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English only

Economic Commission for Europe

Inland Transport Committee

Working Party on Transport Trends and Economics

Twenty-eighth session

Geneva, 7–9 September 2015

Item 11 (c) of the provisional agenda

**Review of the transport situation, transport trends and
economics in ECE region:**

Transport Trends and Challenges in the road sector

Transport Trends and Challenges in the road sector

Submitted by the International Road Transport Union

UNECE Working Party on Transport Trends and Economics (WP.5)

Geneva, 9 September 2015



Jens Hügel, Head – Sustainable Development

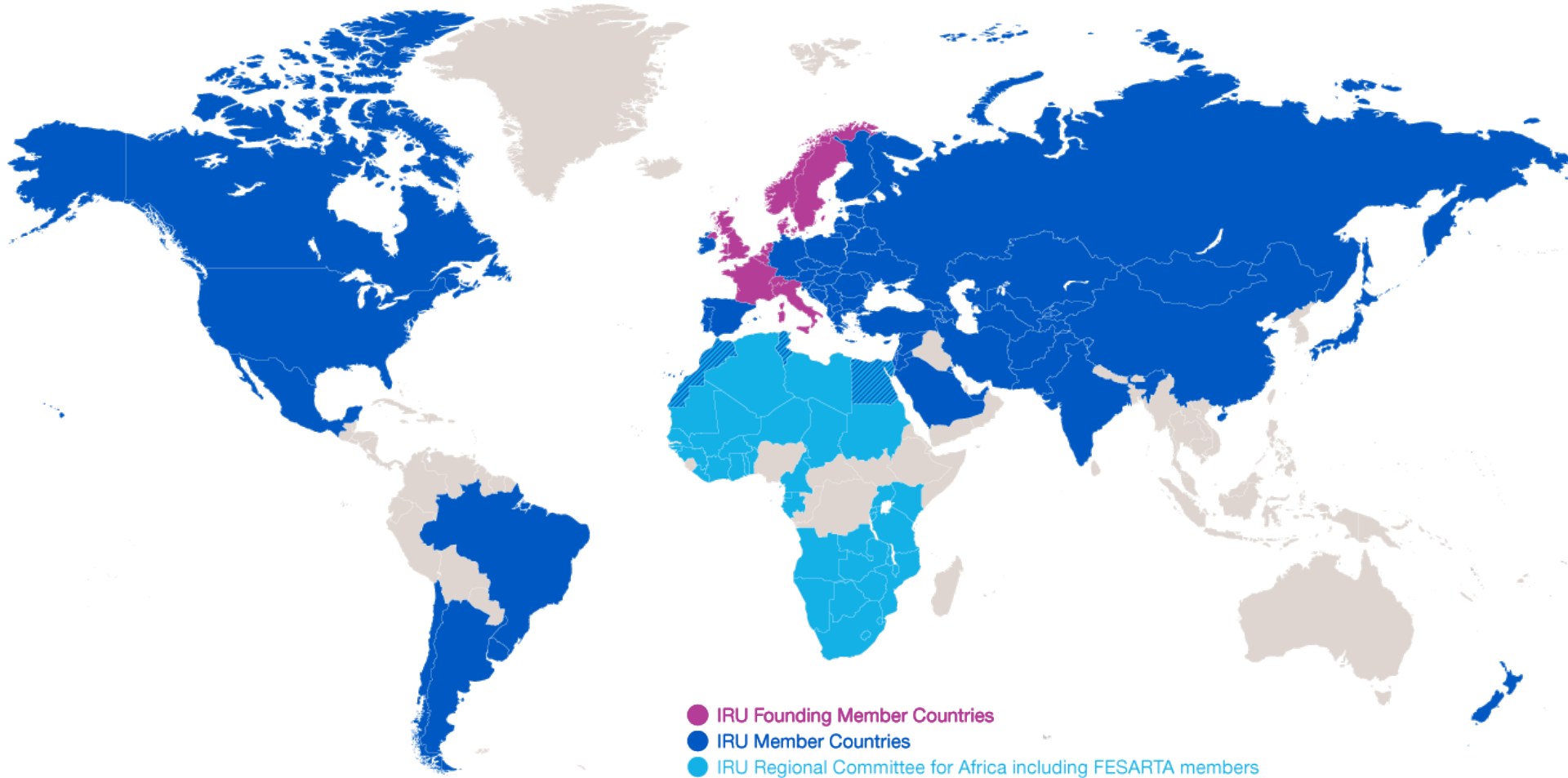
IRU This is the IRU



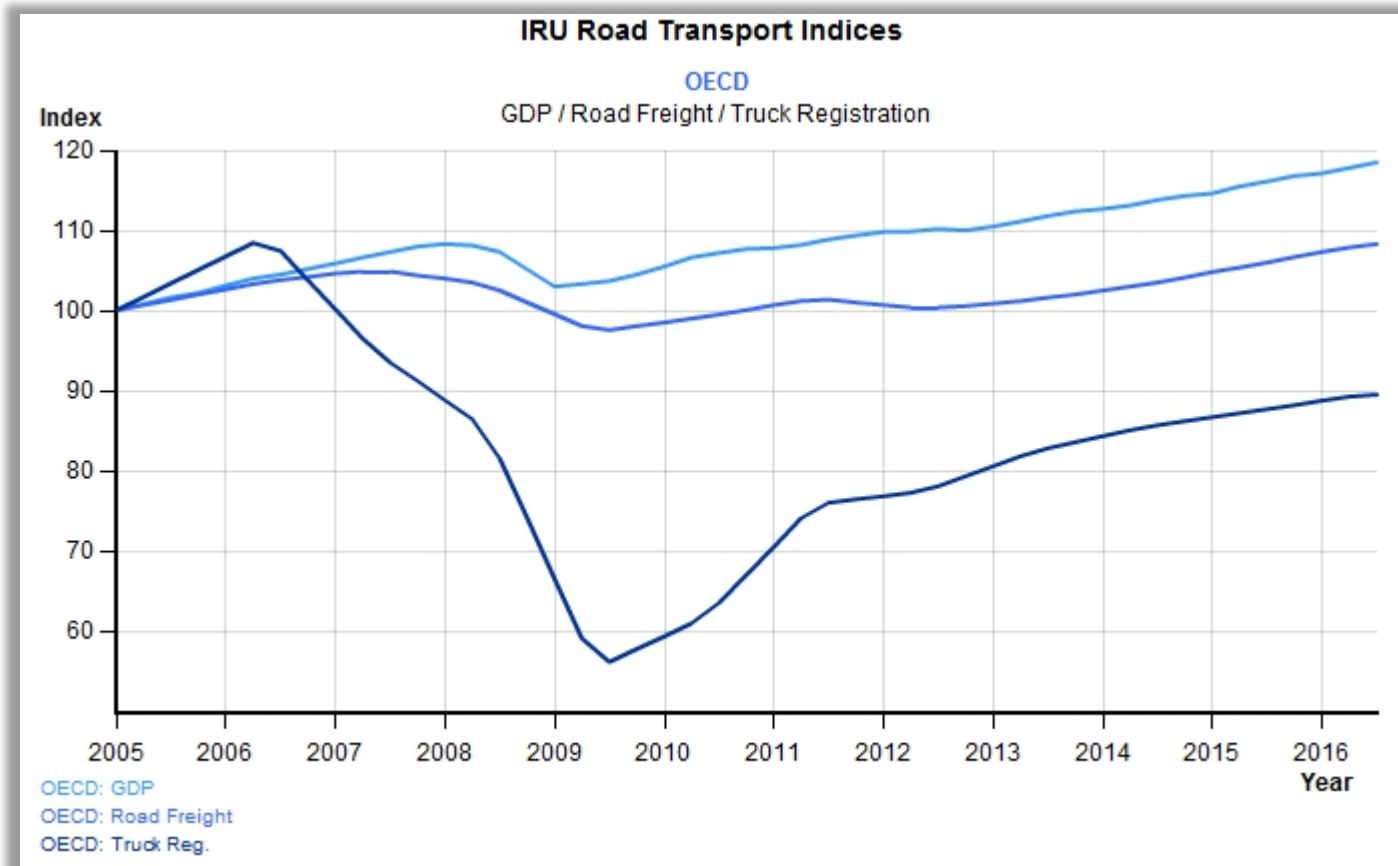
IRU Evolution of IRU Membership

1948: 8 Founding Member Countries

2015: present in over 100 countries



