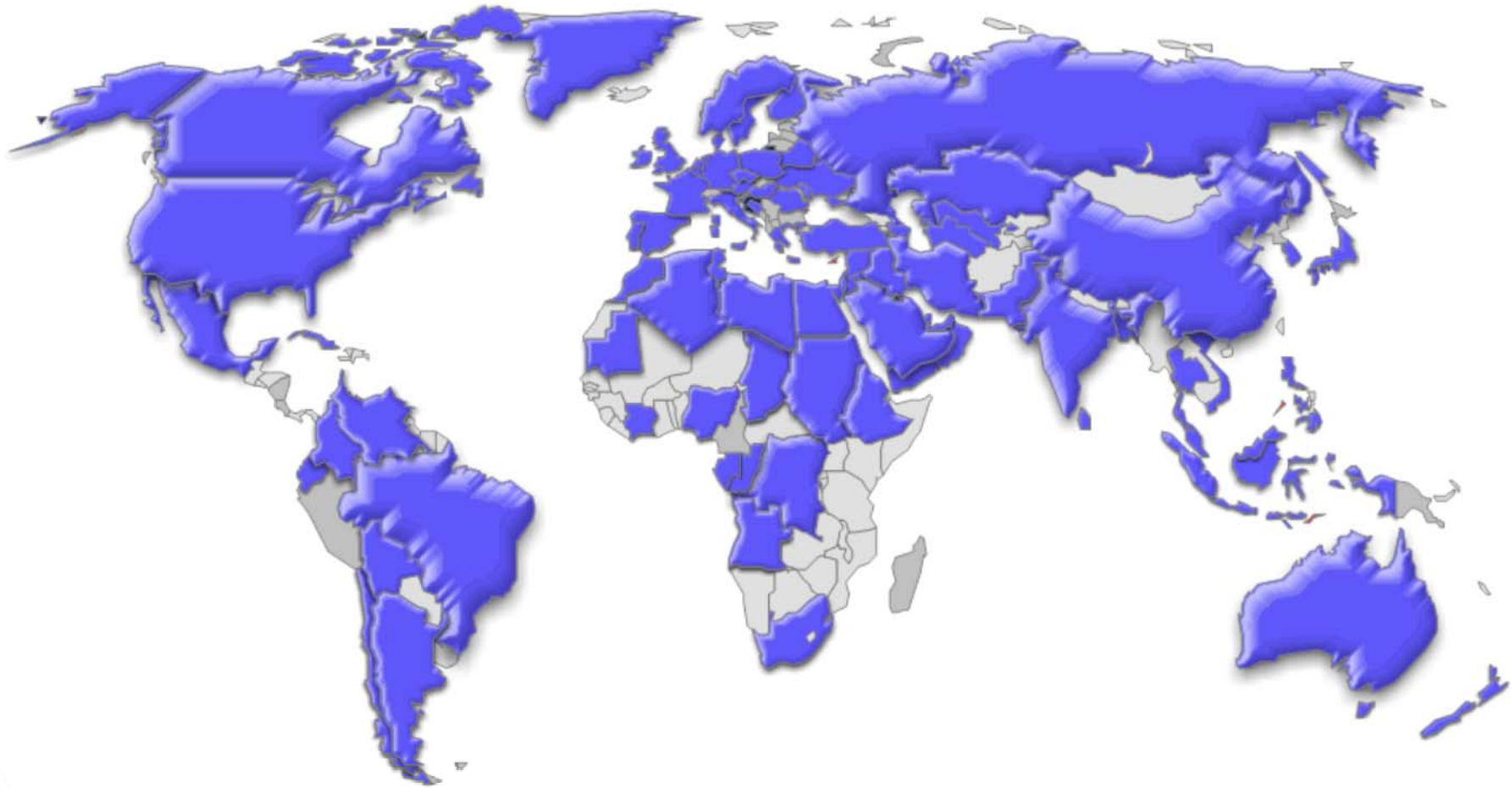


GLOBAL ENERGY DIALOGUE FOR STABILITY & SUSTAINABILITY

Said Nacet
Energy Director
International Energy Forum (IEF)

