



WP5

UN ECE Working Party on Transport Trends and Economics

8 - 10 September 2014

**Transport Trends and Economics in Mediterranean region:
sharing experiences among EuroMed and UNECE countries**

CETMO

Centre for Transportation Studies for the Western Mediterranean



CETMO

Organization created in 1985 as the result of an agreement between Western Mediterranean countries (Algeria, France, Italy, Morocco, Portugal, Spain, Tunisia, Mauritania, Libya and Malta).

Mission

To develop regional cooperation at the institutional and technical levels with the aim of facilitating international transport conditions in the Mediterranean.

Specific Objectives

To study transport flows, infrastructure and legislation, and to develop initiatives that facilitate transport.

To study and provide information about the logistics and technological trends that influence the strategic position and competitiveness of the transport sector in Western Mediterranean countries.

CETMO as Technical Secretariat of GTMO 5+5

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Since 1997, CETMO acts as Technical Secretariat of the Group of Transport Ministers of Western Mediterranean (GTMO 5+5). Since its creation in 1995, the GTMO has, among other objectives, the promotion of cooperation on transport issues in Western Mediterranean and the contribution to the Euro-Mediterranean partnership.

Among the priority areas of cooperation of GTMO 5+5 are:

- The definition and development of a multimodal network in Western Mediterranean
- The research of advantageous modes of financing transport infrastructure in the region
- The contribution to the development of the Euro-Mediterranean transport cooperation
- The modernization of enterprises integrated in the transport sector
- Reinforce security of transport in the region

THE GTMO 5+5



THE GTMO 5+5

Socioeconomic weight of the GTMO 5+5 (I)

Population

274 millions of inhabitants in 2012

- **182.5** millions of inhabitants in the European countries of GTMO 5+5
- **91.8** millions of inhabitants in the Maghreb countries of the GTMO 5+5

Compared with **506** millions of inhabitants in 2012 of the European Union (28)

Source: UN statistic Division and Eurostat

Gross Domestic Product

6,615,464\$ millions in 2012

- **6,167,653\$** millions in the European countries of GTMO 5+5 and **34.000\$** per capita
- **447,811\$** millions in the Maghreb countries of the GTMO 5+5 and **4.900\$** per capita.

Compared with **16.654.245 \$** millions and **33.000\$** per capita in 2012 of the EU 28

Source: UN statistic Division

THE GTMO 5+5

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Socioeconomic weight of the GTMO 5+5 (II)

Foreign trade

1,799 millions of tons in 2012

- **1,465,9** millions of tons in the European countries of GTMO 5+5
- **333.2** millions of tons in the Maghreb countries of the GTMO 5+5

Compared with **5,700** millions of tons in 2012 of the European Union (28)

Source: UN statistic Division (COMTRADE) and Eurostat

Freight moved in ports*

1,510 millions of tons in 2010**

- **1,256** millions of tons in the European countries of GTMO 5+5
- **254**** millions of tons in the Maghreb countries of the GTMO 5+5

Compared with **3,700** millions of tons in 2010 in the European Union (28)

* National freights included.

