



GAS INDUSTRY DEVELOPMENTS IN NORWAY – A BRIEF REVIEW

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Ministry of Petroleum and Energy, Norway

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Norwegian share of gas-consumption in 2006

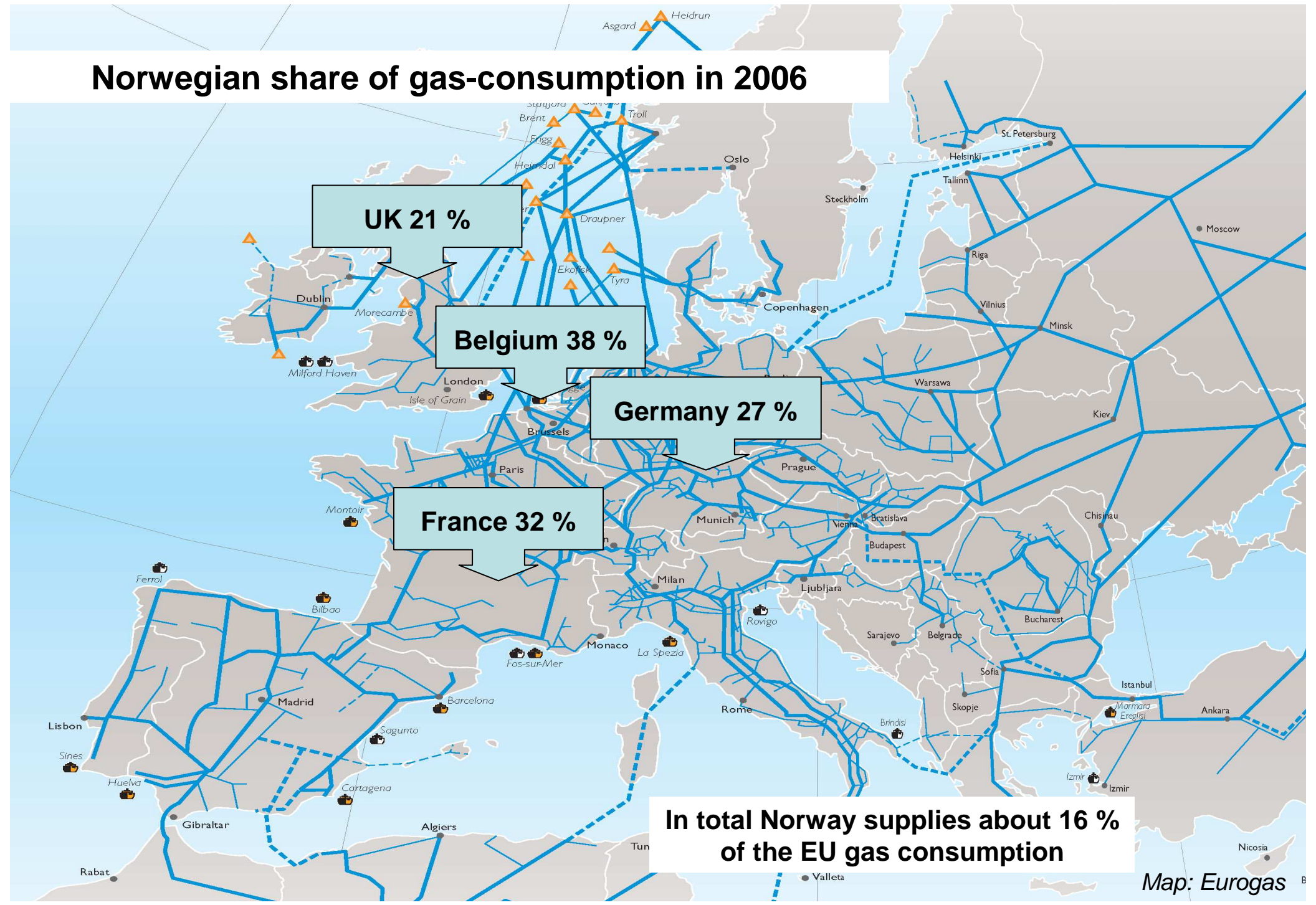
UK 21 %

Belgium 38 %

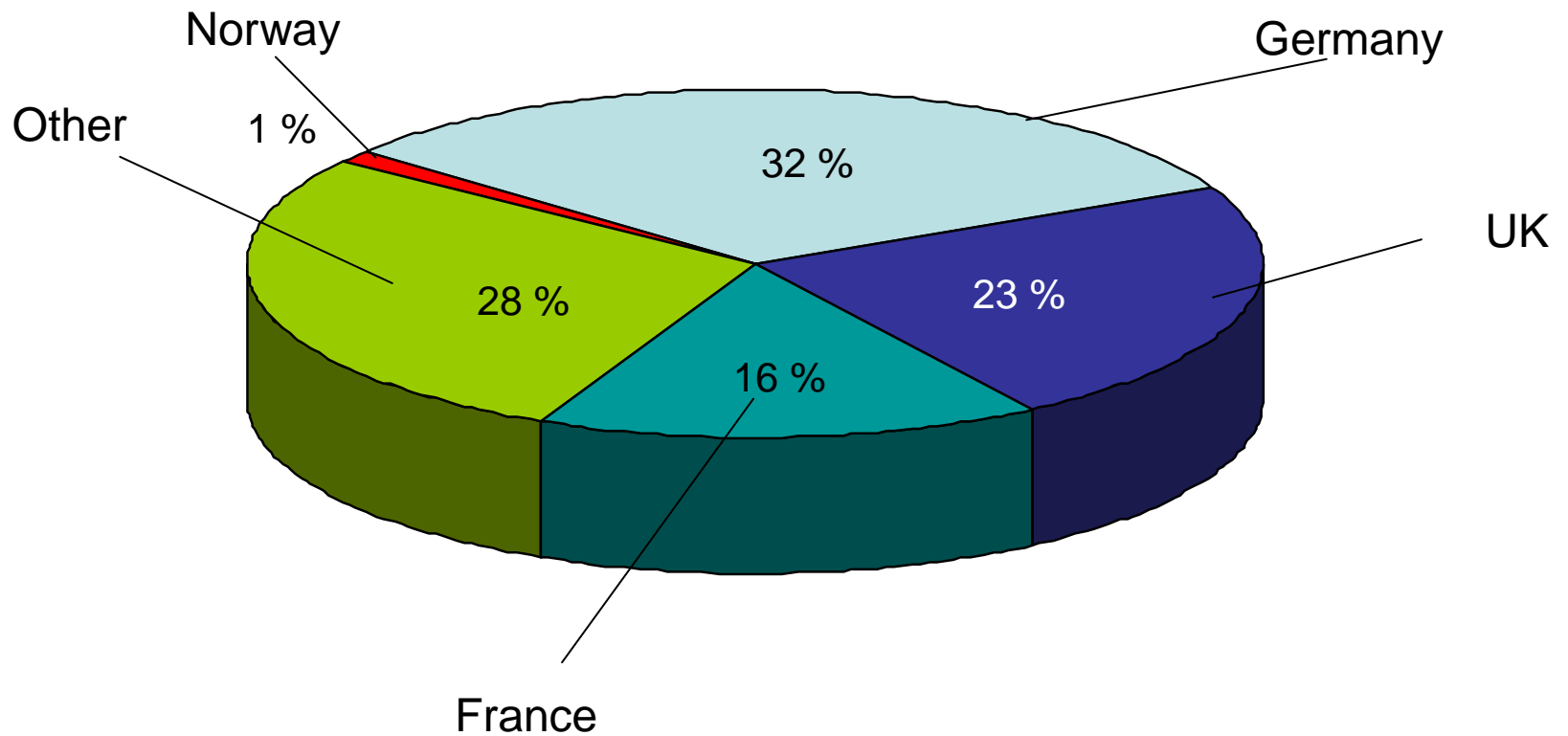
Germany 27 %

France 32 %

In total Norway supplies about 16 % of the EU gas consumption