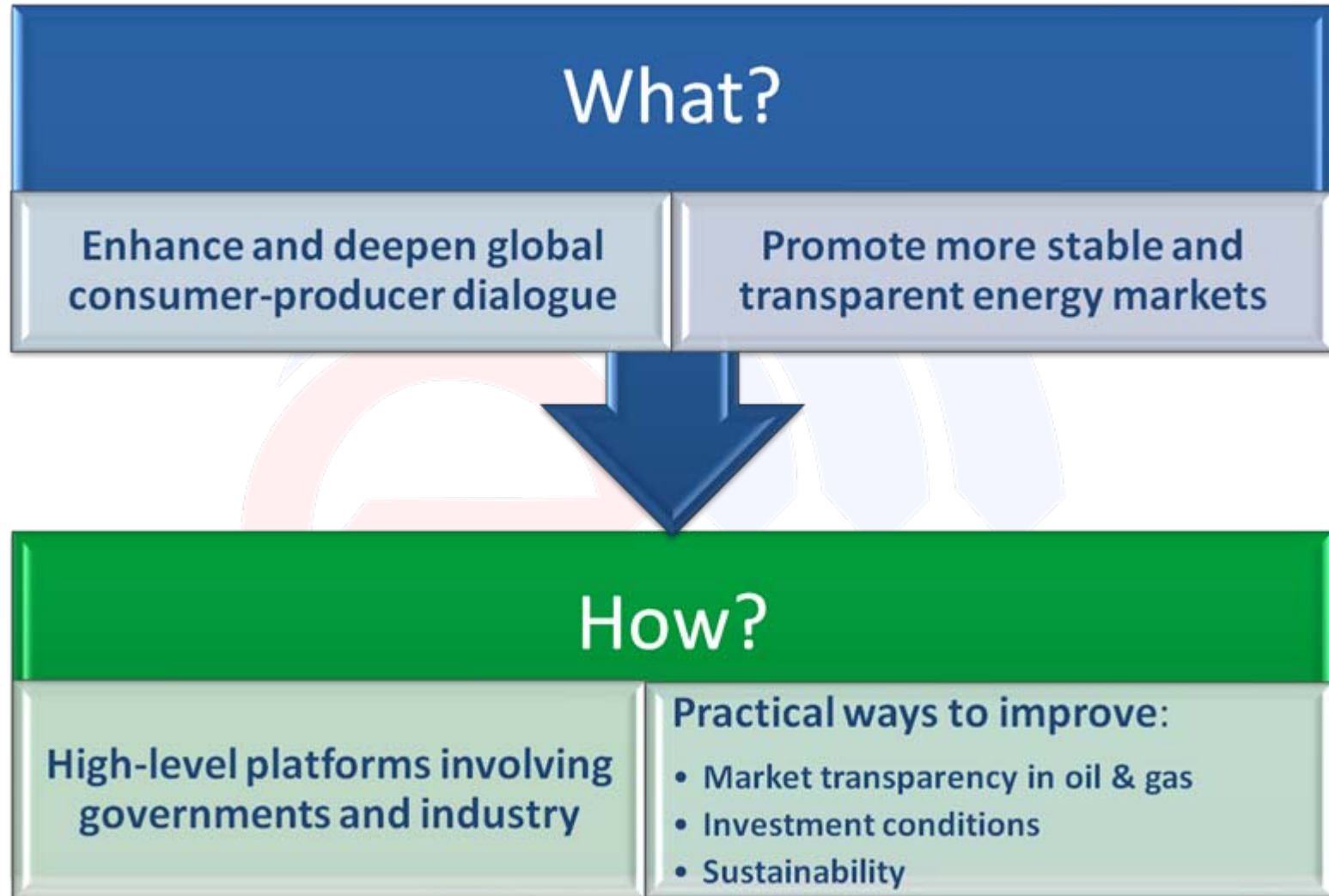
Participating Countries

IEF covers key consuming & producing countries including those outside IEA and OPEC