** Excluded Libya.

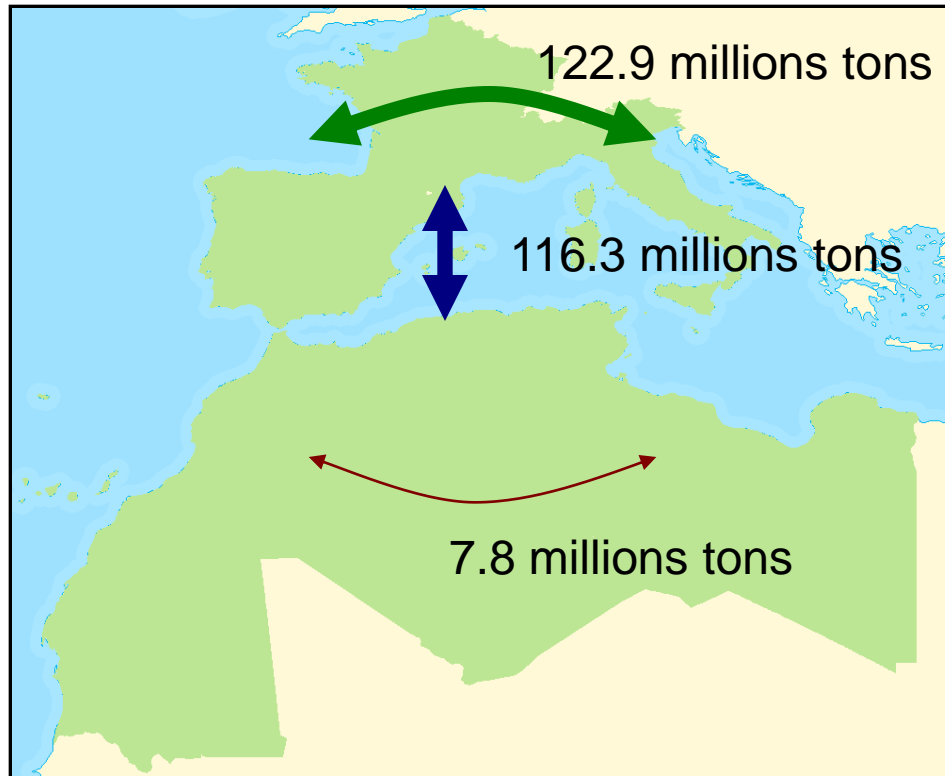
Source: CETMO databases and Eurostat

THE GTMO 5+5

Socioeconomic weight of the GTMO 5+5 (III)

Trade Intra GTMO 5+5

247 millions of tons in 2012



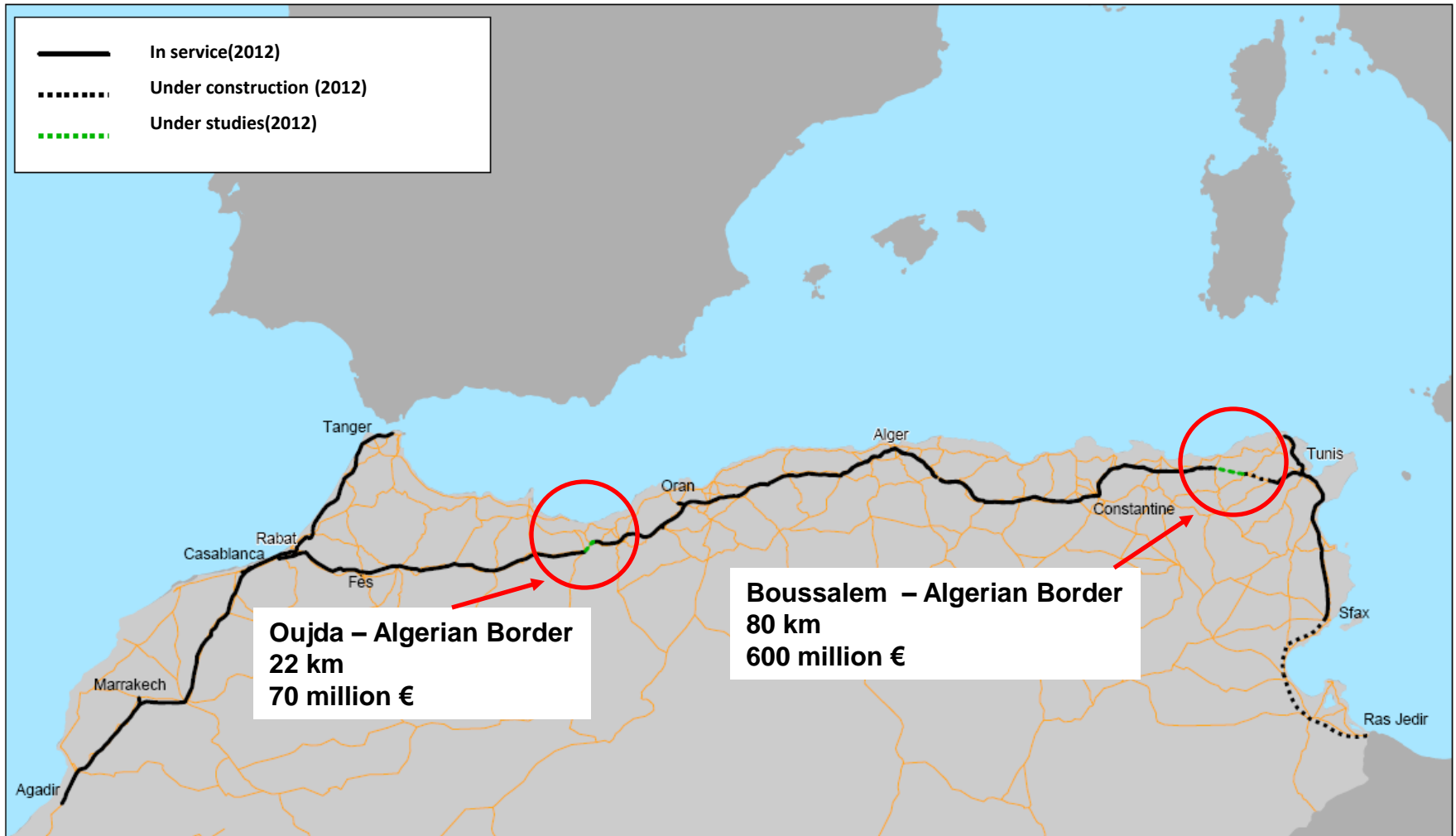
Source: UN statistic Division (COMTRADE) and Eurostat