IRU OECD Development

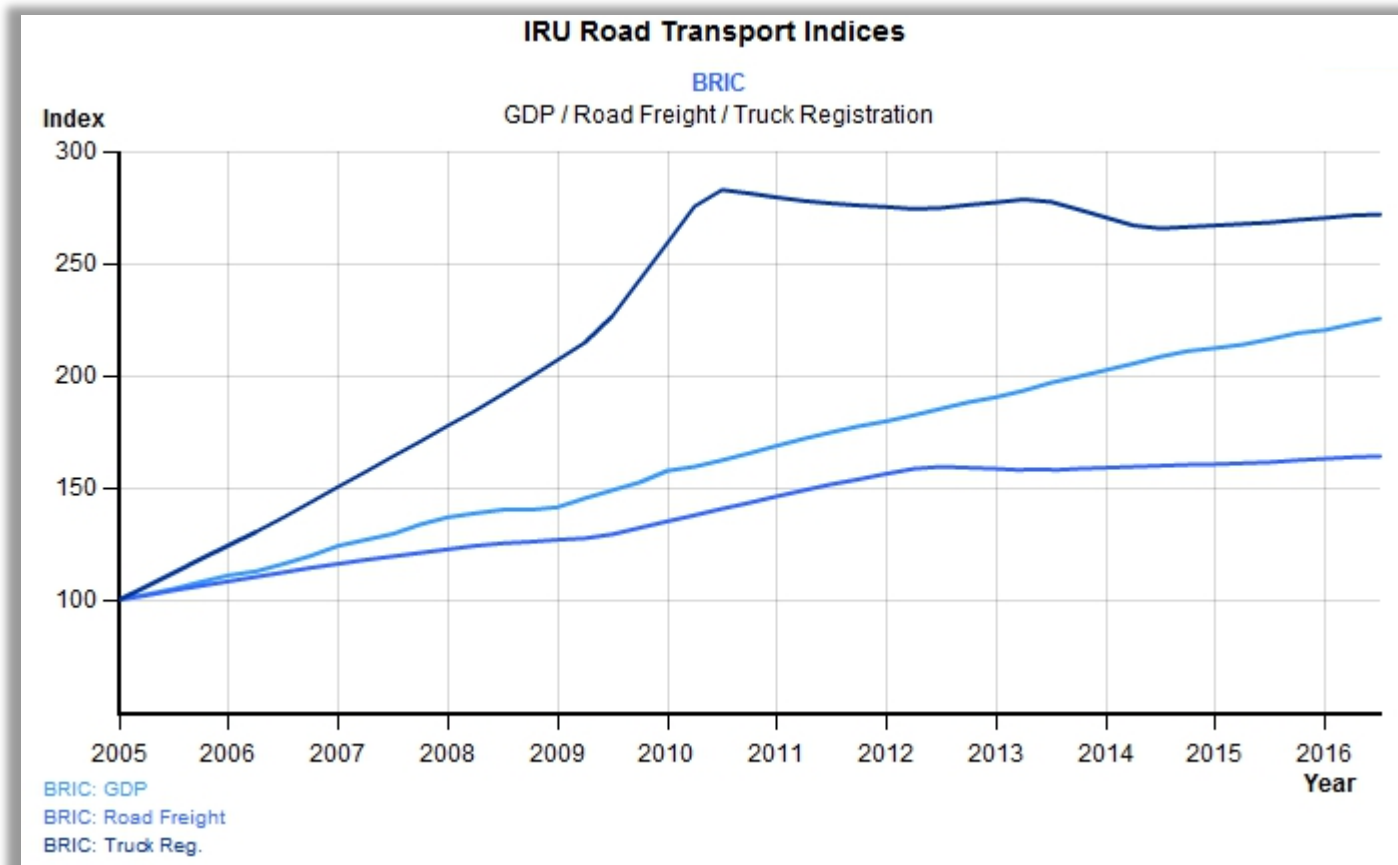


GDP:
8896.7 \$ billion

Road Freight:
9891.7 million tonnes

Truck Registration:
246812

IRU BRIC Developments



Truck Registration:
384479

GDP:
7234.8 \$ billion

Road Freight:
13781.5 million tonnes

IRU New Eurasian Land Transport Initiative

IRU (NELTI)

From September 2008

Monitoring over 200,000 border crossings

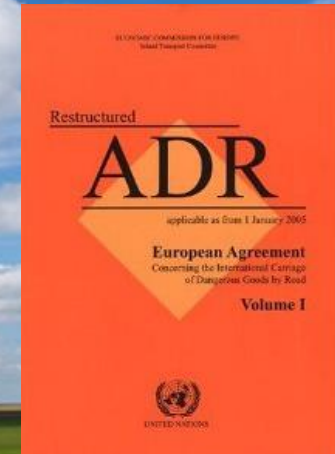
