

Ruter: PT Authority for the Norwegian Captital Region



Norway

Population 5,0 mill Gross domestic product per capita PPP USD 60 000 Unemployment rate 2,7 %

Oslo + Akershus

Population 1,2 mill 2 counties 22 + 1 municipalities

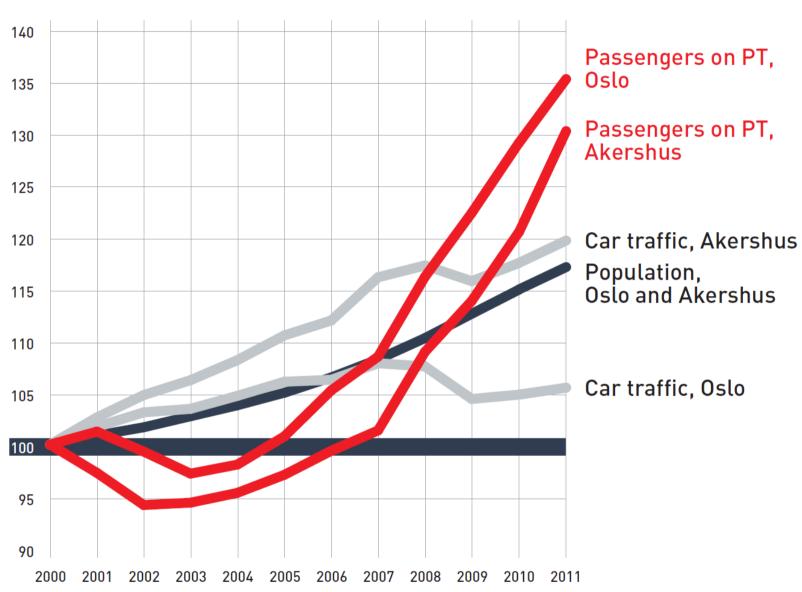
Ruter As established 2008 as a common authority for the City of Oslo and Akershus County.

PPP = Purchasing Power Parity.



PT growing and gaining market shares





291 mill PT boardings 2011

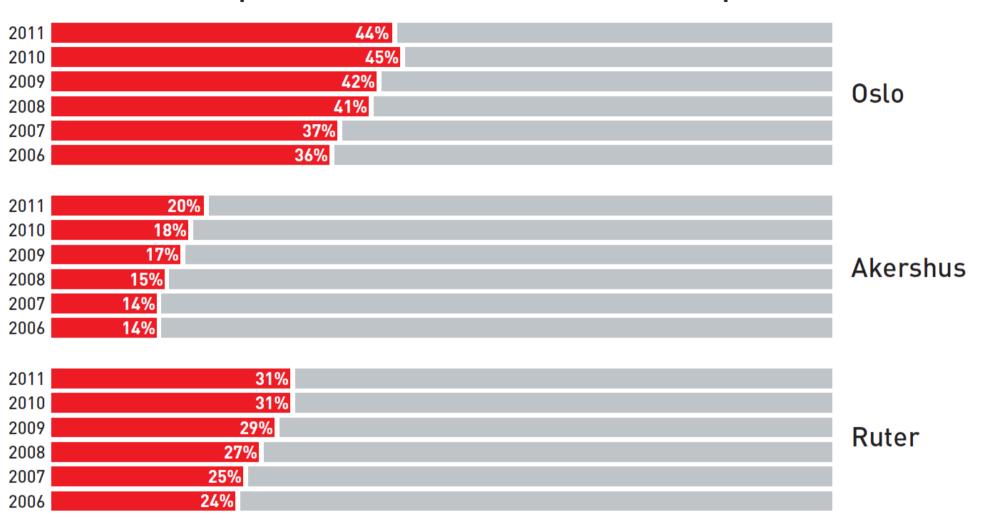
Europe's fastest growing capital city

Car traffic in Oslo still at 2005 level



PT growing and gaining market shares

Public transport's share of motorised transport





Significant increase in PT market share is possible!



