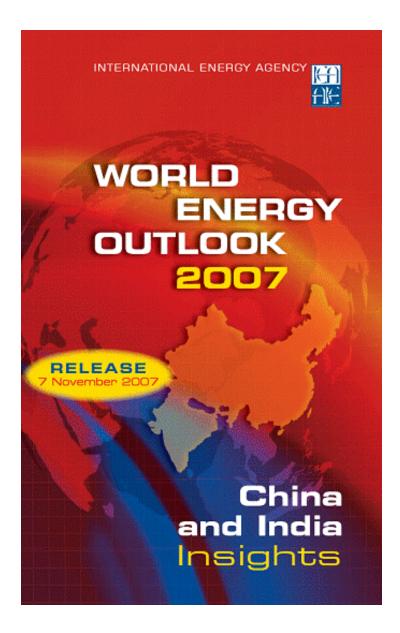




- Policy advice and energy analysis for member countries.
- 42 Implementing agreements encouraging collaboration between researchers and governments.
- G8 funded programme of work and to involve the +5 countries.
- Network of Energy Experts in Technology

World Energy Outlook 2007



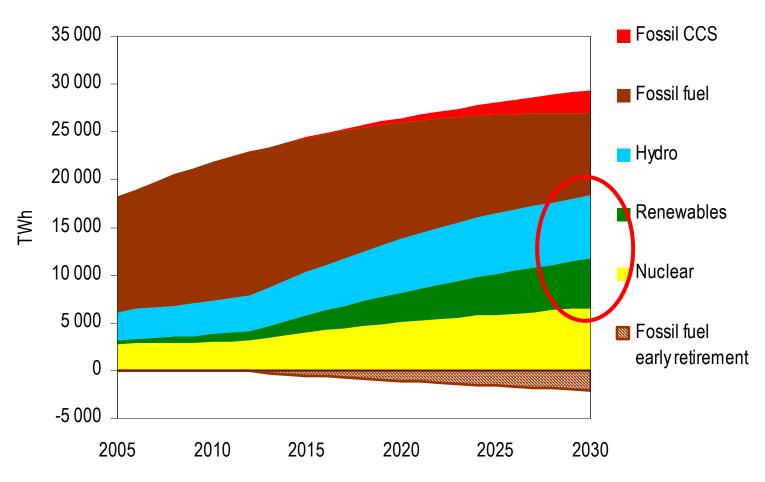
- Detailed analysis of the energy and environmental prospects for China and India
- Assessment of the implications for global energy markets, the world economy and government policy
- Development of very detailed data-bases and models for China and India



WEO scenarios and assumptions

- Reference scenario:
 - No new energy-policy interventions by governments
- Alternative Policy scenario:
 - Package of additional measures to address energysecurity and climate-change concerns –
 - Currently considered and assumed to be adopted by countries
- 450 Stabilization case:
 - > Not a scenario
 - > To highlight the challenge for CO2 emissions to peak before 2015 and return down to 2000 levels by 2030.

WEO 2007 450 ppm stabilization case



[Source: WEO 2007]

RE becomes the largest source of electricity Accounting for 40% of total generation





IEA undertakes wide ranging analysis:

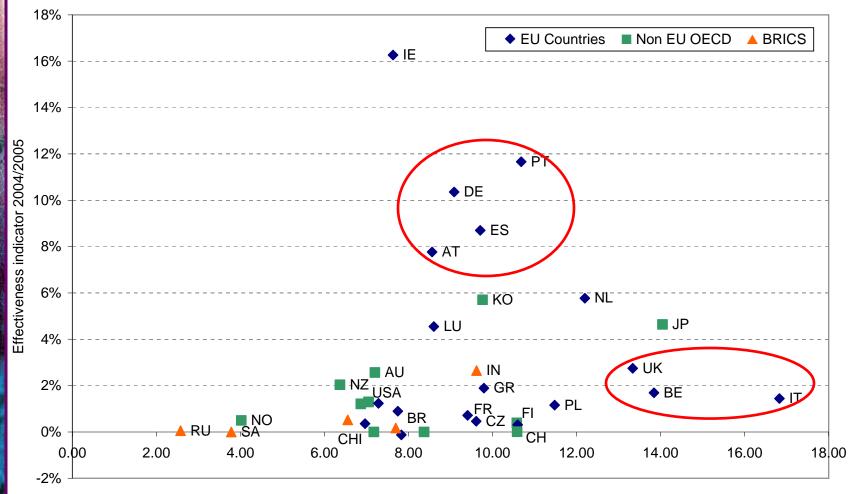
For example.....

Energy Technology Perspectives out to 2050

Oil Market Reports

Global Renewable Energy Markets and Policies Programme (GREMPP)

Effectiveness & Efficiency Ex. Wind on-shore 2005



Normalized support in [US cent / kWh]

Preliminary GREMPP results



OECD/IEA - 2007