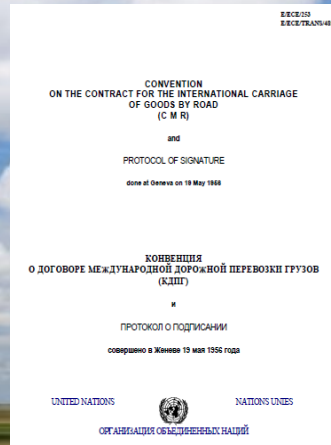
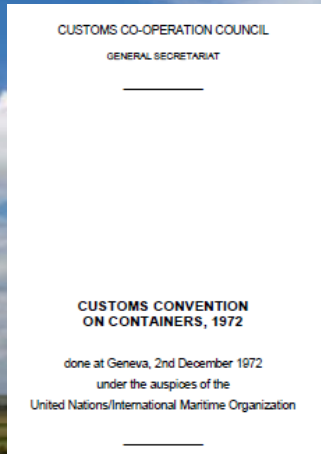
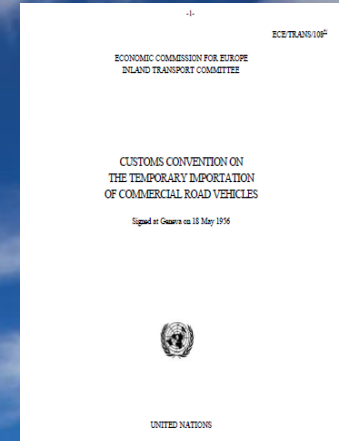
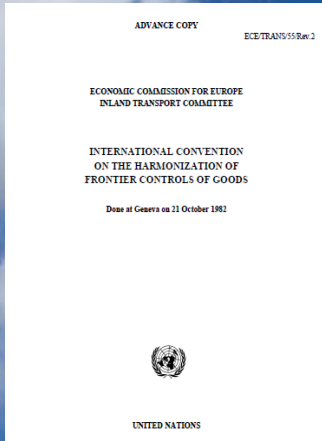


57% of transport time lost at border crossings
38% of transport costs due to unofficial levies



Implementation of key UN facilitation instruments

Allow the goods to cross the borders!



Countries see the Benefits!



Pakistan just acceded to TIR Convention and...



