DEFINITIONS AND INTERPRETATION EXAMPLE HEADINGS

Accounting Standards
Accounts Administration Agreement
Affiliate
Agent
Annual Social and Environmental Monitoring Report
Annual Testing Date
Applicable Law
Auditors
Auditors Compliance Certificate
Authorised Dealer
Authorised Representative
Availability Period
Balance Sheet Liabilities
Borrower’s Financial Model
Break Costs
Broker
Brokers’ Undertakings
Business Day
Certified Copy
Collateral Trust Agreement
Commercial Operations Date
Commitment
Construction and Supply Contracts
Current Assets
Current Liabilities
Current Ratio
Debt Service
Debt Service Reserve Accounts
Derivative Transaction
Disbursement
Disbursement Date
Disbursement Request
Disbursement Shortfall
Distribution
Distribution Account
Dollars and US$
Environment
Environmental Law
EPC Contractors
Equity Funding
Event of Default
Exposure
Facility
Facility Agent
Fee Letters
Final Discharge Date
Finance Documents
Finance Parties
Financial Completion Certificate
Financial Covenant Certificate
Financial Covenants
Financial Debt
Financial Lease
Financial Model
Financial Model Letter
Financial Plan
Financial Statements
First Repayment Date
Fiscal Quarter
Fiscal Year
Funding Shortfall
Gas Supply Agreement
Good Industry Practice
Governmental Authorisation
Governmental Authority
Guarantee and Indemnity Agreements
Guarantee Documents
Guarantors
Hedging Policy
Historic Annual Debt Service Coverage Ratio
Increased Costs
Independent Engineer
Instructing Party
Insurance Proceeds
Intercreditor Agent
Intercreditor and Security Sharing Agreement
Lenders
Liabilities
Liabilities to Tangible Net Worth Ratio
Loan Agreement
Long-term Debt
Mandate Letters
Material Adverse Effect
Net Cash Flow
Net Income
Net Working Capital
Non-Cash Items
Notice and Acknowledgement
Operating Budget and Plan
Operating Expenditure
Operation and Maintenance Agreement
Operator
Party
Peak Debt Service Coverage Ratio
Performance Liquidated Damages
Permitted Indebtedness
Permitted Investments
Permitted Related Activities
Permitted Security
Physical Completion Certificate
Physical Completion Date
Plant
Potential Event of Default