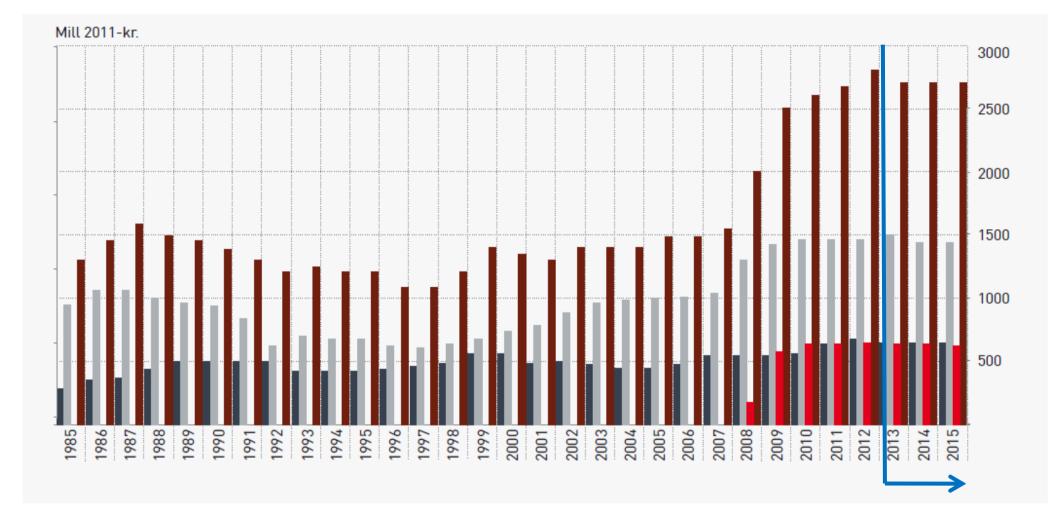
All modes playing together



Bus Metro Tram **NSB** Airport Passenger City Regional Train **Express** Ferry **Train** 83 mill 43mill 126 mill 81 mill 48 mill 27 mill 6 mill 4 mill 43 % 28 % 9 % 16 % 1,5 % 2 %

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Reasons for market success



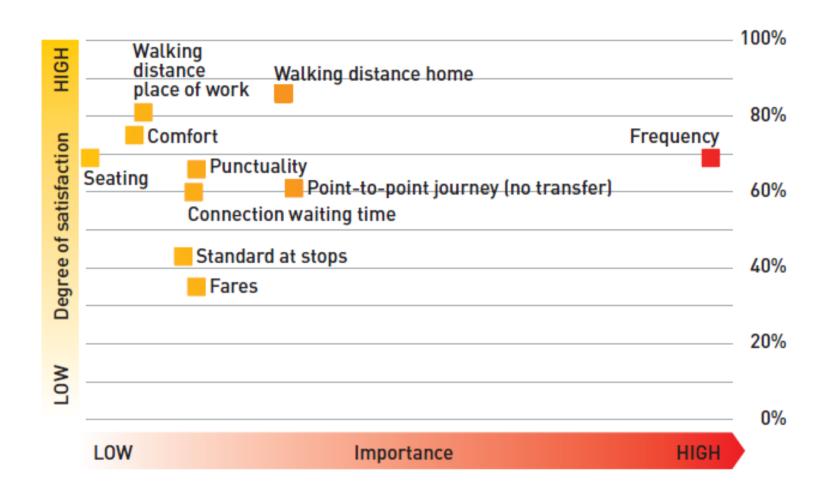
Programme

- Akershus County
- Oslo City
- Toll Ring fares
- Total



- Increased public financing, including share of Toll Ring revenues
- Common regional organization
- Customer-driven development
- Production moved in direction of heavier markets
- Increased frequency
- New rolling stock (metro)
- Real time information
- Weather?
- Reduced fares for 30 Days passes in Oslo 2008
- Increased Toll Ring fares 2008