GTMO 5+5: two fields of activities

(I) Transport infrastructure of the GTMO 5+5 region, in close cooperation with countries:

- Planning of priority infrastructures for the definition of a network that integrates all its member countries: the definition of the sections that make up the core network of the GTMO 5+5 multimodal network, characterised by its priority importance.
- Regional project for the establishment of a coastal services network for maritime navigation safety (VTS/VTMIS).
- Completion of the central sections pending construction of the trans-Maghreb highway and its definition and extension towards Libya and Mauritania (UfM project).
- Coordination and regional management of the trans-Maghreb highway.
- Definition of an integrated and interoperable trans-Maghreb rail axis.

Trans-Maghreb Motorway



GTMO 5+5: two fields of activities

(II) Harmonized measures for transport in the GTMO 5+5 region:

- Project of the **trans-Maghreb Train** as an important element for the development of the rail activity in the region.
- Incorporation of the Maghreb countries into the **open sky project**, both Maghrebian and Euro-Mediterranean.
- Adoption of active measures to favour the emergence of Maghrebian **international and regional logistics and transport companies**.
- Development of a **network of logistics platforms** and of training in logistics, based on fostering the Logismed project.
- Participation of the Maghreb countries in the international initiatives for the facilitation of trade and transport, through **the harmonisation of regulations** and the adoption of agreements to facilitate border traffic.

CETMO, the Euro-Mediterranean transport cooperation and the UfM

CETMO is a key actor of the Euro-Mediterranean transport cooperation. Euromed Transport Forum (ETF) includes the public administrations of the Mediterranean countries, the European Commission, as well as the representatives of other organizations and international institutions.

