











Renewable Energy Policy Hard Talk Astana, Kazakhstan, 26-27 April 2018 AGENDA

Thursday, 26 April 2018 Hard Talk – Part 1 Policy Dialogue on Renewable Energy

Venue: The Ritz-Carlton Astana, 16 Dostyk str., Astana, 010016

08:30-09:00 - REGISTRATION

09:00-09:30 - OPENING SESSION & INTRODUCTION

Welcome addresses:

- Mr. Kanat Bozumbayev, Minister of Energy of the Republic of Kazakhstan
- Mr. Paul Richardson, Director of Economic Development Office (USAID)
- Mr. Gianluca Sambucini, Secretary of the Group of Experts on Renewable Energy,
 Sustainable Energy Division, United Nations Economic Commission for Europe (UNECE)
- Ms. Anca-Maria Simion, Policy Officer, Sustainable Energy Climate Change Unit, Directorate General for International Cooperation and Development, **European Commission**

9:30-11:00 - SESSION 1: RENEWABLE ENERGY INVESTMENTS IN KAZAKHSTAN: POLICY AND REGULATION

Moderators: Lisa Tinschert, Sustainable Energy Expert, Sustainable Energy Division, UNECE and Mr. Rakhim Oshakbayev, Director, Center for Applied Research (TALAP)

Presentations and key issues for discussion:

- Government policy for stimulation of Renewable Energy development in Kazakhstan Ms. Ainur Sospanova, Director of Renewable Energy Department, Ministry of Energy
- Technical overview for discussion: Issues with Renewable Energy Investment in Kazakhstan and possible options to address them

Ms. Katerina Karali and Mr. Vassilis Triantafyllos, Experts, EU Technical Assistance Facility

Open Discussion¹: Participants' and Experts' remarks.

11:00-11:30 - COFFEE BREAK

Open Discussion: Dialogue and exchange of views among representatives from key RE stakeholders, including Ministry of Energy, Committee on Regulation of Natural Monopolies and Protection of Competition, Grid Operator - JSC

11:30-13:00 - SESSION 2: POWER PURCHASE AGREEMENTS (PPA), AUCTIONS AND INVESTMENTS IN RENEWABLE ENERGY IN KAZAKHSTAN

Moderators: Ms. Xeniya Rogan, Principal Banker of Energy Russia, Caucasus and Central Asia, EBRD and Mr. Rakhim Oshakbayev, Director, Center for Applied Research (TALAP)

Presentations:

• Implementation of Renewable Energy Auctions in Kazakhstan

Mr. Erzhan Madiev, Deputy Chairman of the Board, JSC KOREM

RES power purchase and sale. Power Purchase Agreements

Mr. Zhandos Nurmaganbetov, General Director, Financial Settlement Centre for RE

 "Investment environment, barriers and opportunities to scale-up renewable energy deployment"

Ms. Xeniya Rogan, Principal Banker of Energy Russia, Caucasus and Central Asia, EBRD

Open Discussion: Participants' and Experts' remarks

13:00-14:00 - LUNCH BREAK

14:00-15:45 - SESSION 3: IMPLEMENTATION OF RE PROJECTS IN KAZAKHSTAN

Moderator: Mr. Rakhim Oshakbayev, Director, Center for Applied Research (TALAP)

Presentations:

Land allocation for RE projects and investments

Mr. Orazaliyev Zhandos, Managing Director JSC "NC" Kazakh Invest

• RE grid connection issues

Mr. Isenov Nurzhan, Head of Department, JSC KEGOC²

Open Discussion: Participants' and Experts' remarks

15:45-16:15 - COFFEE BREAK

16:15-17:30 - SESSION 4: SUMMARY & CONCLUSIONS OF FIRST DAY

Moderators: Mr. Gianluca Sambucini, Secretary of the Group of Experts on Renewable Energy, Sustainable Energy Division, UNECE and Ms. Anca-Maria Simion, Policy Officer, Sustainable Energy Climate Change Unit, Directorate General for International Cooperation and Development, European Commission

Presentations:

Key findings from the UNECE Renewable Energy Status Report

Mr. Gianluca Sambucini, UNECE

EU Instruments on Renewable Energy Investments

Ms. Anca-Maria Simion, European Commission

Open discussion: Input from participants on revisions on the Discussion Matrix for the next day's policy talk in line with debates of the preparatory workshop

17:30 - END OF 1ST DAY

² KEGOC, Distribution System Operators (on technical connection issues).

³ Local Banks, Private Investors, International Financial Institutions, International Organizations, Bilateral Donors, Nongovernmental Organizations, and independent experts

Friday, 27 April 2018 Hard Talk – Part 2 Policy Dialogue on Renewable Energy

09.00-09.30 - REGISTRATION

09:30-11:45 - SESSION 5: PATHWAYS TO IMPLEMENT RECOMMENDATIONS

Moderators: Ms. Anca-Maria Simion, Policy Officer, Sustainable Energy Climate Change Unit,
Directorate General for International Cooperation and Development, European
Commission and Ms. Robyn Camp – Project Director, USAID Power the Future
Regional Program

Welcome address:

Ms. Sospanova Ainur Presentations:

- Donor Paper: Key issues and recommendations for RE auctions and investment in Kazakhstan
 - Mr. Armen Arzumanyan, Chief of Party, USAID Power the Future Regional Program
- Identifying barriers for investments on renewable energy
 Mr.Kashkinbekov Arman from Association of Renewables in Kazakhstan
- Hard Talk Outcome: Recommendations and priorities for unblocking investments in renewable energy
 - Ms. Katerina Karali and Mr. Vassilis Triantafyllos, Experts, EU Technical Assistance Facility
- High-level Interventions from Policy-Makers, Experts and Stakeholders of Kazakhstan on Discussion Matrix and Recommendations:

Open Discussion: Participants' and Experts' remarks

Remarks from the Ministry of Energy

Draft Hard Talk Recommendations Paper

11:45-12:15 - COFFEE BREAK

12:15-13:00 - SESSION 6: SUMMARY & CONCLUSIONS

Moderator: Ms. Katerina Karali, EU Technical Assistance Facility (EU TAF)

Summary and Conclusions:

- Mr. Traian Hristea, Head of the European Union Delegation to Kazakhstan
- Mr. Gianluca Sambucini, Secretary of the Group of Experts on Renewable Energy, Sustainable Energy Division, UNECE
- Mr. Armen Arzumanyan, Chief of Party, USAID Power the Future Regional Program
- Ms. Ainur Sospanova, Director of Renewable Energy Department, Ministry of Energy

13:00 - END OF 2ND DAY AND EVENT

13:30 Transfer to the EU Ambassador Residence. Meeting point – lobby of the Ritz Carlton hotel.

14:00 - NETWORKING LUNCH AT EU AMBASSADOR RESIDENCE (BY INVITATION ONLY)