: CSocD elaborates modalities for the first cycle of R&A: timing, content and theme.**

1. Introduction: R&A of MIPAA

Key Modalities of National Review & Appraisal of MIPAA (CSocD, 2006):

- 1. Review and appraisal will be undertaken every five years**
- 2. Each review and appraisal cycle will focus on the theme based on the priority directions of MIPAA**
- 3. Review and appraisal will include two dimensions: ageing-specific policies and ageing-mainstreaming efforts**
- 4. Bottom-up and flexible approach will be the major format of the review and appraisal exercise**

1. Introduction: R&A of MIPAA

The 1st global cycle of R&A of MIPAA (2007):

- Started in 2007 at the 45th session of CSocD and concluded in 2008 at the 46th session of CSocD
- Global theme: “Addressing the challenges and opportunities of ageing”.

1. Introduction: R&A of MIPAA



ECE Regional Implementation Strategy

1st R&A in the UNECE Region (2007)

National enquiries focused on outlining and measuring achievements in reaching the objectives of the 10 commitments of the UNECE RIS/MIPAA



A Society for All Ages: Challenges and Opportunities
2007 UNECE Ministerial Conference on Ageing

León, Spain
6 - 8 November 2007

2. 2ND R&A: Global Arrangements

2. 2ND R&A: Global Arrangements

Theme

CSocD at its 48th session in February 2010:

17. Endorses the theme “Full implementation of the Madrid International Plan of Action on Ageing: social situation, wellbeing and dignity, development and the full realization of all human rights for older persons” for the second review and appraisal exercise, and encourages Member States to work on awareness-raising on this theme

2. 2ND R&A: Global Arrangements

Procedure and Modalities

CSocD at its 48th session in February 2010:

15. Decides that the procedure for the second review and appraisal of the Madrid Plan of Action will follow the set procedure of the first review and appraisal exercise and shall include preparatory activities at national and regional levels, including those conducted by the regional commissions, to conclude in 2012

16. Decides to conduct the second global review and appraisal of the Madrid Plan of Action in 2013 at the fifty-first session of the Commission for Social Development

2. 2ND R&A: Global Arrangements

Global Calendar

Based on the report of the Secretary-General “*Further implementation of the Madrid International Plan of Action on Ageing, 2002*” to the 48th session of the Commission for Social Development (E/CN.5/2010/4) amended following the decisions of the Commission for Social Development at its 48th session

2010 Preparing for the 2nd R&A

Commission for Social Development:

Decided on the *timing, modalities* and *theme* for the second review and appraisal

2. 2ND R&A: GLOBAL ARRANGEMENTS

2010 Preparing for the 2nd R&A

Member States:

- determine their priorities for review and appraisal
- undertake an assessment, including identifying laws and implementing regulations, institutions, policies and programmes introduced or altered since 2007/2008, in response to MIPAA [*instrumental assessment*]
- review the national ageing situation. In so doing, each country would have identified the specific areas for participatory inquiries by the end of 2010 [for further *impact assessment*]

2010 Preparing for the 2nd R&A

Regional Commissions:

CSocD: deliberations would be conducted by the United Nations regional commissions to determine specific *benchmarks* and *indicators* to measure best practices, according to the open method of coordination

UNECE:

Bureau (May 2010) discussed preparations for the 2nd R&A in the UNECE region

WGA discusses preparations for the 2nd R&A, including organizing a ministerial conference on ageing in 2012.

2011 Conducting 2nd R&A

Commission for Social Development:

Member States present their priorities [for R&A] to the CSocD at its 49th session, in 2011

Member States:

- National and regional processes of review and appraisal begin. Countries would review and appraise the national policies and strategies previously identified.
- Governments prepare their national reports and submit them to the UN secretariat

2011 Conducting 2nd R&A

Regional Commissions:

CSocD: Upon request, the regional commissions, in cooperation with other entities, would assist countries in conducting national activities

UNECE:

- Secretariat issues Guidelines for national reporting on the implementation of the UNECE RIS/ MIPAA
- WGA at its 4th meeting discusses issues pertinent to the 2nd R&A exercise, including preparations of the 2012 Ministerial Conference on Ageing
- Secretariat receives national R&A reports
- Secretariat, together with the host Government, prepares the 2012 Ministerial Conference on Ageing

2012 Conducting 2nd R&A (continuing)

Commission for Social Development:

[Interim debate and analysis of findings of the 2nd R&A]

Member States:

National and regional processes of review and appraisal continue. Countries would review and appraise the national policies and strategies on ageing.

2012 Conducting 2nd R&A (continuing)

Regional Commissions:

During the second half of 2012, regional commissions would convene regional conferences... to consider the findings of the national reviews, share experiences and good practices and identify priorities for future action.

UNECE:

- [In September 2012, conducts a ministerial conference on ageing]
- [WGA conducts its 5th meeting; discusses further steps in implementing the UNECE RIS/MIPAA]
- The secretariat submits conclusions of the ministerial conference to the Commission for Social Development

2013 Concluding 2nd R&A

Commission for Social Development:

51st session, February 2013. The global segment of the 2nd R&A.

Modalities:

- ✓ general debate in plenary
- ✓ discussions at a series of round tables on selected priority topics
- ✓ parallel events (e.g., including panels, workshops and seminars organized by stakeholders).

The conclusions of the 2nd R&A, including any *new priorities*, *emerging issues* and related *policy options*, would be contained in the Commission's report on its fiftieth session.