Customer-driven service development



Satisfaction related to importance

Ruter's Customer Segmentation







Ambassadors

My only option



Enlightened friends



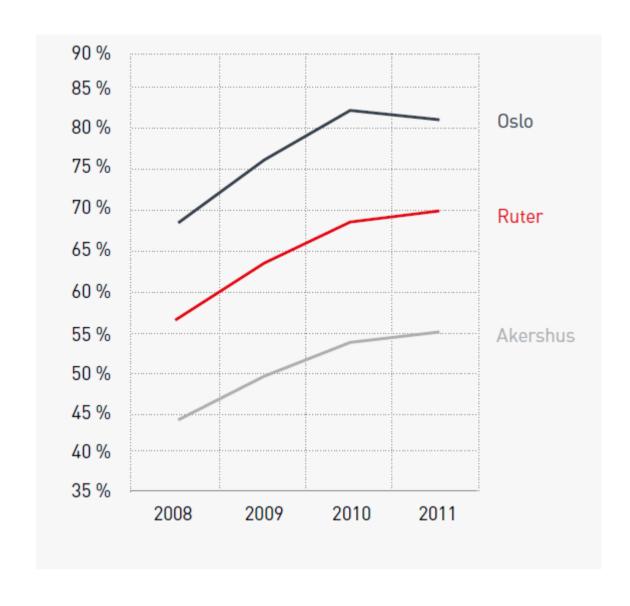
Convince me

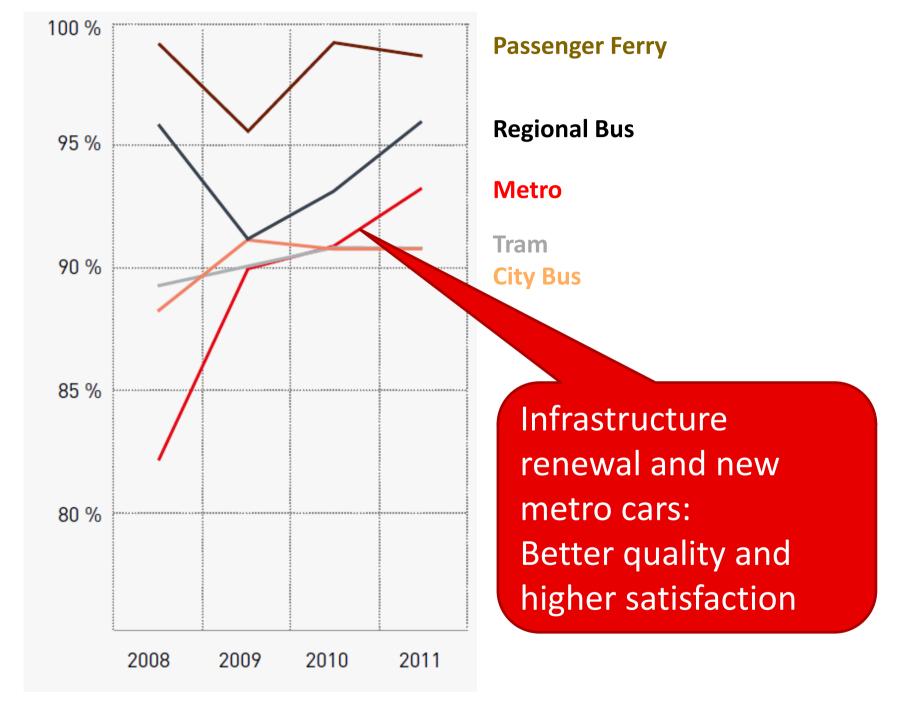


Me and my car

Non-users

High and increasing satisfaction



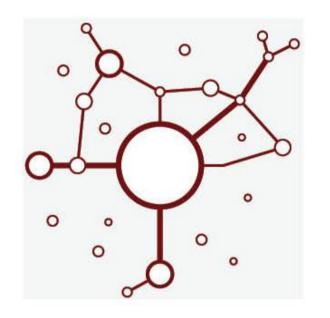


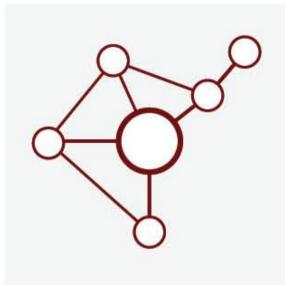
Citizens' satisfaction is increasing, and at the highest level in Oslo

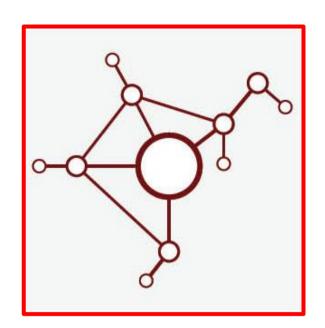
Customers' satisfaction is high, and highest for regional services