Norwegian gas supply by country 2006

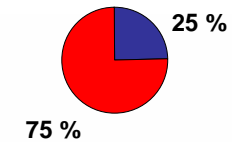


Norwegian gas resources

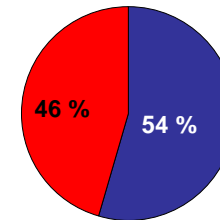
Total:

- 1 150 BCm produced
- 4 900 BCm remaining of which:
 - 1 900 BCm undiscovered

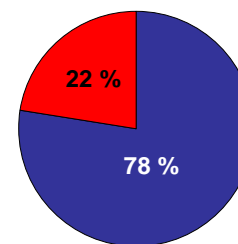
The Barents Sea (~ 730 BCm.)



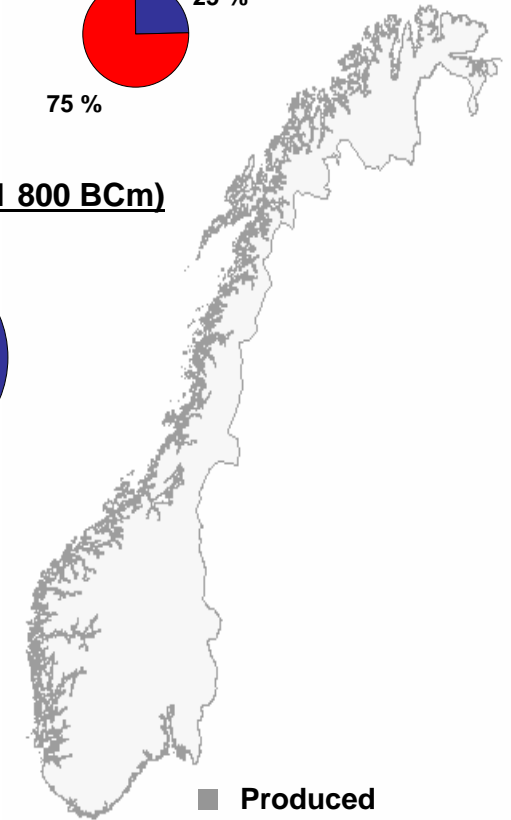
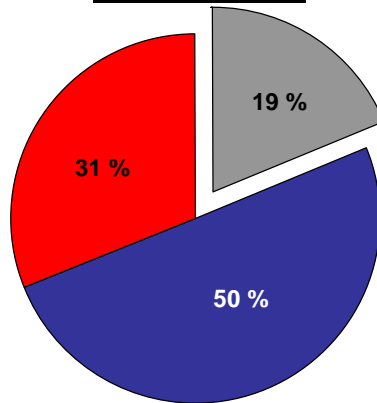
The Norwegian Sea (~1 800 BCm)



The North Sea (~ 2 300 BCm.)



