



Ministry of Infrastructure
and Water Management

KiM Netherlands Institute for
Transport Policy Analysis

Mobility and the Coronacrisis

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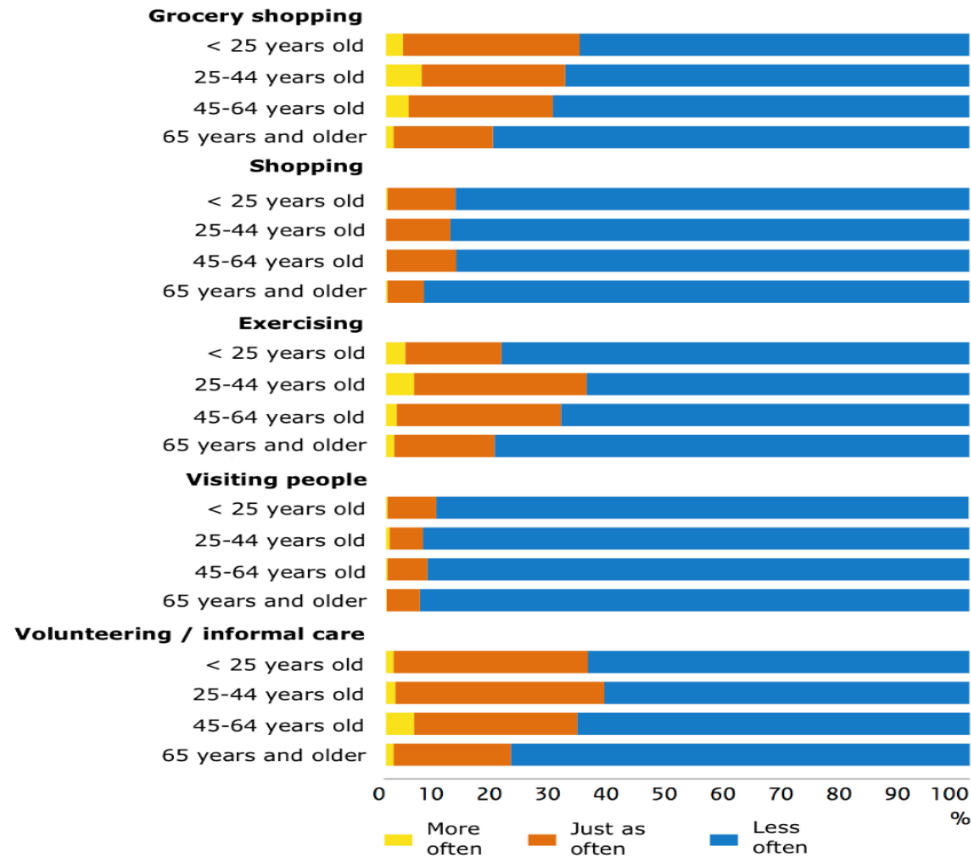


Current impact COVID-19 on activities and travel behaviour

- Research among the Netherlands Mobility Panel (MPN).
 - representative group of Dutch residents
 - travel diary and questionnaire; March 27th to April 4th
- In that period:
 - Schools, hospitality sector and 'contact professions' closed and events/ gatherings prohibited.
 - Everyone urged to adopt social distancing measures:
 - leaving homes as little as possible
 - working from home wherever possible
 - stay at least 1.5 metres away from other people
 - receive no more than three visitors at home