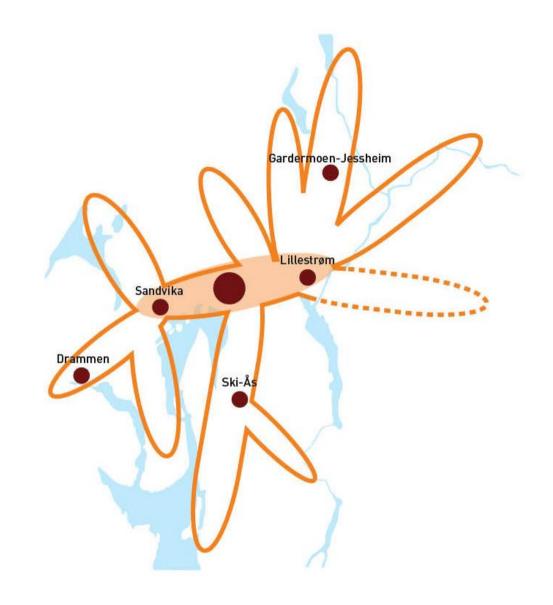


PT oriented land use is a must









Short term effect by 30 % population increase in the Oslo region

	Car use	PT
Densification	- 8 %	+ 12 %
Urban Sprawl	+ 3 %	- 19 %

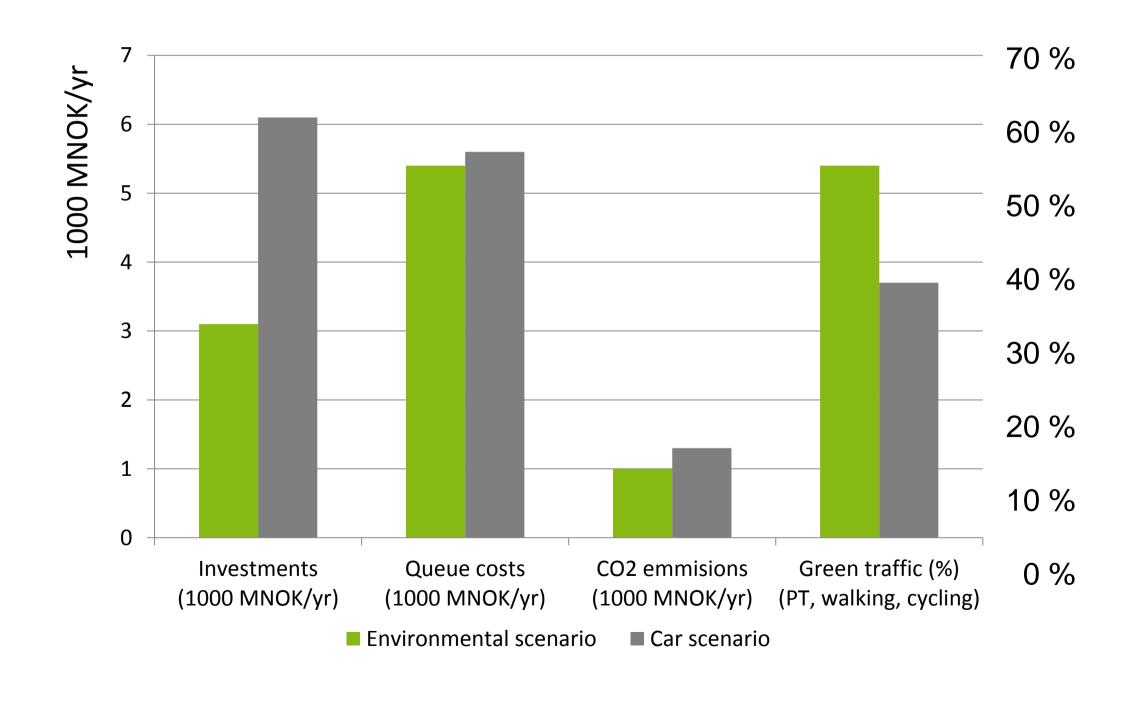
Densification in a PT oriented pattern gives less car traffic, more public transport, better environment and lower costs.

Regional Land Use Secretariat is located in Ruter's (PTA) office



Public Transport is Cost Effective

Benefit/Cost ratio in the Oslo region for PT grants: 1,78, mainly due to reduced queue costs. Optimum level would be 30 % higher: MNOK 750 (MEUR 100).



Traffic development in the Oslo region:

- Environmental scenario
- Car scenario

A trend scenario is quite similar to the car scenario.

Transport sector accounts for 79 % of CO₂ emissions.



Better environment by higher PT market share

Car use has an environmental cost four times the average for PT (NOK 0,96 against NOK 0,22 per person kilometre).