The technical work of the ETF is organised through its Working Groups:

WG GNSS

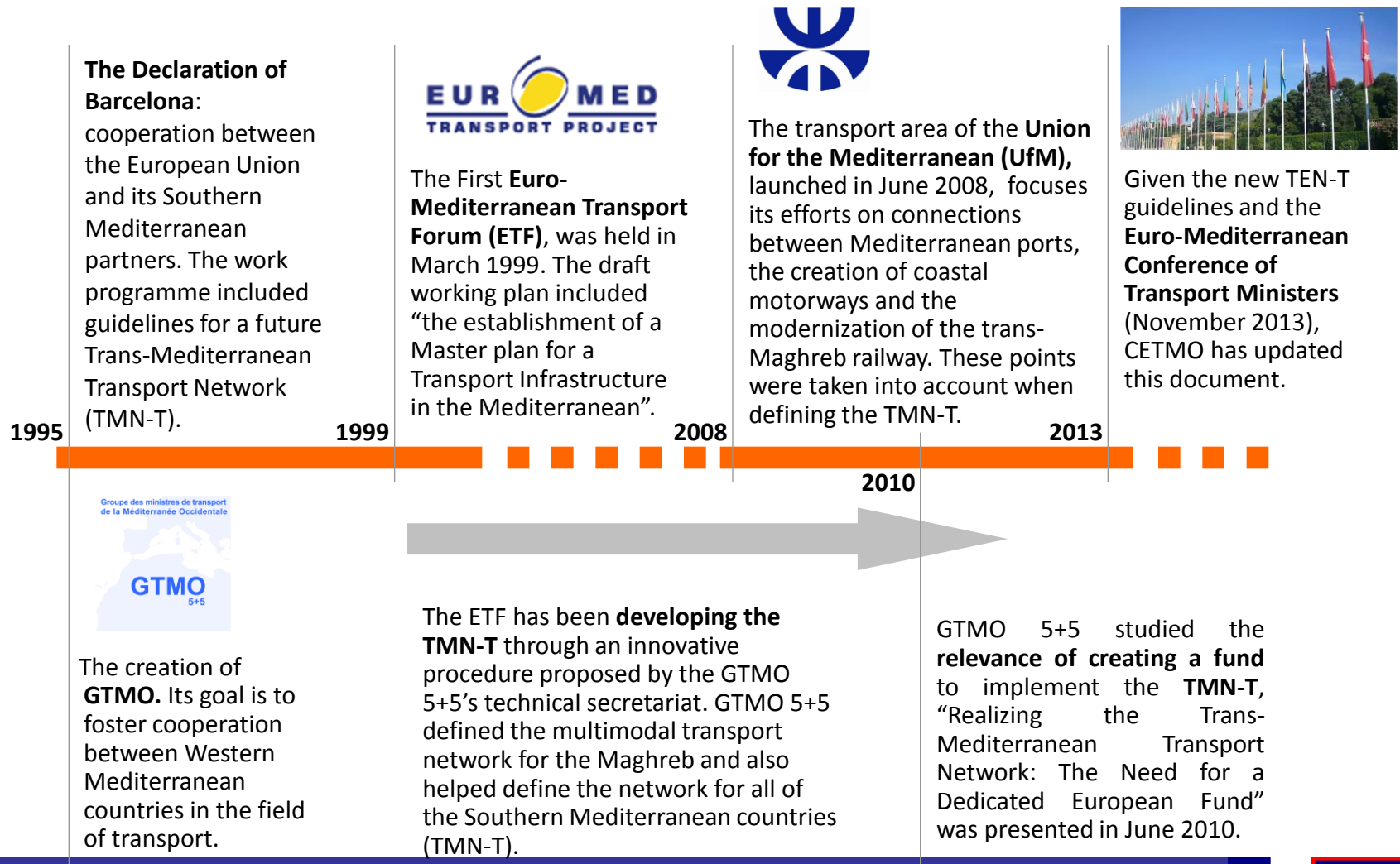
WG Maritime Policy

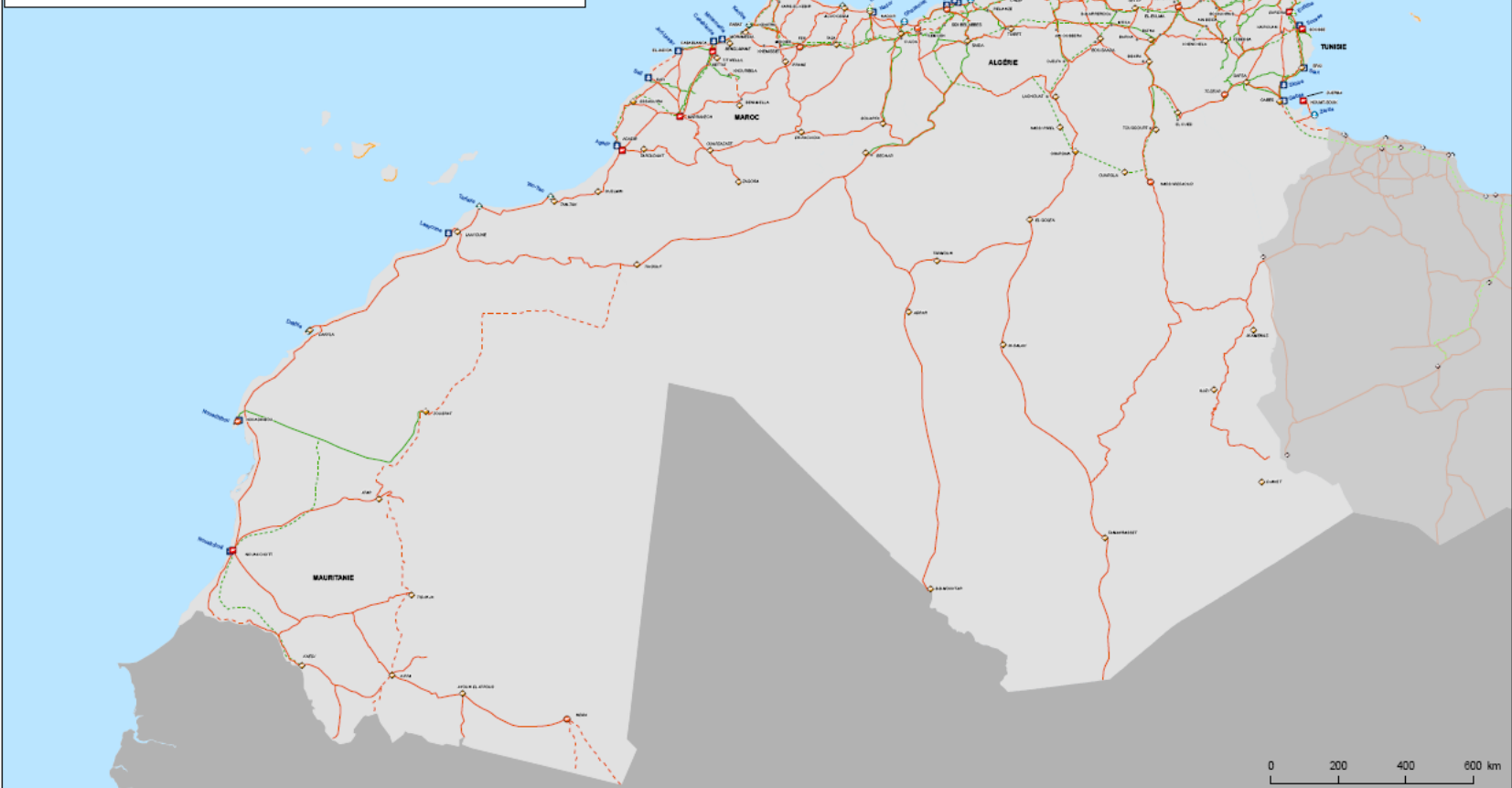
WG Aviation

WG Network and land transport

It deals the regulatory reform as well as the definition and the planning of a Trans-Mediterranean Network of Transport TMN-T. Moreover, it includes considerations on sustainable development, security and of institutional level.