UNITED NATIONS  NATIONS UNIES

POSTAL ADDRESS—ADRESSE POSTALE UNITED NATIONS, N.Y. 10017
CABLE ADDRESS—ADRESSE TELEGRAPHIQUE UNATIONS NEWYORK

Reference: C.N.420.2015.TREATIES-XIA.16 (Depositary Notification)

CUSTOMS CONVENTION ON THE INTERNATIONAL TRANSPORT OF
GOODS UNDER COVER OF TIR CARNETS (TIR CONVENTION)
GENEVA, 14 NOVEMBER 1975

PAKISTAN: ACCESSION

The Secretary-General of the United Nations, acting in his capacity as depositary,
communicates the following:

The above action was effected on 21 July 2015, with:

Reservation (Original: English)

“The Government of the Islamic Republic of Pakistan declares, in terms of Article 58 of the
Convention, that it would not be bound by the provisions of Article 57, paragraphs 2 to 6 of the
Convention.”

The Convention will enter into force for Pakistan on 21 January 2016 in accordance with its
article 53 (2) which reads as follows:

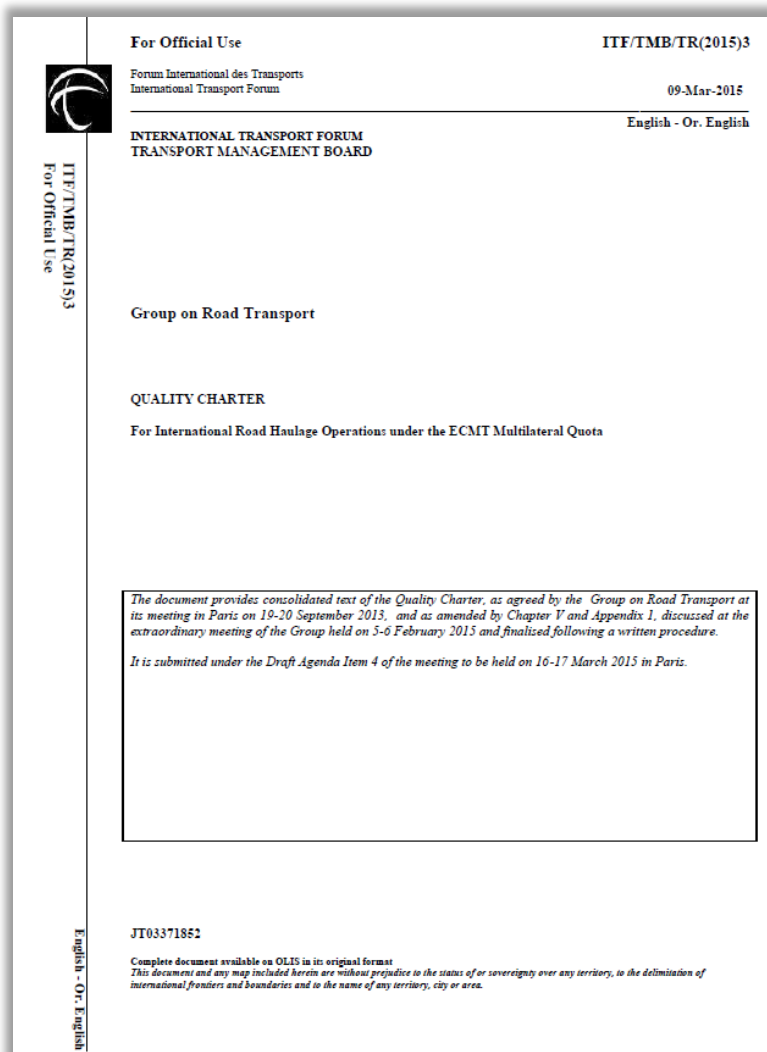
"After five States referred to in article 52, paragraph 1, have signed it without reservation of
ratification, acceptance or approval, or have deposited their instruments of ratification, acceptance,
approval or accession, this Convention shall enter into force for further Contracting Parties six months
after the date of the deposit of their instruments of ratification, acceptance, approval or accession."

23 July 2015

IRU China speeds up TIR accession process



Since early 2015, relevant Ministries have approved China's TIR accession. We are expecting the final approval from China's State Council.