In addition Ruter produces environment efficient by:

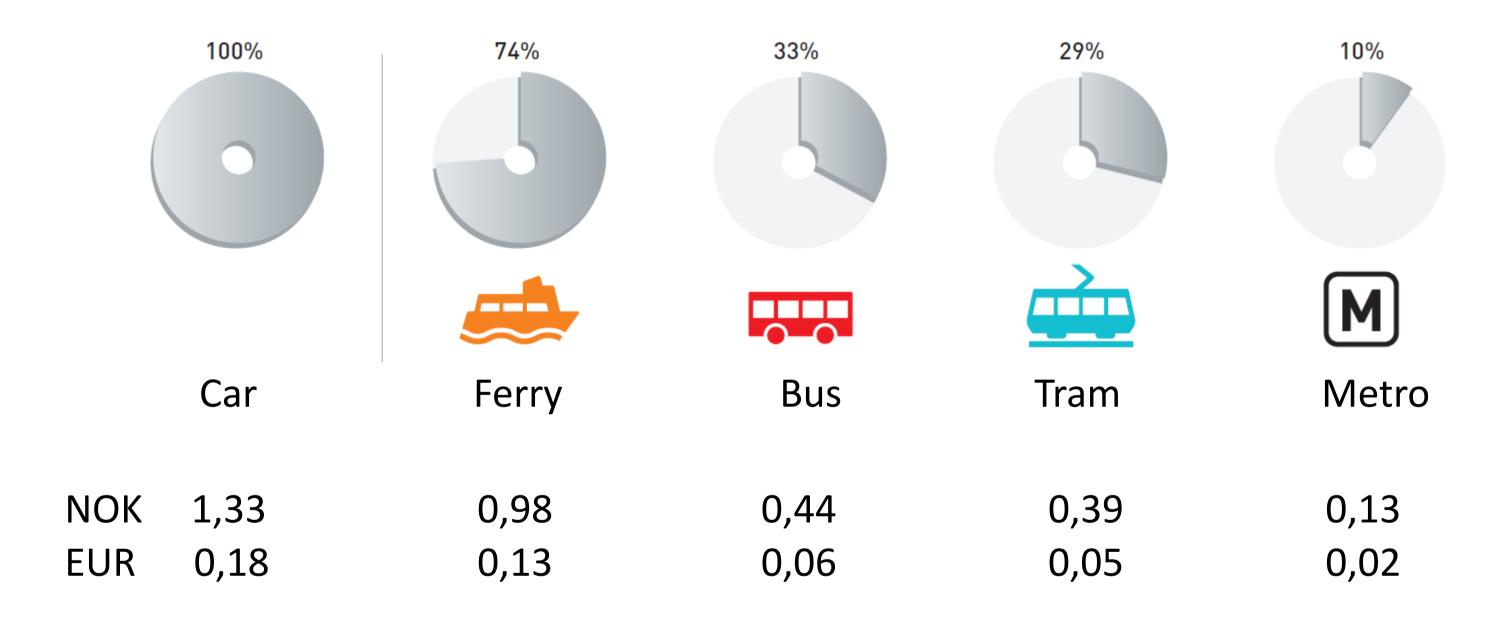
- High share of electric rail traffic (55 %)
- Buses on biodiesel, biogas and bioetanol
- Buses on diesel electricity (hybrid buses)
- Gas ferries
- Buses on hydrogen from 2012



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Public Transport is Environmental Friendly



In total PT is four times better than car use.

Costs 2009 including local and global emissions, noise, accidents and queuing.



K2012 - Planning for the future

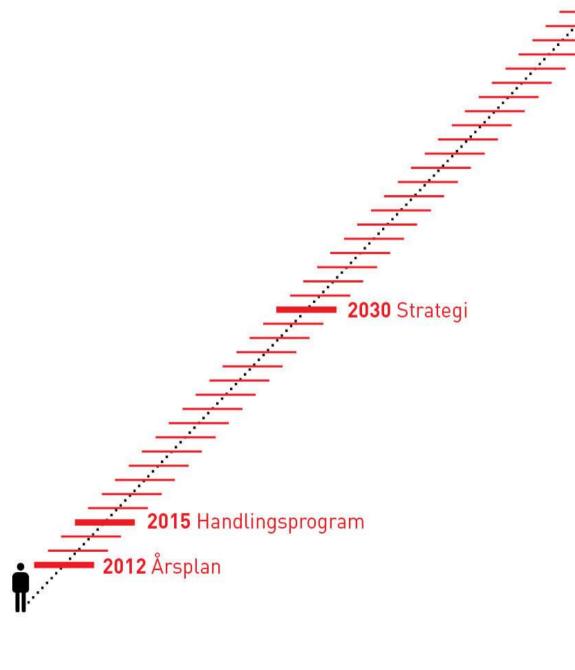
Ruter's Business Development Plan.