An example of GTMO – ETF – UfM cooperation: TMN-T planning





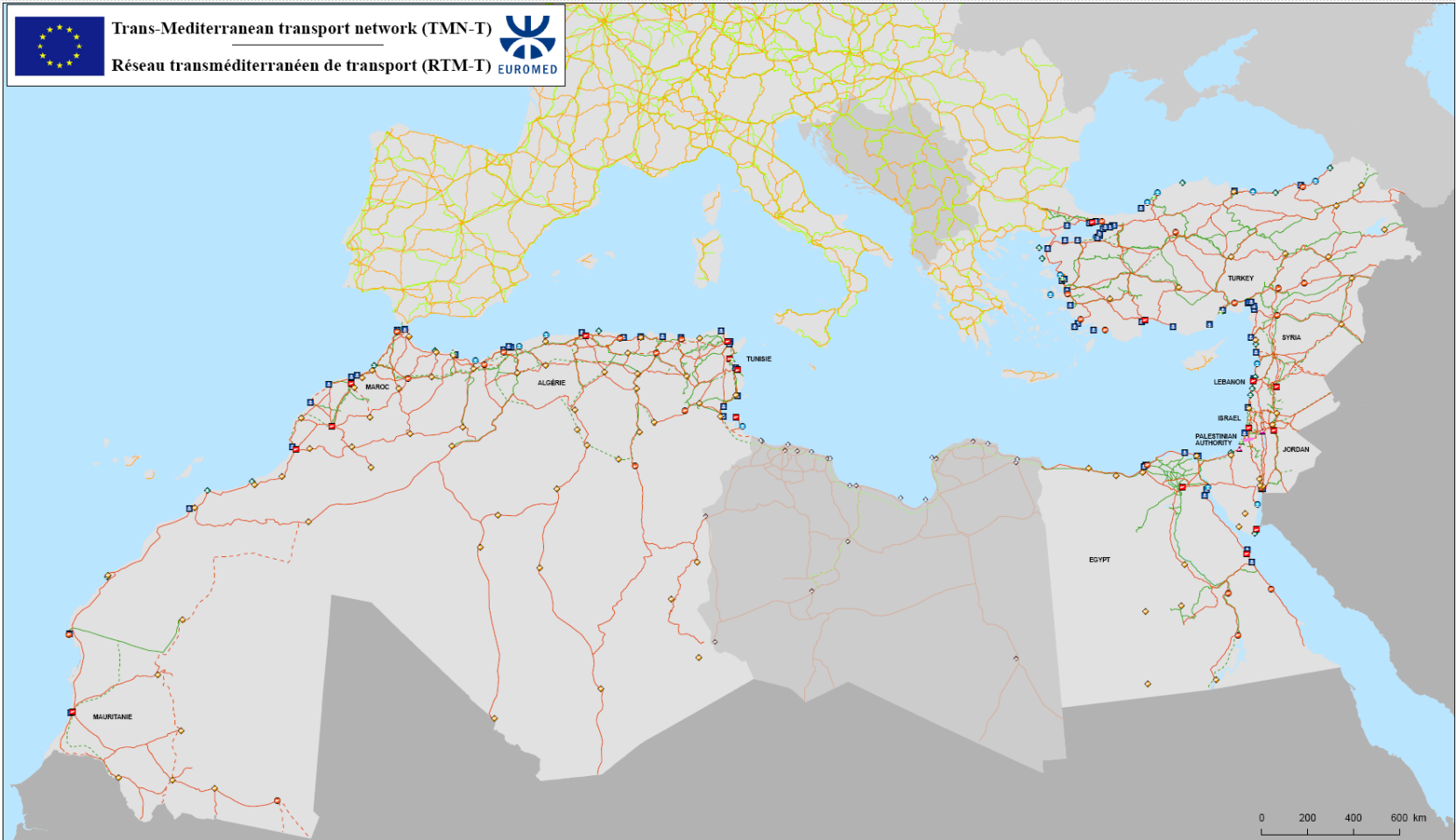
	TMN-T railways Chemins de fer du RTM-T		TMN-T airports - Aéroports du RTM-T		TMN-T ports - Ports du RTM-T
	Planned TMN-T railways Chemins de fer du RTM-T planifiés		Category/ Catégorie A		Category/ Catégorie A
	TMN-T roads Routes du RTM-T		Category/ Catégorie B		Category/ Catégorie B
	Planned TMN-T roads Routes du RTM-T planifiées		Category/ Catégorie C		Category/ Catégorie C
	Links to be discussed Liaisons en discussion		Planned airports Aéroports planifiés		Planned ports Ports planifiés