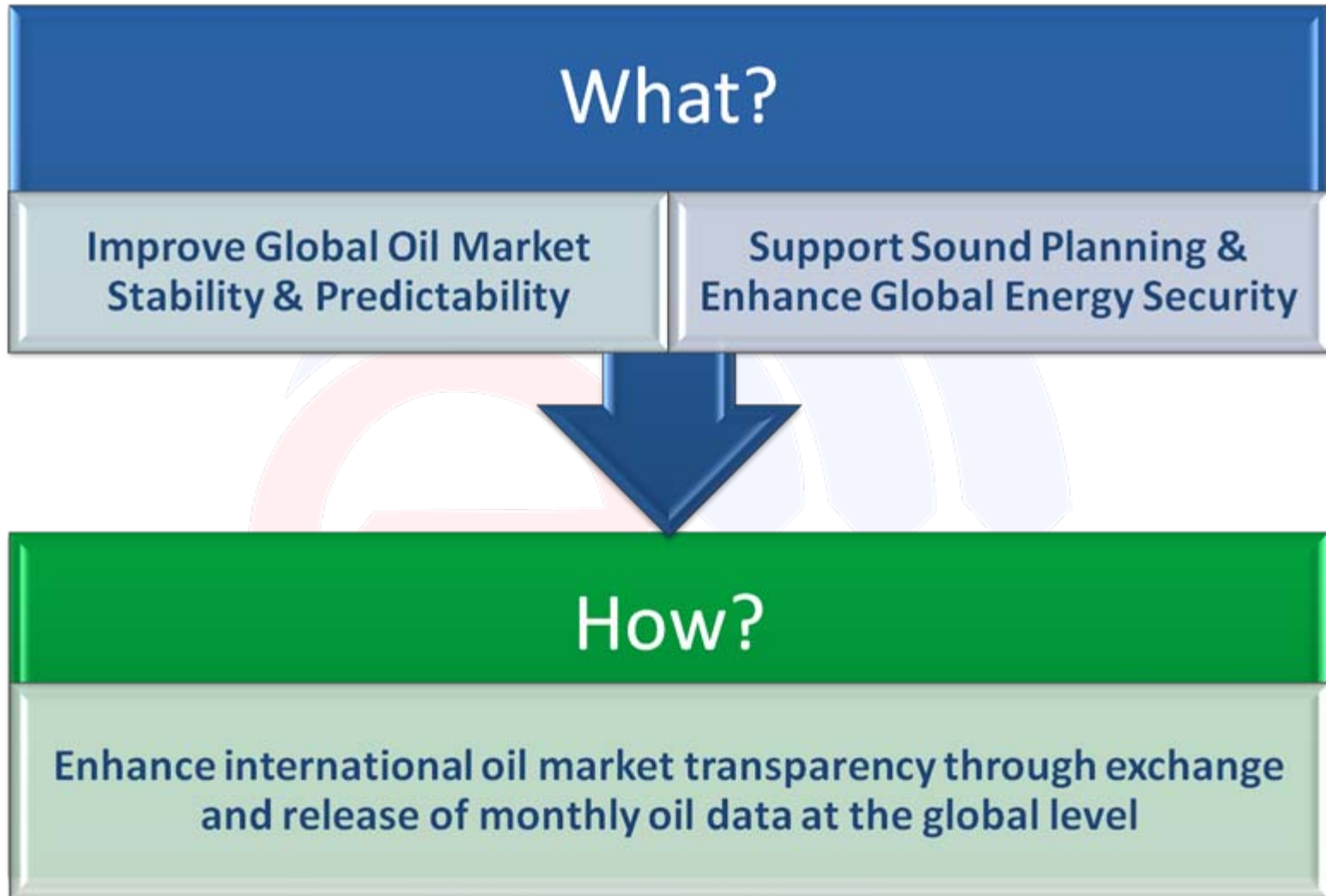


More than 90% of Global Oil & Gas Supply and Demand...