The Norwegian Continental Shelf (~ 6000 BCm.)

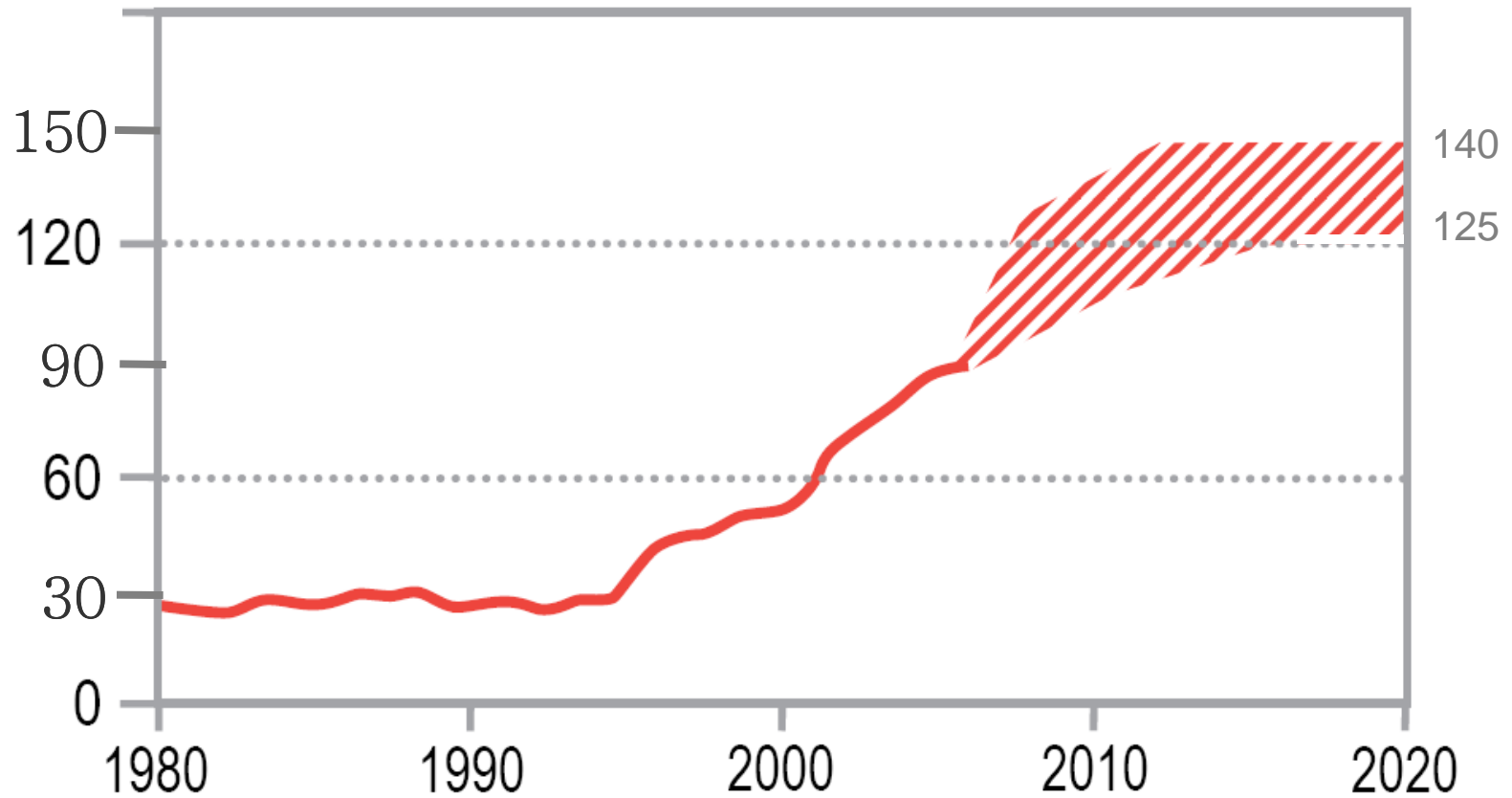


■ Produced
■ Remaining resources
■ Undiscovered

Source: Resource accounts at 31.12.2006

Increasing Gas Exports from Norway

BCM



Recent project start-ups



Snøhvit LNG
Ormen Lange
Langeled North
Tampem link

Infrastructure development

- The GNE pipeline cancelled
 - due to consideration for the total resources in Troll
- Gassco continues to develop the Norwegian infrastructure capacity and flexibility
- Skanled – A Scandinavian Pipeline



end