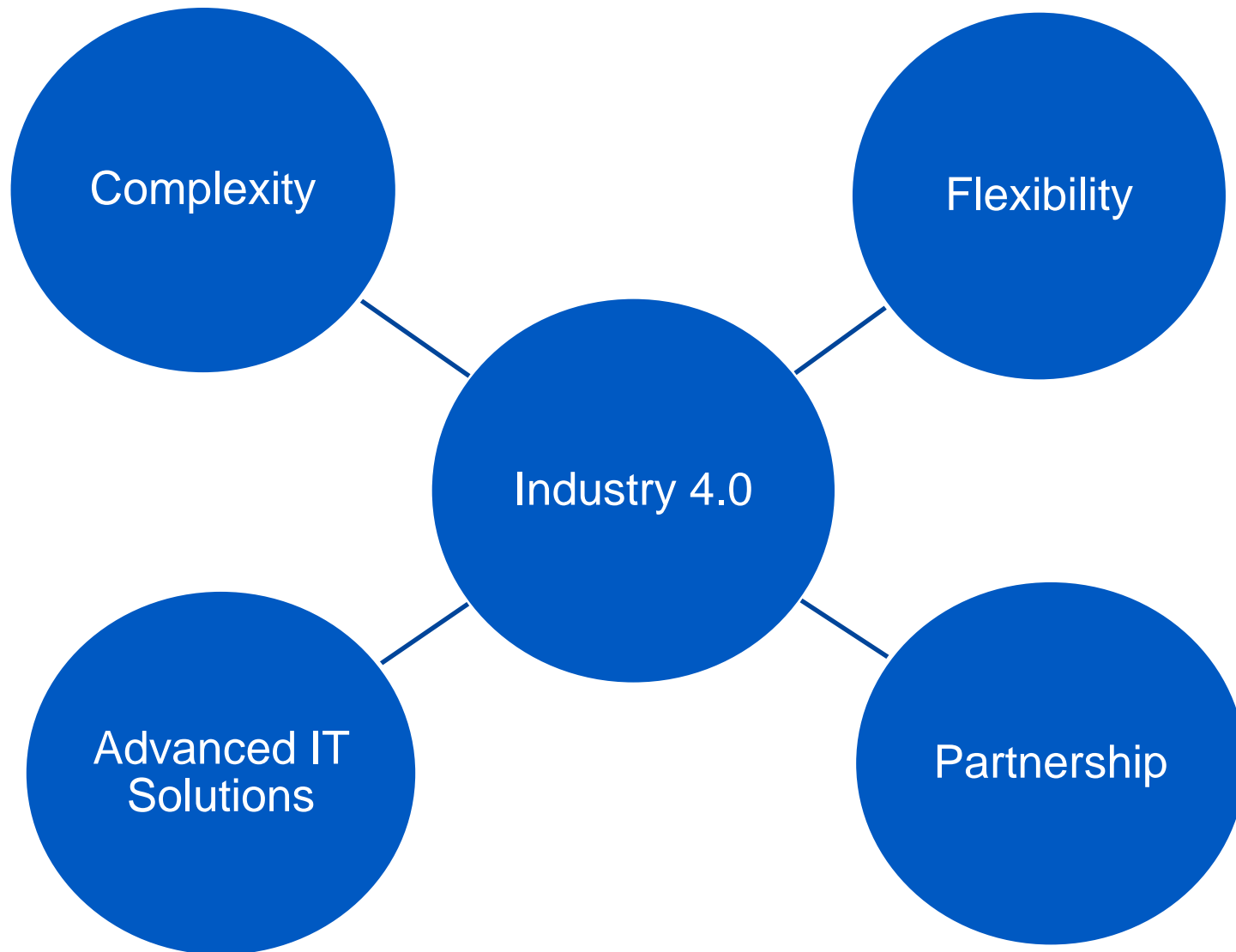


To promote the highest quality transport in all ECMT countries, including on a social level