Mission of IEF



Joint Oil Data Initiative (JODI)



Data Submission: JODI Questionnaire

Country: _____

Month: _____




Unit: _____

		Crude Oil		Petroleum Products					
				LPG	Gasoline	Kerosene	Gas/Diesel Oil	Fuel Oil	Total Oil
Production			Refinery Output						
Imports			Imports						
Exports			Exports						
Stocks	Closing		Stocks	Closing					
	Change				Change				
Refinery Intake			Demand						

JODI Performance in 2008 Improving

Participation in JODI (out of 97 countries)



World Summary		2008*	2007	Improvement
Submission		75	69	8.7%
Timeliness		53	50	6.0%
Completeness		60	57	5.3%

Source: JODI questionnaires. *First half 2008

JODI extended questionnaire

JOINT OIL DATA INITIATIVE

Country _____

Month _____

Unit : _____

	Crude Oil	NGL	Other	Total (1)+(2)+(3)		Petroleum Products								
						LPG	Naphtha	Gasoline	Total Kerosene	of which: Jet Kerosene	Gas/Diesel Oil	Fuel Oil	Other Products	Total Product (5)+(6)+(7)+(8)+(9)+(10)+(11)+(12)
	(1)	(2)	(3)	(4)		(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)
+Production					+Refinery Output									
+From Other sources					+Receipts									
+Imports					+Imports									
-Exports					-Exports									
+Products Transferred /Stockflow					-Products Transferred									
-Direct Use					+Interproduct Transfers									
-Stock Change					-Stock Change									
-Statistical Difference	0	0	0	0	-Statistical Difference	0	0	0	0	0	0	0	0	0
+Refinery Intake					+Demand									
Closing stocks					Closing stocks									

Automatic Checks

Total sum
Statistical Difference
Stat. Diff./Refinery Intake
Products Transferred
Negative Products Transferred
Blended out oils
Negative Stock Values
Refinery Losses

Automatic Checks Petroleum Products

Total Products sum
Statistical Difference
Stat. Diff./Demand
Negative Products Transferred
Interproduct transfers
Jet Kerosene
Negative Stock Values

Key Results from 11th IEF – Rome, April 2008

Investment

Platforms for Dialogue

NOC/IOC Forum
(Mar 2009)

3rd Asian Ministerial Roundtable / Investment
(Apr 2009)

Human Resources Symposium (Apr 2009)

Transparency

1st IEF – IGU Gas Forum
(Nov 2008)

2nd IEF - IGU Gas Forum
(Fall 2010)

Sustainability

IEF / IFP Technology Symposium (Dec 2008)

3rd Asian Ministerial Roundtable / Efficiency
(Apr 2009)

CCS Symposium
(H2 2009)

Energy Poverty
(Fall 2009)

Research & Analysis

Unpacking Uncertainties Report (2009-2010)

Biofuels Assessment Report (H1 2009)

Expert Group Report on Strengthening IEF Dialogue (Q4 2009)

Data Transparency (JODI)

Extension to Annual Data
(End 2009)

Assess Extension to Natural Gas
(End 2009)

7th JODI Conference
(Jun 2009)

JODI Training Workshops
(Incl. Caspian Jun 2009)

Input to 12th IEF Ministerial in Mexico 2010

JODI Extension: beyond monthly oil data

Natural gas

- 11th IEF Ministerial noted that “it is time to **progressively extend JODI to natural gas** and encouraged the IEF Secretariat to take the initiative to make this happen, working together with other relevant international organizations and to report to the next Ministerial meeting, progress made in this regard.

Capacities and expansion plans

- Jeddah Ministerial Energy Meeting call “to further improve market transparency and stability, the six organizations involved in JODI under IEF coordination including IEA and OPEC could start work to cover annual data, that includes, among other things, **upstream and downstream capacities and expansion plans.**”

Data Transparency : strengthening Global Energy Security

Horizon	Objective	Tool
SHORT TERM	Better assessment of oil market conditions for more stable energy markets	Monthly Submission of Core Oil Data
MEDIUM TO LONG TERM	Sound planning and timely investment to meet future demand	Annual Submission of data on Petroleum Reserves, Production capacities, etc.

INTERNATIONAL ENERGY FORUM



IEF

WWW.IEFS.ORG.SA

WWW.JODIDATA.ORG

Key Global Energy Challenges

