



UNECE GAS CENTRE

UNECE GAS CENTRE 16 YEARS PLATFORM GAS INDUSTRIES

- **International cooperation (industry, governments, international organisations)**
- **Exchange of :**
 - Information**
 - Opinions**
 - Expectations**
- **Assistance and advice**
- **Database**

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- About 20 leading companies ⇒ Executive Board (incl. Director, SED)
- Trust Fund
- Experienced Administrative Support
- About 10 meetings per year:
 - Executive Board + Bureau
 - High Level
 - Task Forces
 - Technical Committee (Database)
 - Ad Hoc workshops, conferences
- 50% meetings in Geneva
- 50 % meetings hosted and co-organised by member companies



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Main Current Topics in the European Gas Market:

- 3rd package by the EU Commission (on market liberalization/structure)
- Unbundling/Mergers
- Regulation (for instance Third Party Access)
- Investment Projects
- Security of Supply/Diversification
- LNG/Globalization
- New Production Areas/Projects
- Transit

During the Gas Centre meetings, these topics have been discussed. Most recently, attention was paid to 3rd package, security of supply, Third Party Access and transit and national legislation and regulation.



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Gas Centre programme 2010 and 2011 will focus on:

1. Implementation of 3rd package, specifically from the perspective of the gas industries
2. Regulation on Security of Supply
3. Development of new infrastructure/cross-boder connections
4. Transit Tariffs
5. Updating Gas Centre database/website
6. Gas industry/market in Balkan region



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- Recently drop in participation and company memberships:
 - . Cost cutting
 - . Change in programme expectations
- December:
 - . Gas Centre Bureau proposal on long-term strategy to Executive Board
- Input by Director Sustainable Energy Division based on your guidance during this session of your Committee on mandates and coordination of Working Party on Gas and Gas Centre.