TMN-T defined in accordance to the methodology approved on 12 December 2006 by the Euromed Transport Forum.**
 The planned infrastructures do not imply an effective development in a fixed horizon.
 The railway and road networks shown in Europe correspond to TEN-T and SEETO Core Network.
 (The network shown in Libya corresponds to the GTMO S+5 network)

RTM-T défini à partir de la méthodologie adoptée par le Forum Euromed Transports le 12 décembre 2006.**
 Les infrastructures planifiées n'impliquent pas un développement effectif à un horizon déterminé.
 Les réseaux ferroviaires et routiers apparaissant pour l'Europe correspondent au RTE-T et au SEETO Core Network.
 (Le réseau apparaissant pour la Libye correspond au réseau du GTMO S+5)

Version 5
WG-GT INFRA 1 / 10 / 2010
Bruxelles
 Version 5 introduces small changes in Egypt, Jordan, Syria and Lebanon networks. Networks in the other countries have not been modified in relation to version 4.
 La version 5 introduit des changements mineurs dans les réseaux de l'Égypte, de la Jordanie, de la Syrie et du Liban. Les autres pays ne présentent pas de modifications par rapport à la version 4.
 Working document to be adopted during the next Euro-Mediterranean conference of transport ministers.
 Document de travail pour adoption lors de la prochaine conférence euroméditerranéenne des ministres de transport.

* http://www.euromedtransport.org/fileadmin/download/maincontract/9/TMN-T_Elaboration_Methodology_Eng.pdf
 ** http://www.euromedtransport.org/fileadmin/download/maincontract/9/Methodologie_Elaboration_RTMT_Fr.pdf



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| <ul style="list-style-type: none"> — TMN-T railways - - - Chemins de fer du RTM-T - - - Planned TMN-T railways - - - Chemins de fer du RTM-T planifiés — TMN-T roads — Routes du RTM-T - - - Planned TMN-T roads - - - Routes du RTM-T planifiées — Links to be discussed — Liaisons en discussion | <p>TMN-T airports - Aéroports du RTM-T</p> <ul style="list-style-type: none"> ■ Category/ Catégorie A ◆ Category/ Catégorie B ◆ Category/ Catégorie C ▲ Planned airports ▲ Aéroports planifiés | <p>TMN-T ports - Ports du RTM-T</p> <ul style="list-style-type: none"> ■ Category/ Catégorie A ◆ Category/ Catégorie B ◆ Category/ Catégorie C ▲ Planned ports ▲ Ports planifiés |
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* http://www.euromedtransport.org/fileadmin/download/maincontract/IS/TMN-T_Elaboration_Methodologie_Eng.pdf
 ** http://www.euromedtransport.org/fileadmin/download/maincontract/IS/Methodologie_Elaboration_RTMT-Fr.pdf

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Conclusions

Since 1985 CETMO has developed a remarkable role in regional cooperation and decision making on transport planning among Mediterranean countries.

In the framework of Euro-Mediterranean cooperation, CETMO is a major partner for planning and definition of transport infrastructures.

In the framework of GTMO 5+5, CETMO plays a key role in the promotion of the priority projects of the Maghreb area, in close cooperation with countries. CETMO is the technical partner of the *Union for the Mediterranean* (UfM) for transport projects.



Thank you for your kind attention

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