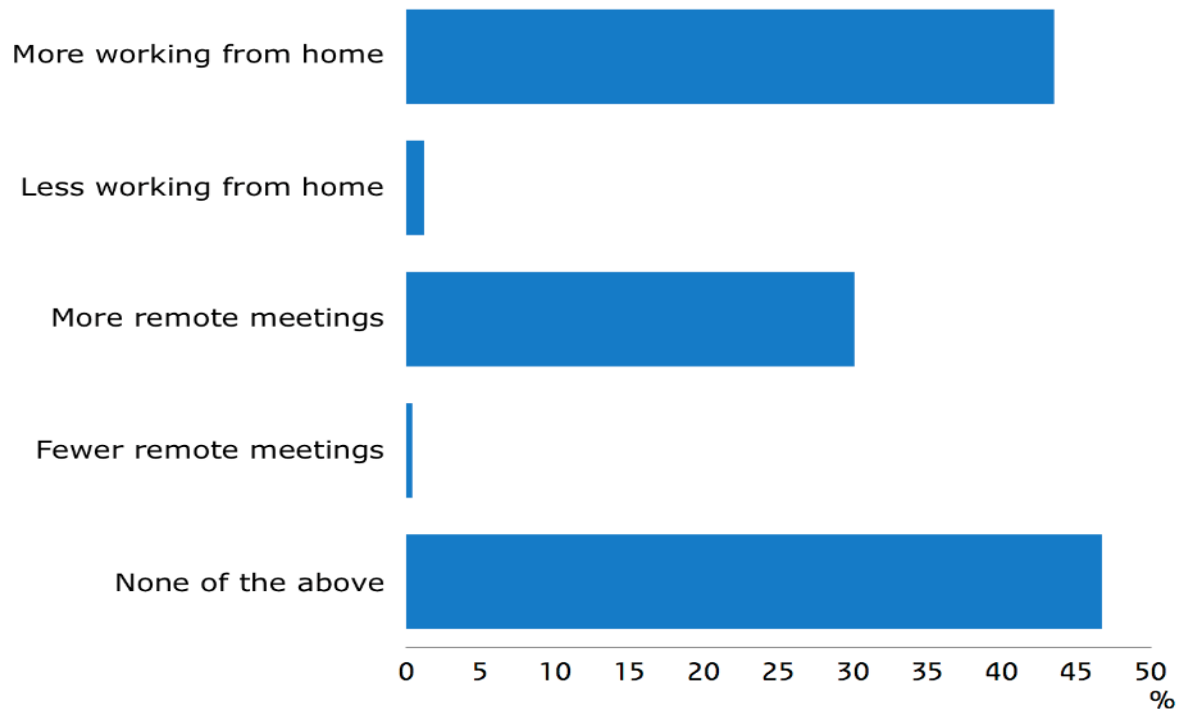


Changes in outdoor activities



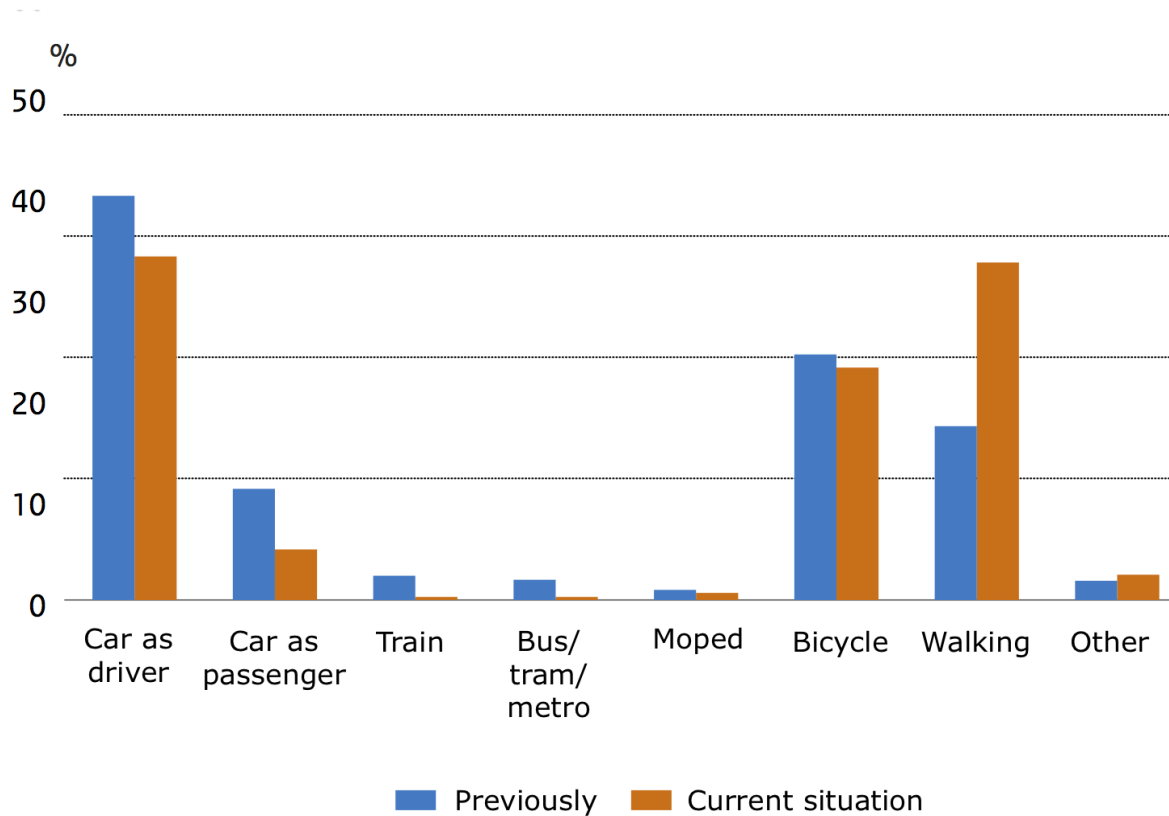


Changes in working remotely



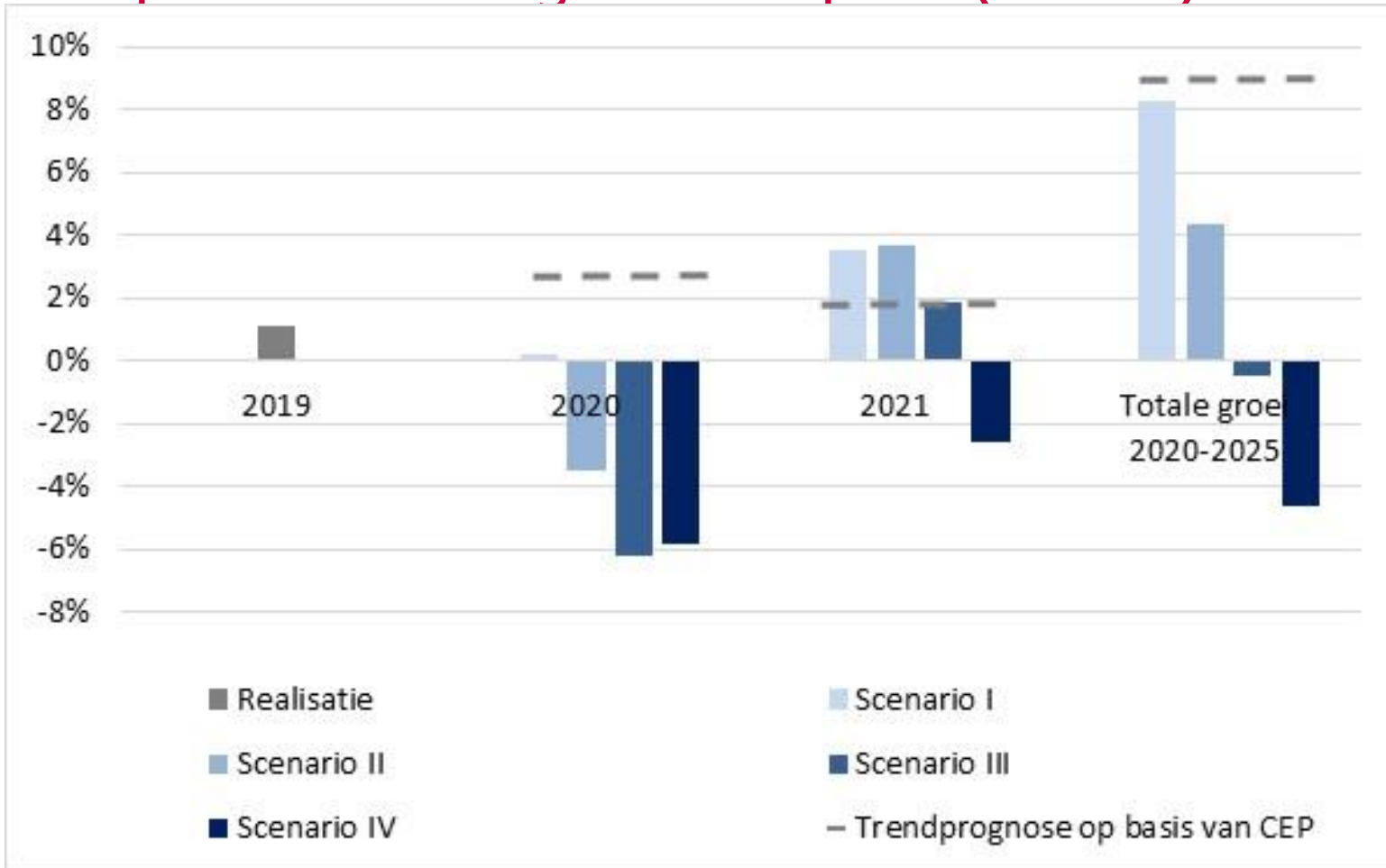


Changes in travel behaviour





Impacts for freight transport (roads) 2020-2025





Structural changes in citizens travel behaviour?

- 27% of home workers expect to work from home more after the coronavirus crisis; 36% of those who have remote meetings more often also expect to do so more often after the coronavirus crisis.
- The vast majority of people (approx. 80%) expect that after the coronavirus crisis they will go back to the modes of transport they used before the crisis. However, about 20% do think they will walk and cycle more and about 20% say they will fly less.
- Structural changes dependent on:
 - duration of government measures (e.g. public transport capacity)
 - economic recession
 - fear to use public transport
 - accommodating measures governments and employers