2013 Concluding 2nd R&A

Member States:

Participate in the work of CSocD

Regional Commissions:

Representative(s) of Regional Commissions participate in the work of the Commission for Social Development and contribute to its modalities

UNECE

[WGA conducts its 6th meeting; discusses further steps in implementing the UNECE RIS/MIPAA]

The secretariat undertakes follow-up activities of UNECE RIS/MIPAA

3. 2nd Review and Appraisal in the UNECE Region

A.National Phase of R&A

B.Regional Phase of R&A

Issues for debate and decisions

A. National phase of R&A

- 1.Procedure
- 2.Approach(es)
- 3.Reporting to the UNECE

B. Regional phase of R&A. 2012 Ministerial Conference on Ageing

- 1.Principal decision to organize the Conference. Host Government
- 2.Time and place
- 3.Theme
- 4.Design and organization of work, including themes (topics) for panel discussions
- 5.Outcome of the Conference
- 6.Role of the UNECE WGA and its Bureau

A. National phase of R&A

1.Procedure

2.Approach

3.Reporting to the UNECE

Possible algorithm of national phase of R&A:

(1) **Identification of policy instruments** (e.g., policies, programmes, laws, regulations, etc.) and **infrastructure institutions** (governmental, NGOs, academia, etc.) that were introduced or altered since 2007/2008, in response to the UNECE RIS/MIPAA. Establishing the relations of policy instruments and infrastructure institutions to 10 Commitments of UNECE RIS/MIPAA



(2) **Instrumental assessment:** assessing the status of implementation of policy instruments and the effectiveness of functioning of infrastructure institutions



(3) **Impact assessment:** assessing the impact of policy instruments and infrastructure institutions on QoL of older persons and other societal (population) groups and society at large. Employing qualitative and quantitative methodologies. Using the indicators developed in the European Centre Vienna [MA:IMI](http://www.euro.centre.org/detail.php?xml_id=1415) project (http://www.euro.centre.org/detail.php?xml_id=1415); other indicators.



A. National phase of R&A

1.Procedure

2.Approach(-es)

3.Reporting to the UNECE

Possible algorithm of national phase of R&A (continuing):



(4) Analyzing achievements and obstacles
Evaluating needs
Defining future priorities and targets



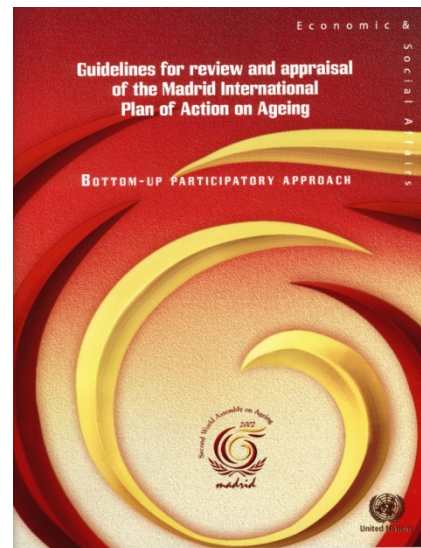
(5) Preparing national report
Submitting national report to UNECE

Action by WGA:
**Deciding on the suggested
procedure**

A. National phase of R&A

- 1.Procedure
- 2.Approach(-es)
- 3.Reporting to the UNECE

Bottom-up participatory approach



<http://www.un.org/esa/socdev/ageing/documents/MIPAA/GuidelinesAgeingfinal13%20Dec2006.pdf>

A. National phase of R&A

- 1.Procedure
- 2.Approach(-es)
- 3.Reporting to the UNECE

Open method of coordination

http://europa.eu/scadplus/glossary/open_method_coordination_en.htm

**Action by WGA:
Choosing (agreeing upon) the
approach for national R&A**

A. National phase of R&A

- 1.Procedure
- 2.Approach(-es)
- 3.Reporting to the UNECE

Draft outline of national report:

- 1. Abstract**
 - 1) Methodology used for this report
 - 2) Review and analysis of national progress in fulfilling the commitments of the UNECE RIS/MIPAA: findings of instrumental assessment and of impact assessment
 - 3) Conclusion

Draft outline of national report:

2. General Information

- 1) Country name
- 2) Name of and information about the author(s) of the report
- 3) Contact details for the author(s) of the report
- 4) Name of official focal point on ageing and contact details

3. Introduction

Methodology, sources of information and structure of the report

4. Situation, Priorities for Policy Action and National Capacity

- 1) National ageing situation: demography; relevant social, economic and political aspects of individual and population ageing
- 2) Priorities for policy action on ageing: description and justification, particularly information (evidence) used for selecting priorities for policy action
- 3) National capacity on ageing: description and analysis of essential elements of national capacity on ageing (institutional framework; policy process; human resources; information and data collection, research and analysis; mobilization of financial resources)

Draft outline of national report:

5. Implementation of the UNECE RIS/MIPAA: Fulfilling the Commitments

Main section of the report. Information and analysis of policy action under the relevant Commitments of the UNECE RIS/MIPAA: *instrumental* and *impact* assessment

6. Conclusion

Analyzing achievements and obstacles

Evaluating needs

Defining future priorities and targets

Action by WGA:
**Discussion of the proposed
outline**

B. Regional phase of R&A. 2012 Ministerial Conference on Ageing

1. Principal decision to organize the Conference. Host Government
2. Time and place
3. Theme
4. Design and organization of work, including themes (topics) for panel discussions
5. Outcome of the Conference
6. Role of the UNECE WGA and its Bureau

Action by WGA:

**Presentation of proposal(s) and
discussion**