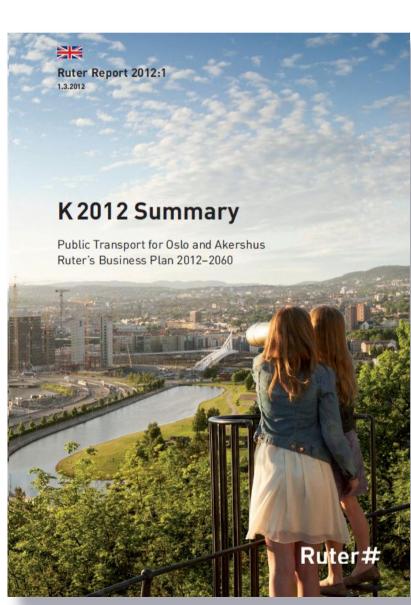
- 1. Perspectives towards 2060
- 2. Strategies towards 2030
- 3. Action Programme 2012-2015

Proposals to

- City of Oslo
- Akershus County
- National Authorities

Premises for planning and development in Ruter.





2060 Perspektiv

Provide for growth in motorised transport by PT



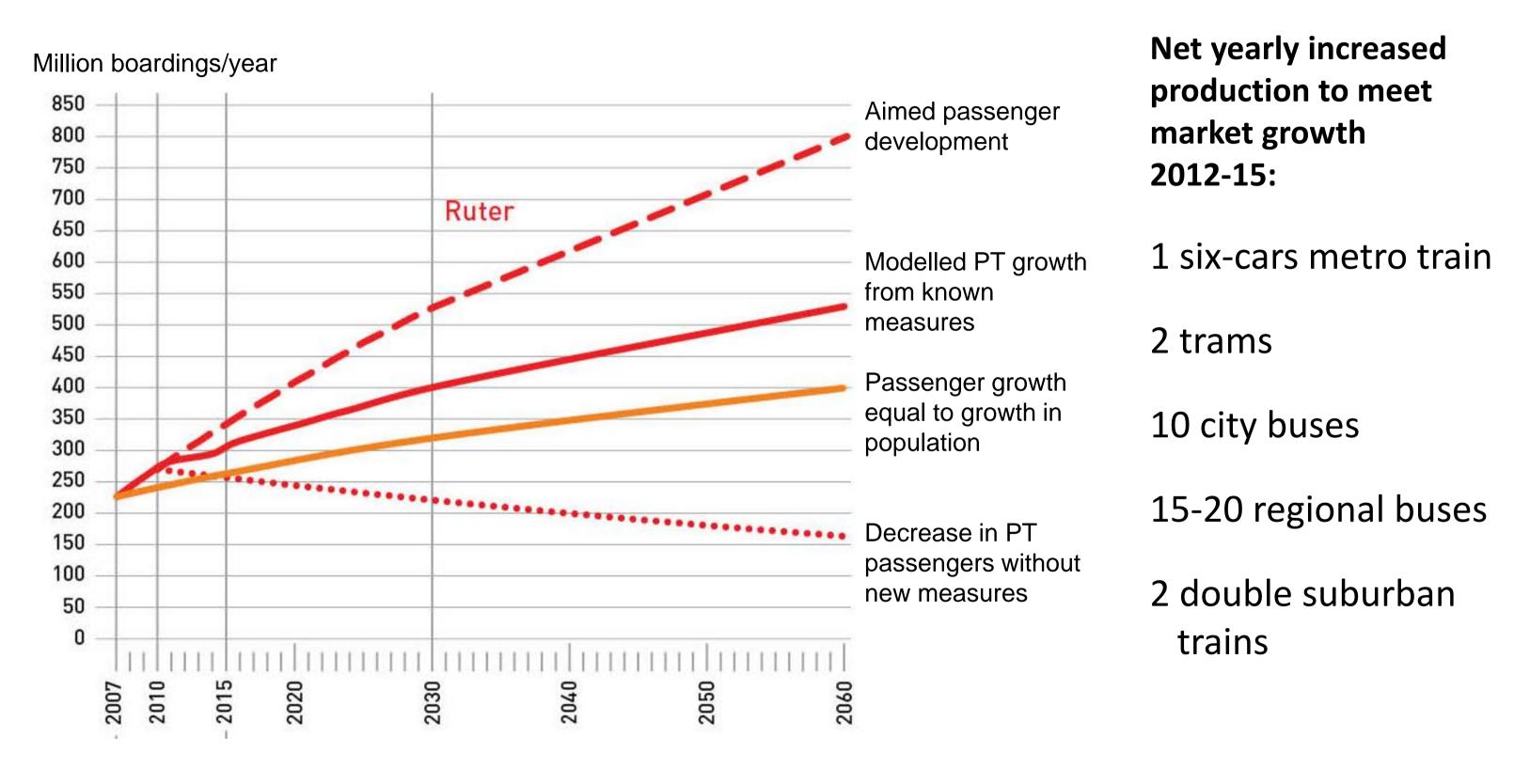
There is a broad political and administrative agreement that PT should take most of growth in motorised transport the years to come.