Globalisation

Near Shoring

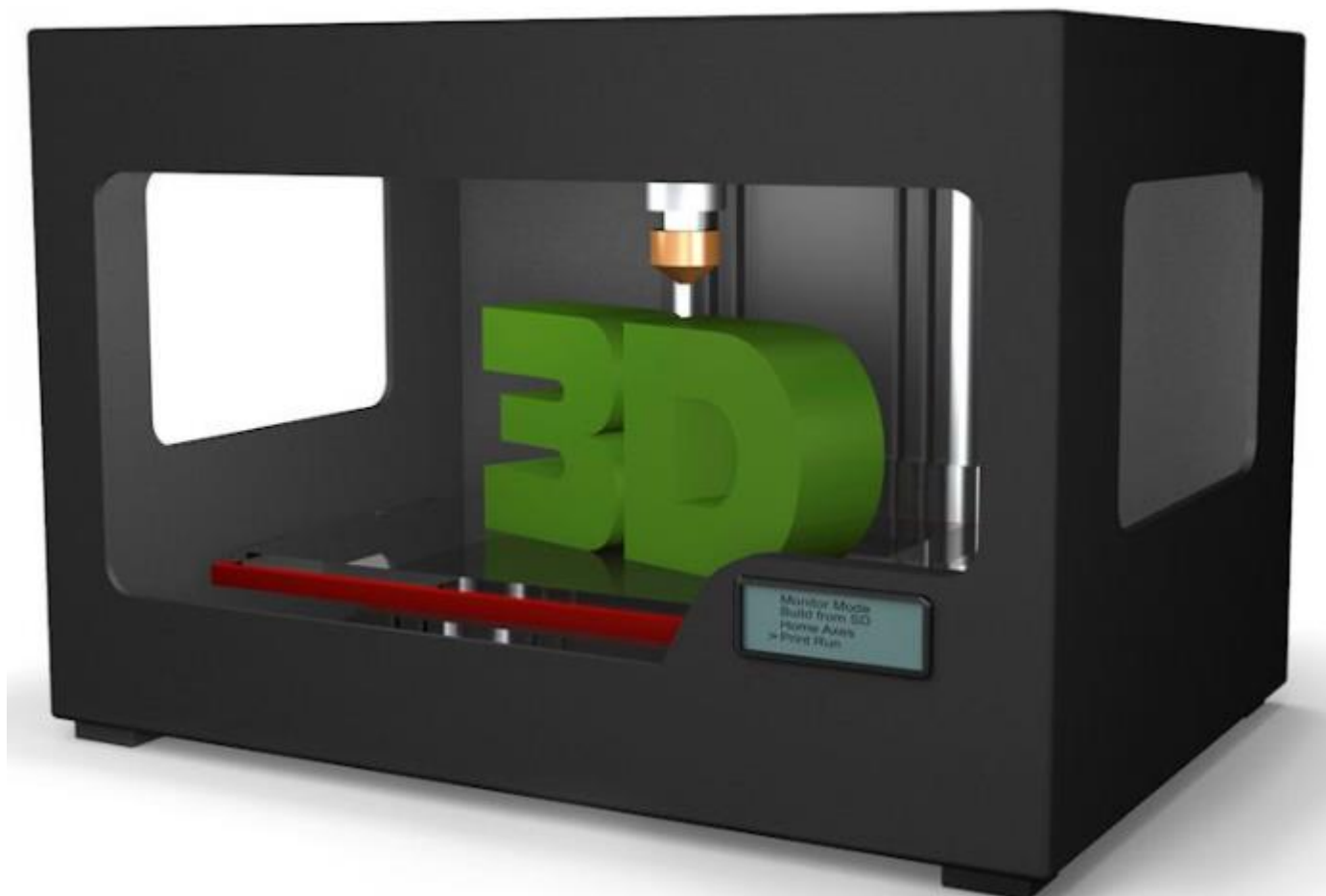
Growth Patterns



The Uber logo, which consists of the word 'UBER' in a white, spaced-out, sans-serif font centered within a dark blue square.

U B E R

IRU Future trends and its impact on supply chains



IRU Regional Challenges - City Logistics



IRU Regional Challenges - Illegal Immigration



Regional Challenges – **IRU** Economic Crisis in Greece