It is not at least important that National Road Authority officers are eager spokesmen for this ambitions.

And over the last years we have succeeded!



PT growth in existing and new markets





The next 300 000 and then the next million

10 000 years to reach the first million in the Oslo City Area.

The next million might come within 50-60 years.

Do we understand the implications and the necessary measures?



Most important:

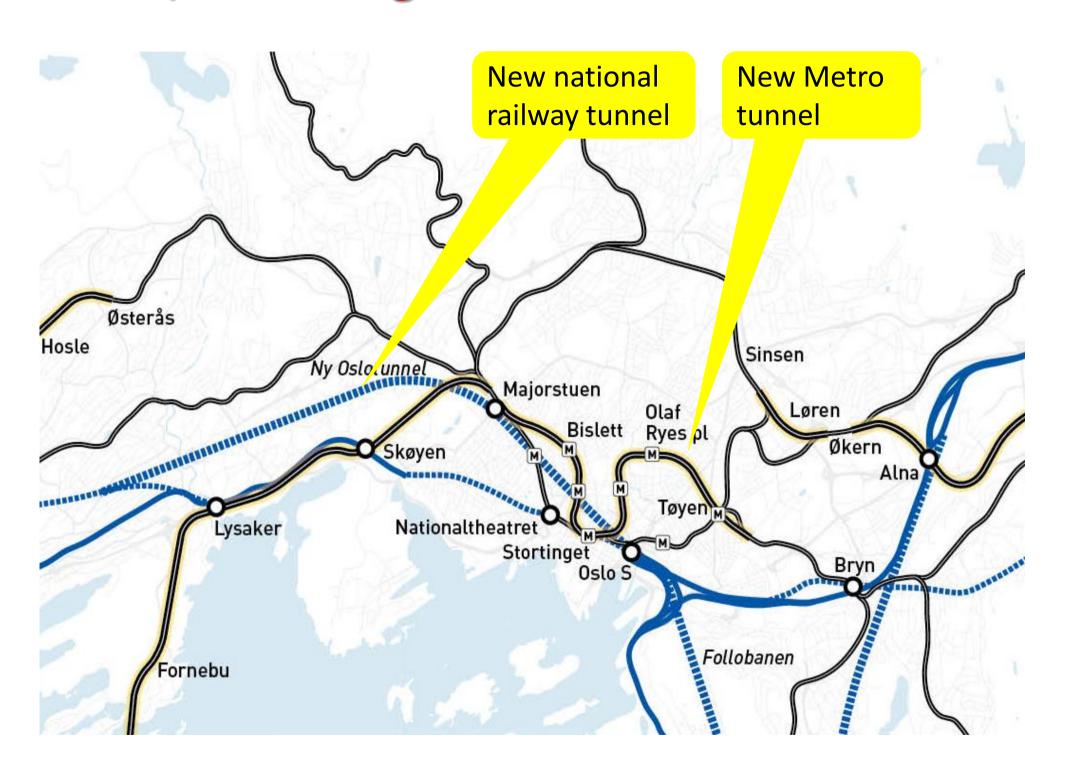
Long term perspectives

PT oriented land use





Strengthening trunk rail network by new city tunnels for railway and metro, linked together in efficient hubs



New metro tunnel might cost MNOK 10 000 (and railway tunnel perhaps more than twice as much).

New city metro tunnel gives together with other measures three times today's capacity

Net benefit/cost + 2.



